

Committee on Energy and Commerce
U.S. House of Representatives
Witness Disclosure Requirement - "Truth in Testimony"
Required by House Rule XI, Clause 2(g)(5)

1. Your Name: Avik Roy		
2. Your Title: President		
3. The Entity(ies) You are Representing: The Foundation for Research on Equal Opportunity		
4. Are you testifying on behalf of the Federal, or a State or local government entity?	Yes	No X
5. Please list any Federal grants or contracts, or contracts or payments originating with a foreign government, that you or the entity(ies) you represent have received on or after January 1, 2013. Only grants, contracts, or payments related to the subject matter of the hearing must be listed. None		
6. Please attach your curriculum vitae to your completed disclosure form.		

Signature: _____



Date: January 29, 2017

AVIK S. A. ROY

EXPERTISE

- **Health Care Policy:** Affordable Care Act; Medicare & Medicaid; insurance reform; VA & FDA reform.
- **Economics & Finance:** Fiscal policy; macroeconomics; finance and financial regulation.
- **Policy & Politics:** Domestic and foreign policy & politics; presidential elections.
- **Capital Markets:** Biotechnology; pharmaceuticals; healthcare; broader market conditions.
- **Journalism:** Digital, print, and social media.

POLICY WORK EXPERIENCE

- The Foundation for Research on Equal Opportunity, *Austin, Texas*** **July 2016—**
President and Co-Founder
- Co-founder of new think tank focused on expanding economic opportunity to those who least have it.
 - Recent paper: Second edition of *Transcending Obamacare: A Patient-Centered Plan for Near-Universal Coverage and Permanent Fiscal Solvency*.
- Fixing Veterans Health Care Taskforce, *Arlington, Virginia*** **August 2014–February 2015**
Co-Chair
- Chief architect of proposal for comprehensive overhaul of veterans' health care, including private options.
 - Sponsored by Concerned Veterans for America, a veterans' advocacy group.
- National Institute of Health Care Management Foundation, *Washington, D.C.*** **June 2014—**
Member of Board of Advisors
- Responsible for advising 16 Blue Cross CEOs on health care policy.
 - Colleagues include Mike Leavitt, Mark McClellan, Uwe Reinhardt, Robert Reischauer, Donald Berwick.
- Forbes Media, *Jersey City, New Jersey*** **January 2014—**
Opinion Editor
- Manager & editor of all of *Forbes'* policy & politics content, including over 140 online contributors.
 - Also served as a Contributor from May 2010–January 2014.
- Manhattan Institute for Policy Research, *New York, New York*** **September 2011–June 2016**
Senior Fellow
- Focus on health care policy at the Manhattan Institute's Center for Medical Progress.
 - Recent papers: *Health Care 2.0; Transcending Obamacare; The Medicaid Mess; Stifling New Cures*.
- Rubio for President, *Miami, Florida*** **October 2015–March 2016**
- Advised Sen. Rubio on domestic policy.
- Perry for President, *Austin, Texas*** **April 2015–September 2015**
Senior Advisor
- Managed Gov. Perry's policy operation and advised Gov. Perry on political and communications strategy.
 - Led three major policy initiatives, including policy development, speechwriting, and op-ed writing for Gov. Perry: economic opportunity for all Americans; reforming Wall Street; and defeating Islamic jihad.
 - Speechwriter for remarks on black poverty; the *Wall Street Journal*: "the speech of the campaign so far."
- Romney for President, *Boston, Massachusetts*** **March 2012–November 2012**
Member, Health Care Policy Advisory Group
- Helped formulate Gov. Romney's plan for repealing & replacing Obamacare.
 - Advised the campaign on other health care-related matters, including Medicare & Medicaid reform.
 - Member of Health & Human Services transition team (Romney Readiness Project).

BUSINESS WORK EXPERIENCE	<p>Roy Healthcare Research, <i>New York, New York</i> January 2012— <i>Managing Partner</i></p> <ul style="list-style-type: none"> • Principal at startup healthcare policy advisory firm.
	<p>Monness, Crespi, Hardt & Co., <i>New York, New York</i> April 2009–January 2012 <i>Healthcare Equity Research</i></p> <ul style="list-style-type: none"> • Responsible for research coverage of the healthcare sector.
	<p>Mymensingh Partners, <i>New York, New York</i> January 2008–April 2009 <i>Managing Partner</i></p> <ul style="list-style-type: none"> • Principal at startup global healthcare equities hedge fund.
	<p>J.P. Morgan Securities, <i>New York, New York</i> July 2005–December 2007 <i>Vice President, Proprietary Equities</i></p> <ul style="list-style-type: none"> • Managed \$235 million global healthcare equity and equity derivatives portfolio.
	<p>Hamilton Investment Management, <i>New York, New York</i> May 2004–March 2005 <i>Portfolio Manager</i></p> <ul style="list-style-type: none"> • Built out global healthcare equity practice for multistrategy hedge fund.
	<p>Bain Capital, <i>Boston, Massachusetts</i> March 2001–May 2004 <i>Associate</i></p> <ul style="list-style-type: none"> • Built out global healthcare equity investments at Brookside Capital, Bain Capital’s hedge fund subsidiary.
EDUCATION	<p>CSC Healthcare, <i>New York, New York</i> August 2000–December 2000 <i>Associate</i></p> <ul style="list-style-type: none"> • Management consultant specializing in pharmaceuticals and biotechnology. • Principal engagement: post-merger integration of Pfizer and Warner-Lambert.
	<p>Yale University School of Medicine, <i>New Haven, Connecticut</i> Fall 1993–Spring 2000</p> <ul style="list-style-type: none"> • Thesis: “Case Studies of Strategic Risk Factors in Academic Medical Center Consolidations.” • Received Honors in 50% of clinical clerkships. • Chairman of the Conservative Party of the Yale Political Union. • 2nd Place, 1995 Gardner-White Prize Debate, Yale Political Union. • Editor and Publisher of <i>Light & Truth</i>, a student magazine.
	<p>Massachusetts Institute of Technology, <i>Cambridge, Massachusetts</i> Fall 1990–Spring 1993</p> <ul style="list-style-type: none"> • S.B. degree in Course VII (Molecular Biology) with humanities concentration in French Language. • Founder and Publisher of <i>Counterpoint</i>, a student magazine. • Received 1992 JM Foundation Award (for “best new collegiate publication in the United States”). • 1993 William L. Stewart Jr. Prize (for “significant contribution to extracurricular life” at MIT). • Member, Sigma Xi (scientific honor society). • State Finalist, 1992 Rhodes Scholarships. • 1991 Tau Beta Pi / Amoco Award (given to the “most outstanding freshman at MIT”).
OTHER INFORMATION	<p>Books</p> <ul style="list-style-type: none"> • <i>Transcending Obamacare: A Patient-Centered Plan for Near-Universal Coverage and Permanent Fiscal Solvency</i>. Second Edition. The Foundation for Research on Equal Opportunity, 2016. • <i>How Medicaid Fails the Poor</i>. Encounter Books, 2013. <p>Websites</p> <ul style="list-style-type: none"> • Cable news appearances: Over 200 appearances reviewable at youtube.com/avikroy. • <i>Forbes</i>: Over 500 articles and blog entries on healthcare, fiscal, and tax policy. • <i>National Review</i>: Over 250 articles and blog entries on policy and politics. • FREOPP.org: Website for the Foundation for Research on Equal Opportunity. • Numerous publications at other online outlets.

OTHER
INFORMATION
(CONT'D)

Selected Network Television Appearances

- “Meet the Press” (NBC), 11/16/14: Obamacare’s rising hospital costs.
- “CBS This Morning” (CBS), 11/13/14: Jonathan Gruber’s “stupidity of the American voter” remarks.
- “NewsHour” (PBS), 5/15/14: Ex-convicts benefiting from Obamacare.
- “Meet the Press” (NBC), 3/30/14: Obamacare after year one of open enrollment.
- “NewsHour” (PBS), 11/28/13: Obamacare and the social contract in America.
- “NewsHour” (PBS), 7/18/13: Debate with Jonathan Gruber on Obamacare’s rising premiums.

Selected Print Publications

- “Veterans Should Enjoy the Same Health Care Options as All Americans,” *New York Times*, June 28, 2016.
- “The Right Way to Reform Wall Street,” *Forbes*, September 28, 2015.
- “Health Independence for Veterans,” *National Affairs*, Spring 2015.
- “Congress’s Budget Office Needs Better Numbers,” *The Wall Street Journal*, December 1, 2014.
- “An Arm and a Leg,” *National Review*, August 5, 2013.
- “The Conservative Case for Universal Coverage,” *Washington Examiner*, January 17, 2014.
- “How Obamacare Harms the Poor,” *National Review*, July 30, 2012.
- “Individual Mandate Masks an Ugly Deal,” *USA Today*, March 28, 2012.
- “Saving Medicare from Itself,” *National Affairs*, Summer 2011.
- “Medicare Reform: Who Decides?” *The American Spectator*, July/August 2011.
- “Give States More Freedom,” *USA Today*, May 12, 2011.
- “Will Health Costs Bankrupt America?” *Forbes*, March 14, 2011.
- “You Think Health Care is Pricey Now?” *National Review*, April 19, 2010.
- “Health Care and the Profit Motive,” *National Affairs*, Spring 2010.

Congressional Testimony

- *Health Care Solutions: Increasing Patient Choice & Plan Innovation*. House Energy & Commerce, 5/5/16.
- *The Tax Treatment of Health Care*. House Ways & Means, 4/14/16.
- *Health Insurance CO-OPs: Examining ACA’s \$2 Billion Gamble*. House Oversight & Gov’t Reform, 2/5/14.
- *ACA’s Impact on Premiums & Provider Networks*. House Oversight & Government Reform, 12/12/13.
- *ACA Implementation Problems: More Than Just a Broken Website*. House Energy & Commerce, 11/14/13.
- *Delaying the ACA Employer Mandate*. House Ways & Means, 7/10/13.
- *IPAB: The Controversial Consequences for Medicare and Seniors*. House Energy & Commerce, 7/11/11.

MISCELLANEOUS

- 1st Team Member, 1990 *USA Today* All-USA Academic Team (awarded to the top 20 high school students in the United States). First Texan ever named to an All-USA 1st Team.
- 1st Place Grand Award, 1989 International Science and Engineering Fair.
- Born and raised in Rochester Hills, MI and San Antonio, TX.