

## Truth in Testimony Disclosure Form

In accordance with Rule XI, clause 2(g)(5)\*, of the *Rules of the House of Representatives*, witnesses are asked to disclose the following information. Please complete this form electronically by filling in the provided blanks.

Committee: Ways and Means

Subcommittee: Oversight

Hearing Date: February 7, 2019

Hearing Title :

Legislative Proposals and Tax Law Related to Presidential and Vice-Presidential Tax Returns

Witness Name: Steve M Rosenthal

Position/Title: Senior Fellow, Urban-Brookings Tax Policy Center

Witness Type:  Governmental  Non-governmental

Are you representing yourself or an organization?  Self  Organization

If you are representing an organization, please list what entity or entities you are representing:

I am not representing or speaking on behalf of any organization. I am a salaried employee of the Urban Institute. As such, when requested to provide testimony to a Congressional committee on a matter within my area of expertise, I am paid for time I spend preparing and delivering such testimony, on the condition that I make clear that the observations and suggestions I present be identified as my own and not necessarily those of the Urban Institute, its officers, or its Board of Trustees. Senior Urban Institute researchers are encouraged to accept invitations to provide testimony to Congressional committees and other government agencies as a mechanism for disseminating the results of both government-sponsored and foundation-sponsored research projects carried out at the Institute

If you are a **non-governmental witness**, please list any federal grants or contracts (including subgrants or subcontracts) related to the hearing's subject matter that you or the organization(s) you represent at this hearing received in the current calendar year and previous two calendar years. Include the source and amount of each grant or contract. *If necessary, attach additional sheet(s) to provide more information.*

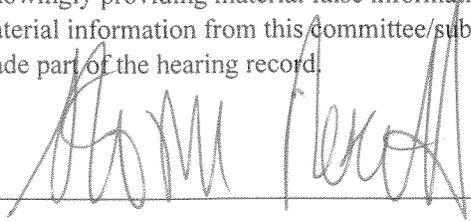
None. Although, as stated above, I do not provide the accompanying testimony as a representative of the Urban Institute, I have attached for information purposes a list of the federal grants and contracts received by the Urban Institute as of January 2019.

If you are a **non-governmental witness**, please list any contracts or payments originating with a foreign government and related to the hearing's subject matter that you or the organization(s) you represent at this hearing received in the current year and previous two calendar years. Include the amount and country of origin of each contract or payment. *If necessary, attach additional sheet(s) to provide more information.*

None. Although, as stated above, I do not provide the accompanying testimony as a representative of the Urban Institute, I have attached for information purposes a list of the federal grants and contracts received by the Urban Institute as of January 2019.

**False Statements Certification**

Knowingly providing material false information to this committee/subcommittee, or knowingly concealing material information from this committee/subcommittee, is a crime (18 U.S.C. § 1001). This form will be made part of the hearing record.



Witness signature

2/7/19

Date

**If you are a non-governmental witness, please ensure that you attach the following documents to this disclosure. Check both boxes to acknowledge that you have done so.**

- Written statement of proposed testimony
- Curriculum vitae

\*Rule XI, clause 2(g)(5), of the U.S. House of Representatives provides:

(5)(A) Each committee shall, to the greatest extent practicable, require witnesses who appear before it to submit in advance written statements of proposed testimony and to limit their initial presentations to the committee to brief summaries thereof.

(B) In the case of a witness appearing in a nongovernmental capacity, a written statement of proposed testimony shall include a curriculum vitae and a disclosure of any Federal grants or contracts, or contracts or payments originating with a foreign government, received during the current calendar year or either of the two previous calendar years by the witness or by an entity represented by the witness and related to the subject matter of the hearing.

(C) The disclosure referred to in subdivision (B) shall include—

- (i) the amount and source of each Federal grant (or subgrant thereof) or contract (or subcontract thereof) related to the subject matter of the hearing; and
- (ii) the amount and country of origin of any payment or contract related to the subject matter of the hearing originating with a foreign government.

(D) Such statements, with appropriate redactions to protect the privacy or security of the witness, shall be made publicly available in electronic form not later than one day after the witness appears.