

141329	City and State	Street Address	Date	Primary and Secondary	Time	Type	Organizing Partner	Notes	Completed	Approximate Number of People
3	Washington, DC		10/22/2014		8-3pm EST	Speaking Engagement	Deputy National Ombudsman	DOE - OSDBU FY Small Business Kick-Off	1	100
National	Washington, DC		10/27/2014		430 to 530pm EST	Meeting with small business leaders	Niles Friedman	Meeting with CEO for SBE Council and small business leaders	1	10
3	McLean, VA		11/5/2014		2-330pm EST	Speaking Engagement	National Ombudsman	DOD Mid-Atlantic Regional Council (MARC) with Dona Storey	1	80
3	Springfield, VA		11/7/2014		10-11am EST	Speaking Engagement	National Ombudsman	DoD National Geospatial-Intelligence Agency, Office of Small Business Programs	1	10
National	Washington, DC		11/12/2014		945 to 10:30 EST	Speaking Engagement	National Ombudsman	APTAC Annual Legislative Conference	1	200
3	Washington, DC		11/13/2014			Meetings	Deputy National Ombudsman	Asian/Pacific Islander American Chamber of Commerce & Entrepreneurship, Legislative Agenda Launch	1	20
3	Washington, DC		11/14/2014		10-11am EST	Speaking Engagement	National Ombudsman	Office of Advocacy - Advocacy Roundtable	1	40
4	Florida / National Reach		11/18/2014		12-1pm EST	Radio Interview	National Ombudsman	Wealth Building Hour with Barbara Weltman (from SBE Council meeting on 10/27/2014)	1	30,000
3	Washington, DC		11/19/2014		9-12 EST	Meetings	National Ombudsman	Inter-Agency Meeting	1	50
5	Cleveland, OH		11/20/2014		1030 - 12 EST	Roundtable	National Ombudsman	Lender Roundtable with Community Bank Executives	1	20
National	Washington, DC		11/21/2014		9-11am EST	Speaking Engagement	National Ombudsman	NGLCC Washington Procurement Forum, Key Note	1	50
National	Crystal City, VA		11/25/2014		1030-1130am EST	Speaking Engagement	National Ombudsman	Army Small Business Contracting Summit	1	30
4	Atlanta, GA		12/10/2014		TBD	Speaking Engagement	National Ombudsman	National Veterans Small Business Engagement Conference	1	25
National	Washington, DC		12/10/2014		3:00	Meeting	Deputy National Ombudsman	Coalition of Federal Ombudsmen	1	30
National	Washington, DC		1/13/2015		12:30pm EST	Webinar	National Ombudsman	Small Business Majority - Business Leader Briefing	1	150
4	Mary Esther, FL		1/13/2015			Speaking Engagement	National Ombudsman	AirForce Contracting Summit - USAF Hurlburt Field	1	280
3	Springfield, VA		1/29/2015	Brian		Speaking Engagement	National Ombudsman	NGA Office of Small Business Event	1	100
4	Columbia, SC		1/29/2015	Brian		Radio Interview	National Ombudsman	Frank Knapp Radio Interview	1	TBD
4	Orlando, FL		2/3/2015	Yolanda and Brian		Meeting	National Ombudsman	African American Chamber Meeting	1	5
4	Orlando, FL		2/4/2015	Yolanda and Brian		Hearing	National Ombudsman	8(a) Association Winter Conference	1	45
3	Washington, DC		2/5/2015	Brian		Speaking Engagement	National Ombudsman	Annual Meeting of the National Council of Agricultural Employers (NCAE)	1	55
3	Washington, DC		2/10/2015	Brian		Speaking Engagement	Latin American Chambers of Commerce	Region III Administrator's Roundtable with the Greater DC region Latin American Chambers of Commerce	1	TBD
8	Denver, CO		2/18/2015	Brian	11-12 EST	Webinar	SBDC Colorado	SBDC State Directors	1	20
5	Cincinnati, OH		2/24/2015	Brian	830-1030am EST	Panel Discussion	US Black Chamber	US Black Chamber - Solutions Series Event	1	100
1	Providence, RI		2/25/2015	Brian and Niles	12-2:30 EST	Lender Roundtable	SBA Offices	Regulatory Fairness Lender Roundtable	1	60
3	Wytheville, VA		3/10/2015	Brian	1030-12 EST	Teleconference Discussion	SBA Offices	Discussion with lenders from western Virginia on lender regulatory issues	1	15
3	Champion, PA		3/13/2015	Brian	9-12 EST	Roundtable	Marilyn Landis	Regulatory Fairness Lender Roundtable at Small Business Lending Conference	1	50
8	Denver, CO		3/17/2015	Brian and Niles	3-5 MDT	Speaking Engagement	APTAC	Association of Procurement Technical Assistance Centers (APTAC) Spring 2015 Training Conference	1	60
8	Denver, CO		3/18/2015	Brian and Niles	8am MDT	Roundtable	Rebecca A. Askew	8(a) Association Colorado Chapter	1	25
8	Salida, CO		3/18/2015	Brian and Niles	2-430 MDT	Hearing	Alison Brown	Regional Regulatory Fairness Hearing	1	15
3	Virginia Beach, VA		3/24/2015	Brian	9-12 EST	Hearing	Dona Storey	Regional Regulatory Fairness Hearing - Gov't Contracting Issues	1	50
9	Anaheim, CA		3/24/2015	Yolanda	945-1030am PST	Speaking Engagement	National Association of Chemical Distributors	National Association of Chemical Distributors	1	50

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3	Washington, DC		3/25/2015	Brian	2:15-300pm EST	Panel Discussion	National Ombudsman	Air-Conditioning, Heating, and Refrigeration Institute (AHRI) - 2015 Public Policy Symposium	1	30
7	Kansas City, MO		3/31/2015	Yolanda	1-2pm CST	Speaking Engagement	Carisa McMillen	Society of American Military Engineers (SAME) - 7th Annual Industry Day Education & Training Workshop	1	50
4	Knoxville, TN		3/31/2015	Brian and Niles	10-12 CST	Roundtable	SBA Offices	Regulatory Fairness Lender Roundtable	1	20
4	Nashville, TN		4/1/2015	Brian and Niles	10-12 CST	Roundtable	SBA Offices	Regulatory Fairness Lender Roundtable	1	20
4	Nashville, TN		4/1/2015	Brian and Niles	1-230 CST	Roundtable	SBA Offices	Regional Regulatory Fairness Roundtable	1	40
3	Fairmont, WV		4/2/2015	Brian	10-11 EST	Meeting	DYNET and SBA Offices	Meeting with congressional leadership, resource partners and other small business stakeholders	1	10
3	Fairmont, WV		4/2/2015	Brian	3-5 EST	Roundtable	DYNET and SBA Offices	Regional Regulatory Fairness Roundtable	1	30
3	Fairmont, WV		4/3/2015	Brian	830-10EST	Meeting	DYNET and SBA Offices	Meeting with WOSB leadership	1	10
6	Austin, TX		4/20/2015	Brian and Yolanda	1215 - 130pm CST	Roundtable	NAFOA	NAFOA conference with Chris James	1	100
4	Columbia, SC		4/22/2015	Brian and Niles	Afternoon	Roundtable	Frank Knapp	Frank Knapp and SBA Offices	1	50
4	Charleston, SC		4/23/2015	Brian and Niles	Morning	Speaking Engagement	Frank Knapp	Mayor invitation - Business expo being held in North Charleston	1	50
National	Washington, DC		4/27/2015	ONO	1-5 EST	Hearing (National)	National Ombudsman	National Regulatory Fairness Hearing - Disadvantaged Small Businesses	1	100
National	Washington, DC		4/28-29/2015	ONO	1.5 Days	Meeting - Annual Board Meeting	National Ombudsman	Hosting the Annual Regulatory Fairness Board Meeting	1	40
4	Memphis, TN		4/30/2015	Yolanda		Panel Discussion	Deputy National Ombudsman	BOOM Conference	1	
4	Memphis, TN		4/30/2015	Yolanda		Meeting	Deputy National Ombudsman	Meeting with the Mayor of Memphis and small business owners	1	
4	Memphis, TN		5/1/2015	Yolanda	TBD	Panel Discussion	US Black Chamber	US Black Chamber - Solutions Series Event	1	
10	Spokane, WA		5/7/2015	Yolanda	1-430 PDT	Hearing	Yolanda Swift	Fishing and Wildlife Association Hearing	1	40
10	Coeur d'Alene, ID		5/7/2015	Brian		Meeting	Brian Castro	Idaho Chamber of Commerce	1	
6	Lafayette, LA		5/19/2015	Brian	12:30 - 3pm CST	Roundtable	Mike Mitternacht	Manufacturing - Advocacy Caitlin / Mike Mitternacht	1	30
4	Florida		5/19/2015	Yolanda		Webinar	Yolanda Swift	8a Association	1	
5	Moline, IL		6/3/2015	Brian	TBD	Speaking Engagement	NDIA / Army	NDIA and Army local Buying commands	1	
1	Hartford, Connecticut		6/4/2015	Brian	TBD	Roundtable	Kevin Mahoney	Connecticut Business Expo	1	
1	Portsmouth, NH		6/5/2015	Brian	TBD	Roundtable	Charles Largay / Deborah Osgood	Regional Regulatory Fairness Roundtable	1	
2	New York, NY		6/9/2015	Yolanda	TBD	Speaking Engagement	US Patent & Trademark Office and the Department of Commerce	Future of Urban Innovation Startups Summit at Columbia University	1	
3	Baltimore, MD		6/18/2015	Brian	10-12 EDT	Roundtable	Maryland Governor's Office	Roundtable with Maryland Governor's Office and Regional Administrator, Natalia Olsen	1	
4	Killeen, TX		6/23/2015	Yolanda	TBD	Speaking Engagement	Army Small Business Contracting	Army Small Business Contracting Summit	1	
5	Chicago, IL		6/27/2015	Yolanda	9-1045 CST	Speaking Engagement	VGM - Tom Powers	Orthotics and Prosthetics Group of American (OPGA) Premier Event	1	
3	Annapolis, MD		7/16/2015	730-930	TBD	Speaking Engagement	Yolanda Swift	i5 Entrepreneur Business Network on July 16th 7:30-9:30PM at one of our Entrepreneur's business	1	
8	Bozeman, MT		7/21/2015	Brian / Yolanda	10-1130 MDT	Roundtable	Wayne Gardella - DD Montana / John Hart - Regional Advocate	Manufacturing Roundtable	1	
8	Helena, MT		7/22/2015	Brian / Yolanda	TBD	Meeting	Wayne Gardella - DD Montana / John Hart - Regional Advocate	Meetings with two senator's staff, the congressman's staff, our resource partners with the state, bank regulators and key association members	1	
8	Great Falls, MT		7/23/2015	Brian / Yolanda	930-11 MDT	Roundtable	Wayne Gardella - DD Montana / John Hart - Regional Advocate	Manufacturing and Agricultural Roundtable	1	

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9	Los Angeles, CA		July 18 - 23 / 2015	Yolanda	TBD	Meeting	Yolanda Swift	National Bar Association (NBA) Annual Conference	1	
9	Los Angeles, CA		7/23/2015	Yolanda	TBD	Roundtable	Yolanda Swift	Federal Deposit Insurance Commission and SBA Office and National Bar Association (NBA) Annual Conference	1	
6	Albuquerque, NM		7/29/2015	Brian / Yolanda	TBD	Roundtable	Tom Briones (Board)	Regional Advocate VI and SBA Office and Tom Briones Fair Pay, cybersecurity, counterfeit electronic products, contracting with the Labs, transactional data collection, strategic sourcing, category management and reverse auctions and other procurement related topics of interest	1	
1	Connecticut		8/6/2015	Brian	2pm EDT	Radio Interview	Bill DeRosa Editor, CBIA News	The Connecticut Business & Industry Association	1	
8	Salt Lake City, UT		9/3/2015	Yolanda	9 to 12 MDT	Roundtable	Peter Corroon	Topics regarding Air Force regulations	1	
9	San Francisco, CA		9/11/2015	Yolanda	345-515 PDT	Speaking Engagement	SBDC National	SBDC Conference 2015 - San Francisco Marriott Marquis / San Francisco, California	1	
	San Francisco, CA		9/8-11/2015	Deborah Jackson, Lisa Williams	daily Exhibition Hall until closing	Outreach and Counseling at Export Pavillion	DOC/BIS as part of the Export Pavillion	ASBDC 2015 Annual Conference, San Francisco, California; Provided counseling to small business development professional on export controls		
3	Springfield, VA		9/24/2015	Yolanda	3:00 -4:40pm	Speaking Engagement	NDIA and Alison Brown (Board member)	National Defense Industrial Association 12th Annual National Small Business Conference at The Waterford in Springfield, VA	1	
3	Washington, DC	600 Pennsylvania Ave., NW	10/8/2015	Earl Gay	11:00am EST			Christian White, Deputy General Counsel for Legal Counsel, Federal Trade Commission		
9	Washington, DC		10/14/2015	Earl Gay	8:30 am MST	Hearing	Yvonne Lee and Mr. Doyel Shamley from Apache County	Hearing to address Mexican Wolf issue with Dept. of the Interior / Fish and Wildlife Service American Legion building		
3	Washington, DC	NASA Headquarters	10/19/2015	Earl Gay	3:30pm EST			L. Chance, NASA Headquarters		
	Washington, DC		11/4/2015	Sheila Quarterman-BIS, and Major Clark - SBA Advocay and Brian Castro-SBA on detail with BIS	8:00am to 4:30pm EST	2015 BIS UPDATE on Export Controls	BIS	Small and Medium Enterprises Roundtable, a staple of the BIS Update Conference, which facilitates an exchange of ideas on primary issues and recommendation that address the awareness and understanding of and compliance with export controls under the EAR and others elated controls.		
3	Washington, DC		11/4/2015	Earl Gay	11:00am EST			Centers for Medicare and Medicaid, Olen Clybourn, Deputy Director		
3	Washington, DC		11/4/2015	Earl Gay	2:30pm EST			Centers for Medicare and Medicaid and the Internal Revenue Service, Small Business/Self-Employed Division		
3	Washington, DC		11/11/2015	Earl Gay				Lay a wreath at the World War II National Memorial with WWII pilot Ewing Miller		
3	Washington, DC	409 3rd St. SW Washington, DC	11/12/2015	Earl Gay	10:00am EST			Office of Veterans Business Development, Barbara Carson		
3	Washington, DC		11/20/2015	Earl Gay	12:00pm EST			Food and Drug Administration, Laurie Lenkel, Director, Office of the Ombudsman and Andrew Moss, Deputy Ombudsman		

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4	Atlanta, GA	270 Peachtree St. NW Atlanta, GA	11/30/2015	Earl Gay	2:00pm CST			Georgia Chamber of Commerce, Kelsey Moore, Marketing		
4	Atlanta, GA	233 Peachtree St. Atlanta, GA	11/30/2015	Earl Gay	11:00am CST			Region 4 Administrator, Cassius Butts		
4	Atlanta, GA	233 Peachtree St. Atlanta, GA	12/1/2015	Earl Gay	2:00pm CST			Region 4 District Director, Terri Denison and Deputy District Director, David Perry		
3	Washington, DC	409 3rd St. SW Washington, DC	12/3/2015	Earl Gay	9:00am EST			Regulatory Fairness Board Member Marilyn Landis		
3	Washington, DC		12/4/2015	Earl Gay	11:30am EST			Mr. Tesky, Department of the Air Force	70	32,365
3	Washington, DC		12/4/2015	Earl Gay	10:30am EST			Tommy Marks, Department of the Army		
3	Washington, DC		12/7/2015	Earl Gay	10:00am EST			Advisory Committee on Veterans Affairs which will include a series of briefs covering veterans' small businesses.		
3	Washington, DC	Patriot Plaza	12/7/2015	Earl Gay	11:00am EST			Mariana Pardo, Director of the GCBD Hubzone Program, and Art Collins, Deputy Director of Hubzone.		
3	Washington, DC	409 3rd St. SW Washington, DC	12/9/2015	Earl Gay	11:30am EST			Regional Hearing Teleconference concerning Mexican Wolf issues		
3	Washington, DC	720 Kennon Ave. SE, Bldg. 36, Room 207	12/14/2015	Earl Gay	11:00am EST			Emily Harman, Department of the Navy		
3	Washington, DC	409 3rd St. SW Washington, DC	12/16/2015	Earl Gay	1:00pm EST			William Loiry, Defense Leadership		
3	Washington, DC	28 Russell S	1/7/2016	Earl Gay	10:00am EST			Mark Tiner, Deputy Assistant Administrator for Senate Affairs Office of Congressional and Legislative Affairs [CLA], Office of the Administrator, United States Small Business Administration [SBA].Office of the		