



Associate Administrator Josh Carter

Joshua R. Carter is the Associate Administrator of the Office of Investment and Innovation (OII) at the U.S. Small Business Administration. In this role, he oversees the administration of the Small Business Investment Company (SBIC) and the Small Business Investment Research/Small Business Technology Transfer Research (SBIR/STTR) programs. Before joining the SBA, Josh co-founded and served as Co-Chief Investment Officer at Sepio Capital, a multi-family office and institutional investment firm based in Salt Lake City, Utah. Prior to that, he was a senior portfolio manager and institutional consultant at Bank of America Merrill Lynch. Josh also held several roles at Goldman Sachs, including proprietary trader, senior equity research analyst, and financial analyst. He holds a degree in Social Studies cum laude from Harvard University and an MBA from The Wharton School. Josh is also a Chartered Financial Analyst and a Chartered Alternative Investment Analyst Charterholder.
