



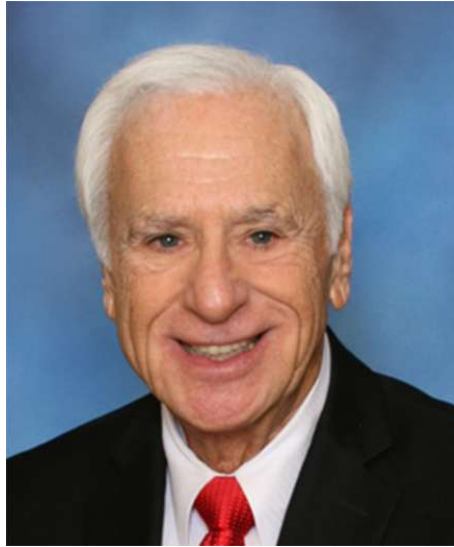
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## Harvey Kaye

US Critical Materials

Executive Chairman



Mr. Kaye has more than 45 years of experience in providing financing, strategic planning, and administrative leadership to large and small companies, both public and private, as an entrepreneur, investment banker, Chairman, CEO, and Director. Mr. Kaye was Founder and Chairman of The Board of Zero Gravity Solutions, Inc., an agricultural biotechnology company, where he currently serves as a director. Mr. Kaye was formerly Founder, Chairman, President, and CEO of Latitude

Solutions, Inc. Mr. Kaye is a graduate of Temple University with a Bachelor's of Science in Marketing.