

Written Testimony:

As engaged investors, Arjuna Capital understands that economic vitality, environmental responsibility, and social justice are all bottom-line concerns. As each affects long-term financial returns, ignoring any can pose material investment risks and blind investors to investment opportunities. We are convinced that investing in a more equitable, environmentally responsible economy is simply smarter long-term investing to secure our clients' wealth and the prosperity of future generations.

Arjuna Capital's investment strategies seek to provide competitive financial returns while promoting a more vibrant economy, a healthier environment, and a more just society.

Our clients are high-net-worth individuals and families, non-profit endowments, foundations, and institutions — people and organizations across the country who choose to invest in a more vibrant, secure, and sustainable future. From financial planning to asset allocation, we work with our clients to invest taxable accounts, retirement accounts, trusts, donor advised funds (DAFs), and endowments. The work we do on our client's behalf, as engaged investors, seeks to further our clients' financial wellbeing and the health of society.

All of Arjuna Capital's strategies are procompetitive – our engagement with companies and our proposals to fellow shareholders seek to establish a race to the top among companies to both increase our clients' financial return and improve companies' impacts on society.