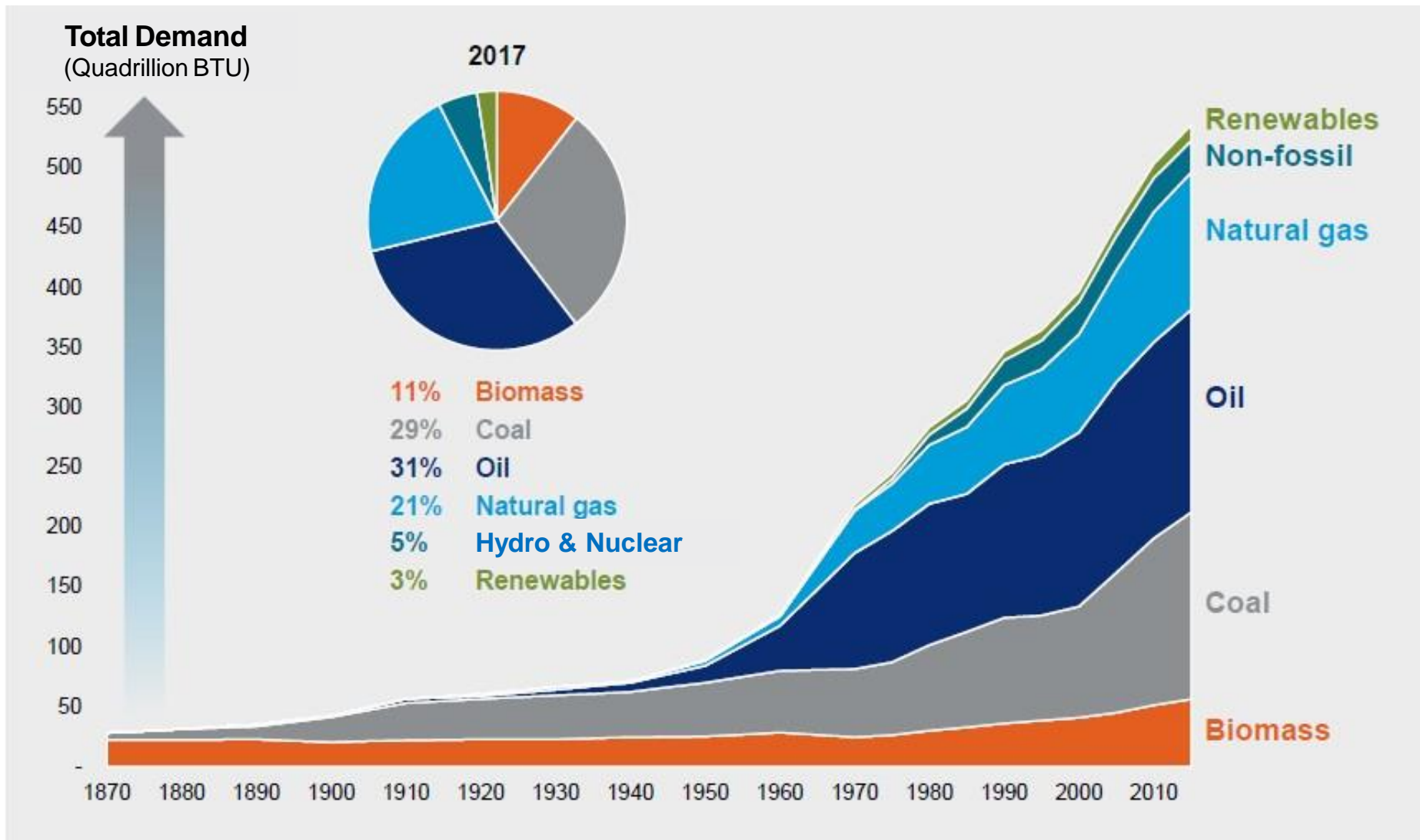


Evolving Global Energy Landscape

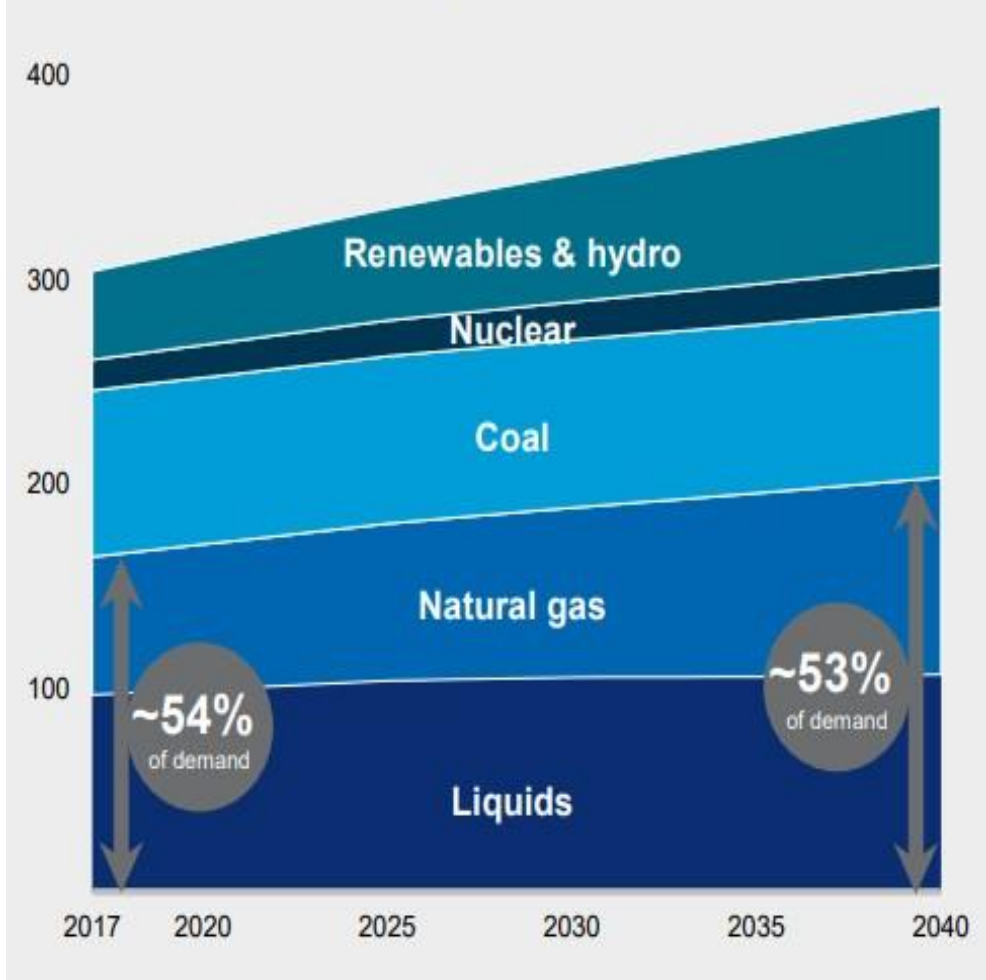
Historical Energy Consumption



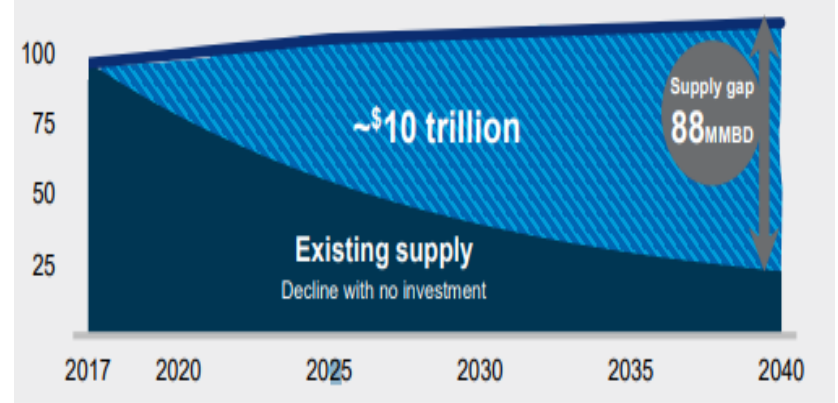
Source: EIA data and BP's Statistical Review of World Energy

Growing Demand for Our Products

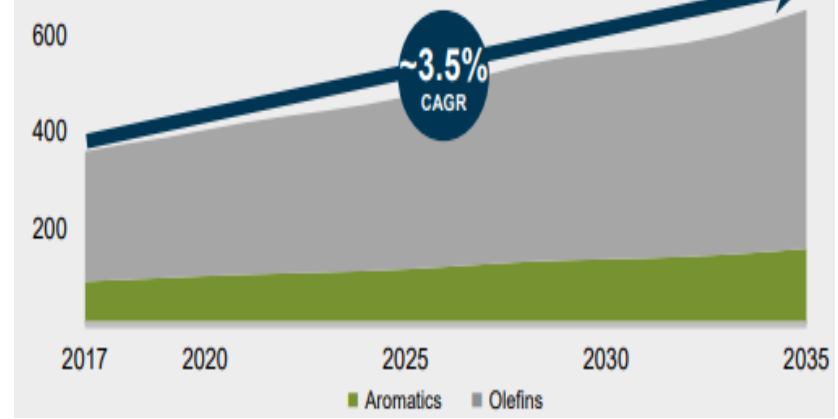
Global energy demand
MMBOED



Global liquids demand
MMBD



Global petchem demand
Million tonnes



Source: International Energy Agency

