### **COMMITTEE ON NATURAL RESOURCES**

### 113<sup>th</sup> Congress Disclosure Form As required by and provided for in House Rule XI, clause 2(g) and the Rules of the Committee on Natural Resources

### Subcommittee on Energy and Mineral Resources Legislative hearing on:

HR \_\_ (Hastings of WA), To amend the Outer Continental Shelf Lands Act to increase energy exploration and production on the Outer Continental Shelf, provide for equitable revenue sharing for all coastal States, implement the reorganization of the functions of the former Minerals Management Service into distinct and separate agencies, and for other purposes.
"Offshore Energy and Jobs Act"

June 6, 2013

Offshore Energy und Jobs

For Individuals: 1. Name: 2. Address: 3. Email Address: 4. Phone Number: \* \* \* \* \* For Witnesses Representing Organizations: 1. Name: John C. Felmy 2. Name of Organization(s) You are Representing at the Hearing: American Petroleum Institute 3. Business Address: [Information redacted for privacy] 4. Business Email Address: [Information redacted for privacy] 5. Business Phone Number: [Information redacted for privacy]

#### For all Witnesses

### Name/Organization: John Felmy/API

**Title/Date of Hearing**: Legislative hearing on: **HR (Hastings of WA)**, To amend the Outer Continental Shelf Lands Act to increase energy exploration and production on the Outer Continental Shelf, provide for equitable revenue sharing for all coastal States, implement the reorganization of the functions of the former Minerals Management Service into distinct and separate agencies, and for other purposes. "Offshore Energy and Jobs Act" / June 6, 2013

- a. Any training or educational certificates, diplomas or degrees or other educational experiences that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.
- B.A. (Economics), 1975, M.A. (Economics), 1978, The Pennsylvania State University, Ph.D. (Economics) 1987, The University of Maryland
- b. Any professional licenses, certifications, or affiliations held that are relevant to your qualifications to testify on or knowledge of the subject matter of the hearing.
- Former Affiliations: Princeton Economic Research, (1997-1998); Coopers & Lybrand, (1997); ICF Kaiser (1994-1997); DRI/McGraw-Hill (1983-1994); STSC (1981-1983); ICF Inc. (1980-1981).
- USAEE/IAEE Activities: President, National Capital Area Chapter US Association for Energy Economics (2000).
- Additional Activities/Memberships: National Association of Business Economists, American Economic Association, National Economists Club.
- c. Any employment, occupation, ownership in a firm or business, or work-related experiences that relate to your qualifications to testify on or knowledge of the subject matter of the hearing.

Chief Economist, American Petroleum Institute

d. Any federal grants or contracts (including subgrants or subcontracts) from the <u>Department of the Interior</u> (<u>and /or other agencies invited</u>) that you have received in the current year and previous four years, including the source and the amount of each grant or contract.

#### None

e. A list of all lawsuits or petitions filed by you against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed.

#### None

f. A list of all federal lawsuits filed against you by the federal government in the current year and the previous four years, giving the name of the lawsuit, the subject matter of the lawsuit, and the federal statutes under which the lawsuits were filed.

### None

g. Any other information you wish to convey that might aid the Members of the Committee to better understand the context of your testimony. None

### **Witnesses Representing Organizations**

### Name/Organization\_JohnFelmy/API

**Title/Date of Hearing**: Legislative hearing on: **HR (Hastings of WA),** To amend the Outer Continental Shelf Lands Act to increase energy exploration and production on the Outer Continental Shelf, provide for equitable revenue sharing for all coastal States, implement the reorganization of the functions of the former Minerals Management Service into distinct and separate agencies, and for other purposes. "Offshore Energy and Jobs Act" / June 6, 2013

h. Any offices, elected positions, or representational capacity held in the organization(s) on whose behalf you are testifying.

#### **Chief Economist**

i. Any federal grants or contracts (including subgrants or subcontracts) from the <u>Department of the Interior</u> (<u>and /or other agencies invited</u>) that were received in the current year and previous four years by the organization(s) you represent at this hearing, including the source and amount of each grant or contract for each of the organization(s).

#### None

j. A list of all lawsuits or petitions filed by the organization(s) you represent at the hearing against the federal government in the current year and the previous four years, giving the name of the lawsuit or petition, the subject matter of the lawsuit or petition, and the federal statutes under which the lawsuits or petitions were filed for each of the organization(s).

### See attached litigation list

k. A list of all federal lawsuits filed against the organization(s) you represent at the hearing by the federal government in the current year and the previous four years, giving the name of the lawsuit, the subject matter of the lawsuit, and the federal statutes under which the lawsuits were filed.

### See attached litigation list

l. For tax-exempt organizations and non-profit organizations, copies of the three most recent public IRS Form 990s (including Form 990-PF, Form 990-N, and Form 990-EZ) for each of the organization(s) you represent at the hearing (not including any contributor names and addresses or any information withheld from public inspection by the Secretary of the Treasury under 26 U.S.C. 6104)).

Case/Court Docket No.	Subject/Legal Issues	Statute		
API/AOGA v. FWS, D. Alaska, No. 3:11-cv-00025 RRB	Final Critical Habitat Designation for Polar Bear due to size of/lack of support for large designation	Endangered Species Act		
API v. EPA, D.C. Cir., No. 09- 1323	Revised EPA standards for petroleum refinery heat exchangers	Clean Air Act		
American Gas Association v. EPA, D.C. Cir., Nos. 11-1020 & 12-1107,	EPA's Final GHG Mandatory Reporting Rule for upstream	Clean Air Act		
NAM v. EPA, D.C. Cir., No. 10-1127	EPA's Johnson Memorandum reconsideration	Clean Air Act		
NAM v. EPA, D.C. Cir., No. 10-1044	EPA's Final GHG Endangerment Finding	Clean Air Act		
ACC v. EPA, D.C. Cir., No. 10- 1167	EPA's 1978/1980/2002 New Source Review rules and the ability of non-NAAQS pollutants to trigger Prevention of Significant Deterioration status	Clean Air Act		
NAM v. EPA, D.C. Cir., No. 10-1166	EPA's GHG car rule	Clean Air Act		
NAM v. EPA, D.C. Cir., No. 10-1218	EPA's tailoring rule	Clean Air Act		
Engine Manufacturers v. EPA, D.C. Cir., No. 10-1331	EPA MACT rule for RICE engines	Clean Air Act		
API v. EPA, D.C. Cir., No. 10- 1079	EPA's NO2 NAAQS	Clean Air Act		
NEDA-CAP v. EPA, D.C. Cir., Nos. 10-1252 and consolidated cases	EPA's SO2 NAAQS	Clean Air Act		
State of Texas, et al., v. US EPA, 5th Cir., No. 10-60614	EPA's disapproval of the Texas flexible permit program	Clean Air Act		
API v. EPA, D.C. Cir., No. 12- 1376	EPA's Tailoring Rule Step 3	Clean Air Act		
API v. EPA, D.C. Cir., No. 10- 60961	EPA's final SIP Call for 13 States	Clean Air Act		
SIP/FIP Advocacy Group v. EPA, D.C. Cir., No. 10-1425	EPA's final rule imposing FIP on Texas	Clean Air Act		
U.S. Sugar Corp. v. EPA, D.C. Cir., No. 11-1108	EPA's Major Source Boiler rules	Clean Air Act		

ACC v. EPA, D.C. Cir., No. 11- 1141	EPA's Area Source Boiler rules	Clean Air Act
API v. EPA, D.C. Cir., No. 11- 1134	EPA's rule on Commercial Solid Waste Incinerators	Clean Air Act
Oklahoma DEQ v. EPA, D.C. Cir., No. 11-1309	EPA's Indian Lands NSR Rule	Clean Air Act
Delta Construction Co. v. EPA, D.C. Cir., No. 11-1428	EPA's Medium and Heavy Duty Truck Rule	Clean Air Act
API v. EPA, D.C. Cir., No. 12- 1405	EPA's Oil and Gas Sector Air Rule	Clean Air Act
API v. EPA, D.C. Cir., Nos. 09- 1038 & 09-1041	EPA's retention of refinery catalysts in the definition of "solid wastes" for purposes of regulation	Resource Conservation and Recovery Act
API v. EPA, D.C. Cir., No. 12- 1139	EPA's renewable fuels standards for 2012	Clean Air Act
Grocer Manufacturers Assoc., et. al. v. EPA, D.C. Cir., No. 10-1380; Alliance of Auto Manufacturers, et. al. v. EPA, D.C. Cir., No. 11- 1046; U.S. Sup. Ct., No. 12- 1055	EPA's approval of E15 waivers	Clean Air Act
API v. EPA, D.C. Cir., No 12- 1330	EPA's renewable fuels standards for 2011	Clean Air Act
API v. EPA, D.C. Cir., No 12- 1465	EPA's biomass-based diesel standard for 2013	Clean Air Act
API v. EPA, D.C. Cir., No. 11-1344 (consolidated with No. 11-1334)	EPA's misfueling mitigation rule for E15	Clean Air Act
API v. SEC, D.D.C., No. 1:12- cv-01668; D.C. Cir., No. 12- 1398	Section 1504 of the Dodd-Frank Act and the SEC's implementing rule (SEC Rule 13q-1)	Dodd-Frank Act
API v. OSHA, D.C. Cir., No. 12-1227	OSHA's 2012 Hazard Communication Standard	Hazard Communication Standard
API v. EPA, D.C. Cir., No. 11- 1194	EPA's Refinery Information Collection Request (ICR)	Clean Air Act

ACC v. EPA, D.C. Cir., No. 13- 1164	EPA's Non-hazardous Secondary Material Rule	Resource Conservation and Recovery Act
ACC v. EPA, U.S. Sup. Ct., No. 12-1248	EPA's inclusion of GHGs in Prevention of Significant Deterioration program	Clean Air Act
NAM v. EPA, D.C. Cir., No. 13-1069	EPA's PM NAAQS	Clean Air Act
API v. EPA, D.C. Cir., No. 09- 1085	EPA's interpretation of its regulations governing refinery flares.	Clean Air Act
NPRA v. EPA, D.C. Cir., No. 10-1070	EPA's renewable fuels standards for 2010	Clean Air Act
API/NPRA v. EPA, D.C. Cir., Nos. 09-1325 and consolidated cases	EPA's GHG Mandatory Reporting Rule for Downstream (Subpart Y)	Clean Air Act
NPRA v. EPA, D.C. Cir., No. 10-1070; U.S. Sup. Ct., No. 11-102	EPA's retroactive implementation of RFS2	Clean Air Act
Auto Industry Forum v. EPA, D.C. Cir., No. 13-1094	EPA's Boiler and Process Heater MACT Reconsideration Rule	Clean Air Act
API v. EPA, D.C. Cir., No. 12- 1442, consolidated with NY v. EPA, D.C. Cir., No. 08-1279	EPA's NSPS Subpart J/Ja Rule for Petroleum Refineries	Clean Air Act
API v. EPA, D.C. Cir., No. 12- 1477	EPA and NHTSA's 2017 and Later Model Year Light- Duty Vehicle Greenhouse Gas Emissions and Corporate Average Fuel Economy Standards Rule	Clean Air Act

DLN: 93493319030020

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A F	or the	2009 ca	lendar yea	r, or tax year beginn		and ending 12-31-200	19	<b>7</b> D. F		.c	
B Ch	neck ıf a	pplicable	Please	C Name of organization AMERICAN PETROLEU				D Employer	identi	ification number	
☐ Ad	dress ch	nange	use IRS label or					13-0433			
ΓNa	me cha	nge	print or	Doing Business As				E Telephone	enuml	per	
┌ In	ıtıal retu	rn	type. See Specific	Number and street (o	or P.O. hox if mail i	s not delivered to street addre	ess) Room/suite	(202) 68	2-80	00	
Гте	mınate	d	Instruc- tions.	1220 L STREET NW	ar o box ii maii i	o not delivered to street durit	Nooni, suite	<b>G</b> Gross recei	pts \$ 3	61,188,817	
	nended			City or town, state or	country and 7IP -	- 4		-			
		n pending		WASHINGTON, DC 20		•					
j Ap	plication	r penunig									
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			1220 L	. STREET NW			aiiiii	alesi		) 165 J* NO	
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		•		) ( 6 ) ◀ (insert no )	4947(a)(1) or	527	H(c) Gro	up exemption	numb	er 🟲	
J W	/ebsite	e: 🕨 wwv	v apı org								
<b>K</b> For	m of or	ganızatıon	<b>✓</b> Corporat	tion Trust Associati	ıon		<b>L</b> Year of f	ormation 1919	M St	ate of legal domicile DC	
Pa	rt I	Sumr	mary				•			_	
Governance	1	THE MI STRON	SSION OF G, VIABLE		ETROLEUM IN URAL GAS INI	STITUTE (API) IS TO I DUSTRY ESSENTIAL TO					
şe.											
ŝ	2	Checkt	hıs box 🛏	- if the organization	discontinued it	s operations or disposed	d of more than	25% of its n	et ass	ets	
<b>න්</b> ග	3	Number	of voting r	nembers of the gove	rning body (Par	t VI, line 1a)		•	з _	56	
Activities &	4	Number	ofindepen	ident voting member	s of the govern	ing body (Part VI, line 1	b)		4 _	55	
톭	5	Total nu	ımber of en	nployees (Part V , lın	e 2a)				5 _	271	
ď	6	Total nu	ımber of vo	lunteers (estimate i	fnecessary) .				_	6,200	
						I, column (C), line 12			_	4,083,104	
	b	Net unre	elated busi	ness taxable income	e from Form 990	D-T, line 34			7b	216,667	
							Pri	or Year		Current Year	
a)	8			d grants (Part VIII, I						0	
i Li	9							199,786,415	+	187,780,057	
Revenue	10			•		I, and 7d)		3,852,995		2,661,621	
_	11		-			c, 9c, 10c, and 11e) art VIII, column (A), lır	_	323,158	3	8,354,461	
	12			ad lines o through 1.	•		ie	203,962,568	3	198,796,139	
	13					), lines 1-3 )		6,168,701	L	3,642,922	
	14	Benefit	ts paid to c	or for members (Part	IX, column (A)	, line 4)				0	
e6	15		es, other co	ompensation, employ	ee benefits (Pa	rt IX, column (A), lines	5 –				
Expenses		10)						41,094,491	<u> </u>	44,511,285	
Ž.	16a			-		ne 11e)				0	
ठ	b			enses (Part IX, column (							
	17		•			l, 11f–24f)		146,092,748	_	138,100,297	
	18		•	· · · · · · · · · · · · · · · · · · ·	·	X, column (A), line 25)		193,355,940	+	186,254,504	
. 07	19	Reveni	ue less exp	penses Subtract line	18 from line 1	2		10,606,628	3	12,541,635	
Not Assets or Fund Balances							_	ng of Current Year		End of Year	
25 e	20	Totala	assets (Par	rt X, line 16)				111,646,922	2	122,167,885	
쭕	21							87,554,847	+	79,076,589	
žÏ	22		-			ne 20		24,092,075	+	43,091,296	
Pa	rt II	Sign	ature Blo	ock					'		
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Sig	n	****	**				2010	)-11-15			
Her		Signa	ature of office	er			Date				
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иаγ	rne 1R	aiscus د.	s inis retu	iii with the preparer	snown above≀ (	see instructions)				Yes No	

### Part III Statement of Program Service Accomplishments

Briefly describe the organization's mission

THE MISSION OF THE AMERICAN PETROLEUM INSTITUTE (API) IS TO INFLUENCE PUBLIC POLICY IN SUPPORT OF A STRONG, VIABLE U.S. OIL AND NATURAL GAS INDUSTRY ESSENTIAL TO MEET THE ENERGY NEEDS OF CONSUMERS IN AN EFFICIENT, ENVIRONMENTALLY RESPONSIBLE MANNER

4e	Total program serv	ice expenses₱\$			Form <b>990</b> (2009)
10			grants or p	) (Nevellue p	J
4d	Other program serv (Expenses \$	•	O) See also Additional Data ( grants of \$	for Description ) (Revenue \$	1
	the world Many of thes	se standards are now a part of bot			standards are now used throughout
			petroleum industry since its foundir		
4c	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
	THE FOUNDATION FOR		BOUT THE PETROLEUM INDUSTRY IT CURRENT ISSUES IT COLLECTS AND PLE WHO NEED IT		
4b	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
	regulatory agencies, rep	presents the industry in court and p	Congress, the executive branch of go participates in coalitions building the the environment, health and safety	e grassroots support that prods Co	ngress, the White House and state
4a	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
4	Section 501(c)(3) a	nd 501(c)(4) organizations a	each of the organization's three and section 4947(a)(1) trusts venue, if any, for each program	are required to report the an	
	If "Yes," describe the	ese changes on Schedule O			
3	Did the organization services?		significant changes in how it co	onducts, any program	┌ Yes ┌ No
	,	ese new services on Schedu			
2	the prior Form 990 o	or 990-EZ?	ogram services during the yea	which were not listed on	┌ Yes ┌ No

Part IV	Checklist of	Required	Schedules
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			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		Νο
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		Νo
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III.	5	Yes	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		Νο
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Νο
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V	10		Νο
11	Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D,  Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	Yes	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	Į		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νo
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> " <i>Yes,"</i> complete Schedule F, Part I	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If</i> " <i>Yes," complete Schedule G, Part I</i>	17		N o
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," complete Schedule G, Part II	18		Νο
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		N o
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νo

Par	Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Νο
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b	Yes	
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Νo
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Νο
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		Νο
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		Νο
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38	Yes	

Part V	Statements Regarding Other IRS Filings and Tax Compliance
. u. c v	Statements Regarding Strict The Limited and Tax Compilation

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable			
	<b>1a</b> 208			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1</b> c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  Statements filed for the calendar year ending with or within the year covered by this return			
Ь	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
Ь	If "Yes," enter the name of the foreign country ▶CH  See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νο
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νo
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding			
5a	Prohibited Tax Shelter Transaction?	5c 6a	Yes	
b	organization solicit any contributions that were not tax deductible?	6b	Yes	
7	were not tax deductible?	ОВ	162	
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
ь	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
L1	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
	vear 12b	1		

1220 L Street NW Washington, DC 20005 (202) 682-8000

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ction A. Governing Body and Management			
			Yes	No
1_	Enter the number of voting members of the governing body			
1a b	Enter the number of voting members of the governing body 1a 56  Enter the number of voting members that are independent 1b 55			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any			
_	other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Νο
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Νο
6	Does the organization have members or stockholders?	6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Νο
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
ь	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		N o
Se	ection B. Policies (This Section B requests information about policies not required by the Internal	_		
	venue Code.)			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Yes	
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11		Νο
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions )			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νο
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	164		
6.	ection C. Disclosure	16b		
<u> </u>	List the States with which a copy of this Form 990 is required to be filed.			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)			
10	(3)s only) available for public inspection. Indicate how you make these available. Check all that apply  Own website. Another's website. Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	ie orga	ınızatıor	ı <b>-</b>
	10 HN F ROBERTSON			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A) Name and Title  A verage hours per week  A	Check this box if the organization did		sate any	/ curi	rent	or fo	rmer c	ffice	r, director, trustee	or key employee	
week or director o		A verage hours		tion (	ched		I		Reportable compensation	Reportable compensation	Estimated amount of other
See add'l data			Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W-	organizations (W- 2/1099-	from the organization and related
	See add'l data										
											-
	,										

Lb Total	<b>&gt;</b>	9,855,066	0	3,318,671

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 144

			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		Νο

### **Section B. Independent Contractors**

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C)
DANIEL J EDELMAN INC	ADVERTISING/PUB RELATIONS	Compensation 68,732,735
CIGNA HEALTH CARE CGLIC-BLOOMFIELD EASC 5082 COLLECT CHICAGO, IL 60693	INSURANCE COVERAGE	5,590,932
Advocates Inc DC Ltd 11256 Inglish Mill Dr great falls, VA 22066	coalition building	3,138,667
COORDINATING RESEARCH COUNCIL INC 3650 MANSELL RD STE 140 ALPHARETTA, GA 30222	RESEARCH	2,748,694
Moody International inc 24900 Pitkin Road 200 Spring, TX 77386	Certification Audits	2,016,543
2 Total number of independent contractors (including but not limited to those listed above)	who received more than	

\$100,000 in compensation from the organization 115

Form 9	•	•						Page <b>9</b>
Part \	<b>/</b>	Statement of	of Revenue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
##	1a	Federated cam	paigns 1a					
Contributions, gifts, grants and other similar amounts	Ь	Membership du	es <b>1b</b>					
S,€	c	Fundraising eve	ents 1c					
≢ੁੁ	d	Related organiz	rations 1d					
Ę,ś	e	Government grants	s (contributions) <b>1e</b>					
tíor sr si	f	All other contribution	ons, gifts, grants, and <b>1f</b>			İ		İ
ĕ₹	g		butions included in					
ξĚ								
ರ ಕ	h	Total. Add lines	s 1a-1f	•				
<u>e</u>				Business Code				
æ	2a	MEMBERSHIP DUE:	S	900,099	153,594,124	153,594,124		
æ	b	CERTIFICATION PR	ROGRAM	900,099	25,660,027	25,660,027		
93	c	CERTIFICATION FE	EES	541,900	4,083,104		4,083,104	
<u>.</u>	d	MEETING REVENUE	<u> </u>	900,099	2,994,285	2,994,285		
Ę	e	subscriptions		900,099	1,273,200	1,273,200		
Program Serwce Revenue	f	All other progra	am service revenue		175,317	175,317		
š	g	Total. Add lines	s 2a-2f		187,780,057			
	3		ome (including dividen	-				
		and other simil	aramounts)	▶ [	1,783,737			1,783,737
	4	Income from inves	stment of tax-exempt bond	proceeds 🕨				
	5	Royalties			8,196,319	8,196,319		
			(ı) Real	(II) Personal				
	6a	Gross Rents Less rental						
	Ь	expenses						
	C	Rental income or (loss)						
	d	Net rental inco	me or (loss)					
			(i) Securities	(II) O ther				
	7a	Gross amount from sales of	163,267,587	2,975				
		assets other than inventory						
	Ь	Less cost or other basis and	162,392,678					
	_	sales expenses Gain or (loss)	874,909	2,975				
	c d	Net gain or (los			877,884			877,884
	8a		rom fundraising		,			
Other Revenue			s reported on line 1c)					
‡	Ь		penses <b>b</b>					
0	c		(loss) from fundraising	events 🕦				
	9a	Gross income f See Part IV, lin	rom gaming activities ie 19 a					
	Ь		penses <b>b</b>					
	10a	Net income or ( Gross sales of returns and allo		vities				
	ь	Less cost of g	a oods sold b	entory •				
	С	Miscellaneous	(loss) from sales of inve s Revenue	Business Code				
	11a	MISCELLANEC		900,099	158,142			158,142
	ь	JULLANEC	JO KEVENUE	·				
	c							
	d	All other reven						
	e	Total. Add lines						
				▶	158,142			
	12	Total revenue.	See Instructions .	▶[	198,796,139	191,893,272	4,083,104	2,819,763
	-			<u></u>		, ,		Form <b>990</b> (2009)

	990 (2009)				Page <b>10</b>
Par	Statement of Functional Expenses  Section 501(c)(3) and 501(c)(4) organizations m	uet complete all a	alumne		
А	section 501(c)(3) and 501(c)(4) organizations m Il other organizations must complete column (A) but are not required to			(D).	
Do no	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	3,332,922			· · · · · · · · · · · · · · · · · · ·
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	310,000			
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	11,430,710			
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	22,899,357			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	1,228,470			
9	Other employee benefits	6,775,182			
10	Payroll taxes	2,177,566			
11	Fees for services (non-employees)				
а	Management	7,584			
Ь	Legal	4,033,667			
c	Accounting	882,755			
d	Lobbying	8,308,616			
e	Professional fundraising See Part IV, line 17	, ,			
f	Investment management fees	227,185			
g	Other	29,941,359			
12	Advertising and promotion	57,944,042			
13	Office expenses	651,955			
14	Information technology	352,815			
15	Royalties	,			
16	Occupancy	4,420,113			
17	Travel	2,158,699			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,129,430			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1,556,319			
23	Insurance	354,729			
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	UNRELATED BUSINESS INCO	282,366			
	STUDIES, RESEARCH, AND	14,886,800			
c	NET PENSION EXPENSE	7,812,798			
d	NET PERIODIC RETIREMENT	1,088,345			
e	Postretirement Benefit	570,629			
f	All other expenses	490,091			
25	Total functional expenses. Add lines 1 through 24f	186,254,504			
26	Joint costs. Check here ► ☐ If following SOP 98-2				
	Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				202 (2000)

Pa	rt X	Balance Sheet						
					(A)		(B)	
	Ι.				Beginning of year	_	End of year	
	1	Cash—non-interest-bearing				1		
	2	Savings and temporary cash investments	•		36,393,474	2	42,612,294	
	3	Pledges and grants receivable, net	•		4,200,863	3	5,736,236	
	4	Accounts receivable, net	· · · · · · · · · · · · · · · · · · ·					
	5	Receivables from current and former officers, directors, trustees highest compensated employees Complete Part II of	s, key	employees, and				
		Schedule L				5		
	6	Receivables from other disqualified persons (as defined under spersons described in section $4958(c)(3)(B)$ Complete Part II of		n 4958(f)(1)) and				
		Schedule L				6		
ssets	7	Notes and loans receivable, net				7		
Š	8	Inventories for sale or use			52,638	8	43,781	
₹	9	Prepaid expenses and deferred charges			1,216,074	9	2,323,862	
	10a	Land, buildings, and equipment cost or other basis <i>Complete</i> Part VI of Schedule D	10a	15,609,432				
	b	Less accumulated depreciation	10b	6,734,372	9,695,705	10c	8,875,060	
	11	Investments—publicly traded securities	-		60,088,168	11	62,576,652	
	12	Investments—other securities See Part IV, line 11				12		
	13	Investments—program-related See Part IV, line 11				13		
	14	Intangible assets				14	_	
	15	Other assets See Part IV, line 11				15		
	16	Total assets. Add lines 1 through 15 (must equal line 34) .			111,646,922	16	122,167,885	
	17	Accounts payable and accrued expenses .			18,603,890	17	22,867,262	
	18	Grants payable				18		
	19	Deferred revenue			16,169,068	19	16,907,597	
	20	Tax-exempt bond liabilities				20		
Sə	21	Escrow or custodial account liability Complete Part IV of Schedul	le D.			21		
Liabilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified						
Ę.		persons Complete Part II of Schedule L				22		
	23	Secured mortgages and notes payable to unrelated third parties				23		
	24	Unsecured notes and loans payable to unrelated third parties				24		
	25	Other liabilities Complete Part X of Schedule D			52,781,889	25	39,301,730	
	26	Total liabilities. Add lines 17 through 25			87,554,847	26	79,076,589	
		Organizations that follow SFAS 117, check here ▶ 🔽 and comp	olete l	ines 27				
, <del>0</del> 3		through 29, and lines 33 and 34.						
lan	27	Unrestricted net assets			24,092,075	27	43,091,296	
Fund Balance	28	Temporarily restricted net assets			28			
р	29	Permanently restricted net assets				29		
FE		Organizations that do not follow SFAS 117, check here ▶ ┌ ar	nd con	ıplete				
2		lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30		
Assets	31	Paid-in or capital surplus, or land, building or equipment fund				31		
	32	Retained earnings, endowment, accumulated income, or other fu	ınds			32		
Net	33	Total net assets or fund balances			24,092,075	33	43,091,296	
	34	Total liabilities and net assets/fund balances			111,646,922	34	122,167,885	

### Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both			
	Separate basis Consolidated basis Both consolidated and separated basis			
3а	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Form **990** (2009)

### **Additional Data**

Software ID: Software Version:

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

### Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program	services			
(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
products meet the monogram, recogni	ndustry's exacting standards of qu	nal nature of the petroleum business is ality Since 1924, API has licensed oil world API licenses motor oils for use in , and piping	field equipment manufacturers to	o use the API
(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
	, .	d symposia on issues vital to the indust et regulatory requirements and industry		ng materials

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors											
(A) Name and Title	(B) Average hours per			( <b>D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	(F) Estimated amount of other compensation					
	week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations	
ALI A ABUALI BOARD MEMBER	50	Х						0	0	0	
WILLIAM E ALBRECHT BOARD MEMBER	50	X						0	0	0	
Tofig Al-Gabsanı boarD MEMBER	50	Х						0	0	0	
PHILIP F ANSCHUTZ BOARD MEMBER	50	Х						0	0	0	
Morten Arntzen bOARD MEMBER	50	Х						0	0	0	
THOMAS A Bannigan BOARD MEMBER	50	Х						0	0	0	
Dalton J Boutte BOARD MEMBER	50	X						0	0	0	
JOHN A CARRIG board member	50	X						0	0	0	
Clarence Cazalot board member and treasur	50	X		X				0	0	0	
GERMAN CURA board member	50	X						0	0	0	
PATRIck D Daniel board member	50	X						0	0	0	
chadwick C Deaton bOARD MEMBER	50	Х						0	0	0	
Michael J Dolan bOARD MEMBER	50	X						0	0	0	
RANDALL K Eresman board member	50	Х						0	0	0	
TImothy C Felt board member	50	X						0	0	0	
BRUCE C Gottwald board member	50	X						0	0	0	
JAMES T HACKETT board member	50	X						0	0	0	
FREDERIC C Hamilton board member	50	X						0	0	0	
GARY R Heminger board member	50	X						0	0	0	
KEVIN M Hostler board member	50	X						0	0	0	
Paul Howes bOARD MEMBER	50	X						0	0	0	
ray I hunt bOARD MEMBER	50	X						0	0	0	
W HERBERT HUNT board member	50	X						0	0	0	
RAY R Iranı board member	50	X						0	0	0	
SIDNEY J Jansma board member	50	X						0	0	0	

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors											
(A) Name and Title	(B) Average hours per	, , , ,		( <b>D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation					
	week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations	
AV Jones board member	50	Х						0	0	0	
JAMES F Justiss board member	50	x						0	0	0	
Peter D Kinnear bOARD MEMBER	50	X						0	0	0	
GEO RGE Kırkland board member	50	X						0	0	0	
Virginia B LAZENBY bOARD MEMBER	50	X						0	0	0	
David j LESAR board member	50	X						0	0	0	
Steve MALCOLM bOARD MEMBER	50	X						0	0	0	
anthonY MAYER bOARD MEMBER	50	X						0	0	0	
James P MCGREGOR bOARD MEMBER	50	X						0	0	0	
lamar McKay BO ARD MEMBER	50	X						0	0	0	
John MillER bOARD MEMBER	50	X						0	0	0	
merrill A PETE MILLER board MEMBER	50	X						0	0	0	
BJOURN MOLLER BOARD MEMBER	50	X						0	0	0	
Jack B Moore bOARD MEMBER	50	X						0	0	0	
James J MULVA bOARD MEMBER	50	X						0	0	0	
J Larry Nichols CHAIRMAN OF THE BOARD	50	X		X				0	0	0	
James E nielson bOARD MEMBER	50	X						0	0	0	
MarviN O DUM bo A R D M E M B E R	50	X						0	0	0	
David J O'REILY board member	50	X						0	0	0	
ROBERT BOBBY L PARKER BOARD MEMBER	50	X						0	0	0	
louiS A RASPINO bOARD MEMBER	50	X						0	0	0	
corBIN J ROBERTSON bOARD MEMBER	50	Х						0	0	0	
david sEATON bOARD MEMBER	50	Χ						0	0	0	
kathleeN SHANAHAN bOARD MEMBER	50	X						0	0	0	
reX W TILLERSO N bO A RD MEMBER	50	X						0	0	0	

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

Compensated Employees, and Independent Contractors											
<b>(A)</b> Name and Title	(B) Average hours	A verage Position (check all Repo hours that apply) compe		(D) Reportable compensation	(E) Reportable compensation	<b>(F)</b> Estimated amount of other					
	per week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations	
haNK A TRUE bOARD MEMBER	50	X						0	0	0	
john s watson bOARD MEMBER	50	X						0	0	0	
david w williams bOARD MEMBER	50	X						0	0	0	
david m wood bOARD MEMBER	50	X						0	0	0	
john M yearwood bOARD MEMBER	50	X						0	0	0	
jack n gerard President AND CEO	40 00	X		X				2,537,753	0	1,772,126	
JAMES E FORD VICE PRESIDENT	40 00			X				643,810	0	280,453	
JIM C CRAIG VICE PRESIDENT	40 00			Х				609,677	0	279,982	
BRENDA S HARGETT VICE PRESIDENT	40 00			X				496,500	0	111,052	
MICHELE E RINN CORPORATE SEC & GRP DIR	40 00			Х				227,476	0	41,789	
HARRY M NG GENERAL COUNSEL & GRP DI	40 00			X				411,375	0	70,624	
ROBERT L GRECO GROUP DIRECTOR	40 00				X			425,591	0	82,219	
DOUGLAS M MORRIS GROUP DIRECTOR	40 00				X			319,643	0	121,467	
JOHN D MODINE DIRECTOR	40 00				X			247,121	0	47,002	
ERIN P THOMPSON DIRECTOR	40 00				X			233,580	0	23,090	
ALVIS TRUMAN HUNT DIRECTOR	40 00					X		385,959	0	164,775	
Michael L PLatner dIRECTOR	40 00					X		261,110	0	86,424	
JOHN C FELMY CHIEF ECONOMIST	40 00					x		246,382	0	56,446	
drew p cobbs STATE OFFICE EXECUTIVE D	40 00					×		224,542	0	82,503	
JOHN P KEREKES STATE OFFICE EXECUTIVE D	40 00					x		220,947	0	98,719	
bYRon M Cavaney Former Pres/CEO	0 00						Х	2,363,600	0	0	

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
MEMBERSHIP DUES	900,099	153,594,124	153,594,124		
CERTIFICATION PROGRAM	900,099	25,660,027	25,660,027		
CERTIFICATION FEES	541,900	4,083,104		4,083,104	
MEETING REVENUE	900,099	2,994,285	2,994,285		
subscriptions	900,099	1,273,200	1,273,200		

### Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
UNRELATED BUSINESS INCO	282,366			
STUDIES, RESEARCH, AND	14,886,800			
NET PENSION EXPENSE	7,812,798			
NET PERIODIC RETIREMENT	1,088,345			
Postretirement Benefit	570,629			

DLN: 93493319030020

OMB No 1545-0047

**SCHEDULE C** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities),

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

Se Se f the	e organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lok ction 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A D ction 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part I e organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a ction 501(c)(4), (5), or (6) organizations Complete Part III	o not c I-B Do	omplet not co	e Part II-B mplete Part	II-A
		yer ide	ntıfıca	ition numbe	er
AME	ERICAN PETROLEUM INSTITUTE				
	13-04				_
Par	t I-A Complete if the organization is exempt under section 501(c) or is a section	on 52	/ org	<u>janizatio</u>	<u>n</u>
1	Provide a description of the organization's direct and indirect political campaign activities in Part IV				
2	Political expenditures	►	\$		
3	Volunteer hours				
Par	t I-B Complete if the organization is exempt under section 501(c)(3).				
1	Enter the amount of any excise tax incurred by the organization under section 4955	•	\$		
2	Enter the amount of any excise tax incurred by organization managers under section 4955	•	\$		
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?			☐ Yes	☐ No
4a	Was a correction made?			☐ Yes	∏ No
b	If "Yes," describe in Part IV				
Par	t I-C Complete if the organization is exempt under section 501(c) except secti	on 50	1(c)	(3).	
1	Enter the amount directly expended by the filing organization for section 527 exempt function activitie	s <b> -</b>	\$		
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527				
	exempt funtion activities	►	\$		
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b	<b> -</b>	\$		
4	Did the filing organization file Form 1120-POL for this year?			┌ Yes	┌ No
5	State the names, addresses and employer identification number (EIN) of all section 527 political organ were made. For each organization listed, enter the amount paid from the filing organization's funds. Also				

contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	( <b>b)</b> Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

e Grassroots ceiling amount (150% of line 2d, column (e))

**f** Grassroots lobbying expenditures

Pa	rt II-A Complete if the organization under section 501(h)).	is exempt under	section 501(c	)(3) and file	d Form 5768	(election
	Check   If the filing organization belongs to a Check   If the filing organization checked box		d" provisions apply	,		
<u> </u>	Limits on Lobbying E  (The term "expenditures" means ar	Expenditures			(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a	Total lobbying expenditures to influence public o	ppinion (grass roots lob	bying)			
b	Total lobbying expenditures to influence a legisla	ative body (direct lobby	yıng)			
c	Total lobbying expenditures (add lines 1a and 18	b)				
d	Other exempt purpose expenditures					
e	Total exempt purpose expenditures (add lines 1	c and 1d)				
f	Lobbying nontaxable amount Enter the amount f	from the following table	ın both			
	If the amount on line 1e, column (a) or (b) is: Not over \$500,000	The lobbying nontaxa 20% of the amount on lir				
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the	e excess over \$500,00	0		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the	e excess over \$1,000,0	000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the	excess over \$1,500,00	00		
	Over \$17,000,000	\$1,000,000				
		•				
g	Grassroots nontaxable amount (enter 25% of lin	ne 1 f)				
h	Subtract line 1g from line 1a If zero or less, enter	er -0-				
i	Subtract line 1f from line 1c If zero or less, ente	er - 0 -				
j	If there is an amount other than zero on either li section 4911 tax for this year?	ne 1h or line 1ı, did the	organization file F	orm 4720 repoi	rtıng	┌ Yes ┌ No
	(Some organizations that made a columns below. See the	he instructions fo	ection do not l r lines 2a thro	nave to com ugh 2f on pa		ne five
	Lobbying Exp	enditures During	4-Year Averag	ing Period	I	ı
	Calendar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	<b>(c)</b> 2008	( <b>d)</b> 2009	<b>(e)</b> Total
2a	Lobbying non-taxable amount					
b	Lobbying ceiling amount (150% of line 2a, column(e))					
c	Total lobbying expenditures					
d	Grassroots non-taxable amount					

	nedule C (Form 990 or 990-EZ) 2009				age <b>3</b>		
Pa	complete if the organization is exempt under section 501(c)(3) and h (election under section 501(h)).	as NOT f	iled For	m 576	8 		
		(	(a)		(a)		
		Yes	No	A mou	nt		
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of						
а	Volunteers?						
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?						
c	Media advertisements?						
d	Mailings to members, legislators, or the public?						
e	Publications, or published or broadcast statements?						
f	Grants to other organizations for lobbying purposes?						
g	Direct contact with legislators, their staffs, government officials, or a legislative body?						
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?						
i	Other activities? If "Yes," describe in Part IV						
j							
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?						
b	If "Yes," enter the amount of any tax incurred under section 4912						
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912						
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?						
Par	rt III-A Complete if the organization is exempt under section 501(c)(4), secti	on 501(c	)(5), or	sectio	n		
	501(c)(6).			Yes	No		
1	Were substantially all (90% or more) dues received nondeductible by members?			1 103	No		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		_	2	No		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?			Yes	'''		
	rt III-B Complete if the organization is exempt under section 501(c)(4), secti	on 501(c	)(5) or		'n		
	501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Pa answered "Yes".				·••		
1	Dues, assessments and similar amounts from members	1		153,59	4,124		
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).	al					
а		2a		57,27	1,350		
b	· · · · · · · · · · · · · · · · · · ·	2b		21,09	9,052		
c	Total	2c		78,37	0,402		
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3		69,11	7,356		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?				3.046		
5	Taxable amount of lobbying and political expenditures (see instructions)	5		,	•		
	Part IV Supplemental Information	I	I				
	omplete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line !	5, and Part	II-B, line	1:			
	lso, complete this part for any additional information	•	•				
	Identifier Return Reference Exp	lanat ion					

Schedule C (Form 990 or 990EZ) 2009

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As Filed Data -

DLN: 93493319030020

OMB No 1545-0047

2009

2009

SCHEDULE D (Form 990)

Department of the Treasury

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

**Supplemental Financial Statements** 

Open to Public Inspection

Internal Revenue Service ► Attach to Form 990. ► See separate instructions. **Employer identification number** Name of the organization AMERICAN PETROLEUM INSTITUTE 13-0433430 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate contributions to (during year) 3 Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised □ No funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically importantly land area Preservation of a certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during 3 the taxable year 🛌 Number of states where property subject to conservation easement is located **\(\mathbb{F}\_{\top}\)** Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year 🕨 A mount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year 🕨 \$ \_\_\_ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

following amounts required to be reported under SFAS 116 relating to these items

Par	•••• Organizations Maintaining Co	llections of Art	t, His	tori	<u>cal Tr</u>	easu	ires, or C	<u>)the</u>	<u>r Simila</u>	r Asse	ts (co	ontinued)
3	Using the organization's accession and other items (check all that apply)	r records, check an	y of th	ne fol	lowing t	that ar	e a signific	ant u	se of its co	ollection	า	
а	Public exhibition		d	Γ	Loan	orexcl	hange prog	rams				
b	Scholarly research		e	Γ	Other	-						
С	Preservation for future generations											
4	Provide a description of the organization's co	ollections and expla	aın hov	w the	v furthe	er the c	oraanizatior	n's ex	cempt purp	ose in		
-	Part XIV				,		<b>.</b>					
5	During the year, did the organization solicit o								nılar	_		
Doo	assets to be sold to raise funds rather than t <b>t IV</b> Escrow and Custodial Arrang								'ac" ta Fai		Yes	No
Pal	Part IV, line 9, or reported an an						i aliswele	u i	es to roi	יווו פפ	,	
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?						or other ass	etsı	not	Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XIV	and complete the	follow	ing t	able		_					
										A mou	ınt	
c	Beginning balance							<b>1</b> c				
d	Additions during the year							1d				
e	Distributions during the year							1e				
f	Ending balance							<b>1</b> f				
2a	Did the organization include an amount on Fo	orm 990, Part X, lin	e 21?							Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XIV											
Pa	tt V Endowment Funds. Complete											
_		(a)Current Year	(b)	)Prior '	Year	<b>(c)</b> Tw	o Years Back	(d)	Three Years I	Back (e	)Four Y	ears Back
1a	Beginning of year balance							-				
b	Contributions							+				
с	Investment earnings or losses											
d	Grants or scholarships Other expenditures for facilities							-				
е	and programs											
f	Administrative expenses											
g	End of year balance											
2	Provide the estimated percentage of the yea	r end balance held	as							•		
а	Board designated or quasi-endowment	%										
ь	Permanent endowment - %											
с	Term endowment ► %											
3a	Are there endowment funds not in the posses	ssion of the organiz	ation	thata	are held	d and a	ıdmınıstere	d for	the			
	organization by										Yes	No
	(i) unrelated organizations							•		3a(i)		
L	(ii) related organizations If "Yes" to 3a(ii), are the related organization							•		3a(ii) 3b		<u> </u> 
ь 4	Describe in Part XIV the intended uses of th	•						•		30		<u> </u>
	t VI Investments—Land, Buildings					90. Pa	art X. line	10.				
	<u> </u>				) Cost or	•	(b)Cost or o		(c) Accum	ulated	, I) D	
	Description of investment			bas	is (inves	tment)	basis (oth	er)	deprecia	tion	( <b>a</b> ) Bo	ok value
1a	Land											
b	Buildings											
c	Leasehold improvements						7,99	7,637	1,9	994,161		6,003,476
	Equipment						6 30	1,005	3,7	703,269		2,677,736
d			•	L			0,30.	1,000		00,200		
	Other							0,790		36,942		193,848

Part VII Investments—Other Securities. See	Form 990, Part X, line 12	2.
<ul><li>(a) Description of security or category (including name of security)</li></ul>	(b)Book value	(c) Method of valuation
Financial derivatives		Cost or end-of-year market value
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)		
Part VIII Investments—Program Related. See		13.
		(c) Method of valuation
(a) Description of investment type	(b) Book value	Cost or end-of-year market value
	-	
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )		
Part IX Other Assets. See Form 990, Part X, Im		
(a) Descrip		(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1	5.)	
Part X Other Liabilities. See Form 990, Part X		
1 (a) Description of Liability	( <b>b</b> ) A mount	
Federal Income Taxes	, , ,	
	15 496 993	
ACCRUED PENSION LIABILITY SUPPLEMENTAL RENEFIT PLANS	15,496,993	
SUPPLEMENTAL BENEFIT PLANS POSTRETIREMENT BENEFITS OTHER THAN PENSION	3,346,053 20,242,017	
federal income taxes	216,667	
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )	39,301,730	
., , ,	: /= = = /. = 0	

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	198,796,139
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	186,254,504
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	12,541,635
4	Net unrealized gains (losses) on investments	4	-1,161,945
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	7,619,531
9	Total adjustments (net) Add lines 4 - 8	9	6,457,586
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	18,999,221
Par	t XIII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er R	eturn
1	Total revenue, gains, and other support per audited financial statements	1	197,407,009
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
C	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d		
e	Add lines <b>2a</b> through <b>2d</b>	2e	-1,161,945
3	Subtract line <b>2e</b> from line <b>1</b>	3	198,568,954
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a 227,185		
b	Other (Describe in Part XIV)		
c	Add lines <b>4a</b> and <b>4b</b>	4c	227,185
5	Total Revenue Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 12)	5	198,796,139
	Reconciliation of Expenses per Audited Financial Statements With Expenses	per	
1	Total expenses and losses per audited financial statements	1	186,027,319
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIV) 2d		
e	Add lines <b>2a</b> through <b>2d</b>	2e	0
3	Subtract line <b>2e</b> from line <b>1</b>	3	186,027,319
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 227,185		
b	Other (Describe in Part XIV)		
c	Add lines <b>4a</b> and <b>4b</b>	4c	227,185
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	186,254,504
Pai	t XIV Supplemental Information		

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Ident if ier	Return Reference	<b>Explanat ion</b>
Part XI, Line 8 - Other Adjustments		PENSION-RELATED CHANGES OTHER THAN NET PERIODIC PENSION COSTS 7619531
		FIN 48 FOOTNOTE Effective January 1, 2009, API applied the guidance in the Financial Accounting Standards Board's (FASB) Accounting Standards Codification (ASC) 740, Income Taxes, on the recognition and disclosure of uncertain tax positions FASB ASC 740 requires that a tax position be recognized or derecognized based on a more-likely-than-not threshold This applies to positions taken or expected to be taken in a tax return This application of this guidance had no impact on API's financial statements API does not believe its financial statements include any uncertain tax positions Prior to January 1, 2009, API recorded a liability for income taxes when it believed that such an accrual was warranted based on current law or guidance from the appropriate taxing authorities API believes it is no longer subject to U S Federal, state and local income tax examinations by taxing authorities for years before 2006

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As Filed Data -

DLN: 93493319030020

OMB No 1545-0047

2009

SCHEDULE F (Form 990)

Department of the Treasury

### **Statement of Activities Outside the United States**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16. ▶ Attach to Form 990. ▶ See separate instructions.

Open to Public **Inspection** 

Internal Revenue Service Name of the organization AMERICAN PETROLEUM INSTITUTE

Employer identification number

13-0433430

Part I	General Information on	<b>Activities Outside the United States.</b>	Complete if the organization answered
	"Yes" to Form 990, Part IV	, line 14b.	

1	For grantmakers. Does the organization maintain records to substantiate the amount of the grants or			
	assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award			
	the grants or assistance?	Yes	Γ	No

For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3 Activites per Region (U	se Schedule F-1	(Form 990) If add	ditional space is needed )		
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	for region
EAST ASIA AND THE PACIFIC	1	2	PROGRAM SERVICES	CERTIFICATION PROGRAMS	1,516,650
EUROPE			GRANTS TO RECIPIENTS		310,000
EUROPE			PROGRAM SERVICES	CERTIFICATION PROGRAMS	932,330
MIDDLE EAST & N AFRICA			PROGRAM SERVICES	CERTIFICATION PROGRAMS	107,096
NORTH AMERICA			PROGRAM SERVICES	CERTIFICATION PROGRAMS	192,112
RUSSIAN AND THE NIS			PROGRAM SERVICES	CERTIFICATION PROGRAMS	119,803
SOUTH AMERICA			PROGRAM SERVICES	CERTIFICATION PROGRAMS	78,427
SOUTH ASIA			PROGRAM SERVICES	CERTIFICATION PROGRAMS	114,075
Totals	1	2			3,370,493
For Privacy Act and Danorwork P	oduction Act Notic	co coo the Instruc	tions for Form 000	Cat No 50082W Sch	dula E /Form 000\ 2000

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	m 990) if additiona	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other
		EUROPE	SCI RSCH	310,000 WIRE XFER			N/A	N/A
							1	
							1	
	+						+	
							1	
							_	<u> </u>
2 Enter total nu tax-exempt b	ımber of recipi	ent organizations l for which the grant	isted above that are see or counsel has pr	recognized as chari ovided a section 50:	ties by the foreign o 1(c)(3) equivalency	ountry, recognized	las .►	0
•	•	_	ntities				·	

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed. (c) Number of (b) Region (d) A mount of (e) Manner of cash (a) Type of grant or (f) A mount of (g) Description (h) Method of cash grant dısbursement of non-cash valuation assistance recipients non-cash (book, FMV, assistance assistance appraisal, other)

Schedule F (Form 990) 2009

Part IV	Supplemental Infor Complete this part to		in Part I, line 2, and any additional information.
-	Identifier	ReturnReference	Explanation
Procedure Outside the	for Monitoring Grants		Schedule F, Part I, Line 2 ALL GRANTS ARE ASSIGNED AN API STAFF MEMBER AS THE CONTRACT OFFICER THE CONTRACT'S OFFICER'S RESPONSIBILITIES INCLUDE MONITORING THE ACTIVITIES OF GRANTEES, AS WELL AS RECEIPT AND REVIEW OF PERIODIC PROGRESS REPORTS
Method Us Expenditur	ed to Acccount for es		Schedule F, Part I, Line 3 API'S CERTIFICATION PROGRAMS INCLUDE LICENSING OF MANUFACTURERS AND INDIVIDUALS THROUGHOUT THE WORLD AUDITS OF MANUFACTURERS ARE CONDUCTED THROUGH INDEPENDENT CONTRACTORS, WHICH ARE PRIMARILY COORDINATED THROUGH A U S -BASED ENTITY THE EVALUATION AND GRANT OF LICENSES IS CONDUCTED AT API'S HEADQUARTERS IN WASHINGTON, D C SIMILARLY, API'S INDIVIDUAL CERTIFICATION EXAMINATIONS ARE OFFERED AT VARIOUS WORLD-WIDE LOCATIONS, PROCTORED BY A U S -BASED INDEPENDENT CONTRACTOR THE EXAMINATION RESULTS AND CERTIFICATIONS ARE ALSO EVALUATED AND AWARDED AT API'S HEADQUARTERS IN WASHINGTON, D C

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Schedule I

(Form 990)

Name of the organization

DLN: 93493319030020

OMB No 1545-0047

### **Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Department of the Treasury ► Attach to Form 990 Internal Revenue Service

**Inspection** Employer identification number

AMERICAN DETROLEUM INCTITUTE									
AMERICAN PETROLEUM INSTITUTE						13-0433430			
Part I General Information	n on Grants and	l Assistance				•			
<ul> <li>Does the organization maintain the selection criteria used to av</li> <li>Describe in Part IV the organization</li> </ul>	vard the grants or as	sıstance <sup>?</sup>					√ Yes		
Part II Grants and Other A Form 990, Part IV, In Part IV and Schedule	e 21 for any recip	ient that received n	nore than \$5,000. Ch	eck this box if no one	recipient receive	d more than \$5,000.	Use		
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gran or assistance		
See Additional Data Table					·				

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Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	( <b>b)</b> Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Ident if ier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 ALL GRANTS ARE ASSIGNED AN API STAFF MEMBER AS THE CONTRACT OFFICER THE CONTRACT OFFICER'S RESPONSIBILITIES INCLUDE MONITORING THE ACTIVITIES OF GRANTEES, AS WELL AS THE RECEIPT AND REVIEW OF PERIODIC PROGRESS REPORTS

Software ID: Software Version:

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	<b>(d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Alliance to Save Energy1850 M Street NW Suite 600 Washington,DC 20036	52-1082991	501 C 3	100,000				Energy Education
American Chemistry Council Inc1300 Wilson Blvd Arlington, VA 22209	53-0104410	501 C 6	24,000				General Support
A merican Council for Capital Formation1750 K Street NW Suite 400 Washington, DC 20006	52-0991278	501 C 6	50,000				Event Sponsorship
A merican Enterprise Institute1150 Seventeeth Street NW Washington, DC 20036	53-0218495	501 C 3	25,000				General Support
A merican GI Forum of the United States5551 Vega Drive Fort Worth,TX 76133	77-0632503	501 C 3	25,000				Event Sponsorship
A merican Institute of Chemical Engineers (AIChE) 3 Park Ave 19th Street New York, NY 10016	13-1623892	501 C 3	10,000				General Support
A merican Legislative Exchange1101 Vermont A ve NW 11th Floor Washington, DC 20005	52-0140979	501 C 3	40,000				Event Sponsorhip
A merican Tort Reform Association1920 L Street NW Suite 1200 Washington, DC 20036	52-1464785	501 C 6	10,100				Energy Education
A mericans For Prosperity 1726 M Street NW 10th Floor Washington, DC 20036	75-3148958	501 C 4	43,500				Energy Education
A mericans for Tax Reform 722 12th Street NW 4th Floor Washington, DC 200053966	52-1403587	501 C 4	50,000				Energy Education

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of **(b)** EIN (c) IRC Code section (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant valuation organization ıf applıcable arant cash non-cash assistance orassistance (book, FMV, appraisal, or government assistance other) 501 C 3 America's WETLAND 30-0192739 General Support Foundation1055 St Charles 50,000 Avenue Suite 100 New Orleans, LA 70130 ARIZONA STATE 86-0196696 Sec 115 Support - Petro-UNIVERSITYPO Box Chemical Research 25,000 879309 Tempe, AZ 852879309 53-0025755 501 C 5 **Building & Construction** Event Sponsorship Trades Dept AFL-CIO815 10,000 16th Street NW Suite 600 Washington, DC 20006 Business Industry Political 13-1985476 501 C 3 Energy Education Action Committee (BIPAC) 250,000 888 Sixteenth Street NW Washington, DC 20006 California Climate Action 68-0477330 501 C 3 General Support Registry (Climate Action 10,000 Reserve)523 West 6th Street Suite 428 Los Angeles, CA 90014 52-1363952 Citizens Against Government 501 C 3 General Support Waste1301 Connecticut 25,000 Avenue NW 400 Washington, DC 20036 Coastal America Foundation 04-3408825 501 C 3 Event Sponsorship 100 Muron Avenue 20,000 Bellingham, MA 02019 23-7098397 501 C 3 Colorado State University Support - Petro-Chemical Research A 203 Engineering Building 10,000 1372 Campus Delivery Ft Collins, CO 805232002 Common Ground Alliance 41-1984081 501 C 3 Event Sponsorship 1421 Prince Stree Suite 410 10,000 Alexandria, VA 22314 Competitive Enterprise 52-1351785 501 C 3 General Support Institute1899 L Street NW 25,000 12th Floor Washington, DC 20036

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of (b) EIN (c) IRC Code section (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of (h) Purpose of grant organization if applicable grant cash valuation non-cash assistance or assistance (book, FMV, appraisal, or government assistance other) 54-2035617 501 C 3 General Support Congressional Coalition on Adoption Institute311 10,000 Massachusetts Avenue NW Washington, DC 20002 Congressional Hispanic 52-1114225 501 C 3 Event Sponsorship Caucus Institute911 Second 55,000 Street NE Washington, DC 20002 501 C 3 Congressional Sportsmen's 52-1686163 Event Sponsorship Foundation110 North 10,000 Carolina Ave SE Washington, DC 20003 Conservative Political Action 52-1294680 501 C 3 Event Sponsorship Conference1007 Cameron 20,000 Street Alexandria, VA 22314 Consumer Energy Alliance 26-1658339 501 C 4 Event Sponsorship 2211 Norfolk Street Suite 67,500 614 Houston, TX 77098 13-1512139 501 C 6 Energy Policy Energy Policy Research Foundation Inc1201 Research 30,000 Wisconsin Avenue Washington, DC 20007 501 C 3 General Support Everybody Wins DC666 11th 52-1938281 Street NW Suite 1030 7,200 Washington, DC 20001 501 C 3 General Support Foundation for American 51-0198837 Communications (FACS) 10,000 85South Grand Avenue Pasadena, CA 91105 Freedom Works601 Penn Ave 52-1349353 501 C 4 General Support NW North Bldg 700 55,000 Washington, DC 20004 Ground Water Protection 73-1210455 501 C 6 **Energy Policy** Council7728 East 98th Place Research 47,500

Tulsa, OK 74133

Form 990,Schedule I, Par	t II, Grants an	d Other Assistance	to Governments	and Organization	s in the United Sta	tes	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Health Effects Institute101 Federal Street Suite 500 Boston, MA 021101817	04-2708045	501 C 3	380,000				petro-chemical health effect research
Hispanic Alliance for Prosperity Institute1101 Pennsylvania Avenue NW 7th Floor Washington, DC 20004	20-0803586	501 C 3	25,000				General Support
Hispanic Association on Corporate Responsiblity1444 I Street NW Suite 850 Washington,DC 20005	85-0356947	501 C 3	15,000				Event Sponsorship
Independent Petroleum Association of America1201 15th Street NW Suite 300 Washington, DC 20005	73-0296927	501 C 6	60,000				Energy Education
Independent Petroleum Association of Mountain States410 Seventeenth Street Suite 700 Denvor, CO 80202	84-0700841	501 C 6	61,000				Environmental Research
Institute For Energy Research1100 H Street NW Suite 400 Washington, DC 20005	76-0149778	501 C 3	50,000				Energy Policy Research
International Conservation Caucus Foundation3250 Prospect St NW Washington, DC 20007	83-0449176	501 C 3	50,000				General Support
Env Council of the StatesITRC444 N Capitol Street NW 445 Washington, DC 20001	36-3962169	501 C 3	15,000				Support for the ITRC Bio-Based Fuels Team
The Keystone Center1628 Sts John Road Keystone, CO 80435	84-0688506	501 C 4	80,000				Energy Education
Massachusetts Institute of Technology (MIT)77 Massachusetts Avenue Cambridge, MA 02139	04-2103594	501 C 3	33,000				Energy Education

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of **(b)** EIN (c) IRC Code section (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of (h) Purpose of grant organization ıf applıcable grant cash valuation non-cash assistance or assistance (book, FMV, appraisal, or government assistance other) Michigan State University 38-6005984 501 C 3 Environmental 300 Spartan Way Research 50,000 East Lansing, MI 488241005 81-0302402 Sec 115 petro-chemical Montana Department of Environmental Quality research 34,974 (MDEQ)1100 North Last Chance Gulch Helena, MT 596200901 National Black Chamber of 35-1889294 501 C 3 General Support Commerce 1350 Connecticut 45,000 Ave NW 405 Washington, DC 20036 501 C 3 National Board of 52-1512323 General Support Professional Teaching 15,000 Standards1525 Wilson Blvd Suite 500 Arlington, VA 222092451 **Event Sponsorship** 13-5266965 501 C 6 National Foreign Trade Council1625 K Street NW 15,000 Suite 200 Washington, DC 20006 National Marine Sanctuary 94-3370994 501 C 3 Energy Education Foundation8601 Georgia Ave 10,000 Suite 501 Silver Spring, MD 20910 Petro-Chemical Nebraska Ethanol Board301 47-0491233 Sec 115 Centennial Mall South 4 Research 26,000 Lincoln, NE 68501 NM Association 85-0411367 501 C 3 General Support Conservative Districts 163 50,000 Trail Canyon Road Carlsbad, NM 88220 20-1320884 501 C 6 Petro-Chemical North American Metals Council1203 19th St NW Research 7,000 300 Washington, DC 200362401 501 C 3 North Carolina Agricultural 56-6049304 Environmental FoundationNC State Box Research 28,000 7645 Raleigh, NC 27695

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of **(b)** EIN (c) IRC Code section (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of (h) Purpose of grant organization ıf applıcable grant cash valuation non-cash assistance or assistance (book, FMV, appraisal, or government assistance other) 501 C 3 Northwestern University 36-2167817 Civil Justice Issues School of Law357 East 40,000 Chicago Avenue Chicago, IL 60611 Nicholls State University 72-6031425 501 C 3 Event Sponsorship FoundationPO Box 2062 10,000 Thibodeaus, LA 70310 Oil And Natural Gas Industry 27-0567842 501 C 6 General Support Labor Management Committe 292,500 101 N Union Street Suite 305 Alexandria, VA 22134 501 C 6 Event Sponsorship PA Chamber of Business & 23-0961100 Industry417 Walnut Street 5,333 Harrisburg, PA 17101 Energy efficient homes 52-1585880 501 C 3 Rebuilding Together National Office1536 16th Street NW 100,000 Washington, DC 200361402 Regents of University of 94-3067788 501 C 3 **Energy Education** California1111 Franklin 30,000 Street 10 Floor Oakland, CA 946075201 74-2370616 501 C 3 Event Sponsorship San Antonio Hispanic Chamber318 West Houston 6,000 Street Suite 300 San Antonio, TX 78205 501 C 4 General Support Small Business And 36-3756240 Enterpreneurship Council 25,000 2944 Hunter Mill Road Suite 204 Oakton, VA 22124 Stanford UniversityTerman 94-1156365 501 C 3 Event Sponsorship Engineering Center Room 452 15,000 Stanford, CA 943054026 501 C 3 General Support STRONGER13308 N 31-1666039 MacArthur 100,000 Oklahoma City, OK 73142

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of (b) EIN (c) IRC Code section (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of (h) Purpose of grant organization if applicable grant cash valuation non-cash assistance or assistance (book, FMV, appraisal, or government assistance other) 501 C 3 American Conservative Union 52-0810813 General Support 1007 Cameron Street 25,000 Alexandria, VA 22134 The Annapolis Center for 52-1759134 501 C 3 Energy Education Science-Based Public Policy 40,000 410 Rowe Boulevard Annapolis, MD 21401 The Bryce Harlow Foundation 52-1266620 501 C 3 Event Sponsorship 1701 Pennsylvania Ave NW 7,500 400 Washington, DC 20006 501 C 3 Event Sponsorship The Fund for Peace1720 Eve 13-2550978 Street 7th Floor 15,000 Washington, DC 20006 General Support The James Madison Institute 59-2811908 501 C 3 2017 Delta Boulevard Suite 30,000 102 Tallahassee, FL 32303 The Sixty Plus Association 54-1564919 501 C 4 **Energy Education** 515 King Street Suite 315 35,000 Alexandria, VA 22314 Univ of Houston-Clear Lake 74-6001399 Sec 115 Energy Education 2700 Bay Area Blvd 19,000 Houston, TX 77058 University of California Davis 94-6036494 Sec 115 Petro-Chemical 1 Sheilds Avenue Health Effect 45,000 Davis, CA 95616 Research University of Illinois at 37-6000511 Sec 115 petro-chemical Urbana-Champaign205 North research 30,000 Mathews Avenue Urbana, IL 61801 University of Oklahoma66 73-6017987 Sec 115 petro-chemical Parrington O val research 27,620 Norman, OK 73019

<u>Form 990,Schedule I, Pa</u>	Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States											
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	<b>(d)</b> A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance					
University of Rochester575 Elmwood Avenue Box EHSC Rochester, NY 14642	16-0743209	Sec 115	23,695				Support - Educational					
US CHAMBER OF COMMERCEPO Box 1200 Washington, DC 20013	53-0045720	501 C 6	136,500				Event Sponsorship					
Western Governors' Association1600 Broadway Suite 1700 Denver, CO 80202	84-0747227	501 C 6	35,000				Energy Education					

DLN: 93493319030020

OMB No 1545-0047

**Compensation Information** 

**Compensated Employees** ► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

For certain Officers, Directors, Trustees, Key Employees, and Highest

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

Name of the organization AMERICAN PETROLEUM INSTITUTE

Schedule J (Form 990)

Department of the Treasury

Internal Revenue Service

**Employer identification number** 

13-0433430

Pa	rt I Questions Regarding Compensation			
			Yes	Νο
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	First-class or charter travel Housing allowance or residence for personal use			
	▼ Travel for companions			
	▼ Tax idemnification and gross-up payments ▼ Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	1b	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply			
	<ul> <li>Compensation committee</li> <li>✓ Written employment contract</li> <li>✓ Compensation survey or study</li> </ul>			
	Form 990 of other organizations  Governmentation compensation committee			
	Approval by the board of compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
а	Receive a severance payment or change-of-control payment?	4a	Yes	
ь	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Νο
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
а	The organization?	5a		
ь	Any related organization?	5b		
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
а	The organization?	6a		
b	Any related organization?	6b		
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9		

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of	W-2 and/or 1099-MIS	SC compensation	(C) Retirement and	( <b>D)</b> Nontaxable	(E) Total of columns	<b>(F)</b> Compensation
		(i) Base compensation	(ii) Bonus & ıncentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
jack n gerard	(I) (II)	2,053,843 0	400,000 0	83,910 0	1,741,540	30,586 0	4,309,879 0	
JAMES E FORD	(1) (11)	418,021 0	108,000 0	117,789 0	267,253 0	13,200 0	924,263 0	
JIM C CRAIG	(ı) (ıı)	357,399 0	101,500 0	150,778 0	260,725 0	19,257 0	889,659 0	
BRENDA S HARGETT	(1) (11)	339,779 0	75,000 0	81,721 0	78,549 0	32,503 0	607,552 0	
MICHELE E RINN	(ı) (ıı)	168,370 0	38,500 0	20,606 0	15,692 0	26,097 0	269,265 0	
HARRY M NG	(ı) (ıı)	286,497 0	62,500 0	62,378 0	51,128 0	19,496 0	481,999 0	
ROBERT L GRECO	(I) (II)	282,313 0	55,000 0	88,278 0	49,716 0	32,503 0	507,810 0	
DOUGLAS M MORRIS	(I) (II)	240,929 0	38,500 0	40,214	88,823 0	32,644 0	441,110 0	
JOHN D MODINE	(I) (II)	214,897 0	29,000 0	3,224 0	28,580 0	18,422 0	294,123 0	
ERIN P THOMPSON	(I) (II)	179,397 0	35,000 0	19,183 0	13,887 0	9,203 0	256,670 0	
ALVIS TRUMAN HUNT	(I) (II)	271,784 0	48,000 0	66,175 0	138,263	26,512 0	550,734 0	
Michael L PLatner	(I) (II)	225,529 0	29,500 0	6,081	54,276 0	32,148 0	347,534 0	
JOHN C FELMY	(I) (II)	222,980 0	21,000 0	2,402	37,621 0	18,825 0	302,828 0	
drew p cobbs	(I) (II)	206,111	16,000 0	2,431 0	52,539 0	29,964 0	307,045 0	
JOHN P KEREKES	(I) (II)	204,885 0	12,000	4,062 0	73,649 0	25,070 0	319,666 0	
bYRon M Cavaney	(I) (II)	0	0	2,363,600		0	2,363,600	2,363,6

#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Ret urn Ref erence	Explanation
		FIRST CLASS OR CHARTER TRAVEL- FIRST CLASS AIR TRAVEL IS LIMITED TO EXECUTIVE STAFF MEMBERS OTHER STAFF MEMBERS MAY TRAVEL FIRST OR BUSINESS CLASS ONLY WHEN ACCOMPANYING AN EXECUTIVE STAFF MEMBER, A MEMBER COMPANY EXECUTIVE OR GOVERNMENTAL OFFICIAL WHO TRAVELS FIRST CLASS OR BUSINESS CLASS, OR, FOR INTERNATIONAL FLIGHTS, WHEN EXTENUATING CIRCUMSTANCES JUSTIFYING TRAVELING BUSINESS CLASS FIRST OR BUSINESS CLASS AIR TRAVEL MUST BE APPROVED IN ADVANCE BY AN EXECUTIVE STAFF MEMBER, AND THE EMPLOYEE MUST PROVIDE THE JUSTIFICATION ON THE EXPENSE REPORT FIRST CLASS TRAIN PASSAGE IS AN ACCEPTABLE ALTERNATIVE TO COACH AIR FARES OF EQUAL OR GREATER VALUE IT'S NOT API'S PRACTICE TO CHARTER TRAVEL TRAVEL FOR COMPANIONS- INSTANCES IN WHICH A SPOUSE ACCOMPANIES AN EMPLOYEE TRAVELING ON BUSINESS AT API EXPENSE ARE LIMITED AND APPROVED IN ADVANCE IN SUCH AUTHORIZED CASES, UNLESS THE STRICT LEGAL DEFINITION OF BUSINESS PURPOSE IS MET, THE REIMBURSEMENT IS TREATED AS TAXABLE INCOME TO THE EMPLOYEE TAX IDEMNIFICATION AND GROSS UP PAYMENTS- FOR EMPLOYEES WHO QUALIFY TO PARTICIPATE IN THE NON-QUALIFIED RETIREMENT INCOME PLAN, API PAYS TAXES DUE ON THE ACCRUED BENEFITS AS THEY ARE AWARDED TO THE PARTICIPANTS THESE TAX PAYMENTS ARE TREATED AS AN ADVANCE AND NETTED FROM THE ACCRUED BENEFITS TO THE PARTICIPANTS UPON DISTRIBUTION HEALTH OR SOCIAL CLUB DUES OR INITIATION FEES- REIMBURSEMENT OF CLUB DUES TO AN EMPLOYEE FOR MEMBERSHIP IN ANY CLUB ORGANIZED FOR PLEASURE, RECREATION, OR OTHER SOCIAL PURPOSE (I E , COUNTRY CLUBS, LUNCHEON CLUBS, AND AIRLINE AND HOTEL CLUBS) IS LIMITED AND REQUIRES EXECUTIVE STAFF APPROVAL EMPLOYEES WHO HAVE BEEN REIMBURSED FOR CLUB DUES MUST ANNUALLY ACCOUNT FOR THEIR BUSINESS USE, AND NON-BUSINESS USE IS TREATED AS TAXABLE INCOME TO THE EMPLOYEE API OFFERS ALL WASHINGTON, D C EMPLOYEES AN OPPORTUNITY TO JOIN A LOCAL HEALTH CLUB AT A DISCOUNTED RATE API PAYS A PORTION OF THE DUES (\$13 42 PER SEMI-MONTHLY PAY PERIOD) AND TREATS THIS PORTION AS TAXABLE INCOME TO THE EMPLOYEE
	Part I, Line 4a	LINE 4A BYRON M CAVANEY JR - Retention Agreement- \$2,363,600 LINE 4B PARTICIPANTS IN THE AMERICAN PETROLEUM INSTITUTE SUPPLEMENTAL BENEFITS PLAN RECEIVED CONTRIBUTIONS IN 2009 AS FOLLOWS FORD, JAMES E - \$120,120 CRAIG, JIM C - \$151,443 HARGETT, BRENDA S - \$91,867 RINN, MICHELE E - \$2,048 NG, HARRY M - \$75,619 GRECO, ROBERT L - \$100,656 MORRIS, DOUGLAS W - \$55,048 PLATNER, MICHAEL L - \$21,431 MODINE, JOHN D - \$4,179 HUNT, JR , ALVIS T - \$77,235 FELMY, JOHN C - \$3,360

(F) Compensation

(E) Total of columns

Software ID: **Software Version:** 

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

#### Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (A) Name (B) Breakdown of W-2 and/or 1099-MISC compensation (D) Nontaxable (C) Deferred

(A) Name		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) O ther compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
jack n gerard	(I) (II)	2,053,843 0	400,000 0	83,910 0	1,741,540 0	30,586 0	4,309,879 0	0 0
JAMES E FORD	(I) (II)	418,021 0	108,000 0	117,789 0	267,253 0	13,200 0	924,263 0	0
JIM C CRAIG	(I) (II)	357,399 0	101,500 0	150,778 0	260,725 0	19,257 0	889,659 0	0
BRENDA S HARGETT	(I) (II)	339,779 0	75,000 0	81,721 0	78,549 0	32,503 0	607,552 0	0
MICHELE E RINN	(ı) (ıı)	168,370 0	38,500 0	20,606 0	15,692 0	26,097 0	269,265 0	0
HARRY M NG	(I) (II)	286,497 0	62,500 0	62,378 0	51,128 0	19,496 0	481,999 0	0
ROBERT L GRECO	(I) (II)	282,313 0	55,000 0	88,278 0	49,716 0	32,503 0	507,810 0	0
DOUGLAS M MORRIS	(I) (II)	240,929 0	38,500 0	40,214 0	88,823 0	32,644 0	441,110 0	0
JOHN D MODINE	(I) (II)	214,897 0	29,000 0	3,224 0	28,580 0	18,422 0	294,123 0	0 0
ERIN P THOMPSON	(I) (II)	179,397 0	35,000 0	19,183 0	13,887 0	9,203 0	256,670 0	0 0
ALVIS TRUMAN HUNT	(I) (II)	271,784 0	48,000 0	66,175 0	138,263 0	26,512 0	550,734 0	0 0
Michael L PLatner	(I) (II)	225,529 0	29,500 0	6,081 0	54,276 0	32,148 0	347,534 0	0
JOHN C FELMY	(I) (II)	222,980 0	21,000 0	2,402 0	37,621 0	18,825 0	302,828 0	0
drew p cobbs	(I) (II)	206,111 0	16,000 0	2,431 0	52,539 0	29,964 0	307,045 0	0
JOHN P KEREKES	(ı) (ıı)	204,885 0	12,000 0	4,062 0	73,649 0	25,070 0	319,666 0	0
bYRon M Cavaney	(ı) (ıı)	0	0 0	2,363,600 0	0	0	2,363,600	2,363,600 0

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DLN: 93493319030020

OMB No 1545-0047

Open to Public

#### Schedule L

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

**Transactions with Interested Persons** ► Complete if the organization answered

"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection

	the organization PETROLEUM INSTITUTE					Employer identificat	ion number	
Part I	Excess Benefit Tran Complete if the organizati				(c)(4) orga		20 40h	
1	(a) Name of disqu		res on Form 990,		ription of tran			rected?
sect	er the amount of tax impose tion 4958				ons during the	year under \$		
Part II	Loans to and/or F			0. Part IV. line 26.	or Form 990	-EZ. Part V. line 38a	1	
(a) Name	e of interested person and	<b>(b)</b> Loan to or from the organization?	(c)Original principal amount	(d)Balance due	(e) In default?	(f) Approved by board or committee?	( <b>g)</b> Writte	
		To From			Yes No	Yes No	Yes	No
Total .		· · · ·	<b>&gt;</b> \$					
Part III	Grants or Assistan Complete if the orgai	nization answ	rered "Yes" on Fo	orm 990, Part IV				
(a	a) Name of interested perso	on <b>(b</b>	Relationship betw), and the oi	een interested per ganization	son <b>(c)</b> A	mount of grant or ty	pe of assist	ance
Part IV	Business Transacti Complete if the organ	ons Involvi nization answ	i <b>ng Interested</b> vered "Yes" on Fo	<b>Persons.</b> orm 990, Part IV	, line 28a, 2	28b, or 28c.		
(a)	Name of interested person	betwe per	Relationship een interested son and the rganization	(c) A mount of transaction	<b>(d)</b> Des	cription of transactio	organiz	aring of zation's nues? <b>No</b>
VELMA D	MORRIS	SPOUS	E OF API KEY YEE DOUGLAS	91,94	- COMPE POSITIO ADMINIS	MENT ARRANGEME NSATED FOR HER N AS THE GROUP TRATOR FOR THE		No

DEPARTMENT

#### OMB No 1545-0047

Open to Public Inspection

### **SCHEDULE 0**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ► Attach to Form 990.

Name of the organization AMERICAN PETROLEUM INSTITUTE

**Employer identification number** 

13-0433430

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 1		API's Executive Committee consists of 10 members of the Board Members include the API chairman, Treasurer of the Board, with representation of the top six dues-paying members, and the remaining four members chosen principally from the largest dues-paying members, including as many as two independent petroleum producers the Executive Committee has the authority to exercise all of the powers of the Board of Directors in the absence of action by the Board, except to amend the bylaws or as otherwise limited by law. Its responsibilities include long-range planning, program and budget development, oversight, and administration
Form 990, Part VI, Section A, line 2		BUSINESS RELATIONSHIP ALBRECHT, WILLIAM E , CARRIG, JOHN A , CAZALOT, CLARENCE P , DOLAN, MICHAEL J , HEMINGER, GARY R , IRANI, RAY R , KIRKIIND, George, MULVA, JAMES J , O'REILLY, DAVID J , TILLERSON, REX W , WATSON, JOHN S FAMILY RELATIONSHIP HUNT, RAY L , HUNT, W HERBERT
Form 990, Part VI, Section A, line 6		API IS A TRADE ASSOCIATION WITH MEMBERSHIP DRAWN FROM THE OIL AND NATURAL GAS INDUSTRY AS DESCRIBED BELOW, API'S MEMBERS PARTICIPATE IN THE ELECTION OF THE BOARD REGULAR ELECTED BOARD MEMBERS HAVE FULL VOTING RIGHTS API'S PRESIDENT IS AN EX OFFICIO VOTING MEMBER OF THE BOARD OTHER EX OFFICIO MEMBERS DO NOT HAVE VOTING RIGHTS HONORARY DIRECTORS HAVE NO VOTING RIGHTS
Form 990, Part VI, Section A, Iine 7a		ONE-HALF OF THE BOARD MEMBERS IN A GIVEN YEAR ARE ELECTED BY THE BOARD OF DIRECTORS
Form 990, Part VI, Section B, line 11		API'S FORM 990 WAS PREPARED BY API STAFF AND REVIEWED BY ITS EXTERNAL ACCOUNTING FIRM PRIOR TO FILING, THE FORM 990 WAS INCLUDED WITH THE MATERIALS FOR THE finance COMMITTEE'S ANNUAL MEETING IN SEPTEMBER 2010, AND REVIEWED DURING THE MEETING A COPY OF THE FORM 990 WAS PROVIDED TO THE EXECUTIVE COMMITTEE PRIOR TO FILING
Form 990, Part VI, Section B, Iine 12c		API's Standards of Conduct policy includes provisions related to avoiding any act that may result in a conflict of interest. On an annual basis, all employees are asked to confirm their compliance with the Standards of Conduct policy. Any employee who is aware of a violation of this policy must take appropriate action so that the violation is promptly addressed. This may include reporting a violation to an Executive Staff member or to an externally-operated ethics hotline. All reports are assigned to an appropriate Executive Staff member for investigation and resolution and a report of all incidents are provided to the Finance Committee each year (in 2009 called Audit Committee). The Board of Directors adopted a conflict of interest policy in 2008 that requires full disclosure of all actual and potential conflicts. The disinterested members of the API Executive Committee shall make a determination as to whether a conflict exists and what subsequent action is appropriate (if any). A copy of the policy is provided to all Board members who are requested to complete and sign an acknowledgment and disclosure form.
Form 990, Part VI, Section B, line 15		COMPENSATION FOR A PI'S PRESIDENT & CEO, OTHER OFFICERS, AND KEY EMPLOYEES ARE REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE ON AN ANNUAL BASIS, BASED ON PERFORMANCE REVIEWS, EXTERNAL COMPARABLE DATA OBTAINED FROM CONSULTANTS, AND OTHER RELEVANT INFORMATION THE PRESIDENT & CEO'S COMPENSATION IS BASED ON A WRITTEN CONTRACT APPROVED BY THE EXECUTIVE COMMITTEE A REVIEW WAS CONDUCTED IN 2010
Form 990, Part VI, Section C, line 19		NO DOCUMENTS AVAILABLE TO THE PUBLIC

ldentifier	Return Reference	Explanation
Form 990, Part XI, Line 2c		The process has not changed from the prior year

Form 990, Part VI, Line 10b API operates State Petroleum Councils located in various state capitals. These are not separate legal entities, but operate as branch offices of API under local trade names. There are also several unrelated local chapters that exist that may use the API name but they are separate legal entities from API.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No. 51056K

Schedule O (Form 990) 2009

DLN: 93493319025061

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Department of the Treasury

No  Yes No  Aldomicile [
36 Yes No I yes Nuctions)
Yes No Nuctions)
Yes No Nuctions)
Yes No Nuctions)
Yes No Nuctions)
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0,763,02 1,263,29
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3,223,21
31,236,57
3,619,88
10,122,48
, ,
1,350,69
35,093,06
-3,856,48
, ,
Year
.7,727,70
75,715,88
12,011,81

Par		Statement of Progr Check if Schedule O con			III	দ
	MISSIC		PETROLEUM INSTITU	` '	JENCE PUBLIC POLICY IN SU NERGY NEEDS OF CONSUMER	
		ENTALLY RESPONSIBLE		TAL TO MEET THE ET	NERGT NEEDS OF CONSUMER	S IN AN EFFICIENT,
	Did the	a organization undertake	any significant program	n sarvicas during the v	ear which were not listed on	
_	the pri	or Form 990 or 990-EZ?		· · · · · ·	· · · · · · · · ·	┌ Yes ┌ No
3	Did the	," describe these new sel e organization cease cond es?	ducting, or make signifi	cant changes in how it	conducts, any program	┌ Yes ┌ No
4	Descri Sectio		chievements for each o 1) organizations and se	ction 4947(a)(1) trus	ree largest program services by is are required to report the amo im service reported	
4a	MEDIA SUPPO	CACY- API SPEAKS FOR THE PE IT NEGOTIATES WITH REGUL	ATORY AGENCIES, REPRESEI THE WHITE HOUSE AND STAT	NTS THE INDÚSTRY IN COL TE LEGISLATORS TO ACT A	) (Revenue \$ IVE BRANCH OF GOVERNMENT, STATE IRT AND PARTICIPATES IN COALITIONS PI ALSO STRIVES TO ENHANCE CREDIB USTRY AND ITS PRODUCTS	BUILDING THE GRASSROOTS
41-	(Code	\	enses \$	including grants of \$	) (Revenue \$	,
4Ь	INFOR THE F	MATION- API IS THE SOURCE I	FOR INFORMATION ABOUT T LY'S STANCE ON THE CURRE	HE PETROLEUM INDUSTRY NT ISSUES IT COLLECTS A	IT UNDERTAKES THE SCIENTIFIC AND ND COMPILES STATISTICS AND IS WITH	
	(Code	) (Exp.	enses \$	including grants of \$	) (Revenue \$	)
70	INDUS SAME : THAN	TRY OPERATIONS- API HAS SE STANDARDS ARE BECOMING IN	T STANDARDS FOR THE U S ITERNATIONAL STANDARDS,	PETROLEUM INDUSTRY SI AND API'S INVOLVEMENT II	NCE ITS FOUNDING IN 1919 IN THE G N INTERNATIONAL EVENTS AND ORGAN ANDARDS ARE NOW A PART OF BOTH F	IZATIONS IS GROWING MORE
	Othe	r program services (Des	cribe in Schedule O) <b>S</b>	ee also Additional Dat	a for Description	
		enses \$	including grant		) (Revenue \$	)
4e	Total	program service expense	:s <b> -</b> \$			

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		No
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)?	2		Νo
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	Yes	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II.	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? <i>If "Yes," complete Schedule D, Part V</i>	10		No
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
Ь	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E	13		No
	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
Ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> " <i>Yes,"</i> complete Schedule F, Parts I and IV	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Parts II and IV	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Parts III and IV.	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
Ь	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35	Yes	
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2			
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	Yes	
		F	orm <b>990</b>	(2010)

Form 990 (2010)

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response to any question in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable			
	1a 213			
Ь	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements filed for the calendar year ending with or within the year covered by this return			
ь	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
_				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Yes	
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4a	V	
	account)?	70	Yes	
ь	If "Yes," enter the name of the foreign country LCH  See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
	See matractions for ming requirements for Form 1D F 30-22 1, Report of Foreign Dank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νο
Ь	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νο
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			
-	,	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	6a	Yes	
Į.	organization solicit any contributions that were not tax deductible?			
D	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	Yes	
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and	7a		
	services provided to the payor?			
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
	<u> </u>			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit	7e		
f	contract?	7f		
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as	<i>,</i> ,		
9	required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a			
	Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess			
	business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club			
م. م	facilities			
11	, , , ,			
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
4.				
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13				
а	Is the organization licensed to issue qualified health plans in more than one state?	4-		
	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states			
	III which the organization is incensed to issue qualified flearth plans			
С	Enter the amount of reserves on hand 13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
	If "Yes " has it filed a Form 720 to report these payments? If "No " provide an explanation in Schedule 0	14b		

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

_S∈	ection A. Governing Body and Management					
			Yes	No		
1a	Enter the number of voting members of the governing body at the end of the tax year	3				
b	Enter the number of voting members included in line 1a, above, who are independent					
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes			
3	Did the organization delegate control over management duties customarily performed by or under the direct	3	163	N		
4	supervision of officers, directors or trustees, or key employees to a management company or other person? .  Did the organization make any significant changes to its governing documents since the prior Form 990 was			No		
5	filed?  Did the organization become aware during the year of a significant diversion of the organization's assets? .	5	Yes	No		
6	Does the organization have members or stockholders?	6	Yes			
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes			
ь	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following					
а	The governing body?	8a	Yes			
		8b	Yes			
9	<ul> <li>b Each committee with authority to act on behalf of the governing body?</li> <li></li> <li>9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the</li> </ul>					
-	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Νo		
	ection B. Policies (This Section B requests information about policies not required by the Internal					
Re	evenue Code.)					
			Yes	No		
	Does the organization have local chapters, branches, or affiliates?	10a	Yes			
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Yes			
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form	7 11a		No		
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990					
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes			
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes			
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"					
	describe in Schedule O how this is done	12c	Yes			
13	Does the organization have a written whistleblower policy?	13	Yes			
14	Does the organization have a written document retention and destruction policy?	14	Yes			
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					
а	The organization's CEO, Executive Director, or top management official	15a	Yes			
b	Other officers or key employees of the organization	15b	Yes			
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions )					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No		
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b				
	ection C. Disclosure	100		<u> </u>		
17	List the States with which a copy of this Form 990 is required to be filed.					
	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)					

Own website Another's website V Upon request

- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization JOHN E ROBERTSON
  1220 L STREET NW
  WASHINGTON, DC 20005
  (202) 682-8000

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours	Posi	((	C) (che	cka			(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per	Individual trustee or director	Institutional Trustee		Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
See Additional Data Table										
-										
-										
-										
-										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	(A) Name and Title	(B) Average hours	1	that apply) compensation compensa				leck all Reportable Reportal lly) compensation compensa		Reportable compensation		(F) Estima amount o	ited f other	
		per week (describe hours for related organizations in Schedule O)	Highest compensated employee Key employee Officei Institutional Trustee or director		Former: compensitiee employee		Former	organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)		anızatıon (W- organizatıon 1099-MISC) (W- 2/1099		compens from t organizati relate organiza	he on and ed
See A	ddıtıonal Data Table													
											_			
				_										
1b	Sub-Total							<b>P</b>						
	Total from continuation sheets						_	<b> </b>	11,118,931		0	2.0	966,174	
	Total (add lines 1b and 1c).  Total number of individuals (inc						ahove			n	<u> </u>	۷, -	700,174	
_	\$100,000 in reportable comper	-					<b>u</b>	,	received more tha					
												Yes	No	
3	Did the organization list any <b>foi</b> on line 1a? <i>If</i> "Yes," complete Sc					eye •	mploy •	ee, c	or highest compens	ated employee	3	Yes		
4	For any individual listed on line organization and related organization individual										4	Yes		
5	Did any person listed on line 1a services rendered to the organi										5		No	
Se	ection B. Independent Cor	ntractors												
1	Complete this table for your five		nsated i	ndep	ende	ent c	ontrac	ctors	that received more	than				

\$100,000 of compensation from the organization

(A)	(B)	(C)
Name and business address	Description of services	Compensation
DANIEL J EDELMAN INC 1875 EYE ST NW STE 900 WASHINGTON, DC 20006	ADVERTISING/PUB RELATIONS	63,228,379
CIGNA HEALTH CARE CGLIC-BLOOMFIELD EASC 5082 COLLECT CHICAGO, IL 60693	INSURANCE COVERAGE	4,939,714
ADVOCATES INC DC LTD 11256 INGLISH MILL DR GREAT FALLS, VA 22066	COALITION BUILDING	3,843,563
COORDINATING RESEARCH COUNCIL INC 3650 MANSELL RD STE 140 ALPHARETTA, GA 30222	RESEARCH	3,759,865
MOODY INTERNATIONAL INC 24900 PITKIN ROAD 200 SPRING, TX 77386	CERTIFICATION AUDITS	2,390,284
2 Total number of independent contractors (including but not limited to those listed above) \$100,000 in compensation from the organization ►121	) who received more than	

Form 9		•					Pag	e <b>9</b>
rait	<b>VIII</b>	Statement of Revent	ue		(A) Total revenue	(B) Related or exempt function revenue	business	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	b c d e f	Federated campaigns Membership dues Fundraising events	1c . 1d . 1e , and 1f enes 1a-1f \$					
Program Service Revenue	g	MEMBERSHIP DUES  CERTIFICATION PROGRAM  CERTIFICATION FEES  MEETING REVENUE  SUBSCRIPTIONS  All other program service revolutions  Total. Add lines 2a-2f		900099 900099 541900 900099 900099		2,692,279 1,201,446 153,795	4,931,084	
	b c	Investment income (including and other similar amounts) Income from investment of tax-ext Royalties	empt bond proceeds	(II) Personal	1,475,282 9,126,462			1,475,282
4.	7a b c d	Gross amount from sales of assets other than inventory Less cost or other basis and sales expenses Gain or (loss)  Net gain or (loss)	(I) Securities 140,916,216  141,128,359  -212,143	(II) O ther 160	-211,983			-211,983
Other Revenue	b c 9a b c 10a t c c c c c c e	Less direct expenses  Net income or (loss) from ga  Gross sales of inventory, les returns and allowances  Less cost of goods sold  Net income or (loss) from sa  Miscellaneous Revenue  MISCELLANEOUS REVENU  Call other revenue  Total Add lines 11a-11d	line 1c)  a  b  ndraising events   ctivities See Part IV, line 19 . a  ming activities   s  a  b  les of inventory   E	Business Code 900099	83,787			83,787
	12	Total revenue. See Instructi	ons • • •		181,236,577	174,958,407	4,931,084 m <b>990</b> (20	1,347,086

	990 (2010)				Page <b>10</b>		
Part IX Statement of Functional Expenses							
	Section 501(c)(3) and 501(c)(4) organizations mus			(D)			
	ll other organizations must complete column (A) but are not required to c	-	s (B), (C), and (B)	(D).	(D)		
	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	<b>(A)</b> Total expenses	Program service expenses	Management and general expenses	Fundraising expenses		
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	3,474,481					
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22						
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	145,402					
4	Benefits paid to or for members						
5	Compensation of current officers, directors, trustees, and key employees	10,531,329					
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$						
7	Other salaries and wages	19,688,769					
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	1,029,612					
9	Other employee benefits	7,053,451					
10	Payroll taxes	1,819,324					
а	Fees for services (non-employees)	1,013,324					
a	Management	46,595					
b	Legal	5,528,882			_		
С	Accounting	105,837					
d	Lobbying	14,963,705			_		
е	Professional fundraising services See Part IV, line 17						
f	Investment management fees	267,066					
g	Other	28,628,267					
12	Advertising and promotion	53,903,014					
13	Office expenses	1,271,937					
14	Information technology	821,491					
15	Royalties	,					
16	Occupancy	4,421,378					
17	Travel	2,117,776					
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	_,					
19	Conferences, conventions, and meetings	2,203,942					
20	Interest				_		
21	Payments to affiliates						
22	Depreciation, depletion, and amortization	1,437,639					
23	Insurance	347,586					
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)	,					
а	STUDIES, RESEARCH,AND A	13,888,403					
b	NET PENSION EXPENSE	8,418,981					
С	POSTRETIREMENT BENEFIT	1,530,846					
d	MISCELLANEOUS	708,526					
e	UNRELATED BUSINESS INCO	292,996					
f	All other expenses	445,826					
25	Total functional expenses. Add lines 1 through 24f	185,093,061					
26	Joint costs. Check here ► ☐ If following	,,					
	SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation						
	·						

Part X Balance Sheet (A) (B) Beginning of year End of year 1 1 2 2 42.612.294 10.898.003 3 3 5,736,236 4 5,945,512 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 Schedule L . . . 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Assets 6 7 8 43,781 8 16,582 Prepaid expenses and deferred charges . . . . 2,323,862 1,693,770 10a Land, buildings, and equipment cost or other basis Complete 16.173.641 10a Part VI of Schedule D 10b 7.523.982 ь Less accumulated depreciation . . . . . 8,875,060 10c 8,649,659 11 62.576.652 11 90.524.179 12 12 Investments—other securities See Part IV, line 11 . . . . . . . . . 13 13 Investments—program-related See Part IV, line 11 . . 14 14 15 15 16 122,167,885 16 117,727,705 **Total assets.** Add lines 1 through 15 (must equal line 34) . . . 22.867.262 17 17,832,465 17 Accounts payable and accrued expenses . 18 18 19 19 16.907.597 19.126.227 20 20 Liabilities 21 21 Escrow or custodial account liability  $Complete\ Part\ IV\ of\ Schedule\ D$  . . 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 24 Unsecured notes and loans payable to unrelated third parties . . . . 25 39.301.730 25 38,757,196 Other liabilities Complete Part X of Schedule D . . . . . 26 79.076.589 26 75,715,888 Total liabilities. Add lines 17 through 25 . . . . Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 27 43.091.296 27 42.011.817 Unrestricted net assets . . . . . Temporarily restricted net assets . . . . . 28 28 Fund 29 29 Permanently restricted net assets . . . . . Organizations that do not follow SFAS 117, check here ▶ □ and complete lines 30 through 34. 5 30 30 Capital stock or trust principal, or current funds . . . . . Assets 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 31 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ 43,091,296 33 42,011,817 33 Total net assets or fund balances . . . . . 34 Total liabilities and net assets/fund balances . . . . . 122,167,885 34 117,727,705

Par	Check if Schedule O contains a response to any question in this Part XI			. 🔽	
1	Total revenue (must equal Part VIII, column (A), line 12)	1		181 7	236,577
2	Total expenses (must equal Part IX, column (A), line 25)	2		•	93,06
3	Revenue less expenses Subtract line 2 from line 1	3		-3,8	356,484
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		43,0	91,296
5	Other changes in net assets or fund balances (explain in Schedule O)	5		2,7	777,00
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		42,0	11,817
Par	T XII Financial Statements and Reporting  Check if Schedule O contains a response to any question in this Part XII			F	
1	Accounting method used to prepare the Form 990			Yes	No
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Νo
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of t audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were is on a separate basis, consolidated basis, or both	sued			
	▼ Separate basis				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A - 133?		3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the reaudit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b		

DLN: 93493319025061

#### OMB No 1545-0047

## **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities),

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B

	me of the organization ERICAN PETROLEUM INSTITUTE	·		Employer ide	ntıfıcatıon number
		13-0433430			
ar	t I-A Complete if the o	ganization is exempt und	er section 501(	c) or is a section 52	7 organization.
1	Provide a description of the o	ganization's direct and indirect p	olitical campaign ac	tivities in Part IV	
2	Political expenditures			▶	\$
3	V olunteer hours				
ar	t I-B Complete if the o	ganization is exempt und	er section 501(	(c)(3).	
1	Enter the amount of any excis	e tax incurred by the organization	under section 495	5	\$
2	Enter the amount of any excis	e tax incurred by organization ma	nagers under sectio	n 4955 <b>&gt;</b>	\$
3	If the organization incurred a	section 4955 tax, did it file Form	4720 for this year?		┌ Yes
4a	Was a correction made?				┌ Yes
b	If "Yes," describe in Part IV				
Par	t I-C Complete if the or	ganization is exempt und	er section 501(	c) except section 50	1(c)(3).
1	Enter the amount directly exp	ended by the filing organization fo	r section 527 exem	pt function activities 🕨	\$
2	Enter the amount of the filing exempt funtion activities	organızatıon's funds contrıbuted t	o other organization	s for section 527	\$
3	Total avampt function avanand	Add 4 4	ara and an Earm 11	20-POI line 17h	
_	i otal exempt function expend	itures Add lines 1 and 2 Enter h	ere and on Form 114	20 1 0 L, IIIIC 1 7 D	¢
4	Did the filing organization file Enter the names, addresses a organization made payments	Form 1120-POL for this year? nd employer identification numbe For each organization listed, ente	r (EIN) of all section r the amount paid fr	n 527 political organizatior om the filing organization's	funds Also enter the
1	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution	Form 1120-POL for this year?	r (EIN) of all section r the amount paid fr nd directly delivered	n 527 political organizatior om the filing organization's I to a separate political org	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none,
1	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of politica contributions received and promptly and directly delivered to a separate political
1	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none,
4	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none,
4	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none,
1	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none,
1	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none,
4	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of politica contributions received and promptly and directly delivered to a separate political organization If none,
4	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of politica contributions received and promptly and directly delivered to a separate political organization If none,
4	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none,
5	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of politica contributions received and promptly and directly delivered to a separate political organization If none,
4	Did the filing organization file Enter the names, addresses a organization made payments amount of political contribution separate segregated fund or a	Form 1120-POL for this year?  nd employer identification numbe For each organization listed, ente ns received that were promptly a political action committee (PAC)	r (EIN) of all section or the amount paid fr nd directly delivered ) If additional space	n 527 political organization om the filing organization's to a separate political orgers is needed, provide information (d) A mount paid from filing organization's	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none

Sc	hedule C (Form 990 or 990-EZ) 2010						Page <b>2</b>
P	art II-A Complete if the organization under section 501(h)).	is ex	cempt under	section 501(c	)(3) and fi	led Form 5768	
A B	Check   If the filing organization belongs to a Check   If the filing organization checked bo			" provisions apply	/		
	Limits on Lobbying E (The term "expenditures" means a			)		<b>(a)</b> Filing Organization's Totals	<b>(b)</b> Affiliated Group Totals
<u>1</u> a	Total lobbying expenditures to influence public o	pinion	(grass roots lob	oyıng)			
b	Total lobbying expenditures to influence a legisl	atıve b	ody (direct lobby	ıng)			
c	Total lobbying expenditures (add lines 1a and 1	b)					
d	Other exempt purpose expenditures						
е	Total exempt purpose expenditures (add lines 1	c and :	Ld)				
f	Lobbying nontaxable amount Enter the amount columns	from th	e following table	ın both			
	If the amount on line 1e, column (a) or (b) is:	The	lobbying nontaxa	ble amount is:			
	Not over \$500,000	20%	of the amount on lin	e 1e			
	Over \$500,000 but not over \$1,000,000	\$100	,000 plus 15% of the	excess over \$500,00	0		
	Over \$1,000,000 but not over \$1,500,000	\$175	,000 plus 10% of the	excess over \$1,000,0	000		
	Over \$1,500,000 but not over \$17,000,000	\$225	,000 plus 5% of the	excess over \$1,500,00	00		
	Over \$17,000,000	\$1,00	00,000				
	Grassroots nontaxable amount (enter 25% of lir	ne 1 f)					
_	Subtract line 1g from line 1a If zero or less, ent	-					
i	Subtract line 1f from line 1c If zero or less, ente	er - 0 -					
j	If there is an amount other than zero on either li section 4911 tax for this year?	ne 1h d	or line 11, did the	organization file F	orm 4720 rep	orting	┌ Yes ┌ No
	4-Year Av (Some organizations that made a columns below. See t	secti	on 501(h) ele		havè to co		ne five
	Lobbying Exp	endit	ures During 4	l-Year Averag	jing Period		
	Calendar year (or fiscal year						

	Lobbying Expenditures During 4-Year Averaging Period							
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2007	<b>(b)</b> 2008	<b>(c)</b> 2009	<b>(d)</b> 2010	<b>(e)</b> Total		
2a	Lobbying non-taxable amount							
b	Lobbying ceiling amount (150% of line 2a, column(e))							
С	Total lobbying expenditures							
d	Grassroots non-taxable amount							
e	Grassroots ceiling amount (150% of line 2d, column (e))							
f	Grassroots lobbying expenditures							

Part II-B	Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768
	(election under section 501(h)).

	(0.000.00.00.00.00.00.00.00.00.00.00.00.	(a)		(b)		
		Yes	No	Aı	moun	t
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of					
а	Volunteers?					
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?					
С	Media advertisements?					
d	Mailings to members, legislators, or the public?					
е	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	Other activities? If "Yes," describe in Part IV					
j	Total lines 1c through 1i					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
ь	If "Yes," enter the amount of any tax incurred under section 4912					
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	t III-A Complete if the organization is exempt under section $501(c)(4)$ , section $501(c)(6)$ .	501(c	)(5), c	or se	ctio	<u> </u>
					Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		Γ	1		Νo
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		Νo
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?			3	Yes	

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		Νo
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		Νo
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	Yes	

#### Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section Part III-B 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	136,419,563
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
а	Current year	2a	56,308,094
b	Carryover from last year	2b	9,253,046
c	Total	2c	65,561,140
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	75,030,760
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	0

#### **Supplemental Information** Part IV

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Ident if ier	Return Reference	Explanation
PART IV, SUPPLEMENTAL		FOR ITS YEAR ENDED 12/31/10, API HAD A NEGATIVE
INFORMATION		LOBBYING EXPENDITURE CARRYOVER OF (\$9,469,620)

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493319025061

OMB No 1545-0047

**SCHEDULE D** (Form 990)

Department of the Treasury

**Supplemental Financial Statements** 

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Open to Public

ernal Revenue Servi	ce	Form 990. ► See separate instructions.		Ins	pection
Name of the			Emp	loyer identification n	umber
AMERICAN PETR	OLEUM INSTITUTE		13-0	0433430	
Part I O	rganizations Maintaining Donor A	Advised Funds or Other Simila			nplete if the
10	ganization answered "Yes" to Form 9	1 .	-	15-1-1-1	
T - 4 - 1		(a) Donor advised funds	(	<b>b)</b> Funds and other a	ccounts
	nber at end of year e contributions to (during year)				
	e contributions to (during year) e grants from (during year)				
55 5	e ylants nom (during year) e value at end of year				
	rganization inform all donors and donor adv	usors in writing that the assets held in	donoradyu	cod	
funds are	the organization's property, subject to the	e organization's exclusive legal control	?	Г	'es
used only	rganization inform all grantees, donors, and of for charitable purposes and not for the be g impermissible private benefit				′es
	onservation Easements. Complete	e if the organization answered "Ye	s" to Form	n 990, Part IV, line	7.
. Purpose(	s) of conservation easements held by the	organization (check all that apply)			
_	ervation of land for public use (e g , recrea				d area
<u> </u>	ection of natural habitat	Preservation o	of a certified	d historic structure	
·	ervation of open space				
•	e lines 2a–2d if the organization held a qua t on the last day of the tax year	lified conservation contribution in the f	form of a co	onservation	
				Held at the End of	the Year
<b>a</b> Total nur	nber of conservation easements		2a		
	eage restricted by conservation easement		2b		
<b>c</b> Number	of conservation easements on a certified hi	storic structure included in (a)	2c		
<b>d</b> Number	of conservation easements included in (c) a	acquired after 8/17/06	2d		
	of conservation easements modified, transf le year 📭	ferred, released, extinguished, or termi	nated by th	e organization during	
	of states where property subject to conserv	vation easement is located <b>&gt;</b>			
Does the	organization have a written policy regarding ent of the conservation easements it holds	ng the periodic monitoring, inspection,	handling of		′es
Staff and	volunteer hours devoted to monitoring, ins	pecting and enforcing conservation ea	sements dı	uring the year ►	
' A mount	of expenses incurred in monitoring, inspect	ing, and enforcing conservation easem	ents during	j the year ►\$	
	h conservation easement reported on line $(B)(I)$ and $170(h)(4)(B)(II)$ ?	2(d) above satisfy the requirements of	section	<b>Γ</b> γ	′es
balance :	IV, describe how the organization reports of sheet, and include, if applicable, the text of dization's accounting for conservation ease	the footnote to the organization's finar	•	•	
art III O	rganizations Maintaining Collection place of the organization answered	ons of Art, Historical Treasure "Yes" to Form 990, Part IV, line 8	es, or Otl	her Similar Asse	ts.
l <b>a</b> If the org art, histo	anization elected, as permitted under SFA rical treasures, or other similar assets hel n Part XIV, the text of the footnote to its fi	S 116, not to report in its revenue stat d for public exhibition, education or res	ement and earch in fui		
historica	anization elected, as permitted under SFA I treasures, or other similar assets held for he following amounts relating to these item	public exhibition, education, or resear			
(i) Reve	nues included in Form 990, Part VIII, line	1		<b>►</b> \$	
(ii) <sub>Asse</sub>	ts included in Form 990, Part X			<b>►</b> \$	
If the org	anization received or held works of art, his amounts required to be reported under SFA	•	ts for finan		
	s included in Form 990, Part VIII, line 1	-		<b>►</b> \$	

**b** Assets included in Form 990, Part X

<b>3</b> (	Jsing the organization's accession and other										(continued)
	tems (check all that apply)	,		_							
a ſ	Public exhibition		d	ı	Loan	orexcl	hange prog	rams			
ь「	Scholarly research		e	Γ	O the	r					
c 「	Preservation for future generations										
	Provide a description of the organization's co Part XIV	ollections and expla	ain hov	w the	y furth	er the c	organizatior	ı's e>	cempt purpose	ın	
	During the year, did the organization solicit of assets to be sold to raise funds rather than t								nılar	┌ Yes	s
Part	IV Escrow and Custodial Arrang Part IV, line 9, or reported an an						n answere	d "Y	es" to Form	990,	
	s the organization an agent, trustee, custod ncluded on Form 990, Part X?	ian or other interm	edıary	for c	ontrib	utions o	or other ass	ets	not	┌ Yes	i
<b>b</b> I	f "Yes," explain the arrangement in Part XIV	/ and complete the	follow	/ıng t	able		Г		A	mount	
С	Beginning balance						ŀ	1c			
	Additions during the year						-	1d			
	Distributions during the year						<u> </u>	1e			
_	Ending balance						ŀ	1f			
	Did the organization include an amount on Fo	orm 990 Part Y Jur	212 م				L			┌ Yes	 ;
	if "Yes," explain the arrangement in Part XIV		ie 21.							1 163	, 110
	Endowment Funds. Complete		n ans	Wer	od "Ye	es" to 1	Form 990	Par	t IV line 10		
rare	Endowment i unus: complete i	(a)Current Year		)Prior			o Years Back		Three Years Back		ır Years Back
1a	Beginning of year balance										
Ь	Contributions										
<b>c</b> 1	Investment earnings or losses										
d (	Grants or scholarships										
	Other expenditures for facilities										
f /	Administrative expenses										
g l	End of year balance										
<b>2</b> F	Provide the estimated percentage of the yea	r end balance held	as			•				•	
	Board designated or quasi-endowment										
	Permanent endowment 🕨										
	Ferm endowment ►										
3a /	Are there endowment funds not in the posses organization by	ssion of the organiz	ation	that	are hel	d and a	dmınıstere	d for	the	ΓY	es No
(	(i) unrelated organizations								За	(i)	
(	(ii) related organizations								3a	(ii)	
	f "Yes" to 3a(11), are the related organization								3	b	
	Describe in Part XIV the intended uses of th										
Part	VI Investments—Land, Buildings	s, and Equipme	nt. S	ee F	orm <sup>c</sup>	990, Pa	art X, line I	10.	ı		
	Description of investment				) Cost o	or other stment)	(b)Cost or o basis (oth		(c) Accumulate depreciation	d (d)	Book value
<b>1a</b> La	and										
<b>b</b> B	uildings										
_	easehold improvements			1		·	0.004	5,414	2,556,2	57	5,450,157
	asenoid iniprovenients		•				8,000	, 111	2,330,2		3,430,137
<b>c</b> Le	quipment							1,821	3,907,7	_	2,134,040
<b>c</b> Le	·						6,04		3,907,7	'81	

Part VII Investments—Other Securities. See	Form 990, Part X, line 12	2.	
(a) Description of security or category	( <b>b</b> )Book value	(c) Method of valu	
(including name of security)		Cost or end-of-year ma	rket value
(1)Financial derivatives			
(2)Closely-held equity interests Other			
Other			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12 )			
Part VIII Investments—Program Related. See	Form 990, Part X, line	13.	
		(c) Method of valu	ation
(a) Description of investment type	(b) Book value	Cost or end-of-year ma	
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, lin	e 15.		
(a) Descrip		(b)	Book value
<b>Total.</b> (Column (b) should equal Form 990, Part X, col.(B) line 1.	5.)		
Part X Other Liabilities. See Form 990, Part X	, line 25.		
1 (a) Description of Liability	(b) A mount		
Federal Income Taxes			
ACCRUED PENSION LIABILITY	13,244,003		
SUPPLEMENTAL BENEFIT PLANS	3,129,224		
POSTRETIREMENT BENEFITS OTHER THAN PENSION	22,159,135		
FEDERAL INCOME TAXES	224,834		
Total (Column (b) chould accord Form 2000 Port V 1/20 1 25			
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 ) ▶	38,757,196		

Par	t XI Reconciliation of Change in Net Assets from Form 990 to Financial Statemen	nts	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	181,236,577
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	185,093,061
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-3,856,484
4	Net unrealized gains (losses) on investments	4	-67,552
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	2,844,557
9	Total adjustments (net) Add lines 4 - 8	9	2,777,005
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-1,079,479
Par	t XIII Reconciliation of Revenue per Audited Financial Statements With Revenue	er Re	turn
1	Total revenue, gains, and other support per audited financial statements	1	180,901,959
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
Ь	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d		
e	Add lines <b>2a</b> through <b>2d</b>	2e	-67,552
3	Subtract line <b>2e</b> from line <b>1</b>	3	180,969,511
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a 267,066		
b	Other (Describe in Part XIV)		
С	Add lines <b>4a</b> and <b>4b</b>	4c	267,066
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	181,236,577
	Reconciliation of Expenses per Audited Financial Statements With Expenses	s per I	
1	Total expenses and losses per audited financial statements	1	184,825,995
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIV) 2d		
e	Add lines <b>2a</b> through <b>2d</b>	2e	0
3	Subtract line <b>2e</b> from line <b>1</b>	3	184,825,995
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 267,066		
b	Other (Describe in Part XIV)		
c	Add lines <b>4a</b> and <b>4b</b>	4c	267,066
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	185,093,061
D	4 VIV. Cumplemental Information		

#### Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Ident if ier	Ret urn Reference	Explanation
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48		API BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN, AND AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE FINANCIAL STATEMENTS API'S INCOME TAX RETURNS ARE GENERALLY SUBJECT TO EXAMINATION BY THE IRS FOR THREE YEARS AFTER THEY WERE FILED
PART XI, LINE 8 - OTHER ADJUSTMENTS		PENSION-RELATED CHANGES OTHER THAN NET PERIODIC PENSION COSTS 2,844,557

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DLN: 93493319025061

OMB No 1545-0047

SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service

#### **Statement of Activities Outside the United States**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16. ► Attach to Form 990. ► See separate instructions.

Open to Public **Inspection** 

Name of the organization AMERICAN PETROLEUM INSTITUTE

**Employer identification number** 

13-0433430

Part I	General Information on	Activities Outside the United States. Complete if the organization a	answered
	"Yes" to Form 990, Part IV	line 14b.	

For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award 

No

For grant makers. Describe in Part V the organization's procedures for monitoring the use of grant funds outside the United States

(a) Region	( <b>b</b> ) Number of offices in the region	(c) Number of employees or agents in region or independent contractors	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region/investments in region
EAST ASIA AND THE PACIFIC	2	3	PROGRAM SERVICES	CERTIFICATION PROGRAMS	3,578,50
EUROPE			GRANTS AND CONTRIBUTIONS TO RECIPIENTS		145,40
EUROPE	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	750,38
MIDDLE EAST & N AFRICA	1	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	365,76
NORTH AMERICA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	357,83
RUSSIA AND THE NIS	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	210,98
SOUTH AMERICA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	198,94
SOUTH ASIA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	359,71
CENTRAL AMERICA & CARIBBEAN	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	30,69
SUB-SAHARAN AFRICA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	108,46
Sub-total Total from continuation shorts		3			5,967,51
Total from continuation sheets to Part I		0			139,16
Totals (add lines 3a and 3b) ivacy Act and Paperwork Reduction		3		No 50082W <b>Schedul</b>	6,106,68 e F (Form 990) 2010

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other
		EUROPE	SCI RSCH	130,402	WIRE XFER		N/A	N/A
		EUROPE	DEVELOPMENT INDUSTRY GUIDANCE	15,000	WIRE XFER		N/A	N/A
Enter total n	umber of recipie	ent organizations l or which the grant	isted above that are r see or counsel has pro	ecognized as charit	ies by the foreign c	ountry, recognized	l as	0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990,

Part III	<b>Grants and Ot</b>	her Assistance to	Individuals	Outside the Unit	ed States.	Complete	ıf the organizatıon	answered '	'Yes" to Form 9	90, Part IV, line 1	١6.
	Use Part V if ad	ditional space is nee	eded.								

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	<b>(d)</b> A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV,
!	<del> </del>	+			<del> </del>	<del></del>	appraisal, other)
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		+ +			+		

### Part IV Foreign Forms

1	Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)	Γ	Yes	⊽	Νo
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)	Γ	Yes	굣	Νo
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)	Γ	Yes	<b>▽</b>	Νo
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)	Г	Yes	V	Νo
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)	Г	Yes	্	Νo
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).	Г	Yes	⊽	Νo

Schedule F (Form 990) 2010

Part V Supplemental Information

Complete this part to	provide the informat	ion (see instruction	s) required in Part I	, line 2, and any	addıtıonal
information.					

Identifier   ReturnReference   Explanation   SCHEDULE F, PART I, LINE 2 ALL CRANTS ARE ASSIGNED   AN APISTAFF MEMBER AS THE CONTRACT OFFICER THE   AND APISTAFF MEMBER AS THE CONTRACT OFFICER THE   AND APISTAFF MEMBER AS THE CONTRACT OFFICER THE   AND APISTAFF MEMBER AS THE CONTRACT OFFICER THE   AND APISTAFF MEMBER AS THE CONTRACT OFFICER THE   AND APISTAFF MEMBER AS THE CONTRACT OFFICER THE   AND APISTAFF MEMBER AS WELLAS   RECEIPT AND REVIEW OF PERIODIC PROGRESS REPORTS   SCHEDULE F, PART I, LINE 3 APIS CERTIFICATION   FROGRAMS INCLUDE LICENSING OF MANUFACTURERS AND INDIVIDUALS INFROMEDED THE WORLD AND ISO OF MANUFACTURERS AND INDIVIDUALS INFROMEDED THE WORLD AND ISO OF MANUFACTURERS AND INDIVIDUALS INFROMEDED AND ISO OFFI MEMBER AS THE CONTRACT OF THE APISTAFF MEMBER AS THE CONTRACT OF THE PASSAFF MEMBER AS THE CONTRACT OF THE APISTAFF MEMBER AS THE CONTRACT OF THE PASSAFF MEMBER AS THE CONTRACT OF THE EXAMINATION RESULTS AND CENTRECT OF THE EXAMI	IIIIOI IIIadoII.		·
PROCEDURE FOR MONITORING  GRANTS OUTSIDE THE US  AN API STAFF NAMES AS THE CONTRACT OFFICER THE CONTRACT'S OFFICER'S RESPONSIBILITIES IN CUBINITIES IN CONTRACT  MONITORING THAC CULTIFIES OF GRANT GR	<u> </u>	ReturnReference	Explanation
PRO EXPENDITURES  PRO SAME INCLUDE LICENSING OF MANUFACTURERS AND INDIVIDUALS THROUGH AND AUDITS OF MANUFACTURERS ARE CONDUCTED THROUGH INDEPENDENT CONTRACTORS, WHICH ARE PRIMARILY COORDINATED THROUGH A US. BASED ENTITY THE PATA ARE CONTRACTORS. WHICH ARE PRIMARILY COORDINATED THROUGH A US. BASED ENTITY THE PATA ARE CONTRACTORS. WHICH ARE PRIMARILY APPLYS INDIVIDUAL CERTIFICATION IN C. SIMILARLY, API'S INDIVIDUAL CERTIFICATION EXAMINATIONS ARE OFFERED AT VARIOUS WORLD—WIDE LOCATIONS, PROCTORED BY A US. BASED INDEPENDENT CONTRACTOR THE EXAMINATION BOY.  CERTIFICATIONS ARE ALSO EVALUATED AND AWARDED AT API'S HEADQUARTERS IN WASHINGTON, D.C.  API'S HEADQUARTERS IN WASHINGTON, D.C.  PROCTORED BY A US. BASED INDEPENDENT CONTRACTOR THE EXAMINATION BOY.  API'S HEADQUARTERS IN WASHINGTON, D.C.	GRANTS OUTSIDE THE U S		AN API STAFF MEMBER AS THE CONTRACT OFFICER THE CONTRACT'S OFFICER'S RESPONSIBILITIES INCLUDE MONITORING THE ACTIVITIES OF GRANTEES, AS WELL AS RECEIPT AND REVIEW OF PERIODIC PROGRESS REPORTS
Schodule E ( Exerc 600) 2010			PROGRAMS INCLUDE LICENSING OF MANUFACTURERS AND INDIVIDUALS THROUGHOUT THE WORLD AUDITS OF MANUFACTURERS ARE CONDUCTED THROUGH INDEPENDENT CONTRACTORS, WHICH ARE PRIMARILY COORDINATED THROUGH A U.SBASED ENTITY THE EVALUATION AND GRANT OF LICENSES IS CONDUCTED AT API'S HEADQUARTERS IN WASHINGTON, D.C. SIMILARLY, API'S INDIVIDUAL CERTIFICATION EXAMINATIONS ARE OFFERED AT VARIOUS WORLD-WIDE LOCATIONS, PROCTORED BY A U.SBASED INDEPENDENT CONTRACTOR THE EXAMINATION RESULTS AND CERTIFICATIONS ARE ALSO EVALUATED AND AWARDED AT
Schadule E ( Form 990) 3830			
Schadula E (Form 900) 2010			
Schadula E (Form 900) 2010			
Schedule E (Saran 800) 2010			
Schadule E (Earm 991) 2011			
Schadula E (Sam 900) 7010			
Schadule E / Earm 900) 2010			
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Schedule E / Form 990) 2010			
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Department of the Treasury

Internal Revenue Service

DLN: 93493319025061

OMB No 1545-0047

#### Schedule I **Grants and Other Assistance to Organizations,** (Form 990) Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Attach to Form 990

**Inspection** 

Name of the organization						Employer identification	on number
AMERICAN PETROLEUM INSTITUT	E					13-0433430	
Part I General Informatio	n on Grants and	l Assistance				<b>'</b>	
<ol> <li>Does the organization maintain the selection criteria used to aw</li> <li>Describe in Part IV the organization</li> </ol>	vard the grants or as ation's procedures fo	sistance? r monitoring the use o	f grant funds in the Unite				✓ Yes
Part II Grants and Other A Form 990, Part IV, line duplicated if additional	e 21 for any recip	ient that received n	nore than \$5,000. Ch	eck this box if no one	recipient receive	d more than \$5,000.	
1 (a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gra or assistance
See Additional Data Table							
2 Enter total number of section 50		ment organizations .					32

	· · · · · · · · · · · · · · · · · · ·	
Part III	Grants and Other Assistance to Individuals in the United States	. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
	Use Schedule I-1 (Form 990) if additional space is needed.	

(a)Type of grant or assistance	(b)Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Ident if ier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS	· · · · · · · · · · · · · · · · · · ·	SCHEDULE I, PART I, LINE 2 ALL GRANTS ARE ASSIGNED AN API STAFF MEMBER AS THE CONTRACT OFFICER THE CONTRACT OFFICER'S RESPONSIBILITIES INCLUDE MONITORING THE ACTIVITIES OF GRANTEES, AS WELL
IN THE U S		AS THE RECEIPT AND REVIEW OF PERIODIC PROGRESS REPORTS

Software ID: **Software Version:** 

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	<b>(d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COALITION FOR AMERICAN JOBSC/O AMERICAN CHEMISTRY COUNCIL 700 2ND ST NE WASHINGTON, DC 20002	27-5075681	501 C 6	1,000,000				GENERAL SUPPORT
AMERICAN COUNCIL FOR CAPITAL FORMATION1750 K STREET NW SUITE 400 WASHINGTON, DC 20006	52-0991278	501 C 6	50,000				GENERAL SUPPORT
AMERICAN LEGISLATIVE EXCHANGE1101 VERMONT AVE NW 11TH FLOOR WASHINGTON,DC 20005	52-0140979	501 C 3	10,000				EVENT SPONSORSHIP
AMERICANS FOR PROSPERITY2111 WILSON BLVD SUITE 350 ARLINGTON,VA 22201	75-3148958	501 C 4	25,500				ENERGY EDUCATION
AMERICANS FOR TAX REFORM722 12TH STREET NW 4TH FLOOR WASHINGTON, DC 200053966	52-1403587	501 C 4	50,000				ENERGY EDUCATION
AMERICA'S WETLAND FOUNDATION1055 ST CHARLES AVENUE SUITE 100 NEW ORLEANS, LA 70130	30-0192739	501 C 3	50,000				GENERAL SUPPORT
ASSOCIATION FOR ENVIRONMENTAL HEALTH AND SCIENCES150 FEARING STREET SUITE 21 AMHERST, MA 01002	26-2624347	501 C 3	10,000				EVENT SPONSORSHIP
BUILDING & CONSTRUCTION TRADES DEPT AFL-CIO815 16TH STREET NW SUITE 600 WASHINGTON, DC 20006	53-0025755	501 C 3	10,000				EVENT SPONSORSHIP
BUSINESS INDUSTRY POLITICAL ACTION COMMITTEE (BIPAC)888 SIXTEENTH STREET NW WASHINGTON, DC 20006	13-1985476	N/A	250,000				ENERGY EDUCATION
CARBON SEQUESTRATION COUNCIL1155 F STREET NW SUITE 700 WASHINGTON, DC 20004	26-2304244	501 C 6	20,000				GENERAL SUPPORT
COMMON GROUND ALLIANCE1421 PRINCE STREE SUITE 410 ALEXANDRIA,VA 22314	41-1984081	501 C 3	10,000				EVENT SPONSORSHIP
CONGRESSIONAL COALITION ON ADOPTION INSTITUTE311 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20002	54-2035617	501 C 3	50,000				GENERAL SUPPORT

Form 990,Schedule I, Par	t 11, Grants and	Otner Assistance	to Governments	and Organization	s in the United St	ates	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONGRESSIONAL HISPANIC CAUCUS INSTITUTE911 SECOND STREET NE WASHINGTON, DC 20002	52-1114225	501 C 3	125,000				EVENT SPONSORSHIP
CONGRESSIONAL SPORTSMEN'S FOUNDATION110 NORTH CAROLINA AVE SE WASHINGTON, DC 20003	52-1686163	501 C 3	10,000				EVENT SPONSORSHIP
CONSUMER ENERGY ALLIANCE2211 NORFOLK STREET SUITE 614 HOUSTON,TX 77098	26-1658339	501 C 4	35,000				EVENT SPONSORSHIP
ENERGY POLICY RESEARCH1201 WISCONSIN AVENUE WASHINGTON, DC 20007	13-1512139	501 C 6	30,000				ENERGY POLICY RESEARCH
ENVIRONMENTAL COUNCIL OF THE STATES 444 N CAPITOL STREET NW SUITE 305 WASHINGTON, DC 20001	36-3962169	501 C 3	25,000				GENERAL SUPPORT
GROUND WATER RESEARCH & EDUCATION FOUNDATION13308 N MACARTHUR BLVD OKLAHOMA CITY, OK 73142	73-1271210	501 C 3	10,000				GENERAL SUPPORT
INDEPENDENT PETROLEUM ASSOCIATION OF AMERICA1201 15TH STREET NW SUITE 300 WASHINGTON, DC 20005	73-0296927	501 C 6	100,000				ENERGY EDUCATION
INSTITUTE FOR ENERGY RESEARCH1100 H STREET NW SUITE 400 WASHINGTON, DC 20005	76-0149778	501 C 3	50,000				ENERGY POLICY RESEARCH
INTERNATIONAL CONSERVATION CAUCUS FOUNDATION3250 PROSPECT ST NW WASHINGTON, DC 20007	83-0449176	501 C 3	25,000				GENERAL SUPPORT
MASSACHUSETTS INSTITUTE OF TECHNOLOGY (MIT)77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	04-2103594	501 C 3	33,000				ENERGY EDUCATION
MICHIGAN STATE UNIVERSITY300 SPARTAN WAY EAST LANSING,MI 488241005	38-6005984	SEC 115	50,000				ENVIRONMENTAL RESEARCH
MONTANA DEPARTMENT OF ENVIRONMENTAL QUALITY (MDEQ)1100 NORTH LAST CHANCE GULCH HELENA, MT 596200901	81-0302402	SEC 115	66,642				PETRO-CHEMICAL RESEARCH

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MONTANA ECONOMIC DEVELOPERS ASSOCIATION (MEDA)118 E SEVENTH STREET SUITE 2A ANACONDA, MT 59711	81-0488036	501 C 3	10,000				PETRO-CHEMICAL RESEARCH
NATIONAL BLACK CHAMBER OF COMMERCE 1350 CONNECTICUT AVE NW 405 WASHINGTON, DC 20036	35-1889294	501 C 3	30,000				EVENT SPONSORSHIP
NATIONAL FISH AND WILDLIFE FOUNDATION 1133 15TH STREET SUITE 1100 WASHINGTON, DC 20005	52-1384139	501 C 3	50,000				GENERAL SUPPORT
NATIONAL FOREIGN TRADE COUNCIL1625 K STREET NW SUITE 200 WASHINGTON, DC 20006	13-5266965	501 C 6	20,000				EVENT SPONSORSHIP
NATIONAL FOUNDATION FOR WOMEN LEGISLATORS INC910 16TH STREETNW SUITE 100 WASHINGTON, DC 20006	52-1480785	501 C 3	10,000				EVENT SPONSORSHIP
NATIONAL PETROCHEMICAL & REFINERS ASSOCIATION 1667 K STREET SUITE 700 WASHINGTON, DC 20006	53-0115970	501 C 6	45,000				ENERGY EDUCATION
NCLS FOUNDATION FOR STATE LEGISLATURES7700 EAST FIRST PLACE DENVER, CO 80230	74-2232576	501 C 3	7,500				EVENT SPONSORSHIP
NICHOLLS STATE UNIVERSITY FOUNDATION PO BOX 2062 THIBODEAUS, LA 70310	72-6031425	501 C 3	20,000				EVENT SPONSORSHIP
NORTHWESTERN UNIVERSITY SCHOOL OF LAW357 EAST CHICAGO AVENUE CHICAGO,IL 60611	36-2167817	501 C 3	40,000				CIVIL JUSTICE ISSUES
OFFSHORE ENERGY CENTER200 N DAIRY ASHFORD ST SUITE 4119 HOUSTON,TX 770791101	76-0280571	501 C 3	10,000				EVENT SPONSORSHIP
OIL AND NATURAL GAS INDUSTRY LABOR MANAGEMENT COMMITTEE 101 N UNION STREET SUITE 305 ALEXANDRIA, VA 22134	27-0567842	501 C 6	220,000				GENERAL SUPPORT
REPUBLICAN GOVERNORS PUBLIC POLICY COMMITTEE1747 PENNSYLVANIA AVE NW SUITE 250 WASHINGTON, DC 20006	20-0306803	501 C 4	10,000				GENERAL SUPPORT

Form 990,5chedule 1, Part	ii, Grants and	- Other Assistance	to dovernments	and organization	s in the office ste		
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SMALL BUSINESS AND ENTERPRENEURSHIP COUNCIL2944 HUNTER MILL ROAD SUITE 204 OAKTON,VA 22124	36-3756240	501 C 4	25,000				GENERAL SUPPORT
SOUTHERN CHRISTIAN LEADERSHIP CONFERENCE 320 AUBURN AVENUE NE ATLANTA,GA 30303	58-0807748	501 C 4	25,000				EVENT SPONSORSHIP
STANFORD UNIVERSITY TERMAN ENGINEERING CENTER ROOM 452 STANFORD,CA 943054026	94-1156365	501 C 3	15,000				EVENT SPONSORSHIP
STRONGER13308 N MACARTHUR OKLAHOMA CITY, OK 73142	31-1666039	501 C 3	200,000				GENERAL SUPPORT
TEXAS OIL AND GAS ASSOCIATION304 WEST THIRTEENTH ST AUSTIN,TX 787011823	20-4669692	501 C 6	10,000				LEGAL ISSUES
THE BRYCE HARLOW FOUNDATION1701 PENNSYLVANIA AVE NW 400 WASHINGTON, DC 20006	52-1266620	501 C 3	7,500				EVENT SPONSORSHIP
THE SIXTY PLUS ASSOCIATION515 KING STREET SUITE 315 ALEXANDRIA, VA 22314	54-1564919	501 C 4	25,000				ENERGY EDUCATION
UNITED STATES ASSOCIATION FOR ENERGY ECONOMICS (USAEE)28790 CHAGRIN BLVD CLEVELAND,OH 44122	34-1755274	501 C 6	10,000				EVENT SPONSORSHIP
UNIVERSITY OF CALIFORNIA DAVIS1 SHIELDS AVENUE DAVIS,CA 95616	94-6036494	SEC 115	180,000				PETRO-CHEMICAL HEALTH EFFECT RESEARCH
UNIVERSITY OF CONNECTICUTDEPT OF PHARMACEUTICAL SCIENCES 69 N EAGLEVILLE RD U- 3092 STORRS, CT 06269	22-2505202	SEC 115	256,839				PETRO-CHEMICAL RESEARCH
VIRGINIA SUSTAINABLE BUILDING NETWORKPO BOX 6539 ARLINGTON,VA 22206	54-1757778	501 C 3	10,000				EVENT SPONSORSHIP
VOLTA LIVE INC5500 FRIENDSHIP BLVD 2322 N CHEVY CHASE, MD 20815	25-5291054	N/A	10,000				EVENT SPONSORSHIP

Torin 550,5cheddie 1, Far	t 11, Grants and	d Other Assistance	to dovernments	and organization	3 m the office 5tt	1103	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
KASICH-TAYLOR NEW DAY INAUGURAL COMMITTEE 340 E GAY STREET COLUMBUS,OH 43215	27-3902346	N/A	10,000				EV ENT SPONSORSHIP
PENNSYLVANIA INDEPENDENT OIL AND GAS ASSOCIATION (PIOGA)115 VIP DRIVE SUITE 210 WEXFORD, PA 15090	25-1815131	501 C 6	37,500				ADVOCACY EFFORTS - PROPOSED TAX
THE CORBETT CAWLEY INAUGURAL COMMITTEE 200 NORTH THIRD STREET 13TH FLOOR HARRISBURG,PA 17101	27-3934993	501 C 4	15,000				EVENT SPONSORSHIP
GIRL SCOUT COUNCIL OF THE NATION'S CAPITAL 4301 CONN AVENUE NW SUITE M-2 WASHINGTON, DC 20008	54-0732966	501 C 3	30,000				EV ENT SPONSORSHIP
NALEO EDUCATION FUND 1122 W WASHINGTON ROAD 3RD FLOOR LOS ANGELES, CA 90015	52-1212849	501 C 3	30,000				EVENT SPONSORSHIP
TRI-STATE BIRD RESCUE AND RESEARCH INC110 POSSUM HOLLOW ROAD NEWARK, DE 19711	51-0285807	501 C 3	10,000				EVENT SPONSORSHIP

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DLN: 93493319025061

**Employer identification number** 

OMB No 1545-0047

**Compensation Information** 

Schedule J (Form 990)

Name of the organization

Department of the Treasury Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

AME	RICAN PETROLEUM INSTITUTE	13-0433430			
Pa	rt I Questions Regarding Compensation	n			
		_		Yes	Νo
1a		ovided any of the following to or for a person listed in Form I to provide any relevant information regarding these items			
	First-class or charter travel	Housing allowance or residence for personal use			
	▼ Travel for companions	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	Health or social club dues or initiation fees			
	Discretionary spending account	Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the or reimbursement orprovision of all the expenses desc	rganization follow a written policy regarding payment or ribed above? If "No," complete Part III to explain	1b	Yes	
2	Did the organization require substantiation prior to r officers, directors, trustees, and the CEO/Executive		2	Yes	
3	Indicate which, if any, of the following the organization organization's CEO/Executive Director Check all the Compensation committee  Independent compensation consultant  Form 990 of other organizations	·			
4	During the year, did any person listed in Form 990, I or a related organization	Part VII, Section A, line 1a with respect to the filing organization			
а	Receive a severance payment or change-of-control	payment from the organization or a related organization?	4a	Yes	
ь	Participate in, or receive payment from, a supplemen	ntal nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-ba	ased compensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and pr	ovide the applicable amounts for each item in Part III			
5	Only 501(c)(3) and 501(c)(4) organizations only mu For persons listed in form 990, Part VII, Section A, compensation contingent on the revenues of				
а	The organization?		5a		
b	Any related organization?		5b		
	If "Yes," to line 5a or 5b, describe in Part III				
6	For persons listed in form 990, Part VII, Section A, compensation contingent on the net earnings of	line 1a, did the organization pay or accrue any			
а	The organization?		6a		
b	Any related organization?		6b		
	If "Yes," to line 6a or 6b, describe in Part III				
7	For persons listed in Form 990, Part VII, Section A, payments not described in lines 5 and 6? If "Yes," of		7		
8	Were any amounts reported in Form 990, Part VII, p subject to the initial contract exception described in in Part III	paid or accured pursuant to a contract that was n Regs section 53 4958-4(a)(3)? If "Yes," describe	8		
9	If "Yes" to line 8, did the organization also follow the	e rebuttable presumption procedure described in Regulations			

section 53 4958-6(c)?

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(111) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	<b>(B)</b> Breakdown of	W-2 and/or 1099-MI		(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation	
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ	
See Additional Data Table								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
( 10 )								
(11)								
( 12 )								
( 13 )								
( 14 )								
( 15 )								
( 16 )								

#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return	Explanation
	Reference	
	1A	FIRST CLASS OR CHARTER TRAVEL- FIRST CLASS AIR TRAVEL IS LIMITED TO EXECUTIVE STAFF MEMBERS OTHER STAFF MEMBERS MAY TRAVEL FIRST OR BUSINESS CLASS ONLY WHEN ACCOMPANYING AN EXECUTIVE STAFF MEMBER, A MEMBER COMPANY EXECUTIVE OR GOVERNMENTAL OFFICIAL WHO TRAVELS FIRST CLASS OR BUSINESS CLASS, OR, FOR INTERNATIONAL FLIGHTS, WHEN EXTENUATING CIRCUMSTANCES JUSTIFYING TRAVELING BUSINESS CLASS FIRST OR BUSINESS CLASS, AIR TRAVEL MUST BE APPROVED IN ADVANCE BY AN EXECUTIVE STAFF MEMBER, AND THE EMPLOYEE MUST PROVIDE THE JUSTIFICATION ON THE EXPENSE REPORT FIRST CLASS TRAIN PASSAGE IS AN ACCEPTABLE ALTERNATIVE TO COACH AIR FARES OF EQUAL OR GREATER VALUE IT IS NOT APL'S PRACTICE TO CHARTER TRAVEL TRAVEL FOR COMPANIONS- INSTANCES IN WHICH A SPOUSE ACCOMPANIES AN EMPLOYEE TRAVELING ON BUSINESS AT API EXPENSE ARE LIMITED AND APPROVED IN ADVANCE IN SUCH AUTHORIZED CASES, UNLESS THE STRICT LEGAL DEFINITION OF BUSINESS PURPOSE IS MET, THE REIMBURSEMENT IS TREATED AS TAXABLE INCOME TO THE EMPLOYEE TAX IDEMNIFICATION AND GROSS UP PAYMENTS- FOR EMPLOYEES WHO QUALIFY TO PARTICIPATE IN THE NON-QUALIFIED RETIREMENT INCOME PLAN, API PAYS TAXES DUE ON THE ACCRUED BENEFITS AS THEY ARE AWARDED TO THE PARTICIPANTS THESE TAX PAYMENTS ARE TREATED AS AN ADVANCE AND METTED FROM THE ACCRUED BENEFITS TO THE PARTICIPANTS UPON DISTRIBUTION HEALT OR SOCIAL CLUB DUES OR INITIATION FEES- REIMBURSEMENT OF CLUB DUES TO AN EMPLOYEE FOR MEMBERSHIP IN ANY CLUB ORGANIZED FOR PLEASURE, RECREATION, OR OTHER SOCIAL PURPOSE (I E , COUNTRY CLUBS, LUNCHEON CLUBS, AND AIRLINE AND HOTEL CLUBS) IS LIMITED AND REQUIRES EXECUTIVE STAFF APPROVAL EMPLOYEES WHO HAVE BEEN REIMBURSED FOR CLUB DUES MUST ANNUALLY ACCOUNT FOR THEIR BUSINESS USE, AND NON-BUSINESS USE IS TREATED AS TAXABLE INCOME TO THE EMPLOYEE API OFFERS ALL WASHINGTON, D C EMPLOYEES AN OPPORTUNITY TO JOIN A LOCAL HEALTH CLUB AT A DISCOUNTED RATE API PAYS A PORTION OF THE DUES (\$13 42 PER SEMI-MONTHLY PAY PERIOD) AND TREATS THIS PORTION AS TAXABLE INCOME TO THE EMPLOYEE
		LINE 4A THE FOLLOWING RECEIVED PAYMENTS BASED ON A SEVERANCE AGREEMENT CRAIG, JIM C - \$195,768 FORD, JAMES E - \$160,780 HARGETT, BRENDA S - \$187,354 LINE 4B PARTICIPANTS IN THE AMERICAN PETROLEUM INSTITUTE SUPPLEMENTAL BENEFIT PLANS RECEIVED CONTRIBUTIONS IN 2010 AS FOLLOWS GERARD, JACK N - \$1,807,244 - INCLUDES NON-VESTED ACCRUAL OF \$1,710,819 NG, HARRY M - \$209,776 - INCLUDES NON-VESTED ACCRUAL OF \$27,991 DURBIN, MARTIN J - \$80,320 - INCLUDES NON-VESTED ACCRUAL OF \$27,991 DURBIN, MARTIN J - \$80,320 - INCLUDES NON-VESTED ACCRUAL OF \$74,341 ROBERTSON, JOHN E - \$23,727 - INCLUDES NON-VESTED ACCRUAL OF \$23,477 MODINE, JOHN D - \$29,724 ISAKOWER, KYLE B - \$51,930 - INCLUDES NON-VESTED ACCRUAL OF \$19,865 ROZETT, LINDA G - \$32,603 - INCLUDES NON-VESTED ACCRUAL OF \$19,865 ROZETT, LINDA G - \$32,603 - INCLUDES NON-VESTED ACCRUAL OF \$19,865 ROZETT, LINDA G - \$32,603 - INCLUDES NON-VESTED ACCRUAL OF \$19,865 ROZETT, LINDA G - \$32,603 - INCLUDES NON-VESTED ACCRUAL OF \$19,865 ROZETT, LINDA G - \$32,603 - INCLUDES NON-VESTED ACCRUAL ONLY HUNT, JR , ALVIS T - \$213,012 COBBS, DREW P - \$33,147 FELDMAN, HOWARD J - \$27,304 FELMY, JOHN C - \$14,565 KEREKES, JOHN P - \$17,968 LINE 4B PARTICIPANTS IN THE AMERICAN PETROLEUM INSTITUTE SUPPLEMENTAL BENEFITS PLANS RECEIVED PAYMENTS IN 2010 AS FOLLOWS CRAIG, JIM C - \$637,009 FORD, JAMES E - \$570,472 HARGETT, BRENDA S - \$147,682

Schedule J (Form 990) 2010

Software ID: Software Version:

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Form 990, Schedule J, Part	<u> 11 -</u>	Officers, Direct	ors, Trustees, Ke	<u>y Employees, and</u>	i Hignest Compen	<u>sated Employees</u>		
(A) Name		(B) Breakdown of	W-2 and/or 1099-MIS	C compensation	(C) Deferred compensation	( <b>D)</b> Nontaxable benefits	(E) Total of columns (B)(ı)-(D)	<b>(F)</b> Compensation reported in prior Form
		(i) Base empensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	belleties	(5)(1) (5)	990 or Form 990-EZ
I 3	1)	2,169,760 0	2,400,000 0	102,289 0	1,724,620 0	32,203 0	6,428,872 0	0
	1)	298,145 0	158,700 0	182,707 0	82,946 0	19,034 0	741,532 0	0 0
	ı) ı)	247,600 0	109,900 0	736 0	30,562 0	11,804 0	400,602	0 0
	ı) ı)	443,016 0	135,000	9,722 0	54,391 0	27,609 0	669,738 0	0
	ı) ı)	213,860 0	97,700 0	33,089 0	66,822 0	28,713 0	440,184 0	0
	ı) ı)	229,344 0	94,300 0	2,173 0	<b>4</b> 2,778 0	3,685 0	372,280 0	0
	1)	291,953 0	143,000 0	157,865 0	80,975 0	32,267 0	706,060	0
	ı) ı)	203,860 0	80,300 0	444 0	46,344 0	30,963 0	361,911 0	0
	ı) ı)	230,038 0	88,400 0	32,108 0	40,779 0	18,825	410,150 0	0
	ı) ı)	286,403 0	106,200	221,029 0	95,652 0	26,411 0	735,695 0	0
	ı) ı)	202,680 0	70,000 0	28,628 0	75,114 0	26,453 0	402,875	0
	1)	224,250 0	59,000 0	16,981 0	53,903 0	17,744 0	371,878 0	0
	1)	216,265 0	61,400 0	36,539 0	81,700 0	29,682 0	425,586 0	0 0
	ı) ı)	212,613 0	44,800 0	23,334 0	115,164 0	24,063 0	419,974 0	0 0
	ı) ı)	0	0	408,039 0	0	6,147 0	414,186 0	175,823 0
	1)	0	0	400,052 0	0	0	400,052	203,522
	1)	0	0	3 <b>44</b> ,709 0	30,338 0	8,483 0	383,530 0	103,915

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DLN: 93493319025061

#### Schedule L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### **Transactions with Interested Persons**

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b. ► Attach to Form 990 or Form 990-EZ. ►See separate instructions. 2010

Open to Public Inspection

Name of the organization AMERICAN PETROLEUM INSTITUTE										ition numb	er
Part I Excess Benefit Trai							organ		only).	40h	
Complete If the organizat				m 990, i I	Part IV, line 25a (	or ∠50,	or Form	990-EZ,	Part V, I		
<b>1</b> (a) Name of disq	ualıfıed	person			<b>(b)</b> Desc	ription	of trans	action			orrected?
										Yes	No
											+
											+
2 Enter the amount of tax impos								year unde	r .	•	•
section 4958									* <b></b>		
3 Enter the amount of tax, If any	, on lin	e 2, abo	ve, reimburs	ed by th	ie organization .			•	· \$		
Part II Loans to and/or I Complete if the organiz					). Part IV. line 26	. or Fori	m 990-	EZ. Part V	. line 38	a	
		oan to						(f)			
(a) Name of interested person and		om the	(c)0 rig	ınal	( 0.5 )	(e)		Approv		(g)Writi	
purpose	organi	zation?	principal a		(d)Balance due	defau	iit?	by boar		agreeme	intr
	То	From				Yes	No	Yes	No	Yes	No
								+	+		
Total	<u> </u>	<del>'</del>		<b>▶</b> \$	l						<u> </u>
Part IIII Grants or Assistar					Persons.						
Complete if the orga	nızatı	on ansv	wered "Yes	" on Fo	rm 990, Part IV	/, line 2	27.				
(a) Name of interested pers	on	(			een interested per ganization	rson	<b>(c)</b> A r	nount of g	rant or t	ype of assi	stance
						+					
		1									

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

	the organization diswered Tes of Form 330, Fare	11, IIII 20a, 2	05, 01 200.		
(a) Name of Interested person	(b) Relationship between interested person and the	(c) A mount of transaction	(d) Description of transaction	organi	aring of zation's nues?
	organization			Yes	No
(1) COALITION FOR AMERICAN JOBS	>35% OWNERSHIP,GERARD & DURBIN SERVE AS OFFICERS & BOARD MEMBERS	, ,	CONTRIBUTIONS PROVIDED TO ORGANIZATIONS FOR GENERAL SUPPORT		No
(2) OIL AND NATURAL GAS LABOR- MANAGEMENT COMMITTEE	>35% OWNERSHIP,GERARD,NICHOLS,CAZALOT,&TILLERSON SERVE AS OFFICERS&TRUSTEES	,	CONTRIBUTIONS PROVIDED TO ORGANIZATIONS FOR GENERAL SUPPORT		No
					<u> </u>
					<del>                                     </del>

#### Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

Identifier Return Reference Explanation

Schedule L (Form 990 or 990-EZ) 2010

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DLN: 93493319025061

OMB No 1545-0047

2010

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990 or 990-EZ.

Name of the organization AMERICAN PETROLEUM INSTITUTE Employer identification number

13-0433430

ldentifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 1		API'S EXECUTIVE COMMITTEE CONSISTS OF 12 MEMBERS OF THE BOARD MEMBERS INCLUDE THE API CHAIRMAN OF THE BOARD AND THE CHAIR OF THE FINANCE COMMITTEE, WITH REPRESENTATION OF THE TOP SIX (6) DUES-PAYING MEMBERS, AND THE REMAINING FOUR (4) MEMBERS CHOSEN PRINCIPALLY FROM THE LARGEST DUES-PAYING MEMBERS, INCLUDING AS MANY AS TWO (2) INDEPENDENT PETROLEUM PRODUCERS THE EXECUTIVE COMMITTEE HAS THE AUTHORITY TO EXERCISE ALL OF THE POWERS OF THE BOARD OF DIRECTORS IN THE ABSENCE OF ACTION BY THE BOARD, EXCEPT TO AMEND THE BY LAWS OR AS OTHERWISE LIMITED BY LAW ITS RESPONSIBILITIES INCLUDE LONG-RANGE PLANNING, PROGRAM AND BUDGET DEVELOPMENT, OVERSIGHT, AND ADMINISTRATION

ldentifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2		BUSINESS RELATIONSHIP CAZALOT, CLARENCE P, TILLERSON, REX W, NICHOLS, J LARRY, GERARD, JACK N, DURBIN, MARTIN J FAMILY RELATIONSHIP HUNT, RAY L, HUNT, W HERBERT

ldentifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 4		IN OCTOBER 2010, A PI'S BOARD OF DIRECTORS APPROVED A RESOLUTION TO MODIFY THE BY LAWS EFFECTIVE JANUARY 1, 2011 TO ACCOMPLISH THE FOLLOWING GOVERANCE CHANGES (1) ELIMINATE THE ANNUAL REQUIREMENT TO REPLACE ONE-HALF (1/2) OF THE BOARD, (2) ALLOW SENIOR STAFF EXECUTIVES AUTHORIZED BY THE PRESIDENT TO SIGN, IN THE NAME OF THE INSTITUTE, CONTRACTS AUTHORIZED BY THE BOARD OF THE EXECUTIVE COMMITTEE, AND (3) CREATE TWO ADDITIONAL SEATS ON THE EXECUTIVE COMMITTEE TO BE FILLED BY THE BOARD WHEN CONSIDERED NECESSARY AND APPROPRIATE CLARIFY THAT UNLESS RENOMINATED BY THE BOARD TO REMAIN ON THE EXECUTIVE COMMITTEE, THE SIX AT-LARGE MEMBERS AND THE GENERAL MEMBERSHIP COMMITTEE MEMBER MAY BE LIMITED TO TWO (2) CONSECUTIVE TERMS OF ONE (1) YEAR EACH

ldentifier	Return Reference	Explanation						
FORM 990, PART VI, SECTION A, LINE 6		API IS A TRADE ASSOCIATION WITH MEMBERSHIP DRAWN FROM THE OIL AND NATURAL GAS INDUSTRY AS DESCRIBED BELOW, API'S MEMBERS PARTICIPATE IN THE ELECTION OF THE BOARD REGULAR ELECTED BOARD MEMBERS HAVE FULL VOTING RIGHTS API'S PRESIDENT IS AN EX OFFICIO VOTING MEMBER OF THE BOARD OTHER EX OFFICIO MEMBERS DO NOT HAVE VOTING RIGHTS HONORARY DIRECTORS HAVE NO VOTING RIGHTS						

ldentifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 7A		THE BOARD MEMBERS ARE ELECTED BY THE BOARD OF DIRECTORS AT THE ANNUAL MEETING EACH DIRECTOR SHALL HOLD OFFICE FOR A TWO YEAR TERM OR UNTIL THE DIRECTOR HAS CEASED TO HAVE A SUBSTANTIAL FULLTIME CONNECTION WITH THE MEMBER COMPANY THE DIRECTOR SERVED WHEN ELECTED

ldentifier	Return Reference	Explanation						
FORM 990, PART VI, SECTION B, LINE 11		API'S FORM 990 WAS PREPARED BY API STAFF AND REVIEWED BY ITS EXTERNAL ACCOUNTING FIRM PRIOR TO FILING, THE FORM 990 WAS INCLUDED WITH THE MATERIALS FOR THE FINANCE COMMITTEE'S ANNUAL MEETING IN OCTOBER 2011, AND REVIEWED DURING THE MEETING A COPY OF THE FORM 990 WAS PROVIDED TO THE EXECUTIVE COMMITTEE PRIOR TO FILING						

ldentifier F	Return Reference	Explanation
P/ Si	PART VI, SECTION B, INE 12C	API'S STANDARDS OF CONDUCT POLICY INCLUDES PROVISIONS RELATED TO A VOIDING ANY ACT THAT MAY RESULT IN A CONFLICT OF INTEREST ON AN ANNUAL BASIS, ALL EMPLOYEES ARE ASKED TO CONFIRM THEIR COMPLIANCE WITH THE STANDARDS OF CONDUCT POLICY ANY EMPLOYEE WHO IS AWARE OF A VIOLATION OF THIS POLICY MUST TAKE APPROPRIATE ACTION SO THAT THE VIOLATION IS PROMPTLY ADDRESSED THIS MAY INCLUDE REPORTING A VIOLATION TO AN EXECUTIVE STAFF MEMBER OR TO AN EXTERNALLY-OPERATED ETHICS HOTLINE ALL REPORTS ARE ASSIGNED TO AN APPROPRIATE EXECUTIVE STAFF MEMBER FOR INVESTIGATION AND RESOLUTION AND A REPORT OF ALL INCIDENTS ARE PROVIDED TO THE FINANCE COMMITTEE EACH YEAR THE BOARD OF DIRECTORS ADOPTED A CONFLICT OF INTEREST POLICY IN 2008 THAT REQUIRES FULL DISCLOSURE OF ALL ACTUAL AND POTENTIAL CONFLICTS THE DISINTERESTED MEMBERS OF THE API EXECUTIVE COMMITTEE SHALL MAKE A DETERMINATION AS TO WHETHER A CONFLICT EXISTS AND WHAT SUBSEQUENT ACTION IS APPROPRIATE (IF ANY) A COPY OF THE POLICY IS PROVIDED TO ALL BOARD MEMBERS WHO ARE REQUESTED TO COMPLETE AND SIGN AN ACKNOWLEDGMENT AND DISCLOSURE FORM

ldentifier	Return Reference	Explanation
	·	COMPENSATION FOR API'S PRESIDENT & CEO, OTHER OFFICERS, AND KEY EMPLOYEES ARE REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE ON AN ANNUAL BASIS, BASED ON PERFORMANCE REVIEWS, EXTERNAL COMPARABLE DATA OBTAINED FROM CONSULTANTS, AND OTHER RELEVANT INFORMATION THE PRESIDENT & CEO'S COMPENSATION IS BASED ON A WRITTEN CONTRACT APPROVED BY THE EXECUTIVE COMMITTEE A REVIEW WAS CONDUCTED IN 2010

	ldentifier	Return Reference	Explanation						
I		FORM 990, PART VI, SECTION C, LINE 19	NO DOCUMENTS AVAILABLE TO THE PUBLIC						

ldentifier	Return Reference	Explanation
	10B	EXPLANATION OF STATE COUNCILS API OPERATES STATE PETROLEUM COUNCILS LOCATED IN VARIOUS STATE CAPITALS THESE ARE NOT SEPARATE LEGAL ENTITIES BUT OPERATE AS BRANCH OFFICES OF API UNDER LOCAL TRADE NAMES THERE ARE ALSO SEVERAL UNRELATED LOCAL CHAPTERS THAT EXIST THAT MAY USE THE API NAME, BUT THEY ARE SEPARATE LEGAL ENTITIES FROM API

ldentifier	Return Reference	Explanation						
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED LOSSES ON INVESTMENTS -67,552 PENSION-RELATED CHANGES OTHER THAN NET PERIODIC PENSION COSTS 2,844,557 TOTAL TO FORM 990, PART XI, LINE 5 2,777,005						

	ldentifier	Return Reference	Explanation
I		FORM 990, PART XII, LINE 2C	THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR

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For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

DLN: 93493319025061

2010

OMB No 1545-0047

Open to Public Inspection

Schedule R (Form 990) 2010

**Employer identification number** 

## **Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► Attach to Form 990. ► See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization

AMERICAN PETROLEUM INSTITUTE

(Form 990)

**SCHEDULE R** 

13-0433430								
Part I Identification of Disregarded Entities (Com	plete if the organization	n answered "Yes"	on Form 990, Par	t IV, line 33.)				
(a) Name, address, and EIN of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Total income	<b>(e)</b> End-of-year assets	<b>(f)</b> Direct controlling entity			
Part II Identification of Related Tax-Exempt Orga or more related tax-exempt organizations during	g the tax year.) (b)	the organization (c) Legal domicile (state	answered "Yes" o	(e)	(f)	(g) Section 512(b)(13) controlled organization		
Name, address, and EÌN of related organization	Primary activity	or foreign country)	Exempt Code section	Public charity status (if section 501(c)(3))	Direct controlling entity			
(1) AMERICAN PETROLEUM INSTITUTE POLITICAL ACTION COMMITTEE					1	Yes	No	
1220 L STREET NW WASHINGTON, DC 20005 27-2596972	PAC/SEPARATE SEGREGATED FUND	DC	527			Yes		
27 2330372								

Cat No 50135Y

because	it had one or mo	re relat	ed organizations t	reated as a partne	ership during the t	ax yea	r.)							
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income		<b>(g)</b> f end-of-year assets	(h Disprop allocat	ortionate	(i) Code V— amount in bo Schedule (Form 10	x 20 of K-1	(j) Gener mana partr	al or ging	<b>(k)</b> Percentage ownership
								Yes	No			Yes	No	
				ble as a Corpora ations treated as a						l nswered "Y	'es" on	Form	990,	Part IV,
Name, address, and	(a) d EIN of related organiz	ation	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(c Direct co ent	ntrolling	(e) Type of er (C corp, S or trust	corp,	Share o	<b>(f)</b> f total income	Shai end-o	g) re of f-year sets		<b>(h)</b> Percentage ownership
			_											
													+	

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34

(6)

Note. Complete line 1 if any entity is listed in Parts II, III or IV				Yes	No				
<b>1</b> During the tax year, did the orgranization engage in any of the following transactions with one or more related orga	inizations listed in Part	s II-IV?							
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity			1a		No				
<b>b</b> Gift, grant, or capital contribution to other organization(s)			1b		No				
<b>c</b> Gift, grant, or capital contribution from other organization(s)			1c		No				
<b>d</b> Loans or loan guarantees to or for other organization(s)			1d		No				
e Loans or loan guarantees by other organization(s)			1e		No				
<b>f</b> Sale of assets to other organization(s)			1f		No				
			1g		No				
g Purchase of assets from other organization(s)			1h	+ +	No				
h Exchange of assets			1i		No				
i Lease of facilities, equipment, or other assets to other organization(s)			11						
j Lease of facilities, equipment, or other assets from other organization(s)			1 <u>j</u>		No				
k Performance of services or membership or fundraising solicitations for other organization(s)			1k		No				
l Performance of services or membership or fundraising solicitations by other organization(s)									
m Sharing of facilities, equipment, mailing lists, or other assets									
n Sharing of paid employees			1n		No				
• Reimbursement paid to other organization for expenses			10		No				
p Reimbursement paid by other organization for expenses			1p	_	No				
<b>q</b> Other transfer of cash or property to other organization(s)			1q		No				
r Other transfer of cash or property from other organization(s)			1r		No				
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, i	including covered relati	onehine and transact	tion thresholds						
	(b)		(d)						
(a) Name of other organization	Transaction type(a-r)	(c) Amount involved	Method of determing involved		unt				
(1)									
(2)									
(3)									
(4)									
(5)	1		1						

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		<b>(e)</b> Share of end-of-year assets	(f) Disproprtionate allocations?		(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	man part	(h) neral or naging irtner?	
			Yes	No		Yes	No		Yes	No	
			-							-	
										+	
			1								
										+	
						_				+	
										$\dagger$	
										T	
										+	
			+			-	+ +			+	
			1							T	

#### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Ident if ier	Return Reference	Explanation

Schedule R (Form 990) 2010

# Software ID: Software Version:

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors											
(A) Name and Title	(B) Average hours per		tion ( that a	(che			_	(D) Reportable compensation from the	(E) Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation	
	week	individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- organization 2/1099-MISC) (W- 2/109		from the organization and related organizations	
WILLIAM E ALBRECHT	50	X	- '					0	0	0	
BOARD MEMBER TOFIG AL-GABSANI BOARD MEMBER	50	Х						0	0	0	
MORTEN ARNTZEN BOARD MEMBER	50	Х						0	0	0	
CLARENCE CAZALOT BOARD MEMBER AND TREASURER	50	Х		х				0	0	0	
PATRICK D DANIEL BOARD MEMBER	50	Х						0	0	0	
CHADWICK C DEATON BOARD MEMBER	50	Х						0	0	0	
TIMOTHY C FELT BOARD MEMBER	50	Х						0	0	0	
BRUCE C GOTTWALD BOARD MEMBER	50	Х						0	0	0	
JAMES T HACKETT BOARD MEMBER	50	Х						0	0	0	
FREDERIC C HAMILTON BOARD MEMBER	50	Х						0	0	0	
PAUL HOWES BOARD MEMBER	50	Х						0	0	0	
RAY L HUNT BOARD MEMBER	50	Х						0	0	0	
W HERBERT HUNT BOARD MEMBER	50	Х						0	0	0	
AV JONES BOARD MEMBER	50	Х						0	0	0	
JAMES F JUSTISS BOARD MEMBER	50	Х						0	0	0	
PETER D KINNEAR BOARD MEMBER	50	Х						0	0	0	
DAVID J LESAR BOARD MEMBER	50	Х						0	0	0	
STEVE MALCOLM BOARD MEMBER	50	Х						0	0	0	
JAMES P MCGREGOR BOARD MEMBER	50	Х						0	0	0	
LAMAR MCKAY BOARD MEMBER	50	Х						0	0	0	
JOHN MILLER BOARD MEMBER	50	Х						0	0	0	
BJOURN MOLLER BOARD MEMBER	50	Х						0	0	0	
JACK B MOORE BOARD MEMBER	50	Х						0	0	0	
JAMES J MULVA BOARD MEMBER	50	Х						0	0	0	
J LARRY NICHOLS CHAIRMAN OF THE BOARD	50	Х		Х				0	0	0	

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per		tion ( that a	che	)			<b>(D)</b> Reportable compensation from the	(E) Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation
	week	individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations
ROD NELSON BOARD MEMBER	50	x						О	0	0
MARVIN ODUM BOARD MEMBER	50	Х						0	0	0
ROBERT BOBBY L PARKER BOARD MEMBER	50	Х						0	0	0
CORBIN J ROBERTSON BOARD MEMBER	50	Х						0	0	0
DAVID SEATON BOARD MEMBER	50	х						0	0	0
KATHLEEN SHANAHAN BOARD MEMBER	50	х						0	0	0
REX W TILLERSON BOARD MEMBER	50	Х						0	0	0
HANK A TRUE BOARD MEMBER	50	Х						0	0	0
JOHN S WATSON BOARD MEMBER	50	Х						0	0	0
DAVID W WILLIAMS BOARD MEMBER	50	Х						0	0	0
DAVID M WOOD BOARD MEMBER	50	Х						0	0	0
JOHN M YEARWOOD BOARD MEMBER	50	Х						0	0	0
JACK N GERARD PRESIDENT AND CEO	40 00	Х		х				4,672,049	0	1,756,823
HARRY M NG GENERAL COUNSEL & CORP SEC	40 00			×				639,552	0	101,980
JOHN E ROBERTSON VICE PRESIDENT	40 00			х				358,236	0	42,366
MARTIN J DURBIN EXECUTIVE VICE PRESIDENT	40 00				Х			587,738	0	82,000
KYLE B ISAKOWER VICE PRESIDENT	40 00				Х			344,649	0	95,535
LINDA G ROZETT VICE PRESIDENT	40 00				Х			325,817	0	46,463
ROBERT L GRECO GROUP DIRECTOR	40 00				Х			592,818	0	113,242
ERIK G MILITO GROUP DIRECTOR	40 00				Х			284,604	0	77,307
JOHN D MODINE DIRECTOR	40 00				Х			350,546	0	59,604
ALVIS TRUMAN HUNT DIRECTOR	40 00					х		613,632	0	122,063
HOWARD J FELDMAN DIRECTOR	40 00					Х		301,308	0	101,567
JOHN C FELMY CHIEF ECONOMIST	40 00					Х		300,231	0	71,647
DREW P COBBS STATE OFFICE EXECUTIVE DIRECTOR	40 00					×		314,204	0	111,382

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

<b>(A)</b> Name and Title	( <b>B</b> ) Average hours	1	(tion that a	•		II		<b>(D)</b> Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other	
	per week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations	
JOHN P KEREKES STATE OFFICE EXECUTIVE DIRECTOR	40 00					х		280,747	0	139,227	
JIM CCRAIG FORMER VICE PRESIDENT	0 00						х	408,039	0	6,147	
JAMES E FORD FORMER VICE PRESIDENT	0 00						х	400,052	0	0	
BRENDA S HARGETT FORMER VICE PRESIDENT	0 00						Х	344,709	0	38,821	

orm 990, Part 1	III - 4 Program Service Ac	complishments (See the Instru	ıctions)	
4d. Other program	services			
(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
MAINTAINING QU	ALITY-THE INCREASINGLY INT	ERNATIONAL NATURE OF THE PETRO	DLEUM BUSINESS IS EVIDENT	IN API'S
APPROACH TO CE	RTIFYING THAT PRODUCTS ME	ET THE INDUSTRY'S EXACTING STAN	DARDS OF QUALITY SINCE:	1924, API
HAS LICENSED OI	L FIELD EQUIPMENT MANUFACT	TURERS TO USE THE API MONOGRAI	M, RECOGNIZED AS A MARK O	FQUALITY
AROUND THE WOR	RLD API LICENSES MOTOR OILS	FOR USE IN BOTH GASOLINE AND I	DIESEL ENGINES API ALSO C	ERTIFIES
INSPECTORS OF S	TORAGE TANKS, PRESSURE VES	SSELS, AND PIPING		
(Code	) (Expenses \$	including grants of\$	) (Revenue \$	)
EDUCATION- API	ORGANIZES SEMINARS, WORKS	HOPS AND SYMPOSIA ON ISSUES V	ITAL TO THE INDUSTRY'S LIV	ELIHOOD
IT PROVIDES TRA	INING MATERIALS THAT HELP P	ROFESSIONALS IN THE OIL AND GA	S BUSINESS MEET REGULATO	) RY
REQUIREMENTS A	ND INDUSTRY STANDARDS			

USIKI SIANDAKDS

DLN: 93493320034542

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Department of the Treasury

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Internal	Revenue	Service	► The organization may have to use a copy of this return to satisfy sta	ate reporting re	quireme	nts	Inspection
A Fo	r the 2	2011 cal	endar year, or tax year beginning 01-01-2011 and ending 12-31-2011				
B Ch	eck if ap	pplicable	C Name of organization AMERICAN PETROLEUM INSTITUTE	D	Employ	er iden	tification number
☐ Add	ress ch	ange		-	13-04		
☐ Na	me char	nge	Doing Business As		Telepho	ne nun	nber
┌ Init	ial retur	m	Number and street (or P O box if mail is not delivered to street address) Room/suite	<u> </u>	(202)		
<b>Г</b> Тег	mınated	d	1220 L STREET NW	Gross re	ceipts \$	334,184,007	
┌ Am	ended r	return	City or town, state or country, and ZIP + 4	_			
	olication	pending	WASHINGTON, DC 20005				
			F Name and address of principal officer	<b>H(a)</b> Is this a	group	aturn (	for
			JACK N GERARD	affiliates		eturni	⊤Yes <b>▼</b> No
			1220 L STREET NW WASHINGTON, DC 20005				
			WASHINGTON, DC 20003	H(b) Are all af			·
	x-exem	pt status	501(c)(3) ✓ 501(c) (6) ◀ (insert no )	H(c) Groupe			see instructions)
			WAPIORG	H(C) Group c	zxempen	iii iiuiii	iber P
<b>K</b> For	n of ora	ianization	✓ Corporation Trust Association Other ►	L Year of forma	ation 191	9 M 9	State of legal domicile DC
	rt I	Sumr		12 / 04/ 0/ / 0//		, , , ,	state of logar dofficing
			scribe the organization's mission or most significant activities				
<b>a</b> 1	T 5	THE MISS	SION OF THE AMERICAN PETROLEUM INSTITUTE (API) IS TO INF , VIABLE U S OIL AND NATURAL GAS INDUSTRY ESSENTIAL TO M				
Governance	=	AN EFFIC	CIENT, ENVIRONMENTALLY RESPONSIBLE MANNER				
Ē							
\$	-						
<u>ئ</u> د			s box 🔭 if the organization discontinued its operations or disposed of	more than 25%	% of≀ts≀ ı	1	sets
Activities &	l		f voting members of the governing body (Part VI, line 1a)			3	42
Ě	l		if independent voting members of the governing body (Part VI, line 1b)			4	38
ŧş	l		hber of individuals employed in calendar year 2011 (Part V, line 2a) .			5	301
Q.	l		nber of volunteers (estimate if necessary)			6	6,000
			elated business revenue from Part VIII, column (C), line 12 ated business taxable income from Form 990-T, line 34		-	7a 7b	5,972,114
	<b>D</b> ,	vec uniten	ated business taxable income from 1 orm 930-1, line 34	Prior Y	ear	<del>/b</del>	Current Year
	8	Contrib	outions and grants (Part VIII, line 1h)	71101 1	Cui	0	0
≗	9		m service revenue (Part VIII, line 2g)	170	0,763,0	29	204,263,445
Revenue	10	_	ment income (Part VIII, column (A), lines 3, 4, and 7d)		,,263,2		1,314,527
æ	11		revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		9,210,2	-	10,185,467
	12	Total re	evenue—add lines 8 through 11 (must equal Part VIII, column (A), line		1,236,5		215,763,439
	13		and similar amounts paid (Part IX, column (A), lines 1-3)		3,619,8	_	3,621,457
	14		s paid to or for members (Part IX, column (A), line 4)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0	0
	15		s, other compensation, employee benefits (Part IX, column (A), lines				
\$		5-10)	· · · · · · · · · · · · · · · · · · ·	40	0,122,4	8 5	41,623,516
Expenses	16a	Profess	sional fundraising fees (Part IX, column (A), line 11e)			0	0
ਤੂ ਤ	b		draising expenses (Part IX, column (D), line 25) ▶0				
	17		expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,350,6	_	161,633,954
	18		xpenses Add lines 13-17 (must equal Part IX, column (A), line 25)		5,093,0	_	206,878,927
	19	Revenu	e less expenses Subtract line 18 from line 12		3,856,4	_	8,884,512
Not Assets or Fund Balances				Beginning of Yea		t	End of Year
38.6 38.8	20	Total a	ssets (Part X, line 16)	117	7,727,7	0 5	128,273,933
MA E	21	Total li	abilities (Part X, line 26)	7.5	5,715,8	88	101,926,506
žĒ	22	Netass	2,011,8	17	26,347,427		
Pai	t II	Signa	ature Block				
know			rjury, I declare that I have examined this return, including accompanying sch it is true, correct, and complete. Declaration of preparer (other than officer)				
		<u> </u>					
Ci~-		***** Signat	* ure of officer	2012- Date	-11-15		
Sign Here		[, ]	N GERARD PRESIDENT AND CEO				
			or print name and title				

⊤Yes ▼ No May the IRS discuss this return with the preparer shown above? (see instructions)  $\,$  .

Date

2021 L STREET NW SUITE 400

WASHINGTON, DC 20036

TATE AND TRYON

Preparer's signature DEBORAH G KOSNETT

Firm's name (or yours if self-employed), address, and ZIP + 4

Paid Preparer's

Use Only

Check If

self-employed •

Preparer's taxpayer identification number (see instructions) P00290720

EIN > 52-1855942

Phone no 🕨 (202) 293-2200

	1990 (2011)				Page 4
Par		t of Program Service A edule O contains a response	Accomplishments to any question in this Part III		<del>.</del>
1		organization's mission	4400400		,
- ГНЕ ∕ІАІ	MISSION OF THE A	MERICAN PETROLEUM IN	STITUTE (API) IS TO INFLUE SSENTIAL TO MEET THE ENE		
2	Did the organization		rogram services during the year	r which were not listed on	「Yes ✓ No
		nese new services on Schedi			i ica i ito
3	•		significant changes in how it co	nducts, any program	┌ Yes ┌ No
	If "Yes," describe th	nese changes on Schedule O			
4	expenses Section 5	501(c)(3) and 501(c)(4) org	complishments for each of its th anizations and section 4947(a) ises, and revenue, if any, for each	(1) trusts are required to repo	
4a	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
	MEDIA IT NEGOTIATES SUPPORT THAT PRODS	S WITH REGULATORY AGENCIES, R S CONGRESS, THE WHITE HOUSE A	PEFORE CONGRESS, THE EXECUTIVE EPRESENTS THE INDUSTRY IN COURT ND STATE LEGISLATORS TO ACT API A PUBLIC'S PERCEPTION OF THE INDUS	AND PARTICIPATES IN COALITIONS LSO STRIVES TO ENHANCE CREDIBI	BUILDING THE GRASSROOTS
4b	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
	THE FOUNDATION FOR		ABOUT THE PETROLEUM INDUSTRY IT CURRENT ISSUES IT COLLECTS AND PLE WHO NEED IT		
<b>4</b> c	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
	SAME STANDARDS ARE	BECOMING INTERNATIONAL STAN	THE U.S. PETROLEUM INDUSTRY SINCE DARDS, AND API'S INVOLVEMENT IN IN T THE WORLD MANY OF THESE STAND	ITERNATIONAL EVENTS AND ORGANI	IZATIONS IS GROWING MORE
	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
	PRODUCTS MEET THE MONOGRAM, RECOGNI	INDUSTRY'S EXACTING STANDARD	IAL NATURE OF THE PETROLEUM BUSII S OF QUALITY SINCE 1924, API HAS L UND THE WORLD API LICENSES MOTOF VESSELS, AND PIPING	icensed oil field equipment man	NUFACTURERS TO USE THE API
	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
			ND SYMPOSIA ON ISSUES VITAL TO THE EET REGULATORY REQUIREMENTS AND		IDES TRAINING MATERIALS THAT
4d	Other program ser	vices (Describe in Schedule	e O )		
	(Expenses \$	ıncludınç	g grants of \$	) (Revenue \$	)
4e	Total program serv	vice expenses►\$			

art IV	Checkli	st of	Required	Schedules

	•		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		No
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I^{\bullet}$	3	Yes	
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	Yes	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part $\sqrt{2}$	10		No
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
C	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		No
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d		No
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Part I	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II and IV.	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III and IV	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> All Form 990 filers that operated one or more hospitals must attach audited financial statements	20h		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Νo
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a	Yes	
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		No
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	Yes	

Form 990 (	2011)
Part V	Statements Regarding Other IRS Filings and Tax Compliance
	Charles Caladala O and tame a manager to any average and the Dant V

	Check if Schedule O contains a response to any question in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable			
	<b>1a</b> 197			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	<b>1</b> c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements filed for the calendar year ending with or within the year covered by this return			
ь	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			
		2b	Yes	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Yes	
h	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority	35	105	
	over, a financial account in a foreign country (such as a bank account or securities			
	account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
		OD		
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	6a	Yes	
	organization solicit any contributions that were not tax deductible?			
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	Yes	
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and	7a		
	services provided to the payor?			
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	contract?	7f		
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as	, ·		
9	required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a	<b>7</b> 1.		
	Form 1098-C?	7h		
8	the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess			
	business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11				
11	Section 501(c)(12) organizations. Enter  Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other			
,	sources against amounts due or received from them )			
122	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
_	year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue			
	qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization			
	allocated to each state	13a		
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
c	Enter the aggregate amount of reserves on hand			
•	13c			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

**Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ction A. Governing Body and Management							
			Yes	No				
1.	Enter the number of voting members of the governing body at the and of the tay							
1a	Enter the number of voting members of the governing body at the end of the tax year							
b	Enter the number of voting members included in line 1a, above, who are independent							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes					
3								
4								
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	4 5		No No				
6	Did the organization have members or stockholders?	6	Yes					
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes					
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		Νo				
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following							
а	The governing body?	8a	Yes					
b	Each committee with authority to act on behalf of the governing body?	8b	Yes					
9	9		No					
Se	organization's mailing address? If "Yes," provide the names and addresses in Schedule O							
Re	venue Code.)							
			Yes	No				
	10a Did the organization have local chapters, branches, or affiliates?							
Ь	<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?							
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing							
	the form?  Describe in Schedule O the process, if any, used by the organization to review the Form 990	11a		No				
U	Describe in Schedule of the process, if any, used by the organization to review the Form 990							
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes					
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes					
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes					
13	Did the organization have a written whistleblower policy?	13	Yes					
14	Did the organization have a written document retention and destruction policy?	14	Yes					
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?							
а	The organization's CEO, Executive Director, or top management official	15a	Yes					
b	Other officers or key employees of the organization	15b	Yes					
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)							
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	16-		N.a				
L	taxable entity during the year?	16a		No				
D	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b						
Se	ection C. Disclosure	TOD						
<u> </u>	List the States with which a copy of this Form 990 is required to be filed.							
	2.51 and 512125 Man Million a copy of clins form 550 is required to be media.							

Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available.

Own website Another's website Vpon request

- 19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization ►

  JOHN E ROBERTSON

  1220 L STREET NW

  WASHINGTON,DC 20005

  (202) 682-8000

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the orga	nızatıon nor any re	elated o	rgan	ızatı	ons	compe	ensat	ed any current or fo	ormer officer, direc	tor, or trustee
<b>(A)</b> Name and Title	(B) A verage hours per week (describe	unles an	on (d e tha	n one son er ar	e bo: is bo nd a	x, oth		(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the organization and
	hours for related organizations in Schedule O)	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former		MISC)	related organizations
See Additional Data Table										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	<b>(A)</b> Name and Title	(B) A verage hours per week (describe hours	unles ar	on (d e thai	n on son er a	e bo ıs b nd a	x, oth )	Rep comp fro organiz	(D) ortable ensation m the zation (W- 9-MISC)	(E) Reportable compensatior from related organizations (W- 2/1099-	Reportable compensation from related organizations		ated of other sation the ion and	
		for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former			Misch		organiza	
See A	vddıtıonal Data Table											+		
												+		
							-					+		
							-					+		
												_		
												$^{\dagger}$		
					_		+	-				+		
												+		
								-				4		
												_		
								<u>L_</u>						
1b	Sub-Total				•	•		<b>&gt;</b>						
	Total from continuation sheets  Total (add lines 1b and 1c) .				•	•				8,435,535		0		3,077,884
<u>u</u>	Total number of individuals (incl							) who	receive		 nn			-,,
	\$100,000 of reportable compen							,						
													Yes	No
3	Did the organization list any <b>for</b>	•			•	•			_	•				
	on line 1a? If "Yes," complete Sci	hedule J for such	ındıvıd	ual .		•	•	•				3		No
4	For any individual listed on line in organization and related organization													
	ındıvıdual			•		•		•				4	Yes	
5	Did any person listed on line 1a								_	janızatıon (	or individual for			
	services rendered to the organiz	ration? <i>If "Yes,"</i> .	compiet	e Scn	eaui	e J f	or suci	n per	son .		•	5		No
Se	ection B. Independent Con	tractors												
1	Complete this table for your five \$100,000 of compensation from or within the organization's tax y	n the organizatio												
		(A) me and business ad	drace							Doss	(B) ription of services		(C Compe	
	EL J EDELMAN INC	ne and business du	11033											
	EYE ST NW STE 900 HINGTON, DC 20006									ADVERTISIN	G/PUB RELATIONS		68	3,306,448
CGLI	A HEALTH CARE C-BLOOMFIELD EASC 5082 COLLECT									INSURANCE	COVERAGE			5,014,534
	AGO, IL 60693 CATES INC DC LTD													
1125	6 INGLISH MILL DR T FALLS, VA 22066									COALITION E	BUILDING		5	5,430,224
FLEIS	HMAN-HILLARD INTERNT'L COMMUNICAT BROADWAY ST	TIO								ADVERTISIN	G/PUB RELATIONS		<b>,</b>	1,846,056
ST LC	DUIS, MO 63103 ADVOCACY										-,, 1128110110			
174 V	VATERFRONT STREET 500 DNAL HARBOR, MD 20745									ADVOCACY				1,089,200

2 Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization 141

Part V	<u> </u>	Statement of Revenue					
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512,513, or 514
執	1a	Federated campaigns 1	.a				
瘂	ь	Membership dues 1	b				
ೌ≝	c	Fundraising events 1	с				
Program Service Revenue and other similar amounts	d	Related organizations 1	d				
ゔ띁	e	Government grants (contributions)					
동	-						
美事	f	All other contributions, gifts, grants, and similar amounts not included above	f				
~ ~	g	Noncash contributions included in					
투호		lines 1a-1f \$					
ပြွန်	h	Total. Add lines 1a-1f	*				
ap.			Business Code				
Ē	2a	MEMBERSHIP DUES	900099	154,173,717	154,173,717		
e Reve	ь	CERTIFICATION PROGRAM	900099	36,548,820	36,548,820		
a E	c	CERTIFICATION FEES	541900	5,972,114		5,972,114	
ını Serwce	l .		-			3,972,114	
	d	MEETING REVENUE	900099	5,765,597	5,765,597		
	e	SUBSCRIPTIONS	900099	1,759,689	1,759,689		
Š	f	All other program service revenue		43,508	43,508		
Š	g	Total. Add lines 2a-2f	<u> </u>	204,263,445			
	3	Investment income (including divide		204,203,443			
		and other similar amounts)		1,440,966			1,440,966
	4	Income from investment of tax-exempt bone	· · ·				
	5	Royalties		9,982,168	9,982,168		
		(i) Real	(II) Personal				
	6a	Gross rents	(II) I CISOIIII				
	b	Less rental					
	"	expenses					
	C	Rental income or (loss)					
	d	Net rental income or (loss)					
		(ı) Securities	(II) Other				
	7a	Gross amount 118,294,129					
		from sales of assets other					
	l <u>.</u>	than inventory					
	b	Less cost or 118,420,568 other basis and					
		sales expenses					
	C	Gain or (loss) -126,439		126 120			126 120
	d	Net gain or (loss)	· · · · · •	-126,439			-126,439
anne	8a	Gross income from fundraising events (not including					
÷		of contributions reported on line 1c) See Part IV, line 18					
œ.			a				
Other Revenue	ь	Less direct expenses I	b				
		Net income or (loss) from fundraising					
_	9a	Gross income from gaming activities	· -				
		See Part IV, line 19					
		•	a				
	b	Less direct expenses I	ь				
	С	Net income or (loss) from gaming ac	tivities				
	10a	Gross sales of inventory, less returns and allowances .					
	ь	Less cost of goods sold <b>b</b>					
	c	Net income or (loss) from sales of in	ventory 🟲				
		Miscellaneous Revenue	Business Code				
	11a	MISCELLANEOUS REVENUE	900099	203,299		ı	203,299
	b	JOULIANEOUS REVENUE					
	°	<del></del>					
	d	All other revenue					
	e	Total. Add lines 11a-11d		203,299			
	12	Total revenue. See Instructions .	<u>.</u>				
		. Star revenue. See Instructions .	• •	215,763,439	208,273,499	5,972,114	1,517,826

STUDIES, RESEARCH, AND A

POSTRETIREMENT BENEFIT

Total functional expenses. Add lines 1 through 24f

SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation

Joint costs. Check here ► 🗆 If following

NET PENSION EXPENSE

f All other expenses

d е

25

Form 990 (2011) Page **10** Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D) Check if Schedule O contains a response to any question in this Part IX (B) (C) (D) Do not include amounts reported on lines 6b, (A) Program service Management and Fund raising Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to governments and organizations in the United States See Part IV, line 21 3,621,457 Grants and other assistance to individuals in the United States See Part IV, line 22 3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16 Benefits paid to or for members 5 Compensation of current officers, directors, trustees, and 9,899,256 key employees . . . Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . 7 Other salaries and wages 23,522,034 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . 1,108,718 Other employee benefits . . . . . . 5,274,311 1,819,197 10 Fees for services (non-employees) 11 Management . . . . . 256,171 6,776,496 Legal . . . . . . . . . 149,360 32,619,536 Lobbying . . . . . . . . . . . . Professional fundraising See Part IV, line 17 . . Investment management fees . . . . . . 271,583 15,861,555 g Other . . . . . . . . . . . . . 12 Advertising and promotion . . . 67,982,928 Office expenses . . . . . 1,537,646 13 Information technology . . . . . 929,452 14 15 Royalties . . 4,422,551 2,990,274 

14,026,917

4,322,148

1,942,537

1,299,901

206,878,927

Part X **Balance Sheet** (A) (B) Beginning of year End of year 1 1 10.898.003 2 30.640.201 2 3 3 5.945.512 4 6.858.037 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of 6 7 16.582 8 15.806 9 1,693,770 9 4.290.296 Prepaid expenses and deferred charges . . . . . . 18,779,433 Land, buildings, and equipment cost or other basis Complete 10a Part VI of Schedule D 10a 10b 8,115,410 b Less accumulated depreciation . . . . . 8,649,659 10c 10,664,023 90,524,179 11 75,805,570 11 12 12 Investments—other securities See Part IV, line 11 . . . . . . 13 13 Investments—program-related See Part IV, line 11 . . 14 14 15 15 117,727,705 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . 16 128,273,933 17,832,465 17 25,866,520 17 Accounts payable and accrued expenses . 18 18 19 19, 126, 227 19 14,051,590 20 20 21 21 Escrow or custodial account liability Complete Part IV of Schedule D . . . Liabilities 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 Secured mortgages and notes payable to unrelated third parties . . . 23 24 Unsecured notes and loans payable to unrelated third parties . . . . 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule 38,757,196 25 62,008,396 D . . . . 26 75,715,888 26 101,926,506 **Total liabilities.** Add lines 17 through 25 . . . . . Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 42,011,817 27 27 26,347,427 Unrestricted net assets . . . . 28 28 Temporarily restricted net assets . . . . . Fund 29 29 Permanently restricted net assets . . . . . Organizations that do not follow SFAS 117, check here ▶ 

and complete lines 30 through 34. ö 30 Capital stock or trust principal, or current funds . . . . . . . . . 30 Assets 31 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 32 32 Retained earnings, endowment, accumulated income, or other funds ž 33 42.011.817 33 26.347.427 Total net assets or fund balances . . . . . 34 Total liabilities and net assets/fund balances . . . . . 117,727,705 34 128,273,933

-(-	Check if Schedule O contains a response to any question in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		215 7	763,43
2	Total expenses (must equal Part IX, column (A), line 25)	2			378,92
3	Revenue less expenses Subtract line 2 from line 1	3			
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		42,0	011,81
5	Other changes in net assets or fund balances (explain in Schedule O)	5		-24,5	548,90
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		26,3	347,42
Par	Tinancial Statements and Reporting  Check if Schedule O contains a response to any question in this Part XII			৮	
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of to audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain its Schedule O		2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were in on a separate basis, consolidated basis, or both	ssued			
_	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis				
	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		За		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the raudit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493320034542

OMB No 1545-0047

Open to Public Inspection

# **SCHEDULE C** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

**Political Campaign and Lobbying Activities** 

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities),

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

Se Se f th Se	te organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lol ection 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Dection 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-A Dection 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete Part III-A Dection 501(c)(4), (5), or (6) organizations Complete 501(c)(4),	notc II-B Do (Prox	omplet not co y Tax)	e Part II-B mplete Part	II-A	
ΑM	ERICAN PETROLEUM INSTITUTE		_			
Par	$^{-13-04}$ t I-A Complete if the organization is exempt under section 501(c) or is a section	433430 on <b>52</b>		anizatio	n.	
1	Provide a description of the organization's direct and indirect political campaign activities on behalf of in opposition to candidates for public office in Part IV		<u>.</u>			
2	Political expenditures	<b>F</b>	\$			0
3	Volunteer hours		_			_0
Par	tt I-B Complete if the organization is exempt under section 501(c)(3).					_
1	Enter the amount of any excise tax incurred by the organization under section 4955	<b>þ</b> -	\$			
2	Enter the amount of any excise tax incurred by organization managers under section 4955	<b>&gt;</b>	\$			
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?			☐ Yes	┌ No	<b>)</b>
4a	Was a correction made?			┌ Yes	┌ No	)
b	If "Yes," describe in Part IV					
ar	rt I-C Complete if the organization is exempt under section 501(c) except secti	on 50	)1(c)	(3).		
1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	s 🕨	\$			0
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities	<b>.</b>	\$			0
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b	•	\$			
4	Did the filing organization file <b>Form 1120-POL</b> for this year?		Ť —	┌ Yes	┌ No	,
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political orga	nızatıoı	ns to w	hich the fil	ıng	

organization made payments For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
(1) AMERICAN PETROLEUM INSTITUTE POLITICAL ACTION COMMITTEE	1220 L STREET NW WASHINGTON, DC 20005	27-2596972	0	36,448

**f** Grassroots lobbying expenditures

(The term "expenditures" means amounts paid or incurred.)  Lia Total lobbying expenditures to influence public opinion (grass roots lobbying)  b Total lobbying expenditures to influence a legislative body (direct lobbying)  c Total lobbying expenditures (add lines 1a and 1b)  d Other exempt purpose expenditures  e Total exempt purpose expenditures (add lines 1c and 1d)  f Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  The lobbying nontaxable amount is:  Not over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 over \$1,000,000 but not over \$1,000,000 \$1,000,000  g Grassroots nontaxable amount (enter 25% of line 1f)  Subtract line 1g from line 1a If zero or less, enter -0-  i Subtract line 1f from line 1c If zero or less, enter -0-  j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h)  (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)	ווטפ	edule C (F	01111 9 9 0 01 9 9 0 - EZ ) 2 0 1 1					Page <b>∠</b>
A Check   If the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member expenses, and share of excess lobbying expenditures)    Check   If the filing organization checked box A and "limited control" provisions apply    Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)   Organization Total Incurred (The term "expenditures" means amounts paid or incurred.)   Organization Total Incurred (The term "expenditures to influence a legislative body (direct lobbying)	Pa	rt II-A		n is exempt under	section 501(	c)(3) and fi	iled Form 5768	(election
expenses, and share of excess lobbying expenditures)  Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)  Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)  Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)  Limits on Lobbying Expenditures (The term "expenditures to influence public opinion (grass roots lobbying)  Lobbying expenditures to influence a legislative body (direct lobbying)  Total lobbying expenditures (add lines 1a and 1b)  Other exempt purpose expenditures  Total obtaining purpose expenditures (add lines 1c and 1d)  Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  If the amount on line 1e, column (a) or (b) is:  If the amount on line 1e, column (a) or (b) is:  Not over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000,000 but not over \$1,500,000  S1,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  S1,000 but not over \$1,500,000  S1,000 but not over \$1,500,000  Over \$1,0	١	Check		an affiliated group (and	lıst ın Part IV ea	ch affiliated gr	oup member's nam	e, address, EIN,
Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)  Total lobbying expenditures to influence public opinion (grass roots lobbying)  Total lobbying expenditures (add lines 1 aand 1b)  Other exempt purpose expenditures (add lines 1 aand 1b)  Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line Le, column (a) or (b) is:  If the amount on line Le, column (a) or (b) is:  Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S10,000,000  Over \$1,000,000 but not over \$1,000,000  S10,000,000  Fig. So of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S10,000,000  Fig. So of the excess over \$1,000,000  Fig. So of the excess over \$1,000			expenses, and share of excess lob	bying expenditures)		_	•	
Total lobbying expenditures to influence public opinion (grass roots lobbying)  b Total lobbying expenditures to influence a legislative body (direct lobbying)  c Total lobbying expenditures (add lines 1a and 1b)  d Other exempt purpose expenditures  e Total exempt purpose expenditures (add lines 1c and 1d)  f Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  Not over \$500,000  Diver \$500,000  Diver \$500,000  Diver \$500,000 but not over \$1,000,000  Diver \$1,000,000 but not over \$1,000,0	3	Check	ıf the filing organization checked bo	ox A and "limited contro	ol" provisions app	ly	1	1
(The term "expenditures" means amounts paid or incurred.)  Ital Total lobbying expenditures to influence public opinion (grass roots lobbying)  b Total lobbying expenditures (add lines 1a and 1b)  d Other exempt purpose expenditures  e Total exempt purpose expenditures (add lines 1c and 1d)  f Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  The lobbying nontaxable amount is:  Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1225,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S1200,000 plus 10% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but			Limits on Lobbying	Expenditures			(a) Filing	(b) Affiliated
Total lobbying expenditures to influence public opinion (grass roots lobbying)  b Total lobbying expenditures (add lines 1a and 1b)  d Other exempt purpose expenditures  Total exempt purpose expenditures (add lines 1c and 1d)  f Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  The lobbying nontaxable amount is: Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S175,000 plus 15% of the excess over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  S100,000 plus 15% of the excess over \$1,000,000  Over \$1,000,000  Over \$1,000,000  Over \$1,000,000  The lobbying nontaxable amount is:  Not over \$500,000  Over \$1,000,000  Over \$1,000,00					l.)		Organization's Totals	Group Totals
b Total lobbying expenditures to influence a legislative body (direct lobbying)  c Total lobbying expenditures (add lines 1a and 1b)  d Other exempt purpose expenditures  e Total exempt purpose expenditures (add lines 1c and 1d)  f Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is: Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,7000,000  Over \$1,000,000 but not over \$1,7000,000  S225,000 plus 15% of the excess over \$1,000,000  Over \$1,7000,000  Over \$1,7000,000  F17,000,000  S225,000 plus 5% of the excess over \$1,500,000  Over \$1,7000,000  F17,000,000  F17,000		<b>-</b>			1 \		100013	Totals
c Total lobbying expenditures (add lines 1a and 1b)  d Other exempt purpose expenditures  e Total exempt purpose expenditures (add lines 1c and 1d)  f Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  If the amount on line 1e, column (a) or (b) is:  Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  In the excess over \$1,000,000  F1,000,000  F1,000,0				· -				
d O ther exempt purpose expenditures  Total exempt purpose expenditures (add lines 1c and 1d)  Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  The lobbying nontaxable amount is:  Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000					ying)			
Total exempt purpose expenditures (add lines 1c and 1d)    Lobbying nontaxable amount Enter the amount from the following table in both columns   If the amount on line 1e, column (a) or (b) is:			,	b)				
f Lobbying nontaxable amount Enter the amount from the following table in both columns  If the amount on line 1e, column (a) or (b) is:  Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$17,000,000 but not over \$1,7000,000  Over \$17,000,000 but not over \$17,000,000  S225,000 plus 10% of the excess over \$1,000,000  Over \$17,000,000  Over \$17,000,000  Over \$17,000,000  S225,000 plus 5% of the excess over \$1,000,000  Over \$17,000,000  Over \$17,000,000  S1,000,000  S1,000,0	d	Otherexe	empt purpose expenditures					
Columns  If the amount on line 1e, column (a) or (b) is: Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$500,000 but not over \$1,500,000  Over \$1,000,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,7000,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,000,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,500,000  Over \$1,500,000  S1,000,000	e	Total exe	mpt purpose expenditures (add lines 1	.c and 1d)				
Not over \$500,000  Over \$500,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,000,000  Over \$1,000,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,7000,000  Over \$1,500,000 but not over \$1,7000,000  Over \$1,500,000 but not over \$1,000,000  Over \$1,500,000 but not over \$1,000,000  S225,000 plus 5% of the excess over \$1,500,000  Over \$17,000,000  S1,000,000  Grassroots nontaxable amount (enter 25% of line 1f)  Subtract line 1g from line 1a If zero or less, enter -0-  Subtract line 1f from line 1c If zero or less, enter -0-  If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h)  (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008  (b) 2009  (c) 2010  (d) 20  Lobbying celling amount	f		nontaxable amount Enter the amount	from the following table	in both			
Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,000,000 \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,000,00		If the an	ount on line 1e, column (a) or (b) is:	The lobbying nontax	able amount is:			
Over \$1,000,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Over \$1,500,000 but not over \$1,500,000  Section \$225,000 plus 5% of the excess over \$1,500,000  Over \$17,000,000  g Grassroots nontaxable amount (enter 25% of line 1f)  h Subtract line 1g from line 1a If zero or less, enter -0-  i Subtract line 1ffrom line 1c If zero or less, enter -0-  j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h)  (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008  (b) 2009  (c) 2010  (d) 20  2a Lobbying ceiling amount		Not over \$5	500,000	20% of the amount on lii	ne 1e			
Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,00		Over \$500,	000 but not over \$1,000,000	\$100,000 plus 15% of the	e excess over \$500,0	000		
g Grassroots nontaxable amount (enter 25% of line 1f) h Subtract line 1g from line 1a If zero or less, enter -0- i Subtract line 1f from line 1c If zero or less, enter -0- j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 20  Lobbying celling amount		Over \$1,00	0,000 but not over \$1,500,000	\$175,000 plus 10% of the	e excess over \$1,000	,000		
g Grassroots nontaxable amount (enter 25% of line 1f) h Subtract line 1g from line 1a If zero or less, enter -0- i Subtract line 1ffrom line 1c If zero or less, enter -0- j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 20  Lobbying non-taxable amount		Over \$1,50	0,000 but not over \$17,000,000	\$225,000 plus 5% of the	excess over \$1,500,	000		
h Subtract line 1g from line 1a If zero or less, enter -0- i Subtract line 1f from line 1c If zero or less, enter -0- j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 20 2a Lobbying ceiling amount		Over \$17,0	00,000	\$1,000,000				
h Subtract line 1g from line 1a If zero or less, enter -0- i Subtract line 1f from line 1c If zero or less, enter -0- j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 20 2a Lobbying ceiling amount								
i Subtract line 1f from line 1c If zero or less, enter -0-  j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008  (b) 2009  (c) 2010  (d) 20  Lobbying non-taxable amount		Grassroo	ts nontaxable amount (enter 25% of li	ne 1f)				
i Subtract line 1f from line 1c If zero or less, enter -0-  j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008  (b) 2009  (c) 2010  (d) 20  Lobbying non-taxable amount	h	Subtract	line 1a from line 1a If zero or less. en	ter -0 -				
Jection 4911 tax for this year?  4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008  (b) 2009  (c) 2010  (d) 20  Lobbying ceiling amount								
4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete al columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 20  Lobbying non-taxable amount					organization file	Form 4720 re	portina	
(Some organizations that made a section 501(h) election do not have to complete al columns below. See the instructions for lines 2a through 2f on page 4.)  Lobbying Expenditures During 4-Year Averaging Period  Calendar year (or fiscal year beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 20  Lobbying non-taxable amount							F - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	┌ Yes ┌ No
Calendar year (or fiscal year beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 2009  Lobbying non-taxable amount		(Sor	ne organizations that made a	section 501(h) el	ection do not	have to co		ne five
beginning in)  (a) 2008 (b) 2009 (c) 2010 (d) 20  2a Lobbying non-taxable amount  b Lobbying ceiling amount			Lobbying Exp	enditures During	4-Year Avera	ging Period	d	
<b>b</b> Lobbying ceiling amount				(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	<b>(e)</b> Total
	2a	Lobbyin	g non-taxable amount					
	b							
c Total lobbying expenditures	c	Total loi	obying expenditures					
d Grassroots non-taxable amount	d	Grassro	ots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))	e							

	······
Part II-B	Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768
	(election under section 501(h)).

		(6	1)	(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
а	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
е	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities? If "Yes," describe in Part IV			
j	Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
Ь	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

#### Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section Part III-A 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		Νo
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		No
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	Yes	

#### Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	150,041,736
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
а	Current year	2a	74,075,710
b	Carryover from last year	2b	-9,469,620
С	Total	2c	64,606,090
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	75,020,868
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	0

#### Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Identifier	Return Reference	Explanation
ORGANIZATIONS DIRECT AND INDIRECT POLITICAL CAMPAIGN ACTIVITIES	- · · · · · · · · · · · · · · · · · · ·	API CONDUCTS POLITICAL ACTIVITIES THROUGH A SEPARATE SEGREGATED FUND, AMERICAN PETROLEUM INSTITUTE POLITICAL ACTION COMMITTEE
PART IV, SUPPLEMENTAL INFORMATION		FOR ITS YEAR ENDED 12/31/11, API HAD A NEGATIVE LOBBYING EXPENDITURE CARRYOVER OF (\$10,414,778)

DLN: 93493320034542

OMB No 1545-0047

**Supplemental Financial Statements** 

Department of the Treasury

**SCHEDULE D** (Form 990)

> ► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b

Open to Public

tema	l Revenue Service	► Attach to Fo	orm 990. ► See separate instructions.			inspect	ion
	me of the organiz			Emplo	yer identification	on numbe	er
AMI	ERICAN PETROLEUM I	IN STITUTE		13-04	133430		
Pa			dvised Funds or Other Similar Fu	unds o	r Accounts.	Complet	e if the
	organiza	ation answered "Yes" to Form 99	0, Part IV, line 6. (a) Donor advised funds	(h	) Funds and oth	ar 266611	nto
L	Total number at	and of year	(a) Donor advised funds	(6	runus and oth	er accou	IILS
<u>.</u>		ributions to (during year)					
- 3	33 3	s from (during year)					
ļ	Aggregate value	, <u> </u>					
5	Did the organiza	ation inform all donors and donor advi	sors in writing that the assets held in don- organization's exclusive legal control?	or advis	ed	┌ Yes	┌ No
5	used only for ch		donor advisors in writing that grant funds efit of the donor or donor advisor, or for ar		purpose	┌ Yes	┌ No
Pa	rt III Conser	vation Easements. Complete	if the organization answered "Yes" to	o Form	990, Part IV,	lıne 7.	
2	Protection of Preservation Complete lines	on of land for public use (e g , recreation of natural habitation of open space 2a–2d if the organization held a qualicelest day of the tax year	on or pleasure)  Preservation of an Preservation of a conservation contribution in the form	ertified	historic structu		a
	easement on the	e last day of the tax year	]		Held at the E	nd of the	Year
а	Total number of	conservation easements		2a			
b	Total acreage re	estricted by conservation easements		2b			
c	Number of cons	ervation easements on a certified his	toric structure included in (a)	2c			
d	Number of cons	ervation easements included in (c) ac	cquired after 8/17/06	2d			
3	Number of cons	ervation easements modified, transfe	ء rred, released, extinguished, or terminate:	d by the	organization du	rıng	
	the taxable year	r <b>►</b>					
ı	Number of state	es where property subject to conserva	ation easement is located <b>b</b>				
5	Does the organi		g the periodic monitoring, inspection, hand	— dling of v	riolations, and	┌ Yes	┌ No
5	Staff and volunt	eer hours devoted to monitoring, insp	pecting and enforcing conservation easem	ents dur	ng the year ►_		
7	A mount of expe ► \$		ng, and enforcing conservation easements	during	the year		
3			(d) above satisfy the requirements of sec	tion		┌ Yes	┌ No
•	balance sheet, a		onservation easements in its revenue and the footnote to the organization's financial nents				
ar	<b>'t IIII Organi</b> : Comple	zations Maintaining Collectio te ıf the organızatıon answered '	ns of Art, Historical Treasures, o 'Yes" to Form 990, Part IV, line 8.	or Oth	er Similar As	sets.	
la	art, historical tr	easures, or other similar assets held	116, not to report in its revenue stateme for public exhibition, education or researc ancial statements that describes these it	h in furt			<u>,</u>
b	historical treasi		116, to report in its revenue statement a public exhibition, education, or research ir s				
	(i) Revenues in	cluded in Form 990, Part VIII, line 1			<b>►</b> \$		
	(ii) Assets inclu	ıded ın Form 990, Part X			<b>►</b> \$		
2	If the organizati	·	orical treasures, or other similar assets fo S 116 relating to these items	r financi			
а	Revenues includ	ded in Form 990, Part VIII, line 1			<b>►</b> \$		

**b** Assets included in Form 990, Part X

Part	Organizations Maintaining Co	llections of Art	t, His	tori	<u>cal Trea</u>	<u>asu</u>	res, or Ot	<u>her</u>	Similar Ass	ets (co	ntınued)
3	Using the organization's accession and othe items (check all that apply)	r records, check an	y of th	ne foll	owing tha	at ar	e a significar	nt us	e of its collection	on	
а	Public exhibition		d	Γ	Loan or	excl	hange progra	ms			
b	Scholarly research		e	$\Gamma$	Other						
c	Preservation for future generations										
4	Provide a description of the organization's co	ollections and expla	iin hov	w the	/ further t	the o	organization's	sexe	empt purpose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t									Yes	┌ No
Par	t IV Escrow and Custodial Arrang Part IV, line 9, or reported an an						n answered	"Y∈	s" to Form 99	0,	
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	lian or other interme	edıary	for c	ontributio	ons o	or other asse	ts n		Yes	┌ No
b	If "Yes," explain the arrangement in Part XIV	/ and complete the	follow	ving ta	able				A mad		
_	B						<u></u> ⊢.	_	Amo	ount	
c d	Beginning balance							Lc Ld			
u e	Additions during the year						<u> </u>	la le			
f	Distributions during the year						<u> </u>	le Lf			
	Ending balance	arm 000 Bant V In						<u> </u>		Yes	
2a	Did the organization include an amount on Fo		e 21 /						1	Yes	) No
	If "Yes," explain the arrangement in Part XIV				nd "Voo"	<b>L</b> o 1	Fa 000 I	Do wh	TV line 10		
Ра	rt V Endowment Funds. Complete	(a)Current Year		)Prior \						<b>e)</b> Four Y	ears Back
1a	Beginning of year balance	(a)carrent rear	(2)	<b>y</b>	· · · · ·		o rears back	(4).	mee rears back (		caro back
b	Contributions										
С	Investment earnings or losses										
d	Grants or scholarships										
e	Other expenditures for facilities and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the yea	r end balance held	as								
а	Board designated or quasi-endowment 🕨										
b	Permanent endowment 🕨										
С	Term endowment ▶										
За	Are there endowment funds not in the posses	ssion of the organiz	ation	that a	re held a	nd a	dmınıstered	for t	he		
	organization by								- c	Yes	No
	(i) unrelated organizations			•				•	3a(i)		<del>                                     </del>
ь	(ii) related organizations							•	3a(ii	<u> </u>	<u> </u> 
4	Describe in Part XIV the intended uses of th	•						•	30		<u> </u>
	t VI Land, Buildings, and Equipme										
		<b></b> 500 101111 55	, 0, 10	T	Cost or oth		(b)Cost or oth	or T	(c) Accumulated		
	Description of property				s (investme		basis (other)		depreciation	( <b>d)</b> Bo	ok value
	Land		•					$\dashv$			
	Buildings		•					$\perp$			
c	Leasehold improvements		•				8,009,9	44	3,118,458		4,891,486
d	Equipment		•				6,959,4	71	4,172,338		2,787,133
	Other						3,810,0	18	824,614		2,985,404
Tota	I. Add lines 1a-1e (Column (d) should equal Fo	orm 990, Part X, colui	mn (B)	), line	10(c).) .	•			<b>⊁</b>		0,664,023
									Schedule D	(Form 9	90) 2011

Part VIII Investments—Other Securities. See	Form 990, Part X, line 12		
<ul><li>(a) Description of security or category (including name of security)</li></ul>	( <b>b)</b> Book value		od of valuation f-year market value
(1)Financial derivatives		Cost of ella o	year market value
(2)Closely-held equity interests Other			
Other			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. See		13	
			od of valuation
(a) Description of investment type	(b) Book value		f-year market value
			<u> </u>
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )			
Part IX Other Assets. See Form 990, Part X, Irr			
(a) Descrip			(b) Book value
			(-)
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1	5 )		
Part X Other Liabilities. See Form 990, Part X		<u> </u>	
(a) Danamakan at Lankilata			
	(b) A mount		
Federal Income Taxes			
ACCRUED PENSION LIABILITY	28,413,288		
SUPPLEMENTAL BENEFIT PLANS	4,924,120		
POSTRETIREMENT BENEFITS OTHER THAN PENSION	28,670,988		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 ) ▶	62,008,396		

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	215,763,439
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	206,878,927
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	8,884,512
4	Net unrealized gains (losses) on investments	4	-188,004
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-24,360,898
9	Total adjustments (net) Add lines 4 - 8	9	-24,548,902
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-15,664,390
Par	Reconciliation of Revenue per Audited Financial Statements With Revenue	er R	eturn
1	Total revenue, gains, and other support per audited financial statements	1	215,413,306
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
C	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d 109,454		
e	Add lines <b>2a</b> through <b>2d</b>	2e	-78,550
3	Subtract line <b>2e</b> from line <b>1</b>	3	215,491,856
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a 271,583		
b	Other (Describe in Part XIV)		
С	Add lines <b>4a</b> and <b>4b</b>	<b>4</b> c	271,583
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	215,763,439
	Reconciliation of Expenses per Audited Financial Statements With Expenses	s per	
1	Total expenses and losses per audited financial statements	1	206,657,113
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIV)		
e	Add lines <b>2a</b> through <b>2d</b>	2e	49,769
3	Subtract line <b>2e</b> from line <b>1</b>	3	206,607,344
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 271,583		
b	Other (Describe in Part XIV)		
C	Add lines <b>4a</b> and <b>4b</b>	4c	271,583
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	206,878,927

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X	API BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN, AND AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE FINANCIAL STATEMENTS API'S INCOME TAX RETURNS ARE GENERALLY SUBJECT TO EXAMINATION BY THE IRS FOR THREE YEARS AFTER THEY WERE FILED
PART XI, LINE 8 - OTHER ADJUSTMENTS		PENSION-RELATED CHANGES OTHER THAN NET PERIODIC PENSION COSTS -24,360,898
PART XII, LINE 2D - OTHER ADJUSTMENTS		API POLITICAL ACTION COMMITTEE CONSOLIDATED IN AUDITED FINANCIAL STATEMENTS 109,454
PART XIII, LINE 2D - OTHER ADJUSTMENTS		API POLITICAL ACTION COMMITTEE CONSOLIDATED IN AUDITED FINANCIAL STATEMENTS 49,769
		PART XI, LINE 8 - OTHER ADJUSTMENTS PENSION- RELATED CHANGES OTHER THAN NET PERIODIC PENSION -24,360,898 TOTAL TO PART XI, LINE 8 -24,360,898 THE CHANGE IN NET ASSETS IN SCHEDULE D, PART XI, LINE 10 RECONCILES TO THE CHANGE IN NET ASSETS IN PART X, BALANCE SHEET, RATHER THAN TO API'S CONSOLIDATED FINANCIAL STATEMENTS, WHICH INCLUDE THE API POLICITAL ACTION COMMITTEE THE NET CONSOLIDATION IMPACT INCLUDED IN THE NET ASSETS OF API'S CONSOLIDATED FINANCIAL STATEMENTS, IS 59,685

DLN: 93493320034542

2011

OMB No 1545-0047

SCHEDULE F (Form 990)

Department of the Treasury

Internal Revenue Service

to Part I

c Totals (add lines 3a and 3b)

Name of the organization

# Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990. ▶ See separate instructions.

Open to Public **Inspection** 

**Employer identification number** 

ΑМ	ERICAN PETROLEUM INSTITUT	E				
					13-0433430	
Pa	"Yes" to Form 990, Pa			he United States. (	Complete if the organiz	ation answered
1	For grantmakers. Does the assistance, the grantees' eli the grants or assistance?.	gıbılıty for the	grants or assi	stance, and the selec	tion criteria used to awa	
2	For grantmakers. Describe in Pa United States	art V the organia	zatıon's procedu	res for monitoring the us	se of grant funds outside th	ne
3	Activites per Region (Use Part	V if additional s	space is needed	)		
	(a) Region	<b>(b)</b> Number of offices in the region	(c) Number of employees or agents in region of independent contractors	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grant to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	<b>(f)</b> Total expenditures for region/investments in region
	CENTRAL AMERICA & CARIBBEAN	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	18,016
	E ASIA & THE PACIFIC	2	5	PROGRAM SERVICES	CERTIFICATION PROGRAMS	4,213,355
	EUROPE	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	1,172,211
	MIDDLE EAST & N AFRICA	1	2	PROGRAM SERVICES	CERTIFICATION PROGRAMS	897,425
	NORTH AMERICA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	479,733
	RUSSIA AND THE NIS	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	282,094
	SOUTH AMERICA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	268,221
	SOUTH ASIA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	464,222
	SUB-SAHARAN AFRICA	0	0	PROGRAM SERVICES	CERTIFICATION PROGRAMS	71,988

7,795,277

7,867,265

71,988

Pa	Part IV,	line 15, for any					plete if the organiza received more thai		
1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	<b>(f)</b> Manner of cash disbursement	(g) A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
	_								
2	Enter total nui	mber of recipie	ent organizations lis	ted above that are	recognized as chari	ties by the foreign (	country, recognized letter	as	
3	•	•	•	·		. , , , , ,		·	
								Schedule F	(Form 990) 2011

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Part V if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
<del></del>		•		1	1	Cahadi	ule F (Form 990) 2011

# Part IV Foreign Forms

1	Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)	Γ	Yes	<u> </u>	Νo
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)	Γ	Yes	굣	No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)	Г	Yes	্	Νo
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)	Г	Yes	┍	Νo
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)	Г	Yes	┍	Νo
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).	Г	Yes	~	No

Schedule F (Form 990) 2011

Part V Supplemental Information

Complete this part to provide the information (see	instructions) required in	n Part I, line 2, and any add	litional
information.			

information.		
Identifier	ReturnReference	Explanation
METHOD USED TO ACCCOUNT		SCHEDULE F, PART I, LINE 3 API'S CERTIFICATION
FOR EXPENDITURES		PROGRAMS INCLUDE LICENSING OF MANUFACTURERS AND
		INDIVIDUALS THROUGHOUT THE WORLD AUDITS OF
		MANUFACTURERS ARE CONDUCTED THROUGH
		INDEPENDENT CONTRACTORS, WHICH ARE PRIMARILY
		COORDINATED THROUGH A U.SBASED ENTITY THE
		EVALUATION AND GRANT OF LICENSES IS CONDUCTED AT
		API'S HEADQUARTERS IN WASHINGTON, D C SIMILARLY,
		API'S INDIVIDUAL CERTIFICATION EXAMINATIONS ARE
		OFFERED AT VARIOUS WORLD-WIDE LOCATIONS, PROCTORED BY A U S -BASED INDEPENDENT
		CONTRACTOR THE EXAMINATION RESULTS AND
		CERTIFICATIONS ARE ALSO EVALUATED AND AWARDED AT
		API'S HEADQUARTERS IN WASHINGTON, D C
		THE HEAD COMMERCE IN WASHINGTON, D.C.
	I .	Schedule F (Form 990) 2011

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493320034542 OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

AMERICAN PETROLEUM INSTITUTE

Schedule I

(Form 990)

# **Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. ► Attach to Form 990

**Inspection** Employer identification number

13-0433430

Part I General Information	n on Grants and	l Assistance				•	
<ul> <li>Does the organization maintain the selection criteria used to av</li> <li>Describe in Part IV the organization</li> </ul>	vard the grants or as:	sistance?					▽Yes ┌N
Part II Grants and Other A Form 990, Part IV, lin Part IV and Schedule	ssistance to Gove e 21 for any recip	vernments and O	rganizations in the nore than \$5,000. Ch	United States. Con eck this box if no one	recipient receive	d more than \$5,000.	. Use
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grar or assistance
See Addıtıonal Data Table							
<ul><li>2 Enter total number of section 50</li><li>3 Enter total number of other organization</li></ul>		-				_	46
						-	

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.							
(a)Type of grant or assistance	(b)Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS	,	SCHEDULE I, PART I, LINE 2 ALL GRANTS ARE ASSIGNED AN API STAFF MEMBER AS THE CONTRACT OFFICER THE CONTRACT OFFICER'S RESPONSIBILITIES INCLUDE MONITORING THE ACTIVITIES OF GRANTEES, AS WELL
IN THE U S		AS THE RECEIPT AND REVIEW OF PERIODIC PROGRESS REPORTS

Software ID: Software Version:

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	( <b>h)</b> Purpose of grant or assistance
A WIDER CIRCLE'S CENTER FOR COMMUNITY SERVICES4808 MOORLAND LAND 802 BETHESDA, MD 20814	52- 2345144	501 C 3	10,000	0			EVENT SPONSORSHIP
AMERICAN ASSOCIATION OF BLACKS IN ENERGY 1625 K STREET NW SUITE 405 WASHINGTON, DC 20006	84- 0782569	501 C 3	10,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN CHEMISTRY COUNCIL700 2ND STREET NE WASHINGTON, DC 20002	53- 0104410	501 C 6	18,000	0			GENERAL SUPPORT
AMERICAN COUNCIL FOR CAPITAL FORMATIONCENTER FOR POLICY RESEARCH 1750 K STREET NW SUITE 400 WASHINGTON, DC 20006	52- 1091172	501 C 3	50,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant		(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN FUEL AND PETROCHEMICAL MANUFACTURERS 1667 K STREET NW SUITE 700 WASHINGTON, DC 20006	53- 0115970	501 C 6	75,000	0	23.161)		GENERAL SUPPORT
AMERICAN GI FORUM OF THE US5870 NORTH SPEER BLVD 104 DENVER,CO 80211	85- 0133743	501 C 4	10,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH1150 17TH STREET NW WASHINGTON, DC 20036	53- 0218495	501 C 3	25,000	0			GENERAL SUPPORT
AMERICANS FOR PROSPERITY2111 WILSON BLVD SUITE 350 ARLINGTON,VA	75- 3148958	501 C 4	25,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICANS FOR TAX REFORM722 12TH STREET NW 4TH FL WASHINGTON, DC 20005	52- 1403587	501 C 4	50,000	0			GENERAL SUPPORT
AMERICAN'S WETLAND FOUNDATION1055 ST CHARLES AVE 100 NEW ORLEANS, LA	30- 0192739	501 C 3	50,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	` '	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
ASSOCIATION FOR ENVIRONMENTAL HEALTH & SCIENCES FOUNDATION150 FEARING STREET AMHERST, MA 01002	26- 2624347	501 C 3	10,000	0			EVENT SPONSORSHIP
BATTELLE MEMORIAL INSTITUTE505 KING AVE ROOM A353 COLUMBUS,OH 43201	31- 4379427	501 C 3	25,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
BUSINESS INSTITUTE FOR POLITICAL ANALYSIS (BIPAC) 888 SIXTEENTH STREET NW WASHINGTON, DC 20006	13- 1985476	Ι ΝΙ/Δ	275,000	0			GENERAL SUPPORT/ENERGY EDUCATION
BOY SCOUTS OF AMERICA82 NATIONAL CAPITAL AREA COUNCIL9190 ROCKVILLE PIKE BETHESDA, MD 20814	53- 0204610	501 C 3	10,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BUILDING & CONSTRUCTION TRADES DEPARTMENT AFL- CIO815 16TH STREET NW 600 WASHINGTON, DC 20006	53- 0025755	501 C 3	15,000	0			EVENT SPONSORSHIP
CANADA-US BUSINESS COUNCIL CHICAGO401 N MICHIGAN AVE 1200 CHICAGO,IL 60611	36- 2958782	501 C 7	10,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	• •	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAPITAL HILL PUBLISHING CORP 1625 K STREET NW SUITE 900 WASHINGTON, DC 20006	11- 3217916	N/A	60,000	0			EVENT SPONSORSHIP
CITIZENS FOR SOUND CONSERVATION 1340 BULL STREET COLUMBUS,SC 29201	26- 2212072	1 501 (* 3	10,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COALITION FOR AMERICAN JOBS C/O ACC 700 2ND STREET NE WASHINGTON, DC 20002	27- 5075681	501 C 6	412,969	0			GENERAL SUPPORT
COASTAL AMERICA FOUNDATION100 MURON AVENUE BELLINGHAM, MA	04- 3408825	501 C 3	10,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	<b>(d)</b> A mount of cash grant		(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COMMON GROUND ALLIANCE1421 PRINCE STREET 410 ALEXANDRIA, VA 22314	41- 1984081	501 C 3	10,000	0			EVENT SPONSORSHIP
CONGRESSIONAL COALITION ON ADOPTION INSTITUTE18343 BUCCANEER TER LEESBURG, VA 20176	54- 2035617	501 C 3	50,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN		(d) A mount of cash grant	(e) A mount of non-cash assistance	 (g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONGRESSIONAL HISPANIC CAUCUS INSTITUTE911 2ND STREET NE WASHINGTON, DC 20002	52- 1114225	501 C 3	105,000	0		EVENT SPONORSHIP/GENERAL SUPPORT
CONSORTIUM OF CATHOLIC ACADEMIES OF THE ARCHDIOCESE OF WASHINGTON INC 5001 EASTERN AVE SUITE 207 HYATTSVILLE, MD 20782	52- 2050972	501 C 3	25,000	0		EVENT SPONORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONSUMER ENERGY ALLIANCE2211 NORFOLK STREET 614 HOUSTON,TX 77098	26- 1658339	501 C 4	50,000	0			GENERAL SUPPORT
ENERGY POLICY RESEARCH FOUNDATION INC 1031 31ST STREET NW WASHINGTON, DC	13- 1512139	501 C 6	30,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	Description of	(h) Purpose of grant or assistance
ENVIRONMENTAL COUNCIL OF STATES50 F STREET NW SUITE 350 WASHINGTON, DC 20001	36- 3962169	I 501 C 6	25,000	0			GENERAL SUPPORT
EVERYBODY WINS DC1213 K STREET WASHINGTON, DC 20005	52- 1938281	501 C 3	9,200	0			EVENT SPONSORSHIP/GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FORD'S THEATRE SOCIETY514 TENTH STREET NW WASHINGTON, DC 20004	52- 6073157	501 C 3	10,000	0			GENERAL SUPPORT
GEORGE MASON UNIVERSITY FOUNDATION4400 UNIVERSITY DRIVE FAIRFAX, VA 22030	54- 1603842	501 C 3	40,000	0			CIVIL JUSTICE ISSUES

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GROUND WATER RESEARCH & EDUCATION FOUNDATION 13308 N MACARTHUR BLVD OKLAHOMA CITY, OK 73142	73- 1271210	501 C 3	10,000	0			GENERAL SUPPORT
GROUND WATER PROTECTION COUNCIL13308 N MACARTHUR BLVD OKLAHOMA CITY, OK 73142	73- 1210455	501 C 6	200,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HEALTH EFFECTS INSTITUTE101 FEDERAL STREET 500 BOSTON,MA 02110	04- 2708045	501 C 3	75,000	0			GENERAL SUPPORT
HISPANIC ASSOCIATION ON CORPORATE RESPONSIBILITY 1444 I STREETNW SUITE 850 WASHINGTON, DC 20005	85- 0356947	501 C 3	15,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	` -	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEFFERSON ISLANDS CLUB1064 RUSTING OAKS DRIVE MILLERSVILLE, MD 21108	53- 0192251	501 C 7	15,000	0			EVENT SPONSORSHIP
MASSACHUSETTS INSTITUTE OF TECHNOLOGY77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	04- 2103594	501 C 3	16,500	0			ENERGY EDUCATION

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant		(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MIDWESTERN LEGISLATIVE CONFERENCETHE COUNCIL OF STATE GOVERNMENTS2760 RESEARCH PARK DRIVE LEXINGTON, KY 40511	36- 6000818	501 C 3	10,000	0			EVENT SPONSORSHIP
NATIONAL CONFERENCE OF STATE LEGISLATORS 7700 EAST FIRST PLACE DENVER,CO 80230	84- 0772595	SEC 115	30,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NATIONAL FISH AND WILDLIFE FOUNDATION1133 15TH STREET SUITE 1100 WASHINGTON, DC 20005	52- 1384139	501 C 3	60,500	0			GENERAL SUPPORT
NATIONAL FOREIGN TRADE COUNCIL 1625 K STREET NW SUITE 200 WASHINGTON, DC	13- 5266965	501 C 6	15,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NATIONAL MARINE SANCTUARY FOUNDATION8601 GEORGIA AVESUITE 501 SILVER SPRING, MD 20910	94- 3370994	501 C 3	12,500	0			EVENT SPONSORSHIP
NATIONAL OCEAN POLICY COALITION2211 NORFOLK STREET 614 HOUSTON,TX	27- 2005123	501 C 6	50,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant		(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
NCSL FOUNDATION FOR STATE LEGISLATURES 7700 EAST FIRST PLACE DENVER,CO 80230	74- 2232576	501 C 3	7,500	0			EVENT SPONSORSHIP
NEBRASKA ETHANOL BOARD PO BOX 94843 LINCOLN, NE	30- 0451687	501 C 3	20,212	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NICHOLLS STATE UNIVERSITY FOUNDATIONPO BOX 2074 THIBODAUX, LA 70310	72- 6031425	501 C 3	15,000	0			EVENT SPONSORSHIP
OFFSHORSE RIG MUSEUM INC200 N DAIRY ASHFORD ST419 HOUSTON,TX 77079	76- 0280571	501 C 3	20,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OIL AND NATURAL GAS INDUSTRY LABOR- MANAGEMENT COMMITTEE101 NORTH UNION STREET ALEXANDRIA, VA 22314	27- 0567842	501 C 6	762,822	0			GENERAL SUPPORT
PROFESSIONAL DAIRY MANAGERS OF PA500 NORTH 3RD STREET HARRISBURG, PA 17101	23- 3066186	501 C 6	15,000	0			EDUCATION EXCHANGE/OUTREACH

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY171 UNIVERSITY HALL SPC 1104 BERKELEY, CA 94720	94- 6002123	I SEC 115	94,402	0			GENERAL SUPPORT
RICE UNIVERSITY (WILLIAM MARSH RICE UNIVERSITY) 6100 MAIN STREET MSC 70 HOUSTON,TX	74- 1109620	1 501 (* 3	25,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SMALL BUSINESS AND ENTERPRENEURSHIP COUNCILWEST 301 MAPLE AVE 90 VIENNA,VA 22180	36- 3756240	501 C 4	25,000	0			GENERAL SUPPORT
STANFORD UNIVERSITY3145 PORTER DRIVE PALO ALTO,CA 94304	94- 1156365	501 C 3	15,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
STOP OIL SEEPS CALIFORNIA INC 1187 COAST VILLAGE RD 455 SANTA BARBARA, CA 93108	26- 0230814	501 C 3	10,000	0			GENERAL SUPPORT
STRONGER INC 13308 N MACARTHUR BLVD OKLAHOMA CITY, OK 73142	31- 1666039	501 C 3	100,000	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant		(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
THE BRYCE HARLOW FOUNDATION1701 PENNSYLVANIA AVE 400 WASHINGTON, DC 20006	52- 1266620	501 C 3	7,500	0			EVENT SPONSORSHIP
THE CONGRESSIONAL SPORTMEN'S FOUNDATION110 NORTH CAROLINA AVE SE WASHINGTON, DC	52- 1686163	501 C 3	12,500	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	( <b>h)</b> Purpose of grant or assistance
THE HAMMNER INSTITUTES6 DAVIS DRIVE RTP,NC 27709	20- 3692587	501 C 3	50,000	0	•		GENERAL SUPPORT
THE HORINKO GROUP2300 N STREET NW 2130 WASHINGTON, DC 20037	26- 1650447	N/A	10,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE KEYSTONE GROUP1628 SAINT JOHN ROAD KEYSTONE, CO 80435	84- 0688506	501 C 3	65,000	0			GENERAL SUPPORT
THE SIXTY PLUS ASSOCIATION INC 515 KING STREET SUITE 315 ALEXANDRIA, VA 22314	54- 1564919	501 C 4	25,000	0			ENERGY EDUCATION

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	• •	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE WASHINGTON HUMANE SOCIETY 4590 MACARTHUR BLVD NW200 WASHINGTON, DC 20007	53- 0219724	501 C 3	7,500	0			EVENT SPONSORSHIP
THE WOODROW WILSON INTERNATIONAL CENTER FOR SCHOLARS1300 PENNSYLVANIA AVENUE WASHINGTON, DC 20004	52- 1067541	501 C 3	10,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TOXICOLOGY EXCELLENCE FOR RISK ASSESSMENT 2300 MONTANA AVE SUITE 409 CINCINNATI, OH 45211	31- 1437448	501 C 3	10,000	0			EVENT SPONSORSHIP
TRI-STATE BIRD RESCUE AND RESEARCH INC110 POSSUM HOLLOW ROAD NEWARK,NE 19711	51- 0265807	501 C 3	15,000	0			EVENT SPONSORSHIP

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
UNITED STATES ASSOCIATION FOR ENERGY ECONOMICS28790 CHAGRIN BLVD 350 CLEVELAND, OH 44122	34- 1755274	501 C 6	7,500	0			EVENT SPONSORSHIP
UNIV OF CONNECTICUT PHARMACY ALUMNI ASSOCIATION69 N EAGLEVILLE ROAD 3092 STORRS.CT 06269	22- 2505202	SEC 115	113,040	0			GENERAL SUPPORT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIV OF NEW HAMPSHIRECOASTAL RESPONSE RESEARCH CENTER35 COLOVOS ROAD DURHAM,NH 03824	12- 3456789	1 5-0-115	133,812	0			EVENT SPONSORSHIP
VIRGINIA CHAMBER OF COMMERCE9 SOUTH FIFTH STREET RICHMOND VA 23219	54- 0421190	I 501 C 6	10,000	0			EDUCATIONAL EVENT

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	<b>(d)</b> A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WASHINGTON PRESS CLUB FOUNDATION529 14TH ST 1115 NATL PRESS CLUB WASHINGTON, DC 20045	52- 1046926	501 C 3	10,000	0			EVENT SPONSORSHP

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DLN: 93493320034542

**Employer identification number** 

OMB No 1545-0047

Open to Public Inspection

# Schedule J

(Form 990)

Department of the Treasury Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

**Compensation Information** 

► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Name of the organization AMERICAN PETROLEUM INSTITUTE

13-0433430 **Questions Regarding Compensation** Yes Νo Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax idemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e g, maid, chauffeur, chef) If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No." complete Part III to explain Yes Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? Yes Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply Compensation committee ✓ Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization Receive a severance payment or change-of-control payment? **4**a Νo 4b Participate in, or receive payment from, a supplemental nonqualified retirement plan? Yes Participate in, or receive payment from, an equity-based compensation arrangement? 4c Νo If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9. For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of The organization? **5**a 5b Any related organization? If "Yes," to line 5a or 5b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of The organization? 6b Any related organization? If "Yes," to line 6a or 6b, describe in Part III For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations

section 53 4958-6(c)?

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name	'	(B) Breakdown of	f W-2 and/or 1099-MI	.SC compensation	(C) Retirement and	( <b>D)</b> Nontaxable	(E) Total of columns	(F) Compensation
		(i) Base compensation			other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
(1) JACK N GERARD	(I) (II)	2,295,923	1,200,000	121,211	1,968,683	34,377 0	5,620,194 0	
(2) HARRY M NG	(I) (II)	331,939 0	97,700 0	179,665 0	99,170 0	20,165 0	728,639 0	
(3) JOHN E ROBERTSON	(I) (II)	267,246 0	75,600 0	1,828	54,872	12,250 0	411,796	
(4) MARTIN L DURBIN	(I) (II)	456,413 0	139,400 0	14,766	114,049	34,377 0	759,005	
(5) LINDA G ROZETT	(ı) (ıı)	332,162 0	100,600	6,216	101,428	13,243 0	553,649 0	
(6) ROBERT L GRECO	(I) (II)	295,093 0	70,300 0	91,783	86,476	34,377 0	578,029 0	
(7) KYLE B ISAKO WER	(I) (II)	251,714 0	72,600 0	60,073	80,467	34,377 0	499,231	
(8) ERIK G MILITO	(I) (II)	225,159 0	59,500 0	1,708	56,567	34,012 0	376,946	
(9) JOHN D MODINE	(I) (II)	238,870 0	46,800 0	13,844	38,066	34,183 0	371,763	
(10) CONRAD A LASS	(I) (II)	261,392 0	62,400 0	1,838	15,865	12,250 0	353,745	
(11) ERIC J WOHLSCHLEGEL	(I) (II)	216,944 0	55,900 0	471	10,057	18,978 0	302,350	
(12) ALVIS TRUMAN HUNT	(ı) (ıı)	148,848 0	0	130,716	0	14,037 0	293,601	91,6
(13) HO WARD J FELDMAN	(I) (II)	210,301	40,000	7,743	73,929	28,209 0	360,182	
(14) ROLF W HANSON	(I) (II)	201,793	37,500 0	11,576 0	22,193	31,227 0	304,289	

#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
	1A	FIRST CLASS OR CHARTER TRAVEL- FIRST CLASS AIR TRAVEL IS LIMITED TO EXECUTIVE STAFF MEMBERS OTHER STAFF MEMBERS MAY TRAVEL FIRST OR BUSINESS CLASS ONLY WHEN ACCOMPANYING AN EXECUTIVE STAFF MEMBER, A MEMBER COMPANY EXECUTIVE OR GOVERNMENTAL OFFICIAL WHO TRAVELS FIRST CLASS OR BUSINESS CLASS AIR TRAVEL MUST BE APPROVED IN ADVANCE BY AN EXECUTIVE STAFF MEMBER, AND TRAVELING BUSINESS CLASS FIRST OR BUSINESS CLASS AIR TRAVEL MUST BE APPROVED IN ADVANCE BY AN EXECUTIVE STAFF MEMBER, AND THE EMPLOYEE MUST PROVIDE THE JUSTIFICATION ON THE EXPENSE REPORT FIRST CLASS TRAIN PASSAGE IS AN ACCEPTABLE ALTERNATIVE TO COACH AIR FARES OF EQUAL OR GREATER VALUE IT IS NOT API'S PRACTICE TO CHARTER TRAVEL, EXCEPT IN THE LIMITED CIRCUMSTANCE IN WHICH COMMERICAL TRAVEL SCHEDULES DO NOT ACCOMMODATE THE PRESIDENT AND CEO'S ITINERARY ONE FLIGHT WAS CHARTERED DURING 2011 TRAVEL FOR COMPANIONS- INSTANCES IN WHICH A SPOUSE ACCOMPANIES AN EMPLOYEE TRAVELING ON BUSINESS API EXPENSE ARE LIMITED AND APPROVED IN ADVANCE IN SUCH AUTHORIZED CASES, UNLESS THE STRICT LEGAL DEFINITION OF BUSINESS PURPOSE IS MET, THE REIMBURSEMENT IS TREATED AS TAXABLE INCOME TO THE EMPLOYEE TAX IDEMNIFICATION AND GROSS UP PAYMENTS-FOR EMPLOYEES WHO QUALIFY TO PARTICIPATE IN THE NON-QUALIFIED RETIREMENT INCOME PLAN, API PAYS TAXES DUE ON THE ACCRUED BENEFITS SO THEY ARE AWARDED TO THE PARTICIPANTS THESE TAX PAYMENTS ARE TREATED AS A NADVANCE AND NETTED FROM THE ACCRUED BENEFITS TO THE PARTICIPANTS UPON DISTRIBUTION HEALTH OR SOCIAL CLUB DUES OR INITIATION FEES- REIMBURSEMENT OF CLUB DUES TO AN EMPLOYEE FOR MEMBERSHIP IN ANY CLUB ORGANIZED FOR PLEASURE, RECREATION, OR OTHER SOCIAL PURPOSE (I.E., COUNTRY CLUBS, LUNCHEON CLUBS, AND AIRLINE AND HOTEL CLUBS) IS LIMITED AND REQUIRES EXECUTIVE STAFF APPROVAL EMPLOYEES WHO HAVE BEEN REIMBURSED FOR CLUB DUES MUST ANNUALLY ACCOUNT FOR THEIR BUSINESS USE, AND NON-BUSINESS USE IS TREATED AS TAXABLE INCOME TO THE EMPLOYEE
	PART I, LINE 4B	LINE 4B PARTICIPANTS IN THE AMERICAN PETROLEUM INSTITUTE SUPPLEMENTAL BENEFIT PLANS RECEIVED CONTRIBUTIONS IN 2011 AS FOLLOWS GERARD, JACK N - \$2,055,502 - INCLUDES NON-VESTED ACCRUAL OF \$1,952,556 NG, HARRY M - \$219,319 - INCLUDES NON-VESTED ACCRUAL OF \$41,374 ROBERTSON, JOHN E - \$47,037 - INCLUDES NON-VESTED ACCRUAL OF \$45,797 DURBIN, MARTINN J - \$108,051 - INCLUDES NON-VESTED ACCRUAL OF \$97,081 ROZETT, LINDA G - \$89,102 - INCLUDES NON-VESTED ACCRUAL OF \$84,597 GRECO, ROBERT L - \$119,898 - INCLUDES NON-VESTED ACCRUAL OF \$29,985 ISAKOWER, KYLE B - \$89,551 - INCLUDES NON-VESTED ACCRUAL OF \$30,642 MILITON, ERIK G - \$26,506 - INCLUDES NON-VESTED ACCRUAL OF \$9,892 WOHLSCHLEGEL, ERIC J - \$2,753 - NON-VESTED ACCRUAL ONLY MODINE, JOHN D - \$12,727 HUNT, JR ALVIS T - \$1,405 - RETIRED 6/30/2011 FELDMAN, HOWARD J - \$6,364 HANSON, ROLF W - \$125 LINE 4B PARTICIPANTS IN THE AMERICAN PETROLEUM INSTITUTE SUPPLEMENTAL BENEFITS PLANS RECEIVED PAYMENTS IN 2011 AS FOLLOWS HUNT, JR, ALVIS T - \$445,932

Schedule J (Form 990) 2011

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DLN: 93493320034542

Schedule L

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

**Transactions with Interested Persons** 

► Complete if the organization answered
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V lines 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

AMERICAN PETROLEUM INSTITUTE							mployer i	dentifica	ition numb	er	
						1	3-04334	30			
Part I Excess Benefit Trai											
Complete if the organizat	ion ans	wered "	Yes" on Form 990,	Part IV, line 25a	or 25b,	or Form	990-EZ,	Part V, I	<u>ine 40b</u>		
1 (a) Name of disq	ualıfıed	person		<b>(b)</b> Des	crintion	of trans	action		Cor	( <b>c)</b> rected?	
1 (1)		<b>P</b> - 1 - 1		(b) Desi	cription	or crairs	Yes	No			
									1	1	
2 5 1 2 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2		<u> </u>								i	
<b>2</b> Enter the amount of tax impos section 4958	ea on t		nization managers (					:r ► \$			
3 Enter the amount of tax, if any	, on line							<b>*</b> \$			
	-							' -			
Part II Loans to and/or I				0 Deat IV lane 26		000 1		. l			
Complete if the organiz			res on Form 99	TO, Part IV, line 26	, or For	m 990-i	(f)		oa		
(-) Name of interested name and		(b) Loan to or from the (c)Orio			<b>(e)</b> In		Appro	ved	(g)Writt	(g)Written	
(a) Name of interested person and purpose		zation?	(c)O riginal principal amount	(d)Balance due	default?		,		agreement?		
F 1	To	From	,		Yes	committee?		Yes	No		
	1 10	FIOIII			165	No	165	No	165	NO	
						1					
			🕨 \$								
Part III Grants or Assistar						a =					
Complete if the orga	nizatio			<u> </u>		27.					
(a) Name of interested pers	on	(	Relationship betw and the o	veen interested pei irganization	rson	<b>(c)</b> A n	nount of g	rant or t	ype of assi	stance	
			2.12 2.10	<u> </u>							

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

Complete	The organization answered Tes on Form 550, Fart	1 v , mic 20a, 2	-00, 01 ZOC.		
(a) Name of Interested person	(b) Relationship between interested person and the	(c) A mount of transaction	(d) Description of transaction	organiz	aring of zation's nues?
	organization			Yes	No
	>35% OWNERSHIP,GERARD & DURBIN SERVE AS OFFICERS & BOARD MEMBERS		CONTRIBUTIONS PROVIDED TO ORGANIZATIONS FOR GENERAL SUPPORT		No
MANAGEMENT	>35% OWNERSHIP,GERARD,NICHOLS,CAZALOT,&TILLERSON SERVE AS OFFICERS&TRUSTEES	,	CONTRIBUTIONS PROVIDED TO ORGANIZATIONS FOR GENERAL SUPPORT		No
BIOMEDICAL	REX TILLERSON SERVES AS TRUSTEE ON API'S BOARD	150,825	CONTRACT WITH API TO TEST GAS OILS UNDER THE HPV CHALLEGE PROGRAM		No

#### **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

Identifier | Return Reference | Explanation

Schedule L (Form 990 or 990-EZ) 2011

# OMB No 1545-0047

Open to Public Inspection

# **SCHEDULE 0** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ► Attach to Form 990 or 990-EZ.

Supplemental Information to Form 990 or 990-EZ

Name of the organization AMERICAN PETROLEUM INSTITUTE

Employer identification number

13-0433430

		13-0433430
ldentifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION A, LINE 1	FORM 990, PART VI, SECTION A, LINE 1 API'S EXECUTIVE COMMITTEE CONSISTS OF UP TO 14 MEMBERS OF THE BOARD (BUT NO LESS THAN 12) MEMBERS INCLUDE THE API CHAIRMAN OF THE BOARD AND THE CHAIR OF THE FINANCE COMMITTEE, WITH REPRESENTATION OF THE TOP SIX (6) DUES-PAYING MEMBERS, AND THE REMAINING MEMBERS CHOSEN FROM THE REMAINING DUES-PAYING MEMBERS THE API PRESIDENT AND CEO SERVES AS AN EX-OFFICIO VOTING MEMBER THE EXECUTIVE COMMITTEE HAS THE AUTHORITY TO EXERCISE ALL OF THE POWERS OF THE BOARD OF DIRECTORS IN THE ABSENCE OF ACTION BY THE BOARD, EXCEPT TO AMEND THE BY LAWS OR AS OTHERWISE LIMITED BY LAW ITS RESPONSIBILITIES INCLUDE LONG-RANGE PLANNING, STRATEGIC ISSUES, PROGRAM AND BUDGET DEVELOPMENT, OVERSIGHT AND ADMINISTRATION
	FORM 990, PART VI, SECTION A, LINE 2	FAMILY RELATIONSHIP HUNT, RAY L , HUNT, W HERBERT
	FORM 990, PART VI, SECTION A, LINE 6	API IS A TRADE ASSOCIATION WITH MEMBERSHIP DRAWN FROM THE OIL AND NATURAL GAS INDUSTRY AS DESCRIBED BELOW, API'S MEMBERS PARTICIPATE IN THE ELECTION OF THE BOARD REGULAR ELECTED BOARD MEMBERS HAVE FULL VOTING RIGHTS API'S PRESIDENT IS AN EX OFFICIO VOTING MEMBER OF THE BOARD OTHER EX OFFICIO MEMBERS DO NOT HAVE VOTING RIGHTS HONORARY DIRECTORS HAVE NO VOTING RIGHTS
	FORM 990, PART VI, SECTION A, LINE 7A	THE BOARD MEMBERS ARE ELECTED BY THE BOARD OF DIRECTORS AT THE ANNUAL MEETING EACH DIRECTOR SHALL HOLD OFFICE FOR A TWO YEAR TERM OR UNTIL THE DIRECTOR HAS CEASED TO HAVE A SUBSTANTIAL FULLTIME CONNECTION WITH THE MEMBER COMPANY THE DIRECTOR SERVED WHEN ELECTED
	FORM 990, PART VI, SECTION B, LINE 11	API'S FORM 990 WAS PREPARED BY API STAFF AND REVIEWED BY ITS EXTERNAL ACCOUNTING FIRM PRIOR TO FILING, THE FORM 990 WAS INCLUDED WITH THE MATERIALS FOR THE FINANCE COMMITTEE'S ANNUAL MEETING IN OCTOBER 2012, AND REVIEWED DURING THE MEETING A COPY OF THE FORM 990 WAS PROVIDED TO THE EXECUTIVE COMMITTEE PRIOR TO FILING
	FORM 990, PART VI, SECTION B, LINE 12C	API'S STANDARDS OF CONDUCT POLICY INCLUDES PROVISIONS RELATED TO AVOIDING ANY ACT THAT MAY RESULT IN A CONFLICT OF INTEREST ON AN ANNUAL BASIS, ALL EMPLOYEES ARE ASKED TO CONFIRM THEIR COMPLIANCE WITH THE STANDARDS OF CONDUCT POLICY ANY EMPLOYEE WHO IS AWARE OF A VIOLATION OF THIS POLICY MUST TAKE APPROPRIATE ACTION SO THAT THE VIOLATION IS PROMPTLY ADDRESSED THIS MAY INCLUDE REPORTING A VIOLATION TO AN EXECUTIVE STAFF MEMBER OR TO AN EXTERNALLY-OPERATED ETHICS HOTLINE ALL REPORTS ARE ASSIGNED TO AN APPROPRIATE EXECUTIVE STAFF MEMBER FOR INVESTIGATION AND RESOLUTION AND A REPORT OF ALL INCIDENTS ARE PROVIDED TO THE FINANCE COMMITTEE EACH YEAR THE BOARD OF DIRECTORS ADOPTED A CONFLICT OF INTEREST POLICY IN 2008 THAT REQUIRES FULL DISCLOSURE OF ALL ACTUAL AND POTENTIAL CONFLICTS THE DISINTERESTED MEMBERS OF THE API EXECUTIVE COMMITTEE SHALL MAKE A DETERMINATION AS TO WHETHER A CONFLICT EXISTS AND WHAT SUBSEQUENT ACTION IS APPROPRIATE (IF ANY) A COPY OF THE POLICY IS PROVIDED TO ALL BOARD MEMBERS WHO ARE REQUESTED TO COMPLETE AND SIGN AN ACKNOWLEDGMENT AND DISCLOSURE FORM
	FORM 990, PART VI, SECTION B, LINE 15	COMPENSATION FOR API'S PRESIDENT & CEO, OTHER OFFICERS, AND KEY EMPLOYEES ARE REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE ON AN ANNUAL BASIS, BASED ON PERFORMANCE REVIEWS, EXTERNAL COMPARABLE DATA OBTAINED FROM CONSULTANTS, AND OTHER RELEVANT INFORMATION THE PRESIDENT & CEO'S COMPENSATION IS BASED ON A WRITTEN CONTRACT APPROVED BY THE EXECUTIVE COMMITTEE. A REVIEW WAS CONDUCTED IN 2011
	FORM 990, PART VI, SECTION C, LINE 19	NO DOCUMENTS AVAILABLE TO THE PUBLIC
	FORM 990, PART VI, LINE 10B	EXPLANATION OF STATE COUNCILS API OPERATES STATE PETROLEUM COUNCILS LOCATED IN VARIOUS STATE CAPITALS THESE ARE NOT SEPARATE LEGAL ENTITIES BUT OPERATE AS BRANCH OFFICES OF API UNDER LOCAL TRADE NAMES THERE ARE ALSO SEVERAL UNRELATED LOCAL CHAPTERS THAT EXIST THAT MAY USE THE API NAME, BUT THEY ARE SEPARATE LEGAL ENTITIES FROM API
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED LOSSES ON INVESTMENTS -188,004 PENSION-RELATED CHANGES OTHER THAN NET PERIODIC PENSION COSTS -24,360,898 TOTAL TO FORM 990, PART XI, LINE 5 -24,548,902
	FORM 990, PART XII, LINE 2C	THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR
CHANGES IN NET ASSETS	FORM 990, PART XI, LINE 5	NET UNREALIZED LOSSES ON INVESTMENTS -188,004 PENSION-RELATED CHANGES OTHERTHAN NET PERIODIC PENSION COSTS -24,360,898 TOTAL TO FORM 990, PART XI, LINE 5 -24,548,902

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Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

DLN: 93493320034542

Open to Public Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

ame of the organization MERICAN PETROLEUM INSTITUTE				13-0433430	ntification number		
Part I Identification of Disregarded Entities (Co	mplete if the organization a	answered "Yes" o	n Form 990, Part		,		
(a) Name, address, and EIN of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income End	(e) -of-year assets	<b>(f)</b> Direct controlling entity		
Part II Identification of Related Tax-Exempt Org or more related tax-exempt organizations during	anizations (Complete if ting the tax year.)	he organization a	nswered "Yes" on	Form 990, Pa	rt IV, line 34 becaus	e ıt had	one
<b>(a)</b> Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity statu (if section 501(c) (3))		Section 5: conti	g) 12(b)(13 rolled uzation
(1) AMERICAN PETROLEUM INSTITUTE POLITICAL ACTION COMMITTEE						Yes	No
L220 L STREET NW  WASHINGTON, DC 20005 27-2596972	POLITICAL ACTION COMMITTEE/SEPARATE SEGREGATED FUND	DC	527			Yes	
or Privacy Act and Panerwork Peduction Act Notice see the Instr	uctions for Form 990	Cat No 501	357		Schedule P (F	orm 990)	2011

Part III	Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990,	Part IV,	line 34
	because it had one or more related organizations treated as a partnership during the tax year.)		

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total Income	(g) Share of end-of-year assets	<b>(h)</b> Percentage ownership

chedul	le R (Form 990) 2011		Рa	ige 3
Part	V Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)			
N	ote. Complete line 1 if any entity is listed in Parts II, III or IV		Yes	N
<b>1</b> Duri	ng the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a R	eceipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	1a		No
<b>b</b> G	Gift, grant, or capital contribution to related organization(s)	1b		N
<b>c</b> G	ift, grant, or capital contribution from related organization(s)	1c		N
d L	oans or loan guarantees to or for related organization(s)	1d		N
e L	oans or loan guarantees by related organization(s)	1e		N
f S	ale of assets to related organization(s)	1f	<del>                                     </del>	N <sub>1</sub>
g P	urchase of assets from related organization(s)	1g		N
h E	xchange of assets with related organization(s)	1h		N
i Le	ease of facilities, equipment, or other assets to related organization(s)	1i		N
j Le	ease of facilities, equipment, or other assets from related organization(s)	1j		N
<b>k</b> P	erformance of services or membership or fundraising solicitations for related organization(s)	1k	Yes	
I Pe	erformance of services or membership or fundraising solicitations by related organization(s)	11		N
m S	haring of facilities, equipment, mailing lists, or other assets with related organization(s)	1m	Yes	
n S	haring of paid employees with related organization(s)	1n	Yes	
			<u> </u>	<u> </u>
o R	eimbursement paid to related organization(s) for expenses	10	↓	N
<b>p</b> R	teimbursement paid by related organization(s) for expenses	<b>1</b> p	₩	N <sub>1</sub>
<b>q</b> 0	ther transfer of cash or property to related organization(s)	1q	$\vdash$	N
-	ther transfer of cash or property from related organization(s)	1r	t	N

2	2 If the answer to any of the above is "Yes," see the instructions for i	ormation on who must complete this line, including covered relationships and transaction thresholds
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(a) Name of other organization	<b>(b)</b> Transaction type(a-r)	(c) Amount involved	<b>(d)</b> Method of determining amount involved
(1) AMERICAN PETROLEUM INSTITUTE	к	97,066	FAIR MARKET VALUE - IN-KIND
(2) AMERICAN PETROLEUM INSTITUTE	М	76,633	FAIR MARKET VALUE - IN-KIND
(3) AMERICAN PETROLEUM INSTITUTE	N	115,823	FAIR MARKET VALUE - IN-KIND
(4)			
(5)			
(6) 			

#### Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

<b>(a)</b> Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income(related, unrelated, excluded from tax under sections 512- 514)		(e) Are all partners section 501(c)(3) organizations?		partners section 501(c)(3)		partners section 501(c)(3) organizations?		<b>(g)</b> Share of end-of-year assets	(h) Disproprtionate alloca	ations?	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene man	<b>j)</b> eral or aging :ner?	(k) Percentage ownership
			311)	Yes	No			Yes	No		Yes	No					
				·					·								
			·														

Schedule R (Form 990) 2011

#### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Ident if ier	Return Reference	Explanation
		PART V API PAYS CERTAIN ADMINSTRATIVE EXPENSES RELATED TO THE API POLITICAL ACTION COMMITTEE THESE INCLUDE PERSONNEL AND OTHER SERVICES AND ARE PAID DIRECTLY BY API

Schedule R (Form 990) 2011

#### **Additional Data**

Software ID: **Software Version:** 

**EIN:** 13-0433430

Name: AMERICAN PETROLEUM INSTITUTE

#### Form 990, Special Condition Description:

#### **Special Condition Description**

#### Form 990, Part III - 4 Program Service Accomplishments (See the Instructions) 4d. Other program services ) (Expenses \$ including grants of \$ ) (Revenue \$ (Code MAINTAINING QUALITY-THE INCREASINGLY INTERNATIONAL NATURE OF THE PETROLEUM BUSINESS IS EVIDENT IN API'S APPROACH TO CERTIFYING THAT PRODUCTS MEET THE INDUSTRY'S EXACTING STANDARDS OF QUALITY SINCE 1924, API HAS LICENSED OIL FIELD EQUIPMENT MANUFACTURERS TO USE THE API MONOGRAM, RECOGNIZED AS A MARK OF QUALITY AROUND THE WORLD API LICENSES MOTOR OILS FOR USE IN BOTH GASOLINE AND DIESEL ENGINES API ALSO CERTIFIES INSPECTORS OF STORAGE TANKS, PRESSURE VESSELS, AND PIPING including grants of \$ ) (Revenue \$ (Code ) (Expenses \$ EDUCATION- API ORGANIZES SEMINARS, WORKSHOPS AND SYMPOSIA ON ISSUES VITAL TO THE INDUSTRY'S LIVELIHOOD IT PROVIDES TRAINING MATERIALS THAT HELP PROFESSIONALS IN THE OIL AND GAS BUSINESS MEET REGULATORY REQUIREMENTS AND INDUSTRY STANDARDS

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors												
<b>(A)</b> Name and Tıtle	(B) Average hours per		(tion that a				ı	( <b>D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation		
	week	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations		
TOFIQ AL-GABSANI BOARD MEMBER	50	Х						0	0	0		
ALAN S ARMSTONG BOARD MEMBER	50	Х						0	0	0		
MORTEN ARNTZEN BOARD MEMBER	50	Х						0	0	0		
JOHN BANNERMAN BOARD MEMBER	50	Х						0	0	0		
JOSEPH BRYANT BOARD MEMBER	50	Х						0	0	0		
CLARENCE P CAZALOT JR BOARD MEMBER AND TREASURER	50	Х		х				0	0	0		
STEPHEN I CHAZEN BOARD MEMBER	50	Х						0	0	0		
PATRICK D DANIEL BOARD MEMBER	50	Х						0	0	0		
CHADWICK C DEATON BOARD MEMBER	50	Х						0	0	0		
PETER EVENSEN BOARD MEMBER	50	Х						0	0	0		
TIMOTHY C FELT BOARD MEMBER	50	Х						0	0	0		
JOHN T GREMP BOARD MEMBER	50	Х						0	0	0		
JAMES T HACKETT BOARD MEMBER	50	Х						0	0	0		
GARY R HEMINGER BOARD MEMBER	50	Х						0	0	0		
JOHN B HESS BOARD MEMBER	50	Х						0	0	0		
PAUL L HOWES BOARD MEMBER	50	Х						0	0	0		
RAY L HUNT BOARD MEMBER	50	Х						0	0	0		
W HERBERT HUNT BOARD MEMBER	50	Х						0	0	0		
JAMES F JUSTISS JR BOARD MEMBER	50	Х						0	0	0		
VIRGINIA GIGI B LAZENBY BOARD MEMBER	50	Х						0	0	0		
DAVID J LESAR BOARD MEMBER	50	Х						0	0	0		
BILL MALONEY BOARD MEMBER	50	Х						0	0	0		
DOUGLAS R MATTHEWS BOARD MEMBER	50	Х						0	0	0		
JAMES P MCGREGOR BOARD MEMBER	50	Х						0	0	0		
LAMAR MCKAY BOARD MEMBER	50	Х						0	0	0		

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors												
(A) Name and Title	(B) Average hours		that a			II		(D) Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other		
	per week	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations		
JACK B MOORE BOARD MEMBER	50	Х						0	0	0		
JAMES J MULVA BOARD MEMBER	50	Х						0	0	0		
ROD NELSON BOARD MEMBER	50	Х						0	0	0		
J LARRY NICHOLS BOARD MEMBER	50	Х						0	0	0		
MARVIN ODUM BOARD MEMBER	50	Х						0	0	0		
ROBERT BOBBY L PARKER JR	50	X						0	0	0		
BOARD MEMBER HARRY N PEFANIS	50	X						0	0	0		
BOARD MEMBER DANIEL W RABUN	50	X						0		0		
BOARD MEMBER W MATT RALLS												
BOARD MEMBER CORBIN J ROBERTSON JR	50	Х						0	0	0		
BOARD MEMBER DAVID T SEATON	50	Х						0	0	0		
BOARD MEMBER	50	Х						0	0	0		
REX TILLERSON BOARD MEMBER	50	Х						0	0	0		
HANK A TRUE III BOARD MEMBER	50	Х						0	0	0		
JOHN S WATSON CHAIRMAN OF THE BOARD	50	Х		х				0	0	0		
DAVID W WILLIAMS BOARD MEMBER	50	Х						0	0	0		
KAREN WRIGHT BOARD MEMBER	50	Х						0	0	0		
JACK N GERARD PRESIDENT AND CEO	40 00	Х		х				3,617,134	0	2,003,060		
HARRY M NG GENERAL COUNSEL & CORP SEC	40 00			х				609,304	0	119,335		
JOHN E ROBERTSON VICE PRESIDENT AND CFO	40 00			х				344,674	0	67,122		
MARTIN L DURBIN EXECUTIVE VICE PRESIDENT	40 00				х			610,579	0	148,426		
LINDA G ROZETT VICE PRESIDENT	40 00				х			438,978	0	114,671		
ROBERT L GRECO GROUP DIRECTOR	40 00				х			457,176	0	120,853		
KYLE B ISAKOWER VICE PRESIDENT	40 00				х			384,387	0	114,844		
ERIK G MILITO GROUP DIRECTOR	40 00				х			286,367	0	90,579		
JOHN D MODINE DIRECTOR	40 00				х			299,514	0	72,249		

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours	<b>(C)</b> Position (check all that apply)						(D) Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other
	per week	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
CONRAD A LASS SENIOR DIRECTOR	40 00					х		325,630	0	28,115
ERIC J WOHLSCHLEGEL DIRECTOR	40 00					х		273,315	0	29,035
ALVIS TRUMAN HUNT SENIOR DIRECTOR	40 00					х		279,564	0	14,037
HOWARD J FELDMAN DIRECTOR	40 00					Х		258,044	0	102,138
ROLF W HANSON SENIOR DIRECTOR	40 00					х		250,869	0	53,420