#### **Harvard Medical School Curriculum Vitae**

Date

March 31, 2022

**Prepared:** 

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Home Address:

**Work Phone:** 

Work E-Mail:

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Place of Birth:

**Education:** 

1993 BA Philosophy Yale University

(Distinction in the

major)

(Honors)

No degree awarded Medicine New York University

School of Medicine

1999 JD Law University of Chicago Law

(Honors) School

2000 MD Medicine University of Chicago

Pritzker School of

Medicine

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<b>Postdoctoral</b>	Iraining
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06/00-06/01	Clinical Fellow	Medicine	Harvard Medical School
06/00-06/01	Intern	Medicine	Brigham and Women's and Faulkner Hospitals
07/01-06/04	Resident	Psychiatry	Massachusetts General and McLean Hospitals
07/01-06/05	Clinical Fellow	Psychiatry	Harvard Medical School
07/03-06/04	Chief Resident	Consultation-Liaison Psychiatry	Massachusetts General Hospital
07/04-12/05	Fellow	Forensic Psychiatry	Massachusetts General Hospital
07/04-12/05	Clinical Fellow	Psychiatry	Massachusetts General Hospital
09/06-06/07	Faculty Fellow	Ethics	Edmond J. Safra Foundation Center for Ethics at Harvard University
01/09-12/10	Physician Leadership Development Certificate Program	Physician Leadership	Massachusetts General Hospital
Faculty Academic Appointments:			

01/06-5/09	Instructor	Psychiatry	Harvard Medical School
06/09-	Assistant Professor	Psychiatry	Harvard Medical School
present			

# Appointments at Hospitals/Affiliated Institutions:

07/04- present	Assistant Psychiatrist	Psychiatry	McLean Hospital
01/06-02/10	Clinical Assistant	Psychiatry	Massachusetts General Hospital
02/10-02/14	Assistant Psychiatrist	Psychiatry	Massachusetts General Hospital
02/14-02/18	Associate Psychiatrist	Psychiatry	Massachusetts General Hospital

Ad hoc

02/18- present	Psychiatrist	Psychiatry	Massachusetts General Hospital
Other Profess	sional Positions:		
2005-2009	Consulting Psychiatrist	Forensic Health Services (Suffolk County House of Correction)	1 day per week

Beacon Health Strategies

# **Major Administrative Leadership Positions:**

Expert Panel/Consultant

2008-2015

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Local		
1999-2006	Chair, Human Rights Committee	Massachusetts Mental Health Center
2006-2008	Assistant Training Director, Harvard Forensic Psychiatry Fellowship	Massachusetts General Hospital
2006-2010	Course Director, Harvard Forensic Psychiatry Fellowship Adult Forensic Lecture Series	Massachusetts General Hospital Law and Psychiatry Service
2006-2010	Course Director, Harvard Forensic Psychiatry Fellowship Landmark Case Seminar	Massachusetts General Hospital Law and Psychiatry Service
2008-2011	Associate Training Director, Harvard Forensic Psychiatry Fellowship	Massachusetts General Hospital
2008-	Medical Director, Inpatient Guardianship Team	Massachusetts General Hospital
2011- 2012	Clinical Director, Veterans Program, Home Base Program	Red Sox Foundation and Massachusetts General Hospital
2012-2014	Clinical Director, Home Base Program	Red Sox Foundation and Massachusetts General Hospital
2012-	Director of Law and Ethics, Center for Law, Brain and Behavior	Massachusetts General Hospital Center
2014-	Director, Master of Bioethics Degree Program	Harvard Medical School Center for Bioethics
2014-2018	Medical Director, One Fund Center	Massachusetts General Hospital
2018-	Associate Director	Harvard Medical School Center for Bioethics

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2009	Member, Massachusetts Uniform Probate Code Implementation Committee: Article V Working Group	Massachusetts Probate and Family Court
2009	Chair, Medical Certificate Subcommittee: Article V Working Group	Massachusetts Probate and Family Court

## **Committee Service:**

#### Local

1993	Yale Alumni Fund Board of Directors	Yale University, New Haven, CT Student Director
1998-2000	Program in Psychiatry and the Law	Massachusetts Mental Health Center
2001-2011	Optimum Care Committee	Massachusetts General Hospital
2002-2005	Ethics Committee	McLean Hospital
2005-2010	Ethics Task Force	Massachusetts General Hospital
2006-2007	Quarterly End of Life Forum	Massachusetts General Hospital
2007-2015	Discharge Planning Workgroup	Massachusetts General Hospital
2009	Community Psychiatry Task Force	Massachusetts General Hospital
2009-2012	Quality Assurance Committee	Department of Psychiatry, Massachusetts General Hospital
2009-2011	Outpatient Department Leadership Group	Massachusetts General Hospital
2009-2011	Public and Community Psychiatry Steering Committee	Massachusetts General Hospital
2009-2011	Harvard Catalyst EPiCTR Research Ethics Working Group	Harvard University
2009-2012	Harvard Catalyst Research Ethics Consultation Service	Harvard University
2009-2011	Committee on Substitute Decision Making	Massachusetts General Hospital
2010-2013	Office of Women's Careers Women in Academic Medicine Committee	Massachusetts General Hospital
2011-2012	Health Care Proxy Pay for Performance Steering Committee	Massachusetts General Hospital
2012-2017	Beecher Prize Selection Committee	Harvard Medical School Center for Bioethics
2012-2014	Physician Evaluation Project Committee	Massachusetts General Hospital

2015- present	Master's Degree Governance and Oversight Committee	Harvard Medical School
2015- present	Academic Progress and Review Board (Masters)	Harvard Medical School
2015- present	Curriculum Committee 2015-2020: Chair	Harvard Medical School Center for Bioethics
2015- present	Admissions Committee, Master of Bioethics	Harvard Medical School Center for Bioethics Chair
2015-2021	Fellowship Admissions Committee	Harvard Medical School Center for Bioethics
2016- present	Career and Residency Advisor Network	Harvard Medical School
2018-2019	Financial Aid Committee	Harvard Medical School
Regional		
1996-1997	Joint Working Group to Revise the Illinois Mental Health Code	Mandel Legal Aid Clinic, University of Chicago Law School
2010	Article V Guardianship Working Group	Massachusetts Probate and Family Court
2014	Medical Advisory Panel Member	The One Fund Boston
National & Inter	rnational	
2009-2010	Workgroup on Senior Investor Issues	Financial Industry Regulatory Authority (FINRA)
2012-2018	Selection Committee, American Psychiatric Foundation/ Resident Psychiatric Research Scholars Award	American Psychiatric Foundation
2015-2016	Data Ethics Committee	Crisis Textline (Non-Profit)
2018-2020	Workgroup on Sexual Boundary Violations	Federation of State Medical Boards Subject Matter Expert
2018-2022	Data Advisory Board	Crisis Textline (Non-Profit)
2021	Interview Panelist	AMA-Satcher Health Leadership Institute Medical Justice in Advocacy Fellowship

#### **Professional Societies:**

1994-2000;	American Medical Association	
2015-	1994-2000	Student Member
present	2015-present	Member
	2015-2018	Alternate Delegate, American Psychiatric
	2017	Association
	2017	Member, Reference Committee on
	2010	Constitution and Bylaws (A-2017)
	2018	Assistant Teller (A-2018)
	2018 - 2019	Delegate, American Psychiatric Association
	2018	Committee on Rules and Credentials (I-2018)
	2019-2026	Council on Ethical and Judicial Affairs
	2019-2020	(7-year term)
2000-2001	American Academy of Child and	
	Adolescent Psychiatry	
	2000-2001	Resident Member
	2000-2001	Task Force on Ethics
2000-	American Bar Association	
present	2000-present	Member
2000-	Massachusetts Bar Association	
present	2000-2005	Member
	2017-2019	Health Law Section Council
	2017-2019	Mental Health Law Committee
2002-	American Academy of Psychiatry and the Law	Member
	2003-present	Ethics Committee (six consecutive three-year terms)
	2003-2018	Trauma and Stress Committee (five consecutive three-year terms)

2002-	American Payahiatria Aggariation	
	American Psychiatric Association 2002-2013	Member
present	2002-2013	Council on Healthcare Systems and
	2002-2003	Financing (APA/GlaxoSmithKline Fellow)
	2003-2004	Board of Trustees (APA/GlaxoSmithKline
	2003-2004	Fellow, non-voting)
	2003-2004	Resident and Fellowship Leadership Group
	2003-2004	Council on Psychiatry and the Law
	2003 2004	(APA/GlaxoSmithKline Fellow)
	2007-2016	Committee on Bylaws
	2008-2013	Manfred S. Guttmacher Award
	2000 2015	Corresponding Committee (two consecutive
		terms)
	2013-2016	Fellow
	2013-2016	Chair, Committee on Bylaws
	2014-2020	Member, Conflict of Interest Committee
	2014-2015	Chair, Board of Trustees' Ad Hoc Work
		Group to Revise the Ethics Annotations
	2015-2018	Consultant, Ethics Committee
	2015-2017	Workgroup on Physician Assisted Death
	2015-2018	Alternate Delegate, AMA Delegation
	2016-present	Distinguished Fellow
	2017-2018	Parliamentarian, Board of Trustees
	2018-2019	Delegate, AMA Delegation
	2018-2019	Vice-Chair, Ethics Committee
	2018-2021	Member, Ethics Committee
	2019-2021	Chair, Ethics Committee
	2021-2022	President-Elect
	2021-2022	Board Ad Hoc Workgroup on Governance
	2021-2022	Chair, Joint Reference Committee
	2021-present	Executive Committee, Board of Trustees
	2021-2022	Director, APA Foundation (APAF) Board
	0.04, 0.00	of Directors
	2021-2022	Corporate Responsibility Workgroup,
		APAF
2002-	Massachusetts Psychiatric Society	
present	2002-present	Member
-	2003-2005	Member, Managed Care Committee
	2003-2005	Member, Forensic Interest Group
	2006-2009	-
		Member, Fellowship Committee
	2007-2010	Elected Councilor (three-year term)
	2007-2011	Member, Ethics Committee
	2011-2012	Elected Nominating Committee Member

2003-2006	Academy of Organizational and Occupational Psychiatry 2003-2006	Member
2003- present	Academy of Consultation-Liaison Psychiatry (Formerly Academy of Psychosomatic Medicine)	
	2003-2008 2003-2005	Member Webb Fellow, Education (Program)
	2003 2003	Committee
	2003-2005	Webb Fellow, Fellowship and Awards Committee
	2005-2008	Consultant, Standards and Ethics Committee
	2006-2008	Bioethics Subcommittee
	2008-present	Fellow
	2008-2012	Governance Committee
	2008-2011	Chair, Standards and Ethics Subcommittee
	2009-2012	Annual Meeting Committee
	2010-2011	Program Chair, Annual Meeting
	2010-2015	Councilor
	2010-present	Co-chair, Bioethics Special Interest Group
	2012-2016	Council Liaison to Early Career Members
	2012-2014	Strategic Planning Committee
	2014-2017	Chair, Communications Committee
	2015-2016	Member, Annual Meeting Task Force
	2015-2016	Treasurer
	2015-2016	Chair, Finance Committee
	2015-2019	Executive Committee
	2016-2017	Vice-President
	2016-2017	Mentorship Task Force
	2016-2018	Member, Annual Meeting Site Selection Committee
	2017-2018	Member, Name Change Task Force
	2017-2018	President-Elect
	2017-2018; 2019-2020	Chair, Nominating Committee
	2018-2019	President
	2019-2020	Governor (Immediate Past President)
	2019-2020	Audit Committee
2014-	Massachusetts Medical Society	
present	2014-present	Member
	2015-present	Committee on Ethics, Grievances, and Professional Standards
	2018-2021	Vice Chair

Chair

2021-2022

2015- American Society of Bioethics and

present Humanities

2015-present Member

2015-2020 Abstract Reviewer

2020-present Holocaust Contemporary Genocide Affinity

Group

Member

2016- American College of Psychiatrists

present 2016-present

2022-present Member, Ethics Committee

2017-2019 European Association of Psychosomatic

Medicine (EAPM)

2017-2018

Member, Scientific Committee

#### **Editorial Activities:**

#### Ad hoc reviewer

Harvard Review of Psychiatry
Philosophy, Ethics and Humanities in Medicine
Psychosomatics
Journal of General Internal Medicine
Academic Psychiatry
Journal of Women's Health
Ethics, Medicine, and Public Health
New England Journal of Medicine
American Journal of Psychiatry
JAMA Psychiatry
General Hospital Psychiatry
Journal of Empirical Research on Human Research Ethics

#### **Other Editorial Roles**

2008-2021	Column Editor	Law and Psychiatry, Harvard Review of Psychiatry
2010	Special Issue Editor	Forensic Psychiatry, Harvard Review of Psychiatry
2016-2022	Associate Editor	Journal of the American Academy of Psychiatry and Law
2017	Special Issue Editor	Psychiatry, Law, and Neuroscience, Harvard Review of Psychiatry
2019-	Editorial Board	Perspectives in Biology and Medicine
2021	Co-guest editor	Frontiers In Psychiatry (Ethics)
2021	Volume Editor	Psychiatric Clinics of North America (Ethics)
2022-	Editorial Board	Behavioral Sciences and the Law

## **Honors and Prizes:**

1995	Fellowship for Psychiatric Research	Stanley Research Foundation	
1995-1999	Pew Fellow	University of Chicago program in Medicine, Arts and Science	Full two-year scholarship to University of Chicago Law School
1999	C. Everett Koop Resident Leadership Symposium	C. Everett Koop Resident Leadership Symposium	Leadership skills
1999	Alpha Omega Alpha	University of Chicago	
2000	Janet Glasgow Memorial Award	American Medical Women's Association	For the woman graduating first in her medical school class
2000	Outstanding Achievement Award in Medicine	University of Chicago	For highest achievement during four years of medical school
2002-2004	Fellowship	American Psychiatric Association/GlaxoSmithKline President 2003-2004	National program for future leaders in psychiatry
2003	Rappeport Fellowship	American Academy of Psychiatry and the Law	For outstanding residents with interests in psychiatry and the law
2003-2004	Janssen Research Scholar on Severe Mental Illness	American Psychiatric Institute for Research and Education	
2003-2004	Psychoanalytic Fellowship	American Psychoanalytic Association	
2003-2005	Webb Fellowship	Academy of Psychosomatic Medicine	
2004	Paul Howard Award	Massachusetts General/ McLean Hospital Adult Psychiatry Residency	For the resident most interested and skilled in the care and treatment of the patient as a person in a humane and comprehensive treatment
2004	Mel Kayse Psychotherapy Award	Massachusetts General/ McLean Hospital Adult Psychiatry	For achievement in psychotherapy

2006	Edmond J. Safra Faculty Fellow in Ethics	Harvard University	One-year fellowship for outstanding teachers and scholars from leading institutions to develop competence to write about and research ethical issues in professional and public life.
2007, 2011	Excellence in Action Award	Massachusetts General Hospital	For work on Medical Team Five (Multidisciplinary Team)
2007	Partners in Excellence Award	Partners HealthCare System, Inc.	For collaborative care on Medical Team Five (Multidisciplinary Team)
2008	Alan Stoudemire Award	Academy of Psychosomatic Medicine	For Innovation and Excellence in Psychosomatic Medicine Education
2009	Nominee, Nathaniel Bowditch Award	Massachusetts General Hospital	For significant contribution to improving quality of care while reducing the cost of such care on behalf of Medical Team Five
2009	Isaac Ray Award	Massachusetts Guardianship Association	For contributions to guardianship in Massachusetts
2009	Partners in Excellence Award	Partners HealthCare System, Inc.	For Quality Treatment and Service by the Avery D. Weisman Psychiatry Consultation Service
2011	Excellence in Action Award	Massachusetts General Hospital	For work on Medical Team Five (Multidisciplinary Team)
2012	Partners in Excellence Award	Partners HealthCare System, Inc.	For MGH/ Home Base Virtual Visit Program
2015	Nominee, Nathaniel Bowditch Award	Massachusetts General Hospital	For significant contribution to improving quality of care while reducing the cost of such care on behalf of the Guardianship Team

2015	Excellence in Tutoring Award	Harvard Medical School	For excellence in tutorial facilitation
2016	Certificate of Excellence	American Society of Bioethics and Humanities (ASBH)	For exemplary leadership, service, and dedication as an annual meeting proposal reviewer
2018	International Forum of Teachers (IFT)	United Nations Educational, Scientific, and Cultural Organization (UNESCO) Chair in Bioethics	For contributions to ethics teaching
2020	Visiting Professor Award	Academy of Consultation-Liaison Psychiatry	To visit University of Texas Rio Grande Valley Department of Psychiatry (Completed Virtually Due to COVID-19)

## **Report of Local Teaching and Training:**

# **Teaching of Students in Courses:**

2002-2003	Preceptor, Core Psychiatry Rotation, 3 <sup>rd</sup> and 4 <sup>th</sup> year medical students	Harvard Medical School/McLean Hospital 10 hours
2006-2007	Trial Advocacy workshop Law students and residents	Harvard Law School 4 hours
2008-2010, 2013, 2015	Medical Ethics and Professionalism MA 750 1 <sup>st</sup> year medical students	Harvard Medical School 20 hours per year
2009-2010	Patient-Doctor III 3 <sup>rd</sup> year medical students	Harvard Medical School 25 hours
2010-2016	Patient-Doctor III 3 <sup>rd</sup> year medical students	Harvard Medical School, Massachusetts General Hospital 6 hours per year
2014, 2015	Lawyers, Doctors, Ethics & Professionalism Law students and medical students	Harvard Law School (cross-register with Harvard Medical School) 10 hours per year
2015- present	Foundations of Bioethics Master of Bioethics Students	Harvard Medical School 84 hours per year
2021	Bioethics Honors Program Seminar Undergraduate students	Tuskegee University 2 hours

## Formal Teaching of Residents, Clinical Fellows and Research Fellows (post-docs):

2001	Cardiac Effects of Electroconvulsive Therapy Residents	Medical Psychiatry Conference Massachusetts General Hospital 1 hour
2002	Civil Commitment I: Historical and Legal Perspectives Residents and Fellows	Psychosomatics Conference Massachusetts General Hospital 1 hour
2002	Civil Commitment II: Current Law and Critical Perspectives Residents and Fellows	Psychosomatics Conference Massachusetts General Hospital 1 hour
2003	Decisional Capacity and Substitute Decision-Making, case presentation Residents and Fellows	Psychosomatics Conference Massachusetts General Hospital 1 hour

2003	The Management of Agitation and Psychosis in Patients with Dementia, case presentation Residents and Fellows	Psychosomatics Conference Massachusetts General Hospital 1 hour
2003	The Implication of HIPAA for Psychiatrists, Lecture Residents and Fellows	Psychosomatics Conference Massachusetts General Hospital 1 hour
2003	Capacity and Substituted Judgment: A Practical Approach Residents and Fellows	Psychosomatics Conference Massachusetts General Hospital 1 hour
2003-2007	Psychiatry Residency: Legal Issues in Psychiatric Practice – A Practical Approach PGY2 Orientation Curriculum	Massachusetts General/McLean Hospitals 1 hour
2004-2006	End-of-Life Issues: Principles of Care and Ethics CME Course	Massachusetts General Hospital and Harvard Medical School Review of Psychosomatic Medicine 1 hour
2006	Consultation-Liaison Orientation Lecture Series: Improving Patient Safety: A Comprehensive Approach to QI Adult Residency Program	Massachusetts General and McLean Hospitals 1 hour
2006-2007	Expert Witness Exercise, Participant Expert Law students and residents	Harvard Law School Advocacy Workshop Mock Trial 4 hours
2008-2010	Instructor, Expert Witness Exercise Law students and residents	Harvard Law School Advocacy Workshop Trial workshop 4 hours per year
2008	Psychiatry Residency: Legal Issues in Psychiatric Practice PGY2 Orientation Curriculum	Massachusetts General/McLean Hospitals 1 hour
2008	Clinical Interactions with the Legal System PGY4 Residency Curriculum	Massachusetts General/McLean Hospitals 1 hour

2008-2010	HIPAA and Confidentiality PGY2 Residency Curriculum	Massachusetts General/McLean Hospitals 1 hour per year
2012- 2014	Legal Aspects of Emergency Psychiatry Psychology Internship Curriculum	Massachusetts General Hospital Lecture 1 hour per year
2012-2013	Legal Issues at the End of Life, Especially Withholding and Withdrawing Life-Sustaining Treatments	Harvard Medical School Practical Aspects of Palliative Care Course 1½ hours
2020-2022	Bioethics Consultations PGY3 Residency Curriculum	Brigham and Women's Hospital Lecture 1 hour
2021, 2022	Advocacy in Psychiatry PGY4 Residency Curriculum	Brigham and Women's Hospital Lecture 1 hour
2021	Leadership in Psychiatry PGY4 Residency Curriculum	Brigham and Women's Hospital Lecture 1 hour
2021	Case Discussant, Ethics Psychosomatic Conference	Massachusetts General Hospital Lecture 1 hour
2021	Course Faculty Chief Residents Leadership Conference (Tarrytown Conference)	Montefiore Hospital Small Group Faculty 3-day conference
Formally Me	entored Harvard Medical, Dental and G	raduate Students:
2006-2007	Nada Milosalvjevic, MD, JD, Psychiatric Clinical and overall training supervisor of psychiatry. Supervised progress in fellow	luring one-year fellowship in forensic

2006-2007	Clinical and overall training supervisor during one-year fellowship in forensic psychiatry. Supervised progress in fellowship and clinical work.
2007-2008	Matthew Soulier, MD, Forensic Psychiatrist, University of California Davis Clinical and overall supervisor during one-year fellowship in forensic psychiatry
2008-2009	Christopher Myers MD, Psychiatrist, Bridgewater State Hospital, MA Clinical and overall training supervisor during one-year fellowship
2008-2011	Anna Glezer, MD, Psychiatrist, University of California San Francisco Clinical and training supervisor during three years of psychiatry residency

2008-2011	Marlynn Wei, MD, JD, Psychiatrist, New York University Clinical and training supervisor during three years of psychiatry residency
2009-2010	Elizabeth Davis, MD, Attending Physician, Cambridge Health Alliance Clinical and overall supervisor during forensic psychiatry fellowship.
2009-2010	Murray Kappel MD, Wisconsin Department of Corrections Clinical and overall supervisor during forensic psychiatry fellowship
2009-2010	Joseph Villacis MD, Lt. Col. United States Air Force Clinical and overall supervisor during forensic psychiatry fellowship
2011-2013	Amanda Green, MD, Chief Resident in Psychiatric Ethics and Policy Clinical and academic supervisor during residency
2014-2017	James Wilkins, MD, PhD, Resident in Psychiatry, Massachusetts General Hospital Clinical and academic supervisor during residency and chief residency
2015-2016	Jill Garland, PA-C Faculty Advisor and Program Director for Master of Bioethics Degree
2015-2016	Danish Zaidi, BA, Wake Forest School of Medicine, Class of 2020 Faculty Advisor and Program Director for Master of Bioethics Degree
2015-2016	Marta Herschkopf, MD, MSt., Fellow in Psychosomatic Medicine, Massachusetts General Hospital Career advisor and mentor
2015-2017	Diana Alame MD, Chief Resident in Pathology, Massachusetts General Hospital Faculty Advisor, Capstone Mentor, and Program Director for Master of Bioethics Degree – FMS – masters student Capstone title website
2015-2017	Sarah Bates BA, Staff, Massachusetts Medical Society Faculty Advisor and Program Director for Master of Bioethics Degree masters student
2016-2017	Ariana Nesbit MD, Forensic Psychiatry Fellow, University of California, Davis Faculty Advisor and Program Director for Master of Bioethics Degree student
2017-2018	Jessica Baker JD, Vivli Faculty Advisor and Program Director for Master of Bioethics Degree Masters student
2017-2018	Jessica Bayner MD, Child Psychiatry Fellow, Boston Children's Hospital APA Public Psychiatry Fellowship Mentor
2017-2018	Natasha Aljalian JD, LLM, Senior Associate Director, License Oversight and Enforcement, Harvard University Faculty Advisor and Program Director for Master of Bioethics Degree

2017-2018	Michael Trentalange JD, Litigator, Trentalange & Kelley PA, Tampa FL Program Director and Capstone Mentor, Master of Bioethics Degree student
2018-2019	Katy Skimming MA, MD, Psychiatry Resident, University of Maryland APA Leadership Fellowship Mentor (2018-2019)
2018-2019	Brendan Hamm MD, Psychiatry Fellow, Cleveland Clinic Academy of Consultation-Liaison Psychiatry Webb Fellow Mentor (2018-2019)
2018-2019	Elisheva Nemetz, BA, Medical Student, University of Toronto Program Director and Capstone Mentor, Master of Bioethics Degree Program
2018-2020	Michelle Hume MD, PhD, Psychiatry Resident, University of Wisconsin APA Leadership Fellowship and Ethics Committee
2020-2021	Adele Jasperse MD, MBE, Attorney, Commonwealth of Massachusetts Program Director and Academic Advisor, Master of Bioethics Degree Program
2019-2021	Walker Morrell MBE, Research Associate, Multiregional Clinical Research Trials Center, Brigham and Women's Hospital Program Director and Academic Advisor, Master of Bioethics Degree Program
2020-2021	Ally Sterling MS, MBE, Research Assistant, Spaulding Rehabilitation Hospital Program Director, Academic Advisor, Master of Bioethics Degree Program
2020- present	Rachel Cooper BA, Student, Master of Bioethics Degree Program Program Director and Academic Advisor, Master of Bioethics Degree Program
2021- present	Ulzibat Person MD, PhD PGY-4 Psychiatry Resident, Nassau University Medical Center American Psychiatric Association Fellowship Mentor/ Advocate
2021- present	Margaret Seater DO Primary Care Physician, Veterans Affairs Boston Healthcare Program Director and Academic Advisor, Master of Bioethics Degree Program
2021- present	Jocelyn Wong Medical Student, Hong Kong University, Master of Bioethics Candidate Program Director and Academic Advisor, Master of Bioethics Degree Program

# Formal Teaching of Peers (e.g., CME and other continuing education courses): No presentations below were sponsored by 3<sup>rd</sup> parties/outside entities.

2006	Curbside Consultant, Legal and Ethical Issues Psychopharmacology Review Course	Boston, MA 1 hour Q&A
2009-2015	Legal Issues at the End of Life, Practical Aspects of Palliative Care	Harvard Medical School Practical Aspects of Palliative Care CME Course 90 minutes per year
2012	Practical Approaches to Legal and Risk Management Issues in Psychosomatic Medicine	Academy of Psychosomatic Medicine, annual meeting 3 hours
2012	Legal Issues in Psychosomatic Medicine	Essentials of psychosomatic medicine course 30 minutes
2014	The State of Psychiatry 2014: A Dialogue	Faculty Moderator and Planner Massachusetts General Hospital 1 day
2014	Legal Issues in Dementia End of Life Care	Harvard Medical School Neurology CME Course 1 hour
2014-2016	Legal Topics in Psychosomatic Medicine	Academy of Psychosomatic Medicine Annual meeting Pre- Conference CME Course 30 minutes per year
2016, 2018	Virtue Ethics, Lecture	Harvard Clinical Bioethics CME Course 30 minutes
2018	Bioethics and Genomics: Center Stage/ Moderator	Harvard Medical School Clinical Bioethics CME Course 90 minutes
2019	Controlling Death? Program Chair	Harvard Medical School Annual Bioethics Conference 2 days
2020	Law & Psychiatry: Practical Guidelines for Clinical Practice, Co-Faculty	Massachusetts General Hospital Psychiatry Academy CME Course 4 hours

**Locally Invited Presentations:**No presentations below were sponsored by 3<sup>rd</sup> parties/outside entities.

1996	Understanding "Not Guilty by Reason of Insanity" Law /Seminar Pew Fellowship, University of Chicago, Chicago, IL
2000	Children in Need of Services (CHINS) in the Boston Juvenile Court Clinic Senior Scientific, University of Chicago Pritzker School of Medicine
2003, 2004	Morning Teaching Rounds (Friday) McLean Hospital Clinical Evaluations Center (weekly for full academic year)
2003-2008	Civil Commitment/Lecture Landmark Case Seminar, Massachusetts General Hospital Law and Psychiatry Service
2003-2009	Right to Treatment/Lecture Landmark Case Seminar, Massachusetts General Hospital Law and Psychiatry Service
2004	Confidentiality and the Health Insurance Portability and Accountability Act of 1996 (HIPAA)/Medical Psychiatry Conference Massachusetts General Hospital
2004	The Language of Love; The Emergence of Affect in a Long-Term Psychotherapy/Case Conference Massachusetts General/McLean Psychiatry Residency
2004	Ethical and Legal Aspects of Confidentiality in Institutional Psychiatry/Lecture Senior Talk Massachusetts General/ McLean Psychiatry Residency
2004	Right to Refuse Treatment/Lecture Landmark Case Seminar, Massachusetts General Hospital Law and Psychiatry Service
2004-2009	Defendants' Rights: Confessions and Guilty Pleas/Seminar Landmark Case Seminar, Massachusetts General Hospital Law and Psychiatry Service
2004-2009	Competency to Stand Trial/Lecture Massachusetts General Hospital Law and Psychiatry Service Adult Forensic Curriculum
2005	Suicide Risk Assessment/Lecture Massachusetts General Hospital Law and Psychiatry Service Adult Forensic Curriculum
2005	Law and Ethics at the End of Life /Lecture Psychosomatics Conference, Massachusetts General Hospital
2005	Bush v. Schiavo / Lecture Recent Court Decision Series, Massachusetts General Hospital Law and Psychiatry Service
2005	End of Life Issues / Panelist, Ethics Roundtable Massachusetts General Hospital

2005	Case Presentation and Discussion / Ethics Rounds Discussant Massachusetts General Hospital Surgical Intensive Care Unit
2005	Clinical Case Conference Massachusetts General Hospital Law and Psychiatry and Service and Children and the Law Program
2005 (2x)	Legal Issues in Emergency Psychiatry / Acute Psychiatry Service Rounds Massachusetts General Hospital
2005	Guardianships and Conservatorships / Lecture Massachusetts General Hospital Law and Psychiatry Service Adult Forensic Curriculum
2005-2007	Competencies In Court: Competence to Plead, Waive Counsel, and Stand Trial / Lecture Massachusetts General and McLean Hospital Adult Residency Program, Erich Lindemann Mental Health Center
2006	The History of Restraints in Psychiatry / Discussant Psychosomatics Conference, Massachusetts General Hospital
2006	The Desire to Hasten Death in Terminally III Patients / Discussant Psychosomatics Conference, Massachusetts General Hospital
2006	Mental Health Legislation and Human Rights / Lecture Mobility Project Curriculum, Massachusetts General Hospital Site
2006	Legal and Ethical Issues in Correctional Psychiatry / Acute Psychiatry Service Rounds Massachusetts General Hospital
2006	Capacity Evaluations / Trauma Surgery and Surgical Intensive Care Unit Ethics Rounds Massachusetts General Hospital, Medical Ethics / Presentation
2006	Faculty Fellows' Seminar, Edmond J. Safra Foundation Center for Ethics Harvard University
2006	Managing Complex Medical Care: Through the Lenses of the Interdisciplinary Care Team/ Presentation
	Department of Nursing Celebration of Practice: Caring for Medical Patients, Massachusetts General Hospital, Boston, MA
2006-2008	Clinical Case Conference, Interviewer, Discussant Erich Lindemann Mental Health Center
2006-2009	Privacy, Confidentiality and HIPAA / Lecture Massachusetts General Hospital Law and Psychiatry Service, Adult Forensic Curriculum,
2007	Work in Progress: Ethical Dimensions of Hunger Strikes / Presentation Faculty Fellows' Seminar, Edmond J. Safra Foundation Center for Ethics at Harvard University
2007	Black Box Warnings / Conference Discussant, Psychosomatics Conference, Massachusetts General Hospital

2007	Sex Offenders / Lecture Landmark Case Seminar, Massachusetts General Hospital Law and Psychiatry Service, Boston, MA
2007	Practical Issues in Treating Patients Involved in the Correctional System / Primary Care Psychiatry Rounds Massachusetts General Hospital
2007	"I Want to Go Home, Stop Eating, and Die:" The Case of a Chronically Ill Jehovah's Witness / Seminar Discussant Palliative Care Faculty Seminar, Harvard Medical School Center for Palliative Care,
2007	Tarasoff and the Duty to Protect / Acute Psychiatry Service Rounds Massachusetts General Hospital
2007-2009	Forensic Assessment of Substance Abuse / Lecture Massachusetts General Hospital Law and Psychiatry Service, Adult Forensic Curriculum,
2007-2010	Privacy and Confidentiality in the Treatment of Minors / Acute Psychiatry Service Rounds Massachusetts General Hospital
2008	Physician, Treat Thyself? / General Medicine Unit Rounds Massachusetts General Hospital
2008	Substance Abuse Treatment in Jails and Prisons / Lecture Massachusetts General Hospital/McLean Addiction Psychiatry Fellowship Seminar Series
2008	Legal Issues in Outpatient Practice / Lecture Massachusetts General Hospital West End Clinic (Addiction Psychiatry Service)
2008	Massachusetts Law Related to the Treatment of Substance Abusers / Lecture Massachusetts General Hospital/ McLean Addiction Psychiatry Fellowship Seminar Series
2008-2009	End of Life Issues / Lecture Massachusetts General Hospital Law and Psychiatry Service, Adult Forensic Curriculum,
2008-2009	Substance Abuse and the Criminal Justice System / Lecture Massachusetts General Hospital/ McLean Addiction Psychiatry Fellowship Seminar Series
2008-2009	Objective Structured Clinical Examination in Medical Education / Faculty Examiner in Psychiatry Harvard Medical School
2008-2010	Ethics at the end of Life / Plenary Lecture Ethics, MA 750, Harvard Medical School, Boston, MA
2008-2010	Alcohol and Substance Abuse / Lecture Landmark Case Seminar, Massachusetts General Hospital Law And Psychiatry Service
2008-	Legal Issues in Emergency Psychiatric Treatment / Lecture Massachusetts General Hospital Psychology Internship

2009	Pacemaker Withdrawal in the Pacemaker-Dependent Patient / Seminar Discussant Palliative Care Faculty Seminar, Harvard Medical School
2009	Decision Making for Incompetent/Vulnerable Patients: Patients with Mental Illness / Presentation
	Harvard Medical School Division of Medical Ethics Faculty Seminar
2009	A Delusional Woman with Cancer and "Doctor Friends": Psychiatric Perspective / Presentation Harvard Ethics Consortium, Harvard Medical School
2009	Guardianship and Health Care Proxies / Ethics Rounds Cardiac Step-Down Unit, Massachusetts General Hospital
2009	Psychiatric Issues in Primary Care / Webinar Massachusetts General Hospital Psychiatry Academy
2010	Presentation to the Boston Bar Association: Surrogate Medical and Legal Decision Making in Massachusetts in the Wake of the Uniform Probate Code
2010	Medical Expert, Boston Estate Planning Council Mock Trial: Dirty Rotten Scoundrels
2010	Defendants' Rights / Lecture Landmark Case Seminar, Massachusetts General Hospital Law And Psychiatry Service,
2010	Determination of Capacity and Competency / Seminar Discussant Massachusetts General Hospital Department of Medicine Clinical Educators Bedside Diagnosis
2010	Americans With Disabilities Act / Lecture Landmark Case Seminar Massachusetts General Hospital Law and Psychiatry Service
2010	Legal and Medical Approaches to Capacity and Competency: Guardianship in Massachusetts / Grand Rounds Longwood Psychiatry Program, Beth Israel Deaconess and Brigham and Women's Hospital
2010	Guardianship and Conservatorship / Lecture Massachusetts General Hospital Law and Psychiatry Service Adult Forensic Curriculum,
2010	Substance Abuse in Correctional Institutions / Lecture Massachusetts General Hospital/ McLean Addiction Psychiatry Fellowship Seminar Series
2010	Patients Without Surrogates, Legal and Ethical Issues / Lecture Massachusetts General Hospital Ethics Forum
2010	Children and the Law Program / Mock Trial Exercise, Faculty Suffolk Law School and Massachusetts General Hospital Law and Psychiatry Program
2010	Legal and Medical Approaches to Capacity and Competency / Grand Rounds Massachusetts General Hospital/ Harvard Palliative Care

2010	Shakespeare's <i>Hamlet /</i> Mock Trial, Expert Witness Harvard Law School
2010	Clinical Capacity and Guardianship / Lecture Brigham and Women's Hospital Care Management Program
2011	Patients Without Surrogates, Ethical Issues / Surgical Intensive Care Unit and Trauma Surgery Ethics Rounds Massachusetts General Hospital
2011	Ethics Challenges in Treating Patients With Competency or Capacity Issues / Lecture Massachusetts General Hospital Institute for Patient Care
2011	Found in Feces: Protective Obligations to Hospitalized Patients / Grand Rounds Massachusetts General Hospital Department of Psychiatry
2012	Discussant, Harvard Ethics Consortium, "But He Already Tried to Die" Division of Medical Ethics, Harvard Medical School
2013-2014	The Invisible Wounds of War/ Lecture Harvard Law School Clinical Legal Education Program
2013	MGH Integrated Care Management Program / Guardianship Case Review Massachusetts General Hospital
2013	Guardianship in Massachusetts under MUPC / Grand Rounds, Massachusetts Mental Health Center
2014	Discussant, Harvard Ethics Consortium Harvard Medical School Center for Bioethics
2015	Legal and Ethical Aspects of Behavior Contracts in Pediatric Settings Harvard Medical School Center for Bioethics and Harvard Law School Petrie-Flom Center Conference, Families Matter
2015	Discussant, Physician Assisted Suicide, Psychosomatics Conference Massachusetts General Hospital
2015	Discussant, Harvard Medical School Clinical Ethics Consortium Harvard Medical School
2016	Capacity Assessment: Medicine, Law, and Ethics / Grand Rounds, Beth Israel Deaconess Medical Center
2016	Lawyers and Bioethicists, Collisions and Congruity/Panelist Boston Bar Association
2017	Medically Assisted Dying: Tensions and Legal Approaches/ Panelist/ Speaker Harvard Medical School Center for Bioethics Clinical Bioethics Course
2017	Dementia and Democracy: The Goldwater Rule Center for Law, Brain, and Behavior Symposium, Harvard Law School

2018	Professional Organizations and the Goldwater Rule/ Speaker Harvard Medical School Organizational Ethics Consortium
2018	Brain Death and the Law/ Moderator Harvard Medical School Annual Bioethics Conference
2019	Controlling Death? Opening and Closing Sessions and Moderator Harvard Medical School Annual Bioethics Conference
2020	COVID-19: Pandemics and Mental Health Harvard Ethics Leaders Group
2020	Ethical Issues in COVID-19 Massachusetts General Hospital Department of Psychiatry COVID-19 Lecture Series
2021	Predicting the Future? Grand Rounds, 5 <sup>th</sup> Annual Avery D. Weisman Lecture in Consultation Psychiatry Massachusetts General Hospital Department of Psychiatry Presented live via Zoom due to COVID-19 pandemic
2022	Discussant, How to Implement a Mandatory Vaccination Policy Harvard Medical School Center for Bioethics Organizational Ethics Consortium Presented live via Zoom

# Report of Regional, National and International Invited Teaching and Presentations: No presentations below were sponsored by 3<sup>rd</sup> parties/outside entities.

#### **Invited Presentations and Courses:**

## Regional Presentations

2004	The Interface of Law and Psychiatry: Informed Consent, Capacity, and the Impact of HIPAA/Grand Rounds North Shore Medical Center Salem, MA
2005	Psychiatry, Ethics, and Law at the End of Life/Grand Rounds North Shore Medical Center Salem, MA
2006	Confidentiality Issues in the Treatment of Minors/Family Rounds North Shore Children's Hospital Education Series Salem, MA
2007	Medicine, Law, and Ethics at the End of Life/Grand Rounds Caritas Carney Hospital Department of Medicine Boston, MA

2007	Business and the Professions Curriculum/Panel Massachusetts Institute of Technology, Sloan School of Management Boston, MA
2007	Legal Issues in Psychiatric Practice/Grand Rounds Tufts/New England Medical Center Department of Psychiatry Boston, MA
2008	Clinical Assessment of Capacity: From the Bedside to the Bench/Lecture Massachusetts Probate and Family Court Spring Judicial Conference Lenox, MA
2008	Psychiatric Management of the Psychosocially Complex, Behaviorally Challenging Medical Inpatient/Grand Rounds Maine Medical Center Portland, ME
2008	Best Practices in Guardianship Cases: The New Medical Certificate/Presentation Suffolk University Law School Center for Advanced Legal Studies, Massachusetts Guardianship Association, and Flaschner Judicial Institute Fourth Annual Guardianship Conference, Boston, MA
2009	Evaluations for Capacity and Guardianship/Lecture Massachusetts Psychiatric Society Geriatric Psychiatry Interest Group Wellesley Hills, MA
2009	Medical Certificate and Clinical Team Report/Conference Presentation Suffolk University Law School Center for Advanced Legal Studies, Massachusetts Guardianship Association, and Flaschner Judicial Institute, Conference on Dramatic Revisions in Guardianship Law Under the New Massachusetts Uniform Probate Code, Boston, MA
2009	The New MUPC Guardianship and Conservatorship Rules: Medical Certificate and Clinical Team Report/Presentation Massachusetts Continuing Legal Education, Inc. Boston, MA
2009	Medical Certificate and Clinical Team Report/Presentation Massachusetts Hospital Association and Massachusetts Senior Care Association, MUPC Guardianship and Conservatorship Randolph, MA
2009	Advice for Community Clinicians/Grand Rounds Andrew S. Guthrie Sr., MD Memorial Lecture, Hallmark Health System, Lawrence Memorial Hospital, Forensic Psychiatry Medford, MA
2009	Guardianship and Conservatorship: Article V of the New Uniform Probate Code (UPC): Medical Certificates and Clinical Team Reports/Presentation Massachusetts Mental Health Legal Advisors Committee, MCLE Boston, MA

2009	Implementation of the new MUPC/Panel, Presentation Suffolk University Law School Center for Advanced Legal Studies, Massachusetts Guardianship Association, and Flaschner Judicial Institute Fifth Annual Guardianship Conference Boston, MA
2010	Capacity Assessment and Guardianship in Massachusetts/Grand Rounds North Shore Medical Center Salem, MA
2010	Practical Implementation Issues and Due Process Concerns, Capacity to Designate Surrogate Decision Makers: Three Perspectives/Panel, Presentation Suffolk University Law School Center for Advanced Legal Studies, Massachusetts Guardianship Association, and Flaschner Judicial Institute Sixth Annual Guardianship Conference Boston, MA
2010	Practical Implementation Issues and Due Process Concerns, Using Medical Evidence to Uphold the Statutory Mandate of the MUPC/Panel, Presentation Suffolk University Law School Center for Advanced Legal Studies, Massachusetts Guardianship Association, and Flaschner Judicial Institute Sixth Annual Guardianship Conference Boston, MA
2010	Practical Implementation Issues and Due Process Concerns, The Role of Medical Assessment and Knowledge Post-Appointment/Panel, Presentation Suffolk University Law School Center for Advanced Legal Studies, Massachusetts Guardianship Association, and Flaschner Judicial Institute Sixth Annual Guardianship Conference Boston, MA
2011	Prosecuting and Defending Homicide Cases, Cutting Edge Issues in Diminished Capacity and Criminal Responsibility Determinations/Lecture Massachusetts Continuing Legal Education Boston, MA
2011	Health Care Proxy and Power of Attorney as an Alternative to Guardianship/Panel Suffolk University Law School Center for Advanced Legal Studies and Massachusetts Guardianship Association Seventh Annual Guardianship Conference Boston, MA
2011	MUPC Provided Opportunities for Negotiation and Mediation/Panel Suffolk University Law School Center for Advanced Legal Studies and Massachusetts Guardianship Association Seventh Annual Guardianship Conference Boston, MA

2011	Direct and Cross Examinations of an Expert, Dr. Brendel, and Panel Discussion – Examinations and Use of Experts/Presentation, Panel Suffolk University Law School Center for Advanced Legal Studies and Massachusetts Guardianship Association Seventh Annual Guardianship Conference Boston, MA
2013	Capacity in Probate Cases/Presentation, Workshop Judicial Institute and Mental Health Legal Advisors Committee, Medical Considerations and Legal Issues Conference Boston, MA
2014	Mental Health: TBI and PTSD in Court Involved Veterans/ Lecture The Commonwealth of Massachusetts Executive Office of the Trial Court Judicial Institute Boston, MA
2015	Guardianship and Conservatorship/Lecture Massachusetts Continuing Legal Education, Inc. Boston, MA
2015	Brain, Behavior, and Responsibility: Ethical and Legal Perspectives/Grand Rounds Lahey Hospital and Medical Center Burlington, MA
2016	Planning for the Terminally III Client/Lecture Massachusetts Continuing Legal Education Boston, MA
2016	Standards of Capacity, Undue Influence/Speaker Massachusetts Bar Association Fourth Annual Probate Law Conference Norwood, MA
2016	Capacity Assessment: Medicine, Law, and Ethics/Grand Rounds, Metro West Medical Center Framingham, MA
2017	Capacity Assessment: Medicine, Law, and Ethics/Grand Rounds Beth Israel Deaconess Medical Center Needham, MA
2017	Clinical and Legal Standards for Determination of Capacity in Guardianships and Conservatorships/Lecture Massachusetts Continuing Legal Education Boston, MA
2017	Rogers Guardianships and Civil Commitments/Panelist and Presenter Massachusetts Bar Association Fifth Annual Probate Law Conference Norwood, MA
2018	Rogers Guardianship Panel – Forced Medication/Panelist Massachusetts Bar Association 2018 Health Law Symposium Boston, MA

2018	Physician Aid in Dying for Intractable Psychiatric Illness/Presenter Boston University School of Medicine Student Sponsored Debate Boston, MA
2018	Guardianship for Opiate Use Disorders/ Panelist and Presenter Massachusetts Bar Association Sixth Annual Probate Law Conference Norwood, MA
2019	Contested Guardianships With and Without Rogers Proceedings Massachusetts Bar Association Seventh Annual Probate Law Conference Framingham, MA
2021	Challenges and Opportunities in Psychiatry in the Era of COVID-19/ Keynote Address Massachusetts Health and Hospital Association Top of the Mind Conference Presented live via Virtual Webcast
2021	Vaccines, Doctors, and Patients: Medical Ethics in the Era of COVID-19, Moderator Massachusetts Medical Society Semi-Annual Ethics Forum Presented live via Webinar due to COVID-19

## National Presentations

2003	Great Expectations: Integrating Mind and Brain in Resident Training/Workshop Co-leader American Psychiatric Association annual meeting San Francisco, CA
2003	Implications of Financing of Healthcare for Psychiatric Education and Practice/ Workshop American Psychiatric Association annual meeting San Francisco, CA
2003	The Interface of Law, Medicine and Psychiatry: Practical Considerations/Symposium presentation Academy of Psychosomatic Medicine annual meeting San Diego, CA
2003	End-of-Life Decision-Making/Case Presentation Association of Medicine and Psychiatry annual meeting San Diego, CA
2004	Working Within and With the Patient's Metaphor/Case Presentation American Psychoanalytic Association winter meeting New York, NY
2004	ADHD/Scientific and Clinical Report Session, Co-chairperson American Psychiatric Association annual meeting New York, NY

2004	Ethical and Practical Challenges in Emergency Psychiatric Research/Workshop Co-leader American Psychiatric Association annual meeting New York, NY
2004	Ethical and Legal Aspects of Confidentiality in Psychiatric Institutions/Symposium Presentation American Psychiatric Association annual meeting New York, NY
2004	Understanding Case Law: A Practical Approach/Workshop Presentation American Academy of Psychiatry and the Law annual meeting Scottsdale, AZ
2004	Implications of HIPAA for Function of a Consultation-Liaison Service/Lecture Academy of Psychosomatic Medicine annual meeting Marco Island, FL
2004	Psychiatry at the End-of-Life: Principles of Care and Ethics/Grand Rounds Temple University Medical School Department of Psychiatry Philadelphia, PA
2005	Legal Foundations of Decisional Capacity Assessment and Their Implications for Practice Guidelines/Symposium presentation Academy of Psychosomatic Medicine annual meeting Santa Ana Pueblo, NM
2006	in absentia: Limits on Confidentiality in Employment Evaluations/Symposium, presented by Ronald Schouten MD, JD American Academy of Psychiatry and the Law annual meeting Chicago, IL
2006	in absentia: An Altruistic Living Liver Donor with Factitious Postoperative Wound Infection: Clinical, Ethical, and Legal Issues/ Workshop presented by James Levenson, MD Academy of Psychosomatic Medicine annual meeting Tucson, AZ
2006	in absentia: Ethical Issues of Disposition and Black Boxed Drug Use in the Hospital Population; Ethical and Legal Dimensions of Hospital Discharge in Persons with Impaired Decision Making/Symposium, presented by Mary Ann A. Cohen, MD Academy of Psychosomatic Medicine annual meeting Tucson, AZ
2006	in absentia: Off-Label Use of Psychotropic Medications in the C-L Setting: Medico-Legal Issues; Legal Perspectives on Off-Label Medication Use/Workshop, presented by Theodore Stern, MD Academy of Psychosomatic Medicine annual meeting Tucson, AZ

2006	in absentia: Confidentiality in the Medical Setting: Challenges for the C-L Psychiatrist; The Legal Implications for C-L Psychiatrists/Symposium, presented by James L. Levenson, MD Academy of Psychosomatic Medicine annual meeting Tucson, AZ
2007	Update in Psychosomatic Medicine; Legal Concerns in Psychosomatic Medicine/Lecture Academy of Psychosomatic Medicine annual meeting Amelia Island, FL
2007	Medical and Psychiatric Management of the Behaviorally-Challenging Medical Inpatient: An Interdisciplinary Approach; The Consultative and Liaison Functions of the Psychiatrist/Symposium presentation Academy of Psychosomatic Medicine annual meeting Amelia Island, FL
2007	Complex Bioethical Issues During Pregnancy and the Neonatal Period/Bioethics Subcommittee Roundtable: Presenter and Discussant Academy of Psychosomatic Medicine annual meeting Amelia Island, FL
2007	Dilemmas of Infancy and Early Childhood/Symposium Discussant Academy of Psychosomatic Medicine annual meeting Amelia Island, FL
2008	in absentia: Off-Label Use of Psychotropic Medications in Consultation-Liaison Psychiatry: Medico-Legal Issues/Workshop, presented by James Levenson, MD American Psychiatric Association annual meeting Washington, DC
2008	Management of the Behaviorally-Challenging Medical Inpatient/Lecture American College of Nurse Practitioners National Clinical Conference Nashville, TN
2008	Bioethical Challenges in Capacity Determination/Symposium, Presenter Academy of Psychosomatic Medicine annual meeting Miami, FL
2008	Specialization of a Consultation-Liaison Service: A Model for Collaboration, Efficiency, and Funding in Patient Care/Symposium, Presenter Academy of Psychosomatic Medicine annual meeting Miami, FL
2008	Psychiatric Consultation at the End of Life: Clinical and Ethical Considerations in the Decision to Withdraw Life-Sustaining Treatment in a Ventilatory-Dependent Conscious Man with Recent High Quadriplegia/Workshop, Presenter Academy of Psychosomatic Medicine annual meeting Miami, FL

2009	Can't vs Won't: Discharge Planning for the Behaviorally Challenging Medical Inpatient/Lecture American Case Management Association annual meeting Boston, MA
2009	Forensic Consultation to Inpatient Psychiatry Units, Evaluations for Guardianship/Workshop, Presenter American Academy of Psychiatry and the Law annual meeting Baltimore, MD
2009	Medical Decisional Capacity Assessment: Are There Standards?/Workshop, Presenter American Academy of Psychiatry and the Law annual meeting Baltimore, MD
2009	Ethics Consultation and Quality of Care in Psychosomatic Medicine/Symposium, Discussant Academy of Psychosomatic Medicine annual meeting Las Vegas, NV
2009	The Right to Die: Who Decides, When, Where, and How: Legal Background and Perspectives/Workshop, Presenter Academy of Psychosomatic Medicine annual meeting Las Vegas, NV
2009	Clinical, Institutional, and Legal Challenges in Caring for the Mentally and Medically III Patient from Triage to Discharge/Workshop Moderator and Discussant Academy of Psychosomatic Medicine annual meeting Las Vegas, NV
2009	Police Interactions with Hospital Patients: What the Psychosomatic Medicine Psychiatrist Needs to Know: Ethical and Privacy Considerations in Police/Patient Interactions/Workshop, Presenter Academy of Psychosomatic Medicine annual meeting Las Vegas, NV
2009	Ethical Dilemmas Encountered in the Treatment of Patients with Spinal Cord Injuries/Symposium Moderator and Discussant Academy of Psychosomatic Medicine annual meeting Las Vegas, NV
2010	Advances in Psychosomatic Medicine, Legal Issues at the Interface of Psychiatry and Medicine/Symposium, Lecture American Psychiatric Association annual meeting New Orleans, LA
2010	Updates in Psychosomatic Medicine; Legal Issues in Psychosomatic Medicine/Lecture Academy of Psychosomatic Medicine annual meeting Marco Island, FL

2010	Forensic Issues in the General Hospital: Educational Approaches and Effective Management, Capacity Assessments for Guardianship and Surrogate Decision-Making/Workshop, Presenter Academy of Psychosomatic Medicine annual meeting Marco Island, FL
2011	Suicidal and Intoxicated: The Definitive Approach to Assessment and Management in the Medical Setting/Workshop Academy of Psychosomatic Medicine annual meeting Chandler, AZ
2011	"What am I gonna do now?" The Management of Suicidal Ideation in the Terminally III and Disenfranchised Patient/Workshop Academy of Psychosomatic Medicine annual meeting Chandler, AZ
2012	"Doctor, Would You Please Kill Me?": What Are the Boundaries of Self-Determination and Suicide? Presenter American Psychiatric Association annual meeting Philadelphia, PA
2012	Legal and Ethical Issues in Perinatal Psychiatry: A Case-Based Discussion/Discussant Academy of Psychosomatic Medicine annual meeting Atlanta, GA
2012	Death-Hastening Decisions and Psychiatric Consultations/Discussant and Presenter Academy of Psychosomatic Medicine annual meeting Atlanta, GA
2012	"The Patient Lacks Capacity. Now What?" Ethical and Legal Approaches to Autonomy and Substitute Judgment in the General Hospital/Discussant and Presenter Academy of Psychosomatic Medicine annual meeting Atlanta, GA
2013	"Now What?" Surrogate Decision-Making for 'Incapacitated' Patients/Lecture, Presenter Memorial Sloan Kettering Cancer Society grand rounds New York, NY
2013	Legal and Risk Management Issues in Psychosomatic Medicine: A Practical Approach/Lecture, Presenter American Psychiatric Association annual meeting San Francisco, CA
2013	When Patients Can't Decide: A Case Discussion of Good Clinical Practice, Ethics, Law, and the Boundaries of Self-Determination/Lecture, Presenter American Psychiatric Association annual meeting San Francisco, CA

2013	Supporting Veterans and Their Families Through Public-Private Partnerships/ Presentation/ Panel American Psychological Association Annual Convention Honolulu, HI
2013	Understanding the Clinical, Ethical, Legal, and Business Models of Accountable Care Organizations/Symposium, Presenter Academy of Psychosomatic Medicine annual meeting Tucson, AZ
2013	Informed Consent and Civil Commitment/Presenter National Update on Behavioral Emergencies Conference Orlando, FL
2014	Challenges with Mental Health Treatment for Returning Veterans in a Specialized, Private Outpatient Clinic/Workshop, Presenter Anxiety and Depression Association of America annual meeting Chicago, IL
2014	Research with Prisoners: Ethics, Barriers, Strategies/Presenter American Academy of Psychiatry and the Law annual meeting Chicago, IL
2014	Challenges in Treating Co-morbid PTSD and TBI/Presenter Symposium: Learning from Our Warriors: Lessons from Interdisciplinary Work with Returning Iraq and Afghanistan Veterans and Their Families Academy of Psychosomatic Medicine annual meeting Ft. Lauderdale, FL
2014	Legal Considerations in Telemedicine/Presenter Symposium: Telepsychiatry Essentials for Psychosomatic Medicine Clinicians Academy of Psychosomatic Medicine annual meeting Ft. Lauderdale, FL
2014	Professionalism, Patients, and Online Social Media/Presenter Symposium: Integration of Technology into Patient-Centered Consultative Care in the Digital Age Academy of Psychosomatic Medicine annual meeting Ft. Lauderdale, FL
2014	In the Trenches: Practical Strategies for Managing the Violent Patient/Presenter Workshop: Violence Towards Care Providers in the General Hospital: Strategies for Assessment, Treatment, Safety, and Risk Reduction Academy of Psychosomatic Medicine annual meeting Ft. Lauderdale, FL

2014	Rounds in the General Hospital: Turning Enhanced Case Presentations and Feedback into Publishable Manuscripts/Discussant Academy of Psychosomatic Medicine annual meeting Ft. Lauderdale, FL
2015	Update on the APA Work Group on Ethics/Speaker Washington Psychiatric Society Ethics CME Course Washington, D.C.
2015	The Task Force on Ethics – Update/Lecturer American Psychiatric Association Institute on Psychiatric Services New York, New York
2015	General Session, When Patients and Surrogates Disagree: Strategies for Effective Communication and Ethical Care/Chair, Moderator Academy of Psychosomatic Medicine annual meeting New Orleans, Louisiana
2015	General Session, Difficult Dialogues: Communicating Educational Assessments To Trainees in C-L Psychiatry/Presenter Academy of Psychosomatic Medicine annual meeting New Orleans, Louisiana
2015	General Session, Rounds in the General Hospital: Turning Oral Communications (Case Presentations and Feedback) on Psychosomatic Medicine into Publishable Manuscripts/Faculty Discussant Academy of Psychosomatic Medicine annual meeting New Orleans, Louisiana
2016	Foundations of Ethics and How to Approach an Ethical Dilemma/Keynote Speaker, Minnesota Psychiatric Society annual meeting Minneapolis, MN
2016	Presidential Symposium on Ethics/Chair, Presenter American Psychiatric Association annual meeting Atlanta GA
2016	Learning Lab Debate Session on Ethics/Lecturer American Psychiatric Association annual meeting Atlanta GA
2016	Physician Aid in Dying: Law and Ethics in California/Lecture California Psychiatric Society annual meeting Palm Springs, CA
2016	Ethics Workshop/Group Leader American Psychiatric Association Washington, D.C.

2016	Selected Legal Issues in Psychosomatic Medicine/Lecture Academy of Psychosomatic Medicine Essentials of Psychosomatic Medicine Course Austin, TX
2016	Physician-Assisted Suicide: A Psychiatric Paradox or a Paradigm Shift/Presenter Academy of Psychosomatic Medicine annual meeting Austin, TX
2016	Bioethics Special Interest Group Symposium, Physician Assisted Death/Discussant Academy of Psychosomatic Medicine annual meeting Austin, TX
2017	Physician Assisted Death: Legal and Ethical Perspectives/ lecturer Regional Integrated Mental Health Conference, Indiana Psychiatric Society West Baden Springs, IN
2017	Bioethics and Genomics on Center Stage/Panelist American Society of Bioethics and Humanities annual meeting Kansas City, MO
2017	Contemporary Challenges in Psychiatric Ethics/Speaker American Society of Bioethics and Humanities annual meeting Kansas City, MO
2017	Reconceptualizing Suicide and Other Death-hastening Decisions/Speaker Academy of Psychosomatic Medicine annual meeting La Quinta, CA
2017	The Use of Restraints in Psychosomatic Medicine/Discussant Academy of Psychosomatic Medicine annual meeting La Quinta, CA
2017	Controversial Clinical Management Scenarios in Psychosomatic Medicine/Debate Academy of Psychosomatic Medicine annual meeting La Quinta, CA
2017	Voluntary Stopping Eating and Drinking: Clinical Ethical and Legal Dilemmas/Speaker Academy of Psychosomatic Medicine annual meeting La Quinta, CA
2017	Council on Ethics and Judicial Affairs Open Forum on Physician Assisted Suicide/Group Facilitator American Medical Association House of Delegates interim meeting Honolulu, HI
2018	Psychiatry, Law, and Ethics: Conceptual and Practical Challenges for Forensic Psychiatry/Moderator and Presenter Association for Practical and Professional Ethics annual international conference Chicago, IL

2018	An Overview and Update of the Goldwater Rule/Plenary Lecture Wisconsin Psychiatric Association annual meeting Madison, WI
2018	Racial Justice: The Ethical Imperative for Psychiatry/Presenter American Psychiatric Association annual meeting New York, NY
2018	Ethical Dilemmas in Psychiatric Practice/Panelist American Psychiatric Association annual meeting New York, NY
2018	Media Matters: Communication Essentials for Patient Advocacy/Presenter American Psychiatric Association annual meeting New York, NY
2018	Ethics in Real Time: Learning Through Stimulation/Faculty, Learning Laboratory American Psychiatric Association Institute on Psychiatric Services Chicago IL
2018	Psychiatry and Physician Assisted Death/Grand Rounds Grand Rounds, University of Michigan Department of Psychiatry Ann Arbor, MI
2018	Physicians, Public Speech, and Politics/ Lecture Raymond W. Waggoner, MD, Lecture on Ethics and Values in Medicine University of Michigan Medical School Ann Arbor, MI
2018	C-L Psychiatry and the Opioid Crisis: Clinical Opportunities and Bioethical Principles Academy of Consultation-Liaison Psychiatry annual Meeting Orlando, FL
2019	An Overview and Update of The Goldwater Rule 24 <sup>th</sup> National Psychopharmacology Update, Nevada Psychiatric Association Las Vegas, NV
2019	Ethical Dilemmas in Psychiatric Practice/ Panelist American Psychiatric Association annual meeting San Francisco, CA
2019	Ethics in Real Time: Learning Through Simulation/ Lecturer American Psychiatric Association annual meeting San Francisco, CA
2019	Effects of Medicalization of Death Penalty on Physician Practice: Review of Current State Laws, Ethical Guidelines, and Death Penalty Litigation/ Discussant American Psychiatric Association annual meeting San Francisco, CA

2019	Physician Aid in Dying: A Closer Look at the Psychiatrist's Role American Psychiatric Association annual meeting San Francisco, CA
2019	Risk Management and Legal Considerations: Can I Communicate With My Patient's Loved One?/ Presenter and Panelist American Psychiatric Association annual meeting San Francisco, CA
2019	The State of the Academy/ Plenary Lecture Academy of Consultation-Liaison Psychiatry annual meeting San Diego, CA
2019	Beyond Capacity: It's All About Cooperation/ Discussant Academy of Consultation-Liaison Psychiatry annual meeting San Diego, CA
2019	Psychiatrists, Public Speech, and Politics/ Lecture Mayo Clinic Psychiatry and Psychology Grand Rounds Rochester, MN
2020	Ethical Dilemmas in Psychiatric Practice/ Chair and Panelist American Psychiatric Association annual meeting on demand Recorded by Zoom in lieu of Philadelphia, PA meeting (due to COVID-19)
2020	Evolving Assisted Dying Policies and Challenges With Mental Illnesses: What If There Is No Goldilocks Solution?/ Presenter American Psychiatric Association annual meeting on demand Recorded by Zoom in lieu of Philadelphia, PA meeting (due to COVID-19)
2020	Justice and Shared Ends/ Workshop Co-Presenter American Society of Bieothics and Humanities annual meeting Live by Zoom in lieu of in person (due to COVID-19)
2020	Introduction to the Hackett Award Recipient: J. Michael Bostwick MD/ Tribute Academy of Consultation-Liaison Psychiatry annual meeting Presented pre-recorded by Zoom (live session) due to COVID-19
2021	Challenges and Opportunities in Teaching the Legacy of the Holocaust to Health Professions Students/ Panelist University of Colorado Center for Bioethics and Humanities Holocaust, Genocide, and Contemporary Bioethics Program International Holocaust Remembrance Day Events Presented live by Zoom due to COVID-19

2021	Ethics and the COVID-19 Pandemic/ Lecture Missouri Psychiatric Physicians Association annual spring meeting Presented live by Zoom due to COVID-19
2021	Ethical Challenges in Psychiatric Management of College Students/ Presenter American Psychiatric Association annual meeting on demand Presented pre-recorded and on demand due to COVID-19
2021	Organizational Ethics in Psychiatric Practice/ Presenter American Psychiatric Association annual meeting on demand Presented pre-recorded and on demand due to COVID-19
2021	Assisted Dying and Challenges With Mental Illnesses: Ethics, Evidence, and Impacts/ Presenter American Psychiatric Association annual meeting on demand Presented pre-recorded and on demand due to COVID-19
2021	The Politics of Health Policy: Integrating Racial Justice Into Health Care and Clinical Research/ Panelist and Moderator American Psychiatric Association annual meeting Presented in live session (pre-recorded on Zoom) due to COVID-19
2021	Ethical Dilemmas in Psychiatric Practice/ Chair and Panelist American Psychiatric Association annual meeting Presented in live session (pre-recorded on Zoom) due to COVID-19
2021	Clinical, Ethical, and Legal Approaches to Decisional Capacity/ Lecture Kansas University School of Medicine Psychiatry Grand Rounds/ George Dyck Lecture Presented live by Zoom due to COVID-19
2021	Life, Death, and Resilience: Medicine in the Era of COVID-19/ Lecture University of Texas Rio Grande Valley School of Medicine Wellbeing Grand Rounds Presented live by Zoom due to COVID-19
2021	Civil Commitment: Historical, Legal, and Current Perspectives/ Lecture Washington State Psychiatric Association Invited Lecture Presented live by Zoom due to COVID-19
2021	Leadership in Organized Psychiatry and Medicine/ Lecture and Discussion Association of Gay and Lesbian Psychiatrists (AGLP) Presented live by Zoom
2021	Truth and Reconciliation/ Panel Discussant New York Psychoanalytic Society and Institute, New York, New York Presented live by Zoom due to COVID-19 pandemic

2021	Challenges and Opportunities for Psychiatry and the APA/ Lecture Indo-American Psychiatric Association semi-annual meeting Presented live by Zoom due to COVID-19 pandemic
2021	Psychiatric Ethics: Update and Challenges/ Lecture Southern Psychiatric Association and Alabama Psychiatric Physicians Association 2021 Virtual Meeting presented by Zoom due to COVID-19 pandemic
2021	Why Me? Leadership in Consultation-Liaison Psychiatry/ Lecture Academy of Consultation Liaison Psychiatry Annual Meeting (Virtual) Pre-recorded by Zoom
2021	How Can CL Psychiatrists Promote DEI Through Their Work/ Chair and Moderator Academy of Consultation Liaison Psychiatry Annual Meeting (Virtual) Pre-recorded by Zoom
2021	Ethics in the Era of COVID-19/ Lecture Grand Rounds, Rush University Department of Psychiatry, Chicago, IL Presented live via Zoom due to COVID-19 pandemic
2022	Current Topics in Psychiatric Ethics/ Lecture Wednesday Lecture, Sheppard Pratt Health System Presented live via Webinar due to COVID-19 pandemic
2022	Ethical Issues in COVID-19/ Lecture National Psychopharmacology Update, Nevada Psychiatric Association Las Vegas, NV
2022	Ethics, COVID-19, and Forensic Psychiatry/ Lecture 8th Annual Forensic Conference, St. Elizabeth's Hospital, Washington, DC Department of Behavioral Health Washington, DC (Presented Live by Zoom)
2022	Legal Issues in Medication Prescribing/ Lecture American Society of Clinical Psychopharmacology Annual Meeting Los Angeles, CA (Presented Live by Zoom)
2022	Ethics in the Setting of COVID-19/ Lecture Grand Rounds, Einstein/ Montefiore Department of Psychiatry Bronx, NY (Presented Live by Zoom)

## **International Presentations**

2005 Law and Psychiatry in the Medical Setting / Workshop, Presenter American Academy of Psychiatry and the Law annual meeting Montreal, Canada

2008	Models of Integrated Care, presented by Frits Huyse, MD/Symposium Presenter European Association for Consultation Liaison Psychiatry and Psychosomatics annual scientific meeting Zaragoza, Spain
2015	Violence Toward Care Providers in the General Hospital: Strategies for Assessment, Treatment, Safety, and Risk Reduction/Speaker American Psychiatric Association annual meeting Toronto, Canada
2015	Managing Violence in the General Hospital/Workshop, Presenter Annual Scientific Conference of the European Academy of Psychosomatic Medicine Nuremberg, Germany
2016	Symposium on Psychiatric Ethics/ Chair and Presenter Annual Scientific Conference of the European Academy of Psychosomatic Medicine Lulea, Sweden
2016	Mental Health Response to the Boston Marathon Bombings and One Fund/Lecturer French American Conference on Emergency Medicine Paris, France
2017	Psychiatry and Physician Assisted Death: Legal and Ethical Considerations/Lecture XXXV <sup>th</sup> International Congress on Law and Mental Health Prague, Czech Republic
2018	Challenges in Psychiatric Ethics/ Lecture in Conference on "Ethics for the Vulnerable" Universitas Gadjah Mada Faculty of Medicine Yogyakarta, Indonesia
2018	Intensive Workshop on Clinical Ethics, Core Visiting Faculty (Multiple lectures) Universitas Gadjah Mada Faculty of Medicine Yogyakarta, Indonesia
2018	Ethical and Legal Considerations in Mandatory Reporting of Child Abuse and Neglect/Lecture in Symposium on Confronting Child Abuse: Recognition, Reporting, and Responsibility University of the West Indies Faculty of Medical Sciences St. Michael, Barbados
2018	Visiting Teaching Faculty Session (Psychiatry)/ Faculty University of the West Indies Faculty of Medical Sciences St. Michael, Barbados
2018	Bioethics Conference, Speaker and Discussant Tel Aviv University Sackler School of Medicine Tel Aviv, Israel

2018	Bioethics, Medical Ethics, and Health Law/Session Co-chair UNESCO Chair in Bioethics 13 <sup>th</sup> World Conference Jerusalem, Israel
2018	Physician Assisted Death: Psychiatry, Law, and Ethics/ Lecture UNESCO Chair in Bioethics 13 <sup>th</sup> World Conference Jerusalem, Israel
2019	Medicine Behind the Barbed Wire/ Conference Discussant Medical Review Auschwitz Second International Conference Krakow, Poland
2019	Legal Issues in Psychosomatic Medicine/ Lecture Annual Scientific Conference of the European Academy of Psychosomatic Medicine Rotterdam, The Netherlands
2019	Psychiatrists and Physician Assisted Suicide/ Lecture XXXVI International Congress on Law and Mental Health Rome, Italy
2021	Medicine Behind the Barbed Wire/ Panel Discussant Medical Review Auschwitz Third International Conference Krakow, Poland (presented live by Zoom due to COVID-19 pandemic)
2021	Assisted Death, Mental Illness and the Role of Psychiatry 21 <sup>st</sup> World Congress of Psychiatry Cartagena, Colombia (presented pre-recorded by Zoom due to COVID-19 pandemic)

# **Report of Clinical Activities and Innovations**

## **Current Licensure and Board Certification:**

2000 - present	Massachusetts Board of Bar Overseers, Active Attorney License
2002 - present	Massachusetts Board of Registration in Medicine, Active Medical License
2005 - 2025	Diplomate, American Board of Psychiatry and Neurology (Psychiatry)
2008 - 2018	Subspecialty Certification, Psychosomatic Medicine, American Board of Psychiatry and Neurology
2009 - 2025	Subspecialty Certification, Forensic Psychiatry, American Board of Psychiatry and Neurology

## **Practice Activities:**

2005-	Psychiatry	Massachusetts General	Present activity: one day per
present		Hospital	week

# **Report of Education of Patients and Service to the Community**

2003	Families for Depression Awareness/Member of Board of Directors
2004-2009	Families for Depression Awareness/Member of Board of Advisors
2006-2009	Brookline Medical Reserve Corps/Physician,
2008, 2010	Partners HealthCare Annual Health and Fitness Expo/Panelist
2009	Massachusetts Probation Service Statewide Training, Mad vs. Bad: Antisocial Behavior and the Role of Mental Illness/Lecturer
2009	Massachusetts Probation Service Statewide Training, Evaluation and Treatment Referrals for the individual with Bipolar Disorder/Lecture
2011	The Home Base Program and the Invisible Wounds of War, Deployment Cycle Support Program/Lecturer
2012	Understanding the Invisible Wounds of War/Lecturer
2012	National Association of State Judicial Educators/Lecturer
2013	"The Invisible Wounds of War," Agency for Healthcare Research & Quality, Twitter Chat Forum/ Subject matter expert

2014	The Home Base Program for Returning Veterans, JFK Library/ Globe Talks Panel Discussant
2019	Opportunities and Challenges for the Future of Psychiatry and Medicine/ Lecture Brandeis Global Youth Summit on the Future of Medicine Waltham, MA
2020	Bioethics in the Era of COVID-19/ Lecture Touro Synagogue Community Meeting By Zoom in lieu of Newport, RI due to COVID-19

## **Report of Scholarship**

#### **Peer-Reviewed Publications**

## **Original Research**

- 1. Glezer A, Stern TA, Mort EA, Atamian S, Abrams JL, **Brendel RW**. Documentation of decision-making capacity, informed consent, and health care proxies: a study of surrogate consent. Psychosomatics 2011;52:521-529.
- 2. Goetter EM, Bui E, Ojserkis RA, Zakarian RJ, **Brendel RW**, Simon NM. A systematic review of dropout from psychotherapy for posttraumatic stress disorder among Iraq and Afghanistan combat veterans. J Trauma Stress 2015:28, 1-9.

#### Reviews

- 1. **Brendel RW**, Bryan E. HIPAA for psychiatrists. Harv Rev Psychiatry 2004;12(3):177-183.
- 2. **Brendel RW**, Schouten RA. Legal concerns in psychosomatic medicine. Psychiatry Clin North Am 2007;30(4):663-676.
- 3. Bostwick JM, **Brendel RW**, Hicks DW, Steinberg MD. On "distinguishing among irrational suicide, rational suicide, and other forms of hastened death: implications for clinical practice" by Cavin P. Leeman, MD. Psychosomatics 2009;50(3):192-197.
- 4. Schouten R, **Brendel RW**. Common pitfalls in giving medical-legal advice to trainees and supervisees. Harv Rev Psychiatry 2009;17(4):291-294.
- 5. Guseh JS, **Brendel RW**, Brendel DH. Medical professionalism in the age of online social networking. J Med Ethics 2009;35:584-586.
- 6. Wei M, **Brendel RW**. Psychiatry and hunger strikes. Harv Human Rights J 2010;23: 75-109.
- 7. **Brendel RW**, Wei MH, Edersheim JG. An approach to the patient in crisis: assessments of the risk of suicide and violence. Med Clin North Am 2010;94(6):1089-1102.
- 8. **Brendel RW**, Wei MH, Schouten R, Edersheim JG. An approach to selected legal issues: confidentiality, mandatory reporting, abuse and neglect, informed consent, capacity decisions, boundary issues, and malpractice claims. Med Clin North Am 2010;94(6):1229-1240.

- 9. Austad K, Brendel DH, **Brendel R**. Financial conflicts of interest and the ethical obligations of medical school faculty and the profession. Perspect Biol Med 2010;53(4):534-544.
- 10. Glezer A, **Brendel RW**. Beyond emergencies: The use of physical restraints in medical and psychiatric settings. Harv Rev Psychiatry 2010;18:353-358.
- 11. Moye J, Sabatino CP, **Brendel RW**. Evaluation of the capacity to appoint a healthcare proxy. Am J Geriatr Psychiatry 2013:21:326-336.
- 12. Stevens JR, Jarrahzadeh T, **Brendel RW**., Stern T. Strategies for the prescription of psychotropic drugs with black box warnings. Psychosomatics 2014:55:123-133.
- 13. Garakani A, Shalenberg E, Burstin SC, **Brendel RW**, Appel JM. Voluntary psychiatric hospitalization and patient-driven requests for discharge: a statutory review and analysis of implications for the capacity to consent to voluntary hospitalization. Harv Rev Psychiatry 2014;22(4):241-249.
- 14. Ohye BY, **Brendel RW**, Fredman S, Bui E, Rauch PK, Allard M, Pentel KZ, Simon N. Three-generation model: A family systems framework for the assessment and treatment of veterans with posttraumatic stress disorder and related conditions. Professional Psychology: Research and Practice, Oct 2014.
- 15. Bourgeois JA, Cohen MA, Erickson JM, **Brendel RW**. Decisional and dispositional capacity determinations: The role of neuropsychiatric illness and an integrated clinical paradigm. Psychosomatics 2017; 58:565-573.
- 16. Bourgeois JA, Mariano MT, Wilkins JM, **Brendel RW**, Kaplan L, Ganzini L. Physician assisted death psychiatric assessment: A standardized protocol to conform to the California End of Life Option Act. Psychosomatics 2018; 1-11.
- 17. Hamm B, Pozuelo L, **Brendel RW**. General hospital agitation management under the lens of leadership theory and health care team best practices using TeamSTEPPS. J. Acad. Consultation-Liaison Psychiatry 2021; 11-15 (online); <a href="https://doi.org/10.1016/j.jaclp.2021.10.007">https://doi.org/10.1016/j.jaclp.2021.10.007</a>

#### **Clinical Communications**

- 1. **Brendel RW**, Stern TA. Psychotic symptoms in the elderly. Prim Care Companion J Clin Psychiatry 2005;7(5):238-241.
- 2. Zalpuri I, Byatt N, Gramann SB, Dresner N, **Brendel RW**. Decisional capacity in pregnancy: A complex case of pregnancy termination. Psychosomatics 2015; 56(3):292-297.

#### **Non Peer-Reviewed Publications**

## **Chapters**

- 1. Kazim A, **Brendel RW**. Abuse and neglect. In: Stern TA, Herman JB, editors. Massachusetts General Hospital psychiatry update and board preparation, 2<sup>nd</sup> ed. New York: McGraw-Hill; 2004. p. 539-544.
- 2. Reddick B, **Brendel RW**, Cassem NH. Treatment decisions at the end of life. In: Stern TA, Herman JB, editors. Massachusetts General Hospital psychiatry update and board preparation, 2<sup>nd</sup> ed. New York: McGraw-Hill; 2004. p. 517-521.
- 3. Schouten R, **Brendel RW**. Legal aspects of consultation. In: Stern TA, Fricchione GL, Cassem NH, Jellinek MS, Rosenbaum JF, editors. Massachusetts General Hospital handbook of general hospital psychiatry, 5<sup>th</sup> ed. Philadelphia: Mosby; 2004. p. 349-364.
- 4. Cassem NH, **Brendel RW**. End-of-life issues: principles of care and ethics. In: Stern TA, Fricchione GL, Cassem NH, Jellinek MS, Rosenbaum JF, editors. Massachusetts General Hospital handbook of general hospital psychiatry, 5<sup>th</sup> ed. Philadelphia: Mosby; 2004. p. 365-387.
- 5. **Brendel RW**. An approach to forensic issues. In: Stern TA, editor. The 10-minute guide to psychiatric diagnosis and treatment. New York: Castle Connolly/ Professional Publishing Group; 2005. p. 399-412.
- 6. **Brendel RW**. A negotiated treatment approach to care: assessment and negotiation. In: Stern TA, editor. The 10-minute guide to psychiatric diagnosis and treatment. New York: Castle Connolly/ Professional Publishing Group; 2005. p. 9-15.
- 7. **Brendel RW**, Brendel DH. Professionalism and the doctor-patient relationship in psychiatry. In: Stern TA, editor. The 10-minute guide to psychiatric diagnosis and treatment. New York: Castle Connolly/ Professional Publishing Group; 2005. p. 1-7.
- 8. **Brendel RW**, Cohen MA. Ethical issues, advance directives, and surrogate decision-making. In: Cohen MA, Gorman J, editors. Comprehensive textbook of AIDS psychiatry. New York: Oxford University Press; 2008. p. 577-584.
- 9. **Brendel RW**, Cohen MA. End-of-life issues. In: Cohen MA, Gorman J, editors. Comprehensive textbook of AIDS psychiatry. New York: Oxford University Press; 2008. p. 567-576.
- 10. **Brendel RW**, Perlis R, Stern TA. Suicide. In: Stern TA, Rosenbaum JF, Fava M, Biederman J, Rauch SL, editors. Massachusetts General Hospital comprehensive clinical psychiatry. Philadelphia, PA: Mosby/ Elsevier; 2008. p. 733-745.

- 11. **Brendel RW**, Epstein L, Cassem NH. Care at the end of life. In: Stern TA, Rosenbaum JF, Fava M, Biederman J, Rauch SL, editors. Massachusetts General Hospital comprehensive clinical psychiatry. Philadelphia, PA: Mosby/ Elsevier; 2008. p. 821-27.
- 12. Milosavljevic N, **Brendel RW**: Abuse and neglect. In: Stern TA, Rosenbaum JF, Fava M, Biederman J, Rauch SL, editors. Massachusetts General Hospital comprehensive clinical psychiatry. Philadelphia, PA: Mosby/ Elsevier; 2008. p. 1133-1142.
- 13. Schouten R, **Brendel RW**, Edersheim JG: Malpractice and boundary violations. In: Stern TA, Rosenbaum JF, Fava M, Biederman J, Rauch SL, editors. Massachusetts General Hospital comprehensive clinical psychiatry. Philadelphia, PA: Mosby/Elsevier; 2008. p. 1165-1175.
- 14. Schouten R, **Brendel RW**: The role of psychiatrists in the criminal justice system. In: Stern TA, editor. Comprehensive clinical psychiatry. In: Stern TA, Rosenbaum JF, Fava M, Biederman J, Rauch SL, editors. Massachusetts General Hospital comprehensive clinical psychiatry. Philadelphia, PA: Mosby/ Elsevier; 2008. p. 1155-1164.
- 15. **Brendel RW**, Soulier MF: Legal issues, addiction, and gender. In: Brady L, Back S, Greenfield S, editors. Women and addiction: a comprehensive textbook. New York, NY: Guilford Press; 2009. p. 500-515.
- 16. **Brendel RW**, Wei M, Epstein LA, Cassem NH. Care at the end of life. In: Stern TA, Fricchione GL, Cassem NH, Jellinek MS, Rosenbaum JF, editors. Massachusetts General Hospital handbook of general hospital psychiatry, 6<sup>th</sup> ed. Philadelphia, PA: Saunders/Elsevier; 2010. p. 555-564.
- 18. **Brendel RW**, Wei M, Lagomasino IT, Perlis RH, Stern TA: Care of the suicidal patient. In: Stern TA, Fricchione GL, Cassem NH, Jellinek MS, Rosenbaum JF, editors. Massachusetts General Hospital handbook of general hospital psychiatry, 6<sup>th</sup> ed. Philadelphia, PA: Saunders/Elsevier; 2010. p. 541-554.
- 19. Schouten RA, **Brendel RW**. Legal aspects of consultation. In: Stern TA, Fricchione GL, Cassem NH, Jellinek MS, Rosenbaum JF, editors. Massachusetts General Hospital handbook of general hospital psychiatry, 6<sup>th</sup> ed. Philadelphia, PA: Saunders/Elsevier; 2010. p. 639-650.
- 20. **Brendel RW**, Schouten R, Levenson JL: Legal issues. In: Levenson JL, ed. American psychiatric publishing textbook of psychosomatic medicine: psychiatric care of the medically ill, 2<sup>nd</sup> ed. Washington, DC: American Psychiatric Publishing; 2011. p. 19-32.

- 21. Edersheim JG, **Brendel RW**, Price BH: Neuroimaging, diminished capacity, and mitigation. In: Simpson, JR, ed. Neuroimaging in forensic psychiatry: from the clinic to the courtroom, Oxford: Wiley-Blackwell; 2012. p. 163-194.
- 22. **Brendel RW**, Green AS, Perlis RH, Stern TA: Suicide. In: Stern TA, Herman JB, Gorrindo T, editors. Massachusetts General Hospital psychiatry update & board preparation, 3<sup>rd</sup> ed. Boston, MA: MGH Psychiatry Academy Publishing; 2012. p. 427-430.
- 23. Milosavljevic N, Green A, **Brendel RW**: Abuse and neglect. In: Stern TA, Herman JB, Gorrindo T, editors. Massachusetts General Hospital psychiatry update & board preparation, 3<sup>rd</sup> ed. Boston, MA: MGH Psychiatry Academy Publishing; 2012. p. 543-545.
- 24. **Brendel RW**, Brezing CA, Lagomasino IT, Perlis RH, Stern TA: The suicidal patient. In: Stern TA, Fava M, Wilens TE, Rosenbaum JF, editors. Massachusetts General Hospital Comprehensive Clinical Psychiatry, 2<sup>nd</sup> ed. London: Elsevier; 2016. p. 589-598.
- 25. Maytal G, Hutner LAE, Cassem NH, **Brendel RW**: Psychiatric and ethical aspects of care at the end of life. In: Stern TA, Fava M, Wilens TE, Rosenbaum JF, editors. Massachusetts General Hospital Comprehensive Clinical Psychiatry, 2<sup>nd</sup> ed. London: Elsevier; 2016. p. 652-658.
- 26. Milosavljevic N, Taylor JB, **Brendel RW**: Psychiatric correlates of abuse and neglect. In: Stern TA, Fava M, Wilens TE, Rosenbaum JF, editors. Massachusetts General Hospital Comprehensive Clinical Psychiatry, 2<sup>nd</sup> ed. London: Elsevier; 2016. p. 904-911.
- 27. Schouten R, **Brendel RW**: The role of psychiatrists in the criminal justice system. In: Stern TA, Fava M, Wilens TE, Rosenbaum JF, editors. Massachusetts General Hospital Comprehensive Clinical Psychiatry, 2<sup>nd</sup> ed. London: Elsevier; 2016. p. 921-928.
- 28. Schouten R, **Brendel RW**: Legal and ethical issues in psychiatry II: malpractice and boundary violations. In: Stern TA, Fava M, Wilens TE, Rosenbaum JF, editors. Massachusetts General Hospital Comprehensive Clinical Psychiatry, 2<sup>nd</sup> ed. London: Elsevier; 2016. p. 929-936.
- 29. Geppert C, Cohen MA, **Brendel RW**: End-of-life issues, ethical issues, advance directives, and surrogate decision-making in the care of persons with HIV. In: Cohen MA, Gorman JM, Jacobson JM, Volberding P, and Letendre SL, eds. Comprehensive Textbook of AIDS Psychiatry: A Paradigm for Integrated Care, 2<sup>nd</sup> ed. Oxford: Oxford University Press; 2017. p.638-646.

- 30. **Brendel RW**, Koh KA, Perlis RH, Stern, TA: Care of the suicidal patient. In: Stern TA, Freudenreich O, Smith FA, Fricchione GL, Rosenbaum, editors. Massachusetts General Hospital Handbook of General Hospital Psychiatry, 7<sup>th</sup> ed. Edinburgh: Elsevier; 2018. P. 491-500.
- 31. Cremens MC, Robinson EM, Brenner KO, McCoy TH, **Brendel RW**: Care at the end of life. In: Stern TA, Freudenreich O, Smith FA, Fricchione GL, Rosenbaum, editors. Massachusetts General Hospital Handbook of General Hospital Psychiatry, 7<sup>th</sup> ed. Edinburgh: Elsevier; 2018. P. 513-519.
- 32. Schouten R, **Brendel RW**: Legal aspects of consultation. In: Stern TA, Freudenreich O, Smith FA, Fricchione GL, Rosenbaum, editors. Massachusetts General Hospital Handbook of General Hospital Psychiatry, 7<sup>th</sup> ed. Edinburgh: Elsevier; 2018. P. 569-579.
- 33. Metzger ED, Holzer JC, **Brendel RW**: Forensic issues in the geriatric consult liaison service and the right to accept and refuse treatment. In: Holzer JC, Kohn R, Ellison JM, and Recupero PR, eds. Geriatric Forensic Psychiatry: Principles and Practice. New York: Oxford University Press; 2018. P. 113-119.
- 34. **Brendel RW**: On wearing two hats: Ethics challenges and role conflicts in forensic practice. In: Griffith EEH, ed. Ethics Challenges in Forensic Psychiatry and Psychology Practice. New York: Columbia University Press; 2018. P. 56-66.
- 35. **Brendel RW**, Schouten R, Nesbit A, Levenson JL: Legal and ethical issues. In: Levenson JL, ed. The American Psychiatric Association Publishing Textbook of Psychosomatic Medicine and Consultation-Liaison Psychiatry, 3<sup>rd</sup> ed. Washington, D.C.: American Psychiatric Association Publishing; 2018. P. 25-51.
- 36. Rudolph K, **Brendel RW**: Advocacy for patients in medical settings. In: Vance MC, Kennedy KG, Wiechers IR, Levin S, eds. A Psychiatrist's Guide to Advocacy. Washington, D.C.: American Psychiatric Association Publishing; 2020. P. 453-478.
- 37. Herschkopf M, **Brendel RW**: Fairness, justice, and economical thinking in psychotherapy. In: Trachsel M, Gaab J, Biller-Andorno N, Tekin S, Sadler JZ, eds. The Oxford Handbook of Psychotherapy Ethics. Published online by Oxford University Press, November 2020. DOI: 10.1093/oxfordhb/9780198817338.013.11.
- 38. Rudolph K, **Brendel RW:** Basic principles of ethics. In: Westmoreland P, ed. Tipping the Scales: Ethical and Legal Dilemmas in Managing Severe Eating Disorders. Washington, D.C.: American Psychiatric Association Publishing; 2021. P. 21-40.

#### **Commentaries**

- 1. **Brendel RW**. Commentary: The boundaries of "good behavior" and judicial competence: exploring responsibility and authority limitations of cognitive specialists in the regulation of incapacitated judges. J Law Med Eth 2018; 46: 521-23.
- 2. Schreiber N, Bourgeois JA, Schmajuk M, Erickson JM, **Brendel RW**, Cohen MA. What psychiatrists need to know about the determination of dispositional capacity. Psychiatric Times 2018; 35:6-10. Non-peer reviewed
- 3. **Brendel RW**. Commentary: Teaching, learning, and "doing": ethics for the clinic and the future of psychiatry. Philosophy, Psychiatry, and Psychology 2019; 26:195-198.
- 4. Conrad RC, **Brendel RW**. Commentary: Structural deprioritization and stigmatization of mental health concerns in the educational setting. Am J Bioeth 2020; 20(10):67-69.
- 5. Geppert CMA, Brendel RW, Trachsel M. Editorial: Ethics in psychiatry and psychotherapy. Frontiers in Psychiatry 2021; 12:1-3.

#### **Professional Resources**

- 1. **Brendel RW** (Chair), et al., The American Psychiatric Association Commentary on Ethics in Practice (2015), available at <a href="https://www.psychiatry.org/psychiatrists/practice/ethics">https://www.psychiatry.org/psychiatrists/practice/ethics</a>.
- 2. Dike C, Briz L, Fadus M, Martinez R, May C, Milone R, Nesbit-Bartsch, A, Powell T, Witmer A, **Brendel RW**, Resource Document on Ethics at the Interface of Religion, Spirituality, and Psychiatric Practice (2020), available at <a href="https://www.psychiatry.org/psychiatrists/practice/ethics.">https://www.psychiatry.org/psychiatrists/practice/ethics.</a>

#### **Book Review**

**Brendel RW**, Book Review, A Clinical Guide to Psychiatric Ethics by Laura Weiss Roberts. *Am J Psychiatry* 2016; 173(11):1153-54.

### Book

Elder JSJ, **Brendel RW**, Rivera Ulwick, J, Dugan JG. Guardianship and Conservatorship in Massachusetts. New Providence, NJ: Matthew Bender (LexisNexis); 2012.

## **Edited Volume**

**Brendel RW**, Hume M eds. Ethics in Psychiatry. Psychiatric Clinics of North America 2021; 40(4).

## **Narrative Report**

#### Introduction

I am a psychiatrist who specializes in ethics and forensic psychiatry informed by my background in the care of psychosocially- and psychiatrically-complex patients. After completing my general and forensic psychiatry training at Massachusetts General Hospital (MGH) and McLean Hospital, I joined the faculty at MGH and HMS, where I have provided and overseen clinical care, taught and supervised trainees, served as a leader and consultant to hospital programs regarding forensic, legal, and ethical issues, and engaged in leadership, advocacy, and policy-making in local, state, and national professional organizations. My academic work and teaching at the intersection of psychiatry, medicine, law, ethics, and human rights focuses on enhancing our profession and advancing practice in a rapidly changing biomedical environment.

## Area of Excellence: Clinical Expertise and Innovation

I have engaged in clinical, forensic, and academic roles related to law, psychiatry, and ethics. Since 2006, I have been actively involved in collaborative care work as a psychiatric consultant to the mental health team of the MGH Intensive Care Management Program and since 2008 have provided medical oversight to the MGH inpatient guardianship team, an innovative team repeatedly shown to reduce medically unnecessary length of stay, improve staff and patient outcomes, and generate cost savings. In addition to guardianship work at MGH, I serve as a liaison to the Probate Bar and Court to provide education about guardianship and to collaboratively hone practice and policy. I maintain a practice in the Outpatient Psychiatry Department at MGH, where I provide psychotherapy and psychopharmacologic management to complex patients, and have a forensic consulting practice in the Law and Psychiatry Service, where I receive referrals from colleagues locally, regionally, and nationally with recognized areas of expertise including decisional capacity evaluations in guardianship, probate and family matters, and specific intent assessment. I have also served as the Director of Law and Ethics for the MGH Center for Law, Brain, and Behavior since its inception, combining academic work and forensic experience with advocacy and interdisciplinary collaboration. In addition, over the past decade, I have developed and overseen two trauma-related clinical programs (first the Veteran's Clinic at the Home Base Program, later serving as Clinical Director of Home Base, and then as Medical Director of the One Fund Center for Boston Marathon Bombing survivors and their families).

## Special Merit in Education as a Significant Supporting Activity

I have been actively involved in teaching and supervision of medical students and residents since I joined the MGH/HMS faculty. I have lectured regularly in the MGH/McLean residency and forensic fellowship over the years and also served as a core faculty member of the MA 750 Ethics and Professionalism HMS course for first-year medical students. I have served as a tutor for and ethics group leader for the Patient-Doctor III series at MGH. I have served in the leadership of the Harvard Forensic Psychiatry Fellowship and participated in the expansion of this fellowship to include Brigham and Women's Hospital in 2020. I continue to teach on topics related to psychiatry, medicine, law, and ethics. My current teaching activities center on ethics education at HMS in the Center for Bioethics. As part of my role at the HMS Center for Bioethics, I am now in my seventh year of teaching and directing or co-directing the two-semester (8-credit) course Foundations of Bioethics I & II, which serves as the core required

sequence for the Master of Bioethics Degree Program and enrolled approximately 70 students in the 2021-2022 academic year in in-person and virtual class sections. In 2019, I was also program chair of the HMS Annual Bioethics Conference on physician-assisted death.

### **Supporting Activity: Administration and Institutional Service**

Since 2014, I have served as the Director of the Master of Bioethics Degree Program at HMS, where I developed, gained approval for, and implemented a novel one-year, 36-credit Master of Bioethics Degree, which has now completed its sixth year, has more than 160 graduates, and has an anticipated enrollment of more than 80 part and full-time students combined in residence and in virtual instruction for the 2021-2022 academic year. This program is the first of its kind to combine classroom and didactic learning with a year-long capstone experience in the work of bioethics. In this role, I serve on the HMS Masters Oversight and Governance Committee, on which I have participated in the ongoing development and expansion of masters program offerings and student services at HMS. I also now serve as the Associate Director of the Center for Bioethics. I hold ethics leadership roles in organized psychiatry and medicine including as chair of the task force that produced the American Psychiatric Association Commentary on Ethics and Practice (2015), as the Vice-Chair (2018-2019) and then Chair (2019-2021) of the APA Ethics Committee, as a member (2014 – present), then Vice-Chair (2018 – 2021), and now chair (2021-present) of the Massachusetts Medical Society Committee on Ethics, Grievances, and Professional Standards, and, as a seven-year appointee to the American Medical Association Council on Ethical and Judicial Affairs (CEJA) from 2019 – 2026. In addition, I served on the Board of Directors of the Academy of Consultation-Liaison Psychiatry (the largest professional organization of consultation-liaison psychiatrists) for a decade, including as president from 2018-2019. Most recently, I was nominated for and elected to the position of President-Elect of the American Psychiatric Association, the largest psychiatry professional organization in the world with nearly 38,000 members.

#### **Summary**

Since my appointment as an Assistant Professor of Psychiatry at HMS, I have endeavored to provide excellent clinical care, administrative oversight, and teaching, while also contributing to academic development and teaching of ethics. Through my lecturing (at a local, regional, national, and international level), my written works (e.g., peer-reviewed original research, topical reviews of the literature, and book chapters in well-regarded texts), my curricular and program development, my administrative leadership in ethics at psychiatric and medical professional societies, and my national leadership roles in psychiatry, I have sought to improve care for psychosocially-complex patients, to advance the ethical practice of our profession through teaching, scholarship, service, and leadership in professional organizations, to advocate for our profession and our patients, and to contribute to the teaching and development of the field of bioethics.