

JACK HOADLEY, Ph.D.

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Jack Hoadley is a health policy analyst and researcher with 30 years of experience in this field. Since 2002, he has been a Research Professor at Georgetown University's Health Policy Institute, where he conducts research projects on health financing topics with a focus on Medicare, Medicaid, and private health insurance. In recent projects, he has studied various aspects of the Medicare Part D drug benefit, including spending trends, patterns of plan switching, the use of formularies, the impact of plan benefit design features on generic drug use, the impact of the coverage gap, and policy options for simplifying and standardizing the program. Other recent projects have included research on stakeholder experiences with health insurance marketplaces under the Affordable Care Act, lessons from Part D for the health insurance marketplaces, the impact of Medicaid managed care on the delivery system, Medicaid reforms in Florida, consumer protections around balance billing in private insurance plans, and the growth of retainer-based medical practices. In 2012, Dr. Hoadley was appointed to a three-year term as a member of the Medicare Payment Advisory Commission (MedPAC).

CURRENT EMPLOYMENT

RESEARCH PROFESSOR, Health Policy Institute, Georgetown University, 2002 - present. Principal investigator on research projects funded by a variety of private foundations and government agencies.

EDUCATION

B.A., *magna cum laude*, with Honors in Mathematics, Bucknell University, 1972.

M.A., Political Science, University of North Carolina at Chapel Hill, 1974.

Ph.D., Political Science, University of North Carolina at Chapel Hill, 1979.

PAST EMPLOYMENT

DIRECTOR, DIVISION OF HEALTH FINANCING POLICY, Office of Health Policy, Office of the Assistant Secretary for Planning Evaluation (ASPE), Department of Health and Human Services, 1998-2002.

PRINCIPAL POLICY ANALYST, Physician Payment Review Commission (PPRC), and its successor agency, Medicare Payment Advisory Commission (MedPAC), 1991-1998.

SENIOR RESEARCH ASSOCIATE, National Health Policy Forum, 1986-1991.

LEGISLATIVE ASSISTANT, Representative Barbara Kennelly, U.S. House of Representatives, 1984-1986.

CONGRESSIONAL FELLOW (awarded by the American Political Science Association), 1983-1984.

ASSISTANT PROFESSOR, Department of Political Science, Duke University, 1979-1985.

ASSISTANT PROFESSOR, Department of Political Science, State University of New York at Stony Brook, 1978-1979.

PUBLICATIONS – BOOKS

Origins of American Political Parties, 1789-1803, University Press of Kentucky, 1986.

SELECTED RECENT PUBLICATIONS – REPORTS, POLICY BRIEFS, ARTICLES

Additional publications and links available at <http://hpi.georgetown.edu/medicarepartd/>

- The Role of Medicaid Managed Care in Health Delivery System Innovation* (with Laura Summer), Commonwealth Fund, April 2014
- Medicare Part D Prescription Drug Plans: The Marketplace in 2013 and Key Trends, 2006-2013* (with Laura Summer, Elizabeth Hargrave, et al.), Issue Brief, Kaiser Family Foundation, December 2013
- Medicare Part D Data Spotlights, 2008 through 2014* (with Elizabeth Hargrave, Laura Summer, et al.), Henry J. Kaiser Family Foundation, various dates
- To Switch or Not to Switch: Are Medicare Beneficiaries Switching Drug Plans To Save Money?* (with Elizabeth Hargrave, Laura Summer, Juliette Cubanski, and Patricia Neuman, Kaiser Family Foundation, October 2013
- Launching the Medicare Part D Program Lessons for the New Health Insurance Marketplaces* (with Sabrina Corlette, Laura Summer, and Christine Monahan), Robert Wood Johnson Foundation, June 2013
- Florida's Medicaid Choice: Understanding Implications of Supreme Court Ruling on Affordable Health Care Act* (with Joan Alker), Policy Brief, Jessie Ball duPont Fund, November 2012
- “In Medicare Part D Plans, Low or Zero Copays and Other Features to Encourage the Use of Generic Statins Work, Could Save Billions” (with Katie Merrell, Elizabeth Hargrave, and Laura Summer), *Health Affairs* 31(10):2266-2275, October 2012
- Adapting Tools from Other Nations to Slow U.S. Prescription Drug Spending*, NIHCR Policy Analysis No. 10, National Institute for Health Care Reform, Policy Analysis No. 10, August 2012
- Medicare Part D Spending Trends: Understanding Key Drivers and the Role of Competition*, Policy Brief, Henry J. Kaiser Family Foundation, May 2012
- Proposed Medicaid Premiums Challenge Coverage for Florida's Children and Parents* (with Joan Alker), Policy Brief, Jessie Ball duPont Fund, December 2011
- Understanding The Effects of The Medicare Part D Coverage Gap in 2008 and 2009* (with Elizabeth Hargrave et al.), Henry J. Kaiser Family Foundation, September 2011
- Medicare Part D Formularies, 2006-2011: Update to Chartbook*, (with Elizabeth Hargrave et al.), report submitted to the Medicare Payment Advisory Commission by NORC at the University of Chicago and Georgetown University, August 2011
- As Legislators Wrestle to Define Next Generation of Florida Medicaid, Benefits of Reform Effort Are Far From Clear* (with Joan Alker), Policy Brief, Jessie Ball duPont Fund, April 2011
- Understanding Florida Medicaid Today and the Impact of Federal Health Care Reform* (with Joan Alker), Policy Brief, Jessie Ball duPont Fund, April 2011
- The Medicare Part D Low-Income Subsidy Program: Experience to Date and Policy Issues for Consideration* (with Laura Summer and Elizabeth Hargrave), Kaiser Family Foundation, September 2010
- “Prescription Drug Prices,” in *The Healthcare Imperative: Lowering Costs and Improving Outcomes* (Pierre L. Yong et al., eds.), Institute of Medicine, 2010
- Medicare Part D Formularies, 2006-2010: A Chartbook* (with Elizabeth Hargrave et al.), report submitted to the Medicare Payment Advisory Commission by NORC at the University of Chicago and Georgetown University, July 2010
- Toward Meaningful Quality and Performance Measures in Part D* (with Elizabeth Hargrave et al.), report submitted to the Medicare Payment Advisory Commission by NORC at the University of Chicago and Georgetown University, May 2010
- “Medicare Part D Turns Four: Trends in Plan Design, Enrollment, and the Impact of the Program on Beneficiaries” (with Kosali Simon), in *Pharmaceutical Markets and Insurance Worldwide* (Avi Dor, ed.), *Advances in Health Economics and Health Services Research*, Volume 22, Emerald Books, 2010
- Retainer-Based Physicians: Characteristics, Impact, and Policy Considerations* (with Elizabeth Hargrave et al.), report submitted to the Medicare Payment Advisory Commission by NORC at the University of Chicago and Georgetown University, December 2009

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- Findings from Beneficiary and Physician Focus Groups* (with Elizabeth Hargrave et al.), report submitted to the Medicare Payment Advisory Commission by NORC at the University of Chicago and Georgetown University, October 2009
- Proposed Medicaid Cost Sharing: Evaluating the Impact and Consequences of Eliminating Health Benefits for Lawfully Residing Residents*, Connecticut Health Foundation, April 2009
- Unexpected Charges: What States Are Doing about Balance Billing* (with Kevin Lucia and Sonya Schwartz), California HealthCare Foundation, April 2009
- Data-Driven Drug Coverage: Harnessing Information for a Better Medicare Prescription Drug Program*, Center for American Progress, December 2008
- Florida's Experience with Medicaid Reform: What Has Been Learned in the First Two Years?* (with Joan Alker and Jennifer Thompson), Final Report, Jessie Ball duPont Fund, October 2008
- The Medicare Part D Coverage Gap: Costs and Consequences in 2007* (with Elizabeth Hargrave et al.), Henry J. Kaiser Family Foundation, August 2008
- Medicare Part D: Simplifying the Program and Improving the Value of Information for Beneficiaries*, The Commonwealth Fund, May 2008
- Medicare Advantage: Options for Standardizing Benefits and Information to Improve Consumer Choice* (with Ellen O'Brien), The Commonwealth Fund, April 2008
- Medicare Prescription Drug Plans in 2008 and Key Changes Since 2006: Summary of Findings* (with Elizabeth Hargrave et al.), Henry J. Kaiser Family Foundation, April 2008
- Facilitating Access to Part D Data* (with Elizabeth Hargrave), report prepared for the Medicare Payment Advisory Commission, March 20, 2008
- Experiences Obtaining Drugs under Part D: Focus Groups with Beneficiaries, Physicians, and Pharmacists* (with Elizabeth Hargrave et al.), report submitted to the Medicare Payment Advisory Commission by NORC at the University of Chicago and Georgetown University, March 2008
- Coverage and Pricing of Drugs That Can Be Covered Under Part B and Part D* (with colleagues), report prepared for the Medicare Payment Advisory Commission, October 2007
- The Prescription Drug Safety Net: Access to Pharmaceuticals for the Uninsured*, Background Paper, National Health Policy Forum, May 9, 2007
- Benefit Design and Formularies of Medicare Drug Plans: A Comparison of 2006 and 2007 Offerings: A First Look* (with Elizabeth Hargrave et al.), Henry J. Kaiser Family Foundation, November 2006
- Understanding Variations in International Drug Prices* (with colleagues), report submitted to the Office of the Assistant Secretary for Planning and Evaluation, DHHS, by NORC at the University of Chicago, Georgetown University, and IMS Health, July 2006.
- An In-Depth Examination of Formularies and Other Features of Medicare Drug Plans* (with Elizabeth Hargrave, Juliette Cubanski, and Tricia Neuman), Henry J. Kaiser Family Foundation, April 2006
- Medicare's New Adventure: The Part D Drug Benefit*, The Commonwealth Fund Commission on a High Performance Health System, March 2006
- Using Clinical Evidence to Manage Pharmacy Benefits: Experiences of Six States* (with David Bergman, Neva Kaye, Jeffrey Crowley, and Martha Hostetter), Issue Brief, The Commonwealth Fund, March 2006
- Understanding Key Features of the Drug Effectiveness Review Project (DERP) and Lessons for State Policy Makers* (with Jeffrey Crowley, David Bergman, and Neva Kaye), Issue Brief, National Academy for State Health Policy, March 2006
- State Experience in Creating Effective P&T Committees* (with David Bergman, Neva Kaye, and Jeffrey Crowley), Issue Brief, National Academy for State Health Policy, March 2006
- State Design and Use of Prior Authorization Processes* (with David Bergman, Neva Kaye, and Jeffrey Crowley), Issue Brief, National Academy for State Health Policy, March 2006
- State Efforts to Manage the Behavioral Health Pharmaceutical Benefit* (with David Bergman, Neva Kaye, and Jeffrey Crowley), Issue Brief, National Academy for State Health Policy, March 2006
- "Popular Medicaid Programs Do Battle with State Budget Pressures: Perspectives from Twelve States" (with Peter Cunningham and Megan McHugh), *Health Affairs* 23:2 (March/April 2004), pp. 143-154

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PROFESSIONAL MEMBERSHIPS AND AFFILIATIONS

Commissioner, Medicare Payment Advisory Commission

Fellow, National Academy of Social Insurance

Member, Improving Medicare Markets Initiative Advisory Group, National Council on Aging

Member, Advisory Committee, Medicare Rights Center

Member, Pharmacy Benefits Management Standards Advisory Committee, URAC

Member, National Advisory Board, Health and Aging Policy Fellows Program

Member, Advisory Group, Robert Wood Johnson Foundation Synthesis Project

Member of Academy Health, the Association for Public Policy Analysis and Management, the American Political Science Association (APSA), and the APSA Sections on Legislative Studies and on Health Politics and Policy

Committee on Energy and Commerce
U.S. House of Representatives
 Witness Disclosure Requirement - "Truth in Testimony"
 Required by House Rule XI, Clause 2(g)

1. Your Name: Jack Hoadley		
2. Are you testifying on behalf of the Federal, or a State or local government entity?	Yes	No X
3. Are you testifying on behalf of an entity that is not a government entity?	Yes	No X
4. Other than yourself, please list which entity or entities you are representing: None.		
5. Please list any Federal grants or contracts (including subgrants or subcontracts) that you or the entity you represent have received on or after October 1, 2011: ** Principal Investigator, Post-Reform Consumer Landscape Market Analytics: Qualitative Analyses of Marketplace Stakeholder Experiences (subcontract to Georgetown University from Econometrica, Inc., from their contract with DHHS/CMS) ** Principal Investigator, Tobacco Regulatory Science Fellowship Program (subcontract pending to Georgetown University from NORC at the University of Chicago, from their contract with DHHS/Program Support Center)		
6. If your answer to the question in item 3 in this form is "yes," please describe your position or representational capacity with the entity or entities you are representing: Not applicable.		
7. If your answer to the question in item 3 is "yes," do any of the entities disclosed in item 4 have parent organizations, subsidiaries, or partnerships that you are not representing in your testimony?	Yes	No
8. If the answer to the question in item 3 is "yes," please list any Federal grants or contracts (including subgrants or subcontracts) that were received by the entities listed under the question in item 4 on or after October 1, 2011, that exceed 10 percent of the revenue of the entities in the year received, including the source and amount of each grant or contract to be listed: Not applicable.		
9. Please attach your curriculum vitae to your completed disclosure form.		

Signature: 

Date: July 25, 2014