

**Committee on Energy and Commerce
U.S. House of Representatives**

Witness Disclosure Requirement - "Truth in Testimony"
Required by House Rule XI, Clause 2(g)

1. Your Name: David L. Shern, Ph.D.		
2. Are you testifying on behalf of the Federal, or a State or local government entity?	Yes	No X
3. Are you testifying on behalf of an entity that is not a government entity?	Yes X	No
4. Other than yourself, please list which entity or entities you are representing: MENTAL HEALTH AMERICA		
5. Please list any Federal grants or contracts (including subgrants or subcontracts) that you or the entity you represent have received on or after October 1, 2011: OASH Cooperative Agreement to Support Navigators in Federally-facilitated and State Partnership Exchanges grantee 2013 Technical Assistance Coalition subgrant 2013 Prevention and Promotion subgrant 2011 Statewide Consumer Network subgrant 2011 Developing National Strategy for Behavioral Health Promotion subgrant 2011		
6. If your answer to the question in item 3 in this form is "yes," please describe your position or representational capacity with the entity or entities you are representing: PRESIDENT AND CEO		
7. If your answer to the question in item 3 is "yes," do any of the entities disclosed in item 4 have parent organizations, subsidiaries, or partnerships that you are not representing in your testimony?	Yes	No X
8. If the answer to the question in item 3 is "yes," please list any Federal grants or contracts (including subgrants or subcontracts) that were received by the entities listed under the question in item 4 on or after October 1, 2011, that exceed 10 percent of the revenue of the entities in the year received, including the source and amount of each grant or contract to be listed: OASH Cooperative Agreement to Support Navigators in Federally-facilitated and State Partnership Exchanges grantee , 2013 - 2014, \$1.588,652		
9. Please attach your curriculum vitae to your completed disclosure form.		

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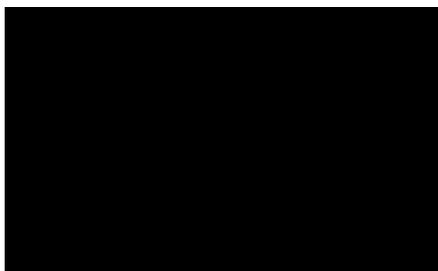
Signature: 

Date: 4/1/14

DAVID LEN SHERN

Vita
March 2014

OFFICE ADDRESS:



TELEPHONE :

EMAIL :

EDUCATION:

- | | |
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| 1980 | Certificate of Completion
National Institute of Mental Health Staff College –
Advanced Epidemiological Methods |
| 1980 | Ph.D., University of Colorado - Boulder
Major in Social Psychology
Minor in Biological Psychology |
| 1977 | M.A., University of Colorado - Boulder
Major in Social Psychology |
| 1973 | B.A., University of Colorado - Boulder
Major in Psychology |

NATIONAL LEADERSHIP

- | | |
|-------------|---|
| 2006 – 2012 | President/CEO Mental Health America (formerly the National Mental Health Association) |
| 2013 – 2014 | |

ACADEMIC APPOINTMENTS:

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|-------------|--|
| 2009 - | Senior Associate, Department of Mental Health, Bloomberg College of Public Health, John Hopkins University, Baltimore, MD |
| 1995 – 2006 | Dean, Louis de la Parte Florida Mental Health Institute, University of South Florida, Tampa, FL |
| 1995 – 2006 | Professor, Department of Mental Health Law and Policy, Louis de la Parte Florida Mental Health Institute, University of South Florida, Tampa, FL |

- 1993 - 1995 Professor of Public Policy, Rockefeller College of Public Affairs and Policy, State University of New York-Albany
- 1990 - 1995 Research Assistant Professor, Department of Psychiatry, New York University
- 1987 - 1988 Assistant Clinical Professor of Psychiatry, University of Colorado Health Sciences Center
- 1977 - 1979 Instructor, Department of Psychology, University of Colorado

RESEARCH POSITIONS:

- 1995 – 2006 Professor and Dean, Louis de la Parte Florida Mental Health Institute, University of South Florida, Tampa, FL
- 1993 - 1995 Director, National Center for the Study of Issues in Public Mental Health, New York State Office of Mental Health, Albany, NY
- 1991 - 1995 Affiliated Researcher, Rutgers University Center for Research on the Organization and Financing of Care for the Severely Mentally Ill
- 1988 - 1995 Director, Bureau of Evaluation and Services Research, New York State Office of Mental Health, Albany, NY
- 1984 - 1988 Manager of Sponsored Research, Colorado Division of Mental Health
- 1982 - 1984 Senior Research Associate, Colorado Division of Mental Health
- 1981 - 1982 Assistant Director, Research and Evaluation Section, Denver Department of Health and Hospitals Mental Health Programs
- 1979 - 1981 Director of Treatment Outcome and Needs Assessment Studies, Denver Department of Health and Hospitals Mental Health Programs
- 1975 - 1976 Project Director, National Study of Attitudes Toward Charity, University of Colorado
- 1974 Research Technician, Genetics of Responses of HS Mice to Alcohol, Institute for Behavioral Genetics, University of Colorado
- 1971 - 1974 Research Technician, Alcohol and Behavior: A Genetic and Biochemical Study, Institute for Behavioral Genetics, University of Colorado

REVIEW/NATIONAL ADVISORY COMMITTEES:

- 2012 - Present Member, Clinical Technical Advisory Committee, OPTUM Health.

2011- Present	Member, Graduate School Advisory Council, University of Colorado Boulder.
2011 – 2012	Member, Consumer Advisory Panel, OPTUM Health.
2011 – 2012	Member, National Advisory Panel, <i>Mental Health United States</i> , Substance Abuse and Mental Health Services Administration.
2011 – 2012	Member, National Advisory Panel, Agency for Health Care Research and Quality DeCIDE Centers on Effective Mental Health Care – Rutgers University and Kaiser Permanente.
2011 – Present	Member, Behavioral Health Measures Advisory Panel, National Committee on Quality Assurance.
2010	Member, Technical Advisory Group on Schizophrenia Measures, Mathematica Inc.
2009 - Present	Member, National Advisory Panel, Dartmouth Psychiatric Research Center Supported Employment Program.
2009 - 2010	Member, Planning Committee, 2010 Annual Conference on the Mental Health Block Grant and Statistics Program, Center for Mental Health Services
2008 – 2009	Member, Expert Advisory Panel, Use of the National Survey on Drug Use and Health to Estimate Need and Unmet Need for Treatment, Substance Abuse and Mental Health Services Administration.
2008 – 2011	Member, National Advisory Committee, Behavioral Health Services Research Conferences on Co-Occurring Illnesses. University of South Florida Mental Health Institute
2008 – 2010	Member, National Advisory Council, Agency for Healthcare Research and Quality.
2007 – 2009	Member, Medicare Evidence Development and Coverage Advisory Committee, Center for Medicaid and Medicare Services.
2007 – 2012	Member, National Advisory Committee, University of Michigan Depression Research Center
2007 – 2011	Member, Technical Advisory Committee, Agency for Healthcare Research and Quality Innovations Exchange.
2007	Member, Expert Advisory Panel, Medicaid Mental Health Services - Program and Analytic Reports, Substance Abuse and Mental Health Services Administration

- 2007 Member, Consensus Panel, Implementation Resource Kit for Mental Health Promotion and Prevention, Substance Abuse and Mental Health Services Administration
- 2007 Member, Health Care Innovations Exchange, Agency for Healthcare Research and Quality.
- 2007 Member, Expert Advisory Panel, Mental Health Services Scientific Resource Center for Effective Health Care, Agency for Healthcare Research and Quality contract to Oregon Health Sciences University.
- 2007 Member, National Steering Council, SAMHSA's Co-occurring Disorders Center of Excellence, Substance Abuse and Mental Health Services Administration contract to the CDM Group.
- 2007 Member, National Scientific and Policy Advisory Group, Center on Implementation of Evidence-based Practices for Children, Columbia University, New York State Office of Mental Health.
- 2006 Chair, Expert Advisory Panel, Measuring Prevalence and Characteristics of Persons with Mental Disorders in Household Surveys, Center for Mental Health Services.
- 2006 – 2012 Member, Alliance Partners, National Institute of Mental Health.
- 2005 Member, Scientific Advisory Panel, Annual Mental Health Services Research Conference, National Institute of Mental Health
- 2004 – 2005 Member, National Advisory Board on the Integration of State Data Systems, Substance Abuse and Mental Health Services Administration contract to Mathematica
- 2003– 2004 Member, National Advisory Board, Behavioral Health Quality Measures for Children and Adolescents, Center for Medicaid/Medicare Services contract to the Foundation for Accountability
- 2003 Member, Planning Committee, Sciences and Services Coming Together: One day Institute on Integrating Research and Services. Sponsored by NIMH, SAMHSA, NASMHPD and NASMHPD Research Institute
- 2002 – 2010 Member, Steering Committee, Annapolis Coalition on Behavioral Health Workforce
- 2002 – 2004 Member, National Institute of Mental Health Special Emphasis Review Panel for Intervention Services Research Centers
- 2001 – 2003 Member, Commission on the Urban Agenda, National Association of State Universities and Land-Grant Colleges, Washington, DC.

- 2001 – 2002 Chair, Integration of State Mental Health and Substance Abuse Commission Reports. National Association of State Mental Health Program Directors and Substance Abuse and Mental Health Services Administration
- 2001 Chair, NIMH Special Emphasis Review Panel for Mental Health Services Research, Washington, DC.
- 2000 - 2006 Member, National Advisory Board, National Technical Assistance Center in the Evaluation of Public Mental Health Systems, Human Services Research Institute, Cambridge, MA.
- 1999 – 2003 Member, National Advisory Board, Social Work Research Development Center, University of Pennsylvania.
- 1999 - 2001 Chair, Governor's Commission on Mental Health and Substance Abuse, State of Florida.
- 1998 Chair, NIMH Special Review Panel, World Health Organization Proposal for Developing Methods for Measuring and Valuing Disorder Related Disability.
- 1997 – 1998 Research Advisory Board, Merit Behavioral Care Corporation.
- 1996 – 2001 Member, Research Infrastructure Support Program Executive Committee, National Association of State Mental Health Program Directors.
- 1997 Member, Special Advisory Panel to the Director of the National Institute of Mental Health reviewing National Utilization, Needs, Outcomes and Costs for Child and Adolescent Populations,
- 1996 - 1998 Member, National Advisory Board for the National Alliance for the Mentally Ill (NAMI) Campaign to End Discrimination Against People with Severe Mental Illness
- 1995 – 2001 Member, National Advisory Board, National Association of State Mental Health Program Directors, Technical Assistance Center for State Mental Health Planning.
- 1995– 1996 National Advisory Board, Research Infrastructure Support Program, American Psychiatric Association.
- 1994 – 1998 Member, Steering Committee, Outcomes Roundtable, National Alliance for the Mentally Ill and John Hopkins University.
- 1994 - 1995 International Advisory Board, Center for Mental Health Nursing Research, Queensland University of Technology, Queensland Australia.
- 1994 - 1995 National Technical Advisory Board, Institute for the Advancement of Social Work Research, Washington, DC.
- 1992 – 2006 NIH Reviewers Reserve - Ad Hoc Reviewer, Services Research Review Committee, Special Review Committees.
- 1991 – 2000 Member, National Advisory Committee, NIMH Public Academic Liaison Post-Doctoral Fellowship Program, NASMHPD Research Institute.

1991 – 2006	Ad Hoc Grant Reviewer, Veterans Administration, Robert Wood Johnson Foundation.
1989 - Present	Member, National Advisory Board, Boston University Center for Psychiatric Rehabilitation.
1991 - 1995	Program Committee, State Service Systems Research Conference, National Association of State Mental Health Program Directors (NASMHPD) Research Institute.
1991 - 1992	National Advisory Committee, Evaluation of the NIMH Program to Assist in the Transition from Homelessness, NASMHPD.
1988 - 1991	Member, National Task Force to Improve Linkages Between Public Mental Health Agencies and Academic Institutions, National Institute of Mental Health.
1987 - 1991	Member, Epidemiological and Services Research Review Committee, National Institute of Mental Health.
1987	Member, Special Review Committee for Research Centers to Study the Organization and Financing of Services for the Seriously and Chronically Mentally Ill, National Institute of Mental Health.
1986 - 1987	Member of the Planning Committee for the National Conference on Mental Health Statistics, National Institute of Mental Health.
1986	Advisory Board Member, National Task Force for the Development of a Continuum of Residential Services for the Mentally Ill, National Institute of Mental Health.

RESEARCH INTERESTS:

Organization and Financing of Public Mental Health Systems
 Behavioral Health Prevention Programming
 Psychiatric Rehabilitation for Persons with Psychiatric Disabilities
 Community Care for Individuals with Serious and Persistent Mental Illness
 Epidemiology and Needs Estimation
 Program Evaluation in Mental Health and other Human Service Settings

HONORS AND AWARDS:

- Presidential Citation, American Psychological Association, 2009
- Luminary Award: National Association for Research on Schizophrenia and Depression, Florida Chapter, 2007
- Carl Taube Award for Outstanding Contributions to Mental Health Services Research, American Public Health Association, 2006
- Chair, Santa Fe Summit on Behavioral Health: American College of Mental Health Administration 2004
- Fellow, Allegany Franciscan Foundation (2003-2004)
- Governing Board, American College of Mental Health Administration (2004-2005)
- Member: Florida Governor's Task Force on Suicide Prevention (2003 – 2006)

- Who's Who in America (2002 – Present)
- Chair, Governor's Commission on Mental Health and Substance Abuse in Florida (1999-2001)
- Governing Council, American Public Health Association (1995-1997)
- Mental Health Section Award, American Public Health Association (1995)
- Chair, Mental Health Section, American Public Health Association (1992-1993)
- Council Member, Mental Health Section, American Public Health Association (1988-1990)
- President, Organization for Program Evaluation in Colorado (1982,1983)

EDITORIAL EXPERIENCE:

Health Affairs

Journal of Consulting and Clinical Psychology

Archives of General Psychiatry

American Journal of Public Health

Administration in Mental Health

Psychiatric Services

Community Mental Health Journal

Evaluation and Program Planning

The Social Science Journal

Administration and Policy in Mental Health and Mental Health Services Research
(Editorial Board)

GRANTS/CONTRACTS AWARDED:

Developing and Testing Parent and Teen Educational Materials for Teen Suicide Screening, Substance Abuse and Mental Health Services Administration, 2004–2006, \$98,000.

Implementing Suicide Screening in Florida's Schools (Principal Investigator) – Columbia University, Department of Child and Adolescent Psychiatry, 2002-2006, \$180,000.

Evaluating the Effects of Atypical Antipsychotic Agents on the Costs and Outcomes for Persons with Severe Mental Illness (Principal Investigator), Eli Lilly, 2003, \$250,000.

Evaluation of Florida's Medicaid Behavioral Health Programs Special Initiatives, (Principal Investigator) - Agency for Health Care Administration, State of Florida, 1996-2006, \$3,400,000.

Procedure for Monitoring the Status of Populations with Psychiatric Disabilities: Assess the feasibility of mail survey techniques, (Principal Investigator) NAMI- National Alliance for the Mentally Ill, 1996-1997, \$78,520.

Managed Care for Vulnerable Populations - Carve In vs. Carve Out vs. PCCM: Access, Cost & Outcomes, (Principal Investigator) SAMHSA - Substance Abuse & Mental Health Services Administration, 1996-1999, \$1,350,000.

National Center for the Study of Issues in Public Mental Health, (Principal Investigator and Director, 1993-1995; Co-Investigator, 1996-2002). Research Center Grant, National Institute of Mental Health, 1993-2004, \$3,451,538.

Crisis Hostel Project: An Alternative to Psychiatric Hospitalization (Co-Principal Investigator with J. Dumont and A. Blanch) Center for Mental Health Services, 1993-1996, \$1,109,021.

Crisis Decision Making, State University of New York Center for Technology in Government, (Co-Principal Investigator with T. Stewart, J. Mumpower, and B. Way), 1993 -1994, \$100,000.

Housing Mentally Ill Street People: A Psychiatric Rehabilitation Approach, National Institute of Mental Health (Principal Investigator), 1990-1994, \$2,890,149

Local Collaboration in Consumer Self-Help: A Participatory Model, funded by the National Institute of Mental Health (Co-Principal Investigator with A. Blanch), 1990-1993, \$302,000.

Peer Specialists as Members of ICM Teams: A Comparative Outcome Study (Co-Principal Investigator with A. Blanch), research grant funded by the National Institute of Mental Health, 1989-1994, \$989,000

Impacts of Differing Reimbursement Mechanisms for Intensive Case Management Services on the Process and Outcomes of Treatment, (Principal Investigator). Research grant funded by the National Institute of Mental Health, 1989-1994, \$474,100

Innovative Service Delivery Models and the Cost of Chronic Mental Illness, (Principal Investigator), President's Award. Robert Wood Johnson Foundation, 1988-1989, \$50,000

Innovative Community Programs and Types of Chronically Mentally Ill Individuals: A Treatment Outcome Study (Principal Investigator 1987-1988; Co-Principal Investigator with N. Wilson, 1989-1994). National Institute of Mental Health, 1987-1994, \$1,583,000

Validation of Models for Estimating Mental Health Needs (Co-Principal Investigator with J. Ciarlo and D. Tweed), National Institute of Mental Health, 1983-1988. \$1,262,000

Higher Education and the Public Mental Health System: Opportunities for Collaboration in Applied Research (Co-Principal Investigator with R. Glover). Contract funded by the National Institute of Mental Health, 1985. \$7,000

A Model for Estimating Optimal Residential/Service Settings for Types of Chronically Mentally Ill Individuals (Co-Principal Investigator with N. Wilson and R. Ellis). National Institute of Mental Health, 1983-1986. \$186,000

Special Population Substudy of the Health and Hospitals Needs Assessment Survey (Principal Investigator with L. Museo and T. Gutierrez) funded by the Denver Employment and Training Administration, 1980. \$52,894

Analysis of the Demographic Representativeness of the Denver Needs Assessment Study (Co-Principal Investigator with J. Ciarlo) Academic Research Council, University of Denver, 1980. \$3,955

Reliability and Validity Sub-study of the Health and Hospitals Needs Assessment Survey (Principal Investigator with T. Radinsky). Contract funded by the National Institute of Mental Health, 1980. \$5,577.00

PROFESSIONAL ASSOCIATIONS:

American Psychological Association
 American Public Health Association
 Academy Health
 Society for Prevention Research

COMMUNITY SERVICE:

2012 – Present Board Member, National Association of State Mental Health Program Directors Research Institute

2011 – Present Board Member, Graduate School Advisory Council, University of Colorado Boulder

2007 – 2009 Board Member, National Health Council

2006 – 2010 Board Member, Vice President, Campaign for Mental Health Reform

2005 – 2006 Board Member, National Advisory Board for Health at MOSI (Museum of Science & Industry), Tampa, FL

2003 – 2006 Board Member, Crisis Center of Tampa Bay

1999 – 2001 Chair, Florida Commission on Mental Health & Substance Abuse

1998 – 2006 Board Member, Treasurer, University of South Florida Charter School.

1996 - 1997 Chair, University of South Florida's United Way Campaign

1991 - 1995 Founder, First President, Albany County Land Conservancy, Inc.

1986 - 1988 Member Governing Board of the Karis Community - Residential Treatment Facility for Persons with Serious Mental Illness (President, 1988)

1980 - 1982 Member Advisory Board Traveler's Aid Society of Denver (Chair, 1982)

UNIVERSITY SERVICE:

1995 – 2006 Session Facilitator, 150,000 Kids: A Summit on Empowering and Connecting Youth Conference, USF Collaborative for Children, Families and Communities

Chair, Search Committee, Dean, College of Public Health

Member, Provost's Committee to Evaluate Aging Programs at USF

Chair, Provost's Ad-hoc Budget Committee

Member, President's Committee for Strategic Planning

Member, President's Committee on Research

Member, College of Public Health's Committee to Evaluate the Department of Health Policy and Management

Chair, Steering Committee, University Community Initiative/University Collaborative for Children and Families

Chair, USF Strategic Planning Committee on Community Engagement

Member, Provost's Strategic Planning Research Committee

PROFESSIONAL PAPERS:

1. Dembo, R., & Shern, D. L. (1982). Relative deviance and the process(es) of drug involvement among inner-city youths. *International Journal of the Addictions*, 17(8), 1373-1399.
2. Shern, D. L., Wilson, N. Z., Ellis, R. H., Bartsch, D. A., & Coen, A. S. (1986). Planning a continuum of residential/service settings for the chronically mentally ill: The Colorado experience. *Community Mental Health Journal*, 22(3), 190-202.
3. Shern, D. L., & Dilts, S. L. (1987). The concentration of severely disturbed CMI in a core urban area. *Administration in Mental Health*, 15(1), 18-28.
4. Schutte, N. S., Malouff, J. M., Lucore, P., & Shern, D. L. (1988). Incompetency and Insanity: Feasibility of community evaluation and treatment. *Community Mental Health Journal*, 24(2), 143-150.
5. Shern, D. L., Surles, R. C., & Waizer, J. (1989). Designing community treatment systems for the most seriously mentally ill: A state administrative perspective. *Journal of Social Issues*, 45(3), 105-117.
6. Bartsch, D. A., Shern, D. L., Feinberg, L. E., Fuller, B. B., & et al. (1990). Screening CMHC outpatients for physical illness. *Hospital & Community Psychiatry*, 41(7), 786-790.
7. Dickson-Markson, F., & Shern, D. L. (1990). Social support and health in the elderly. *Journal of Applied Communication Research*, 18(1), 49-63.
8. Ciarlo, J. A., Shern, D. L., Tweed, D. L., Kirkpatrick, L. A., & et al. (1992). II: The Colorado social health survey of Mental Health Service Needs: Sampling, instrumentation, and major findings. *Evaluation & Program Planning*, 15(2), 133-147.
9. Ciarlo, J. A., Tweed, D. L., Shern, D. L., Kirkpatrick, L. A., & et al. (1992). I: Validation of indirect methods to estimate need for mental health services: Concepts, strategy, and general conclusions. *Evaluation & Program Planning*, 15(2), 115-131.
10. Shern, D. L., & Grosser, R. C. (1992). Implications of advances in indirect needs-assessment models for mental health planning and administration. *Evaluation & Program Planning*, 15(2), 211-213.
11. Surles, R. C., Blanch, A. K., Shern, D. L., & Donahue, S. A. (1992). Case management: Strategy for systems change. *Health Affairs*, 11(1), 151-163.

12. Tweed, D. L., Ciarlo, J. A., Kirkpatrick, L. A., & Shern, D. L. (1992). V: Empirical validity of indirect mental health needs-assessment models in Colorado. *Evaluation & Program Planning*, 15(2), 181-194.
13. Shern, D. L., Wilson, N. Z., Coen, A. S., Patrick, D. C., & et al. (1994). Client outcomes: II. Longitudinal client data from the Colorado treatment outcome study. *Milbank Quarterly*, 72(1), 123-148.
14. Bartsch, D. A., Shern, D. L., Coen, A. S., & Wilson, N. Z. (1995). Service needs, receipt, and outcomes for types of clients with serious and persistent mental illness. *Journal of Mental Health Administration*, 22(4), 388-402.
15. Felton, C. J., Stastny, P., Shern, D. L., Blanch. A., Donahue, S. A., Knight, E., & Brown C. (1995). Consumers as peer specialists on intensive case management teams: Impact on client outcomes. *Psychiatric Services*, 46(10), 1037-1044.
16. Shern David L., Donahue, S. A., Felton, C. J., Joseph, G. R., & Brier, N. (1995). Partial capitation versus fee-for-service in mental health care. *Health Affairs*, 14(3), 208-219.
17. Shern, D. L., Trochim, W. M. K., & LaComb, C. A. (1995). The use of concept mapping for assessing fidelity of model transfer: An example from psychiatric rehabilitation. *Evaluation & Program Planning*, 18(2), 143-153.
18. Shern, D. L. (1996). Review of outcomes assessment in clinical practice. *Psychiatric Services*, 47(12), 1395.
19. Coen, A. S., Patrick, D. C., & Shern, D. L. (1996). Minimizing attrition in longitudinal studies of special populations: An integrated management approach. *Evaluation and Program Planning*, 19(4), 309-319.
20. Shern, D. L., Felton, C. J., Hough, R. L., Lehman, A. F., Goldfinger, S., Valencia, E., Dennis, D., Straw, R., & Wood, P. A. (1997). Housing outcomes for homeless adults with mental illness: Results from the second-round McKinney program. *Psychiatric Services*, 48(2), 239-241.
21. Ridgely, M. S., Giard, J., & Shern, D. L. (1999). Florida's Medicaid mental health carve-out: Lessons from the first years of implementation. *Journal of Behavioral Health Services & Research*, 26(4), 400-415.
22. Shern, D. L., Tsemberis, S., Anthony, W., Lovell, A. M., Richmond, L., Felton, C. J., Winarski, J., & Cohen, M. (2000). Serving street-dwelling individuals with psychiatric disabilities: Outcomes of a psychiatric rehabilitation clinical trial. *American Journal of Public Health*, 90(12), 1873-1878. from <http://www.apha.org>
23. Becker, M. A., Martin, L., Wajeeh, E., Ward, J. C., & Shern, D. L. (2002). Students with mental illnesses in a university setting: Faculty and student attitudes, beliefs, knowledge, and experiences. *Psychiatric Rehabilitation Journal*, 25(4), 359-368. from <http://web.bu.edu/SARPSYCH>.

24. Boothroyd, R. A., Shern, D. L., & Bell, N. N. (2002). The effect of financial risk arrangements on service access and satisfaction among Medicaid beneficiaries. *Psychiatric Services, 53*(3), 299-303.
25. Ridgely, M. S., Mulkern, V., Giard, J., & Shern, D. L. (2002). State mental health policy: Critical elements of public-sector managed behavioral health programs for severe mental illness in five states. *Psychiatric Services, 53*(4), 397-399.
26. Rothbard, A. B., McFarland, B. H., Shern, D. L., Morrissey, J. P., Leff, H. S., & Wylie, A. M. (2002). Managed care for persons with serious mental illness. *Drug Benefit Trends, 14*(2), 6-14.
27. Ridgely, M. S., Giard, J., Shern, D. L., Mulkern, V., & Burnam, M. A. (2002). Managed behavioral health care: An instrument to characterize critical elements of public sector programs. *Health Services Research, 37*(4), 1105-1123.
28. Shumway, M., Saunders, T., Shern, D. L., Pines, E., Downs, A., Burbine, T., & Beller, J. (2003). Preferences for schizophrenia treatment outcomes among public policy makers, consumers, families, and providers. *Psychiatric Services, 54*(8), 1124-1128.
29. Tsemberis, S. J., Moran, L., Shinn, M., Asmussen, S. M., & Shern, D. L. (2003). Consumer preference programs for individuals who are homeless and have psychiatric disabilities: A drop-in center and a supported housing program. *American Journal of Community Psychology, 32*(3-4), 305-317.
30. Slade, E., Salkever, D., Rosenheck, R., Swanson, J., Swartz, M., Shern, D., Gallucci, G., Harding, C., Palmer, & Russo, P. (2005). Cost-Sharing Requirements and Access to Mental Health Care Among Medicare Enrollees with Schizophrenia. *Psychiatric Services, 56*(8), 960-966.
31. Rothbard, A., Murrin, M., Jordan, M., Kuno, E., McFarland, B., Stroup, T., Morrissey, J., Stiles, P., Boothroyd, R., Merwin, E., Shern, D. (2005). Effects of Antipsychotic Medication on Psychiatric Service Utilization and Cost. *The Journal of Mental Health Policy and Economics 8*(59-00), 3-13.
32. Leff, H., Wieman, D., McFarland, B., Morrissey, J., Rothbard, A., Shern, D., Wylie, A., Boothroyd, R., Stroup, T., Allen, I. (2005). Assessment of Medicaid Managed Behavioral Health Care for Persons With Serious Mental Illness. *Psychiatric Services, 56*(10), 1245-1253.
33. Jones, K., Chen, H., Boothroyd, R., Ramoni, J., Shern, D. (2006). Examination of the Effects of Financial Risk on the Formal Treatment Costs for a Medicaid Population with Psychiatric Disabilities, *Medical Care. 44*(4), 320.
34. Shern, D.L., Jones, K., Chen, H.J., Jordan, N., Ramoni-Perazzi, J., & Boothroyd, R.A. (2008) Medicaid managed care and the distribution of societal costs for persons with severe mental illness. *American Journal of Psychiatry. American Journal of Psychiatry, 165*: 254 – 260.

35. Schutt, R.K., Hough, R.L., Goldfinger, S.M., Lehman, A.F., Shern, D.L., Valencia, E. & Woods, P.K. (2009) Lessening homelessness among persons with mental illness: A comparison of five randomized treatment trials. *Asian Journal of Psychiatry*, 2, 100-105.
36. Shern, D.L. & Moran, H. (2009) STAR*D – Helping to close the gap between science and practice. *Psychiatric Services*, 60:1437-1438.
37. Shern, D.L. Beronio, K.K. & Harbin, H.T. (2009) After parity – What's next? *Health Affairs*, 28(3): 660-662.
38. Shern, D.L., Beronio, K.K., Minniear, C.C., & Steverman S.M. (2010) Comparative effectiveness research in mental health: An advocate's perspective. *Health Affairs*, 29(10), 1857-1862.
39. Perrino, T., Howe, G., Sperling, A., Beardslee, W., Sandler, I., Shern, D., Pantin, H., Kaupert, S., Cano, N., Cruden, G., Bandiera, F., & Brown, C.H. (in press). Advancing Science through Collaborative Data Sharing and Synthesis. *Perspectives on Psychological Science*.

BOOKS, BOOK CHAPTERS, AND CONFERENCE PROCEEDINGS:

1. Shern, D. L., & Radinsky, T. L. (1982). A test of the assumptions about continuity of care. In H. Fishman (Ed.), *Creativity and innovation: challenge of the 80's* (pp. 375-392). Davis, CA: Pyramid Systems.
2. Shern, D. L. (1984). An overview of systems and policy research and its relationship to HRD programs. *Annual meeting Western States' Mental Health Commissioners and Human Resource Development Staff: Summary and selected papers*. Boulder, CO: Western Interstate Commission for Higher Education (WICHE).
3. Shern, D. L., & Johnson, E. W. (1986). Colorado needs assessment approaches. In M. Sanchez, J. D. Moore, & M. Davis (Eds.), *Mental health planning in the west: proceedings of a symposium on multi-systems planning for community-based services, January 1986*. Boulder, CO: Western Interstate Commission for Higher Education, Mental Health and Human Services Program.
4. Lovell, A. M., & Shern, D. L. (1990). Assessing mental health status among adults who are homeless. J. P. Morrissey & D. L. Dennis (Eds.), *Homelessness and mental illness: toward the next generation of research studies* (pp.69-77). Rockville, MD: National Institute of Mental Health.
5. Shern, D. L. (1990). Overview of the Colorado treatment outcome study: Multiperspective outcome study of mental health system reform. In NASMHPD Research Institute (Ed.), *First annual conference on state mental health agency services research* (pp. 113-124). Alexandria, VA: The National Association of State Mental Health Program Directors Research Institute.

6. Shern, D. L., Coen, A. S., Bradley, L., & Vasby, K. O. W. N. Z. (1990). The comprehensive costs of chronic mental illness: Estimates from two Colorado communities. In NASMHPD Research Institute *First annual conference on state mental health agency services research (pp.73-103)*. Alexandria, VA: The National Association of State Mental Health Program Directors Research Institute.
7. Shern, D. L., & Surlis, R. C. (1991). Research in support of organizational change. In NASMHPD Research Institute *Second annual conference on state mental health agency services research (pp.41-51)*. Alexandria, VA: The National Association of State Mental Health Program Directors Research Institute.
8. Shern, D. L., Evans, M. E., & Veysey, B. M. (1992). Human resource, program, and client correlates of mental health outcomes. In J. W. Jacobson, S. N. Burchard, & P. J. Carling (Eds.), *Community living for people with developmental and psychiatric disabilities* (pp. 263-283). Baltimore, MD: Johns Hopkins University Press.
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TESTIMONY:

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- Shern, D.L. Testimony before Senate Select Committee on Aging, Suicide among Older Americans, September 2006.
- Shern, D.L. Convener/presenter, Congressional Roundtable on Mental Health, November 2006.
- Shern, D.L., Testimony before the Food and Drug Administration's Psychopharmacologic Drugs Advisory Committee on the safety of antidepressant use in adults, 2007
- Shern, D.L. Subcommittee on Health, House Committee on Ways and Means on Medicare Mental Health Modernization, March 2007.
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Shern, D. L. Four types of CMI clients: Implications for residential and service needs. Invited address Southern Regional Conference on Mental Health Statistics, New Orleans, Louisiana, 1985.

Ciarlo, J.A., Tweed, D. L., & Shern, D. L. Human needs assessment with social indicators. Poster session at the annual meeting of the American Psychological Association, Los Angeles, California, 1985.

Tweed, D. L., Shern, D. L., & Ciarlo, J.A. Psychological and behavioral correlates of functional disability. Paper presented to the annual meeting of the Society for the Study of Chronic Illness, Impairment and Disability, Reno, Nevada, 1986.

Shern, D. L., & Manderscheid, R.W. Estimating the number and geographic distribution of chronically disabled populations: An example from mental health. Paper presented to the annual meeting of the Society for the Study of Chronic Illness, Impairment and Disability, Reno, Nevada, 1986.

Shern, D. L. Results of the direct survey: Diagnoses, symptoms, and functional impairments. Symposium presented at National Convention of the American Psychological Association Convention (J. Ciarlo, Chair), Washington, D.C., 1986.

Shern, D. L. The multidimensional assessment of mental health needs. Paper presented as part of a Symposium (J. Ciarlo, Chair) at the National Convention of the American Public Health Association, Las Vegas, Nevada, 1986.

Shern, D. L. The homeless mentally ill: A conceptual framework for devising information systems that work. Invited address United States Conference of Mayors Regional Meeting on the Homeless Mentally Ill. Santa Monica, California, 1986.

Bartsch, D.B., & Shern, D. L. Colorado medical screening project. Invited address, Conference on Research on Schizophrenia, Denver, Colorado, 1986.

Shern, D. L. Implication of current research on schizophrenia from a public policy perspective, Invited plenary address, Conference on Research on Schizophrenia, 1986.

Shern, D. L. Planning for the chronically mentally ill: A typological approach. Paper presented to the National Conference for Mental Health System Planning, Oak Brook, Illinois, 1987 and Invited address to the Annual Meeting of the Mental Health Section of the American Hospital Association, Boston, Massachusetts, 1987.

Shern, D. L. Estimating the number and geographic distribution of the chronically mentally ill: An example from Colorado. Paper presented to the National Conference for Mental Health System Planning, Oak Brook, Illinois, 1987.

Shern, D. L., Ciarlo, J.A., Kirkpatrick, L.A., & Tweed, D. L. Estimating the number of chronically and seriously mentally ill persons in the general population: Example from the Colorado needs assessment survey. Invited address to the National Conference on Mental Health Statistics, Denver, Colorado 1987.

Shern, D. L. Indirect methods for estimating mental health needs: Issues and options. Invited address to the National Conference on Mental Health Statistics, Denver, Colorado 1987.

Shern, D. L., Bornstein, M.T., & Glover, R.W. Treatment rights of the chronically mentally ill: Colorado litigation. Paper presented as part of the symposium Mental Health System Changes through Litigation (J. Santiago, Chair), National Meeting of the American Psychiatric Association, Chicago, Illinois, 1987.

Sachs-Erikson, N., & Shern, D. L. Social roles and mental health: Gender and life span issues. Paper presented to National Conference of the Association for Women in Psychology, Denver, Colorado, 1987.

Ciarlo, J.A., Tweed, D. L., & Shern, D. L. Estimating need for mental health services across Colorado: Policy implications of a scientific survey. Paper presented to the Annual Colorado Mental Health Conference, Breckenridge, Colorado, 1987.

Ciarlo, J.A., Shern, D. L., & Tweed, D. L. Predicting the need for mental health services with indirect indicators: A statewide validation. Psychiatric Grand Rounds, University of Colorado Health Sciences Center, Denver, Colorado, 1987.

Sachs-Erikson, N., & Shern, D. L. Gender differences in mental health and utilization of services. Paper presented as part of the symposium Mental Health of Special Populations - Ethnic Minorities, Women and the Elderly (J. Ciarlo, Chair), American Public Health Association, New Orleans, Louisiana, 1987.

Ciarlo, J.A., Tweed, D. L., Shern, D. L., & Kirkpatrick, L.A. Social indicator-based modeling of small-area needs for mental health services: Validity and applications. Paper presented to the annual meeting of the American Evaluation Association, New Orleans, Louisiana, 1988.

Shern, D. L. A model for successful collaboration among state and university based researchers: The Colorado treatment outcome study. Invited address presented at the American Public Health Association Annual Meeting, Boston, MA, 1988, and at the National Conference on Mental Health Statistics, San Diego, California, 1989.

Shern, D. L., & Lovell, A.M. Assessing the mental health status of homeless individuals. Invited address presented to the National Institute of Mental Health sponsored conference on Homelessness and Mental Illness: Toward the Next Generation of Research Studies, Bethesda, Maryland, 1989.

Shern, D. L. Building state research capacity: The agenda for the National Conference of State Researchers. Invited address presented at the National Conference on Mental Health Statistics, San Diego, California, 1989.

Shern, D. L. Donahue, S., & Pulice, R.T. Intensive case management of severely mentally ill individuals: Evaluation strategies and findings. Paper presented at Eastern Evaluation Research Society Annual Conference, New Brunswick, New Jersey, 1989.

Shern, D. L. Does case management work in other states (examples from Colorado, Ohio, Indiana, Michigan). Moderator/Discussant at The Impact of Case Management on Consumers, Services and Systems: Research Implications. Co-sponsored by Albert Einstein College of Medicine and the New York State Office of Mental Health, Bronx, New York, 1989.

Shern, D. L. Research on intensive case management: Program provider and client characteristics. Presented at the Second Annual Office of Mental Health Research Conference, Albany, NY, 1989. Shern, D. L. Assessing treatment outcome in complex service systems. Keynote address at the Fifth Annual Western Interstate Commission for Higher Education Mental Health MIS Conference, San Francisco, CA, 1989.

Wilson, N.Z., Shern, D. L., Coen, A.S., Bartsch, D.A., & Martinez, E.B. The Colorado treatment outcome study: How do consumers, families and providers view mental health services for chronically mentally ill individuals? Invited address at the Fifth Annual Western Interstate Commission for Higher Education Mental Health MIS Conference, San Francisco, CA, 1989.

Oldham, J., Skodol, A., Martin, R., & Shern, D. L. Borderline personality disorder among ICM rostered heavy users. Presented at the Third Annual New York State Office of Mental Health Research Conference, Albany, NY, 1990.

Donahue, S., Stastny, P., Felton, C., Shern, D. L., & Blanch, A. Intensive case management: Comparing perspectives of clients and case managers on areas of need and quality of life. Presented at the Third Annual New York State Office of Mental Health Research Conference, Albany, NY, 1990.

Shern, D. L. A critique of the clinical trials methodology in mental health services research. Invited address presented at Services Research Seminar, University of California-Berkeley, School of Social Welfare, Berkeley, CA, 1990.

Shern, D. L. Intensive case management: A review of the New York experience. Invited address presented at the CMHC Annual Conference, Albany, NY, 1990.

Shern, D. L., Coen, A.S., Nelson, L.A., Wilson, N.Z., & Vasby, K.O. Chronic mental illness: Cost estimates in two Colorado cities. Paper presented as part of the symposium The Economic Costs of Community Treatment, 143rd Annual Meeting American Psychiatric Association, New York, NY, 1990; and to First Annual Conference on State Mental Health Services System Research, Arlington, VA, 1990.

Shern, D. L. Treatment outcomes for intensive case management programs. Paper presented at National Conference on Mental Health Statistics, Washington, DC, 1990.

Donahue, S.A., Martin, R.J., & Shern, D. L. Intensive case management in New York State: Who is served by the program. Presented at the Eastern Evaluation Research Society's 13th Annual Conference, Villanova University, PA, 1990.

Shern, D. L. Intensive case management report on initial evaluation findings. Presented at NYS Office of Mental Health Fall Directors' Conference, Saratoga Springs, NY, 1990.

Evans, M.E., Shern, D. L., Boyer, C., Mechanic, D., Rubin, J., & Wilcox-Gok, V. An evaluation of the New York State Office of Mental Health's consolidated inpatient and outpatient psychiatric rate methodology. Presented at the First Annual Symposium on Health Services Research in New York City, 1990.

Shern, D. L. Client outcomes and intensive case management programs. Presented at the Third Annual New York State Office of Mental Health Research Conference, Albany, NY, 1990.

Shern, D. L. Consumer, caregiver, and organizational correlates of treatment outcomes in community residences. Presented at the ACLAIMH Conference, Sagamore, Bolton Landing, NY, 1991.

Shern, D. L., Bartsch, D., Coen, A., Wilson, N., & Foster, M. Colorado treatment outcome study: Treatment outcome and systems role. Presented at the National Conference on Mental Health Statistics, Washington, DC, 1991.

Wilcox-Gok, V., Boyer, C., Rubin, J., Shern, D.L., Evans, M.E., & Mechanic, D. Changing economic incentives for inpatient and outpatient psychiatric care in New York State: How are general hospitals responding? Presented at the Annual Meeting of the Association for Health Services Research, San Diego, CA, 1991.

Shern, D. L. Changing concepts in treatment outcome and treatment effectiveness measurement. Keynote address presented at Western States' MHSIP User Group Meeting, Anchorage, AK, 1991.

Shern, D. L., Evans, M.E., Donahue, S. Research in support of organizational change. Presented at the First Annual Institute on Mental Health Management Information sponsored by Division of Computer Science and Mathematics, Marist College, National Institute of Mental Health and the New York State Office of Mental Health, Poughkeepsie, NY, 1991.

Shern, D. L., & Foster, M. Client outcomes and system reorganization: Four year longitudinal data. Presented at the Third Annual National Association of State Mental Health Program Directors Research Institute, Alexandria, VA, 1992.

Shern, D. L. (Presider) Mental health coverage in the national health plan: Opportunities and dangers. American Public Health Association 120th Annual Meeting, Washington, D.C., 1992.

Shern, D. L., Anthony, W., Lovell, A.M., Tsemberis, S., Winarski, J., Richmond, L., McCormick, C.A., Cohen, M. Psychiatric Rehabilitation for Individuals with Psychiatric Disabilities Among the Homeless Street Population. Paper presented at the Annual American Psychiatric Association Conference in Washington, D.C., April, 1992.

Shern, D. L. Treatment outcome in community based systems of care. Invited address at Western States' Mental Health Research Symposium, Berkeley, CA, 1992.

Shern, D. L. How research impacts public policy. Invited address, NIMH/CSP Research Demonstration Grantee Workshop, Bethesda, MD, 1992.

Lovell, A.M., Shern, D. L., Susser, E., Outreach and Short-Term Follow-Up of Chronically Mentally Ill Street People. Paper presented at the Annual American Psychiatric Association Conference in Washington, D.C., April 1992.

Shern, D. L. Implementing an Innovative Program for Individuals who are Street Dwelling and who have Severe Psychiatric Disability, Invited Presentation, Rockefeller College of Public Affairs, State University of New York at Albany, 1992.

Shern, D. L., Felton, C., Lloyd, K., & Donahue, S.A. Evaluating rehabilitation intervention: An example from New York. Invited paper at National Conference on Mental Health Statistics, Washington, DC, 1992.

Shern, D. L., Trochim, W., McCormick, C.A. Documenting the Adaptation of Rehabilitation Technology to a Core Urban, Homeless Population with Psychiatric Disabilities: A Concept Mapping Approach. Paper presented at the American Evaluation Association Conference in Seattle, WA, November 1992.

Shern, D. L., Donahue, S.A., Felton, C., & Joseph, G. Use of Medicaid data in identifying target populations and evaluating organizational interventions. Invited paper, NIMH Conference on Medicaid Data in Mental Health Services Research, Bethesda, MD, 1992.

Shern, D. L. Development of the U.S. system of mental health care. Invited dinner address, NIMH sponsored Workshop on Integrating Research and Policy, Park City, UT, 1992.

Shern, D. L., Tsemberis, S., Anthony, W., Lovell, A.M., McCormick, C.A., Winarski, J., Cohen, M. Mental Health and the Homeless: The McKinney Projects - New York City Project I. Presented at the 120th Annual American Public Health Association Meeting in Washington, D.C., November 1992.

Shern, D. L., Wilson, N.Z., Coen, A.S., & Bartsch, D.A. The Colorado treatment outcome study. Invited papers, International Conference on Organization of Services for People with Severe Mental Illness in the Community, Charleston, SC, 1993.

Shern, D. L., Anthony, W., Lovell, A.M., Tsemberis, S., Winarski, J. Richmond, L., McCormick, C.A., Cohen, M. Housing Homeless Street People with Psychiatric Disabilities: A Rehabilitation Approach. Paper presented at the Annual American Psychiatric Association Meeting in San Francisco, CA, May 1993.

Shern, D. L. Psychiatric Rehabilitation Technology Applied to A Street Dwelling Sample of Individuals with Psychiatric Disabilities, Invited Presentation, Annual Meeting of the National Advisory Board of the Boston University Center for Psychiatric Rehabilitation, June, 1993.

Shern, D. L. Trochim, W., McCormick, C.A. The Use of Concept Mapping to Assess the Integrity of Program Intervention. Paper presented at the 1993 National Conference on Mental Health Statistics, Washington, D.C., June 1993.

Shern, D. L. Tsemberis, S., Anthony, W., McCormick, C.A., Lovell, A.M., Richmond, L., Winarski, J., Cohen, M. Rehabilitation of Homeless Street Dwelling Individuals with Mental Illness. Paper presented at the 1993 American Public Health Association Meeting in San Francisco, CA, October, 1993.

Shern, D. L., Tsemberis, S., Anthony, W., McCormick, C.A., Lovell, A.M., Richmond, L., Winarski, J., Cohen, M. Rehabilitation of Homeless Street Dwelling Individuals with Mental Illness. Paper presented at the Fourth Annual National Conference on State Mental Health Agency Services Research in Annapolis, MD, October, 1993.

Shern, D. L., Tsemberis, S., Anthony, W., McCormick, C.A., Lovell, A.M., Richmond, L., Winarski, J., Cohen, M. Rehabilitation of homeless street dwelling individuals with mental illness. Presented at the Fourth Annual National Conference on State Mental Health Agency Services Research, Alexandria, VA, October 1993.

Donahue, S.A., Shern, D. L., Joseph, G.R., Felton, H.C., Scharf, S. The impact of differing reimbursement mechanisms for intensive case management services on the process and outcome of treatment. Presented at the Fourth Annual National Conference on State Mental Health Agency Services Research, Alexandria, VA, October 1993.

Shern, D. L. Managed Care and Persons with Severe Psychiatric Disabilities, Chair, Half Day Pre-session, Annual Meeting of the American Public Health Association, San Francisco, CA, October, 1993.

Shern, D. L., Felton, H.C. Stastny, P., Blanch, A., Welle, D. Donahue, S., Brown, C., and Hernandez, A. Peer Specialists as Members of Intensive Case Management Teams: Assessment of Treatment Outcomes. Paper presented at 6th Annual Research Conference, New York State Office of Mental Health, December 8, 1993.

Shern, D. L. Implementation and Outcomes of a Psychiatric Rehabilitation Program for Street Dwelling Individuals with Psychiatric Disabilities, Invited Presentation, Rutgers Training Program in Mental Health Services Research, February, 1994.

Shern, D. L. State of the Art in Mental Health Evaluation, Keynote Address, First Annual Conference on Program Evaluation, Virginia Department of Mental Health, Mental Retardation and Substance Abuse Services, Richmond, VA, 1994.

Shern, D. L. System change and the maturation of mental health outcome measurement. Invited address, Ninth Annual Decision Support Conference, Western Interstate Commission on Higher Education, San Francisco, CA, 1994.

Osher, F.C., Shern, D. L., Lehman, A.F., Hough, R., & Valencia, E. Effectiveness of interventions for serving homeless persons with severe mental illness, Symposium, Institute on Hospital and Community Psychiatry, San Diego, CA, 1994.

Shern, D. L., Manning, W., Wells, K., Mechanic, D., & Brooks, R., Mental health services and emerging principles of health system reform. Invited Symposium, D. Shern (Chair), Annual Conference of the Association of Health Services Research, San Diego, CA, 1994.

Shern, D. L., Donahue, S.A., Felton, C., Joseph G.R., & Brier, N. Does how you pay determine what you get? The impact of differing reimbursement mechanism on provider behavior and client outcomes. Paper presented at the Seventh Biennial Research Conference on Economics of Mental Health, Bethesda, MD, 1994; and at the Annual American Public Health Association Meetings, Washington, DC, 1994.

Tsemberis, S., Shern, D. L., Shin, M.B., & Koegel, P. Conducting research with people who are homeless: Four longitudinal studies. Roundtable, S. Tsemberis (Chair), Annual Meeting of the American Psychological Association, Los Angeles, CA, 1994.

Shern, D. L. Changing perspectives and pressures in healthcare financing and New York State's experience with monitoring outcomes in behavioral healthcare. Invited address, 33rd Annual Conference of the Florida Council for Community Mental Health, Ft. Lauderdale, FL, 1994.

Shern, D. L. Intensive case management: A case study in the development and use of a mental health information system. Grand Rounds, Hillside Hospital and Albert Einstein College of Medicine, Department of Psychiatry, Glen Oaks, NY, 1994.

Shern, D. L., Tsemberis, S., Anthony, W., Lovell, A., Richmond, L., Winarski, J., & Cohen, M. The New York City street outreach project. Presented at the 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Stastny, P., Welle, D., Brown, C., Knight, E., Felton, C., Donahue, S., Shern, D. L. & Blanch, A. Peer specialists as members of intensive case management teams: Program implementations and work practices. Presented at the 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Felton, C., Stastny, P., Shern, D. L., Blanch, A., & Donahue, S. Peer specialists as members of intensive case management teams: The impact of consumer providers on client outcomes. Presented at the 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Donahue, S., Felton, C., & Shern, D. L. Does participation in intensive case management reduce the utilization of inpatient services? Presented at the 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Donahue, S., Shern, D. L., Joseph, G., & Felton, C. The impact of differing reimbursement mechanisms for intensive case management (ICM) services on the process and outcome of treatment. Presented at the 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Bartsch, D., Shern, D. L., Foster, M., Coen, A.S., & Wilson, N.Z. Five year longitudinal treatment outcomes for four sub-types of individuals with severe and persistent mental illness. Presented at the 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Goering, P., Shern, D. L., Lin, E., & Ciarlo, J. International estimates of the prevalence of severe mental illness in the community. Presented at the 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Shern, D. L. (Presider) New service research centers for persons with severe mental illness. The 122nd Annual Meeting of the American Public Health Association, Washington, DC, 1994.

Shern, D. L. Fee for service vs. capitated reimbursement: Impact on practice patterns and client outcomes. Invited paper presented at the 41st Annual Program Meeting of the Council on Social Work Education, San Diego, CA, 1995.

Shern, D. L. How to address the practical and scientific challenges to outcomes management in services for the severely mentally ill. Invited presentation at the Second Annual National Leadership Forum on Quality and Accountability in Behavioral Healthcare, Minneapolis, MN, 1995.

Shern, D. L. The center for the study of issues in public mental health: An overview and implications for state mental health authorities. Presented at the Fifth Annual Conference on State Mental Health Agency Services Research, Alexandria, VA, 1995.

Shern, D. L., Richmond, L., Hettenbach, R., & Felton, C.J. Improving services for street dwelling individuals with psychiatric disabilities: Process, outcomes, and policy implications. Presented at the Fifth Annual Conference on State Mental Health Agency Services Research, Alexandria, VA, 1995.

Shern, D. L., Tsemberis, S., & Anthony W. Housing street dwelling individuals with psychiatric disabilities: A rehabilitation approach. Invited presentation, 15th Annual Meeting National Alliance for the Mentally Ill, Washington, DC, 1995.

Shern, D. L. The center for the study of issues in public mental health. Presented at 123rd Annual Meeting of the American Public Health Association, San Diego, CA, 1995.

Felton, C., & Shern, D. L. Pathways out of homelessness for individuals with serious mental illness. Presented at 123rd Annual Meeting of the American Public Health Association. San Diego, CA, 1995.

Shern, D., & Donahue, S. The impact of a partially capitated reimbursement system for intensive case management services on provider behavior and client outcomes. Presented at Sixth Annual Health Services Research Symposium, Greater New York Hospital Foundation, New York, NY, 1995.

Shern, D. L. Keynote Address: Research on Severe Mental Illnesses: Can NIMH Meet the Challenge, at the 1995 Annual Convention of the National Alliance for the Mentally Ill, Washington, DC, 1995.

Shern, D. L., & Felton, C. Housing the homeless mentally ill: The McKinney Round II Research Demonstrations. Presented at Psychiatric Services Institute, Boston, MA, 1995.

Manderscheid, R., Shern, D. L., & Trabin, T. Mental Health/Behavioral Health Outcome Measures at the System/Policy Level. Discussion leaders, National Invitational Symposium on Outcomes Measurement in Human Services, Columbia University Center for Social Work Practice, New York, NY, 1995.

Shern, D. L. Outcomes in Mental Health. Invited Address. Options in Mental Health Conference, Virginia Beach, VA, 1995.

Shern, D. L. Historical Perspectives on Medicaid Reform: How Did We Get Here? Where Are We Going? Plenary Address. The Public/Private Behavioral Healthcare Regional Winter Symposia, St. Petersburg, FL, 1996.

Shern, D. L. Provider Perspectives on the Role of Evaluation in System Improvement. Panel Moderator at the 1996 Virginia Statewide Evaluation Conference, Evaluation: A Tool for Managing System Improvement, Charlottesville, Virginia, 1996.

Shern, D. L. Keynote Address: An historic opportunity for change: Program Evaluations and System Reform, 1996 Virginia Statewide Evaluation Conference - Evaluation: A Tool for Managing System Improvement, Charlottesville, VA, 1996.

Shern, D. L. Outcomes roundtable: A partnership approach. Invited Presentation. Accountability in Psychosocial Rehabilitation. IAPSRs Conference, 21st Annual Conference, Detroit, Michigan, 1996.

Shern, D. L. Outcomes in managed care: Accountability in managed care. Invited Presentation. Colorado Council of Community Mental Health Agencies, Breckenridge, CO, 1996.

Shern, D. L. Managed Care in Mental Health. Invited Presentation. APA Pre-Doctoral Internship Program, University of South Florida, Tampa, FL, 1996.

Shern, D. L. Building Research Partnerships. Invited Presentation. College of Nursing, University of South Florida, Tampa, FL, 1996.

Shern, D. L. Implementing Florida's Medicaid Demonstration in Behavioral Healthcare: Early Impressions and Evaluation Strategy. Third Annual Florida Conference on Behavioral Healthcare Evaluation, University of South Florida, Tampa, FL, 1996.

Shern, D. L., & Boothroyd, R. A. Population Based Outcomes and Behavioral Health Status: Focus on Mental Health Medicaid Populations. Invited Address, IBH Quality and Accountability Summit, Minneapolis, MN, 1997.

Shern, D. L., & Boothroyd, R. A. Using Mail Surveys with Medicaid Populations. Invited Panel Presentation, (S. Ribner, Chair). Best Practices Summit III, Options Health Care, Tampa, FL, 1997.

Shern, D., Burns, B., Essock, S., Durham, M., & Bing, E. Improving the Condition of People with Mental Illness: Setting a Research Agenda. Invited Panel Discussion (S. Hyman, Chair). Improving the Condition of People with Mental Illness: The Role of Services Research, NIMH, Washington, D.C., September 1997.

Shern, D., Armstrong, M., Boothroyd, R., & Ridgely, S. An Evaluation of Florida's Medicaid Managed Care Demonstration Project. 1997 - The Florida Summit Behavioral Health Care. The Florida Alcohol & Drug Abuse Association and the Florida Council for Community Mental Health Joint Annual Conference, Orlando, FL, September, 1997.

Shern, D. Managing Behavioral Healthcare in Florida: Implementation and Outcomes. Invited Address. 1997 Annual management Institute Agenda, Assoc. Behavioral Healthcare Management, Tampa, FL, September, 1997.

Shern, D. L., Ridgely, S. M., Armstrong, M. I., Stiles, P. G., & Boothroyd, R. A. Evaluation of Florida's Pre-Paid Mental Health Plan: Implementation and Outcomes. Paper presented at the 4th annual conference on Behavioral Healthcare Evaluation, Orlando, FL, 1997.

Boothroyd, R. A., & Shern, D. L. The Use of Mail Survey Methodology for Examining Population-Based Outcomes Among Medicaid Enrollees With Mental Illness. Poster session presented at the 125th annual meeting of the American Public Health Association, Indianapolis, IN, 1997.

Shern, D. L. Research Update: Update of FAMI Relevant Research at The Louis de la Parte Florida Mental Health Institute. Invited address, Living the Vision in Florida, NAMI Florida Annual Convention, Orlando, FL, 1997.

Teague, G., Leff, S., Weaver, P., Shern, D., and Constantine, R. Integrating Quality and Outcome: The challenge for behavioral healthcare evaluation. Panel Discussion: Restoring the Focus on Quality: Challenges for the Field, Fourth Annual Florida Conference on Behavioral Healthcare Evaluation, The Louis de la Parte Florida Mental Health Institute, Department of Community Mental Health, Orlando, FL, 1997.

Shern, D., Ridgely, M.S., Armstrong, M., Stiles, P., and Boothroyd, R. Integrating Quality and Outcome: The challenge for behavioral healthcare evaluation. Presentation: Evaluation of Florida's Pre-paid Mental Health Plan: Implementation and outcomes, The Louis de la Parte Florida Mental Health Institute, Department of Community Mental Health, Orlando, FL, 1997.

Morrissey, J.P., Shern, D., and Ridgely, S. Organization and Financing Characteristics of Managed Care and Fee-for-Service Medicaid at the Five SAMHSA Sites Concentrating on Persons with a Serious Mental Illness. Panel Discussion: Mental Health Managed Care, 125th Annual Meeting of the American Public Health Association, Indianapolis, IN, 1997.

Teague, G. B., Shern, D. L., Petril, J., and Friedman, R. M. Thinking Outside the Box: Ethical Challenges in Public Mental Health Services Research. Panel Discussion: Ethical Challenges in Research Methods and Content: A Panel Debate. 8th Annual Conference on State Mental Health Agency Services Research, Program Evaluation, and Policy, Orlando, FL, 1998.

Shern, D. L., & Boothroyd, R. A. "Using Mail Techniques for Population Based Monitoring of Persons with Severe Mental Illness." Presentation: 47th National Conference on Mental Health Statistics, sponsored by Center for Mental Health Services and the Mental Health Statistics Improvement Program, Washington, D.C., 1998.

Shern, D. L., & Boothroyd, R. A. "Population-based Outcome Monitoring: Making it happen." Invited Paper presented as part of Symposium in Outcomes and Accountability (L. Flynn, Chair). Annual Conference National Alliance for the Mentally Ill, Washington, D.C., 1998.

Shern, D. L., Boothroyd, R. A., Dow, M. G., Ward, J. C., Boaz, T. L., Massey, O. T., & Stiles, P. "Evaluation of Florida's Prepaid Mental Health Plan." Presentation at the Joint Annual Conference of The Florida Council for Community Mental Health and The Florida Alcohol & Drug Abuse Association, Orlando, FL, 1998.

Shern, D. L. Emerging Trends in Mental Health Services. Invited Address at the Mental Health Association of Central Florida, Inc.'s Statewide Conference, Orlando, FL, 1998.

Boothroyd, R. A., & Shern, D. L. Using Mail Survey Techniques for Population-based Outcome Monitoring of Medicaid Health Care Plans: Rationale, Methods, and Findings. Presented at the Annual Meeting of the American Evaluation Association, Chicago, IL, 1998.

Shern, D. L., Ward, J. C., Stiles, P. G., Dow, M. G., Boaz, T. L., Armstrong, M. I., Massey, O. T., and Giard, J. A. Evaluation of Florida's Pre-Paid Mental Health Plan: Update and Summary of Integrated Findings. Panel Presentation at the Fifth Annual Florida Conference on Behavioral Healthcare Evaluation, Clearwater, FL, 1998.

Boothroyd, R. A., & Shern, D. L. Using Mail Survey Methodology to Assess the Impact of Medicaid Health Care Plans: Rationale, Method, and Results. Presented to the Research Interest Group, Louis de la Parte Florida Mental Health Institute, Tampa, FL, 1998.

Ridgely, M. S., Giard, J., Mulkern, V., Goldman, H. H., Merrill, J., Shern, D., Gelber, S., Siegel, C., & Samuels, J. Categorizing Public Sector Managed Behavioral Health Care Strategies. Paper presented at the 126th Annual Meeting of the American Public Health Association, Washington, D.C., 1998.

Shern, D., Giard, J., Mulkern, V., & Ridgely, M. S. Managed Care and Persons with Severe Mental Illness: Organizational and Financing Characteristics of the 5 Sites. Paper Presented to the 126th Annual Meeting of the American Public Health Association, Washington, D.C., 1998.

Boothroyd, R. A., & Shern, D. L. Outcome Monitoring in Evaluating Florida's Prepaid Mental Health Plan: Findings From Two Population-Based Approaches. Paper presented as part of a symposium at the 127th annual meeting of the American Public Health Association, Chicago, IL, 1999.

Shern, D. L., Stiles, P. G., Boothroyd, R. A., Giard, J. The Impact of Managed Care on Adult SSI Medicaid Enrollees in Florida. Paper presented as part of a symposium at the annual meeting of the American Psychological Association, Boston, MA, 1999.

Leff, H. S., Morrissey, J. P., Rothbard, A., Shern, D. L., McFarland, B., Wylie, M., Boothroyd, R. A., & Blank, M. Comparing Managed and Fee-for-Service Medicaid Mental Health Programs: Are There Generalizable Differences in Characteristics and Satisfaction of SMI Persons. Paper presented as part of a symposium at the 16th annual meeting of the Association for Health Services Research Conference, Chicago, IL, 1999.

Shern, D. L. Managed Care and Its Implications for Mental Health. Invited Address at the jointly sponsored Florida Department of Children and Families, The Louis de la Parte Florida Mental Health Institute, University of South Florida, and The Florida Developmental Disabilities Council "Bridges to Success," a Workshop about Co-occurring Mental Health Concerns and Developmental Disabilities, Tampa, FL, 1999.

Shern, D. L. Managed Care Systems for Adult Medicaid Clients with Severe Mental Illness in Florida. Symposium (B. McFarland, Chair). Managed Care Versus Fee-for-Service Medicaid for Adults with Severe Mental Illness, Annual Meeting of the American Psychiatric Association, Washington, D.C., 1999.

Applegate, J., Shern, D. L., & Stamps, D. Dean's Panel on University-Community Partnerships. Invited Symposium at the Partnerships for Children's Health: A Conference on University-Community Collaborations for Children & Families, Tampa, FL, 1999.

Stiles, P., Shern, D., Boothroyd, R., Snyder, K., & Giard, J. The Impact of Managed Care on Adult SSI Medicaid Enrollees' in Florida. American Psychological Association. Boston, MA., 1999.

Shern, D. L. Conference Summation. The Partnerships for Children's Health: A Conference on University-Community Collaborations for Children & Families, Tampa, FL, 1999.

Shern, D. L. Supported Education and the Prevention of Disability Among College Students Experiencing Their First Episode of Major Mental Illness. Invited address at the 6th Annual Therapeutic Education Association Conference, New Orleans, LA, 1999.

Shern, D., Sudder, M., & Ford, J. Improving Training through the Creation of a National Accreditation Standard for Behavioral Health. Invited presentation at the 20th Annual Meeting of the American College of Mental Health Administrators, Santa Fe, NM, 2000.

Shern, D. Florida Commission on Mental Health and Substance Abuse: Working Together to Create a System that Works. Invited presentation at the Annual Meeting of the Mental Health Association of Broward County, Ft. Lauderdale, FL, 2000.

Shern, D. L., Boothroyd, R., Stiles, P., Giard, J., Snyder, K., Murrin, M., Chen, H., & Robinson, P. Managed Care and Vulnerable Populations: Adults with Severe Mental Illness. Invited presentation at the US Center for Mental Health Services Invitational Conference, "Mental Health Services Under Managed Care: What Have We Learned So Far?" Baltimore, MD, 2000.

Shern, D. L., Robinson, P., Stiles, P., Boothroyd, R. A., Giard, J., Murrin, M. R., Snyder, K., Chen, H., Massey, T., Boaz, T., Dow, M., Ward, J., & Armstrong, M. Evaluation of Florida's Prepaid Mental Health Plan: Implementation, Access, Cost, Quality, and Outcomes. Paper presented at the 7th annual Florida Conference on Behavioral Healthcare Evaluation, Orlando, FL, 2000.

Boothroyd, R. A., & Shern, D. L. Medicaid Managed Care and Adults with Severe Mental Illness: Access, Quality, and Outcomes. Roundtable presented at the annual meeting of the American Evaluation Association, Honolulu, HI, 2000.

Boothroyd, R. A., & Shern, D. L. Medicaid Managed Care and Enrollees' Health and Mental Health Outcomes. Paper presented at the 128th annual meeting of the American Public Health Association, Boston, MA, 2000.

Shern, D. L., Robinson, P., Boothroyd, R. Stiles, P., Snyder, K., Murrin, M., Giard, J., Armstrong, M., Chen, H., Boaz, T., Dow, M., Massey, T., & Ward, J. Evaluation of Florida's Prepaid Mental Health Plan - Third Year Report. Boston, MA: Invited Address. Boston University Center for Psychiatric Rehabilitation, Boston, MA, 2000.

Boothroyd, R. A., Shern, D. L., Giard, J. A., Stiles, P. G., & Snyder, K. M. (2000, February). Medicaid Managed Care and Adults with Severe Mental Illness. 10th annual conference on State Mental Health Agency Services Research, Program Evaluation and Policy, Washington, DC, 2000.

Leff, H. S., Morrissey, J., Rothbard, A., Shern, D., McFarland, B., Wylie, A. M., Boothroyd, R., Chow, C. M., Amendola, C., & Greene, L. Are Managed Care and Fee for Service Mental Health Systems Different, Equivalent, Both, or Neither in Persons Served, Services Utilized, Outcomes and Satisfaction: A Cross Site Analysis. Paper presented at the 128th annual meeting of the American Public Health Association, Boston, MA, 2000.

Shern, D. L., Boothroyd, R. A., Chen, H., Robinson, P., Stiles, P., Giard, J., & Murrin, M. The Impact of Differing Medicaid Managed Mental Health Care Strategies on Access, Quality, and Costs of Services. Paper presented at the 25th Anniversary Congress of the International Academy of Law and Mental Health, Siena, Italy, 2000.

Shern, David. "The State of Florida's Mental Health and Substance Abuse Services: What You Can Do." Invited Keynote Speech, Annual Meeting Florida Council on Community Centers, Inc., Sarasota, Florida, 2001.

Shern, D. L., Boothroyd, R. A., Stiles, P. G., & Ross, N. Florida's Managed Mental Health Care Experiment. Paper presented at the 11th annual conference on State Mental Health Agency Services Research, Program Evaluation and Policy, Washington, D.C., 2001.

Stiles, P., Giard, J., Shern, D., & Boothroyd, R. Implementation of Managed Behavioral Health Services in Florida: Appearances Can Be Deceiving. Paper presented at the Managed Behavioral Healthcare in the Public Sector Pre-conference Sponsored by the U.S. Substance Abuse and Mental Health Services Administration, Atlanta, GA, 2001.

Shern, D. L. Research Updates--Evaluating Services: "The Florida Managed Care Experiment." Invited Presentation at the National Alliance for the Mentally Ill (NAMI) 2001 Annual Convention, Washington, D.C., 2001.

Shern, D. L. Building a Collaborative Research Infrastructure. Invited Address, Building a Research Consortium in Maine, Maine Department of Mental Health, Mental Retardation and Substance Abuse Disorders, Samoset, Maine, 2001.

Chen, H. J., Jones, K., Boothroyd, R. A., & Shern, D. L. Examination of Cost Shifting and Substitution Effects in Managed Care. Paper presented at the 129th annual meeting of the American Public Health Association, Atlanta, GA, 2001.

Shern, D. L., Giard, J., Boothroyd, R., Stiles, P., Robinson, P., Murrin, M., & Chen, H. Outcomes and Incomes: A State Perspective on the Future. Symposium on Public Managed Behavioral Healthcare (M. Hoge, Chair), American Psychiatric Association's 53rd Annual Psychiatric Services Institute, Orlando, Florida, 2001.

Shern, D. L. Chair, Clinical Discoveries Tract 2001: New Treatment Horizons, Behavioral Healthcare Tomorrow: 2001, Washington, D.C., 2001.

Shern, D. L. The Florida Commission on Mental Health and Substance Abuse. Invited Address, Statewide Advocacy Council Annual Meeting, Orlando, FL, 2001.

Shern, D. L. The Florida Commission on Mental Health and Substance Abuse: Implications for Librarians. Invited Address 37th Annual Meeting of the Association of Mental Health Librarians, Tampa, FL, 2001.

Shern, D. L. Working with the Real Mental Health and Substance Abuse System: Challenges for Older Floridians. Invited Plenary Address to the 4th Annual Conference of the Florida Coalition for Optimal Mental health and Aging, Tampa, FL, 2001.

Shern, D. L. The Status of Mental Health in Florida: What You Need to Know to be Effective Advocates. Invited Plenary Address Annual Meeting of NAMI Florida and the Mental Health Association of Central Florida, Orlando, FL, 2001.

Shern, D. L. Florida Commission on Mental Health and Substance Abuse: Implications for the Judiciary. Invited Address. Annual Education Meeting of the Florida Conference of Circuit Judges, Amelia Island, FL, 2001.

Friedman, R., & Shern, D. L. State Mental Health Commissions: What Do They Say about Children. Invited Address, 15th Annual Conference on Systems of Care for Children's Mental Health, Tampa, FL, 2002.

Shern, D. L. Contracting for Community Mental Health Services. Invited Testimony, Florida House Select Committee on Oversight of Florida's Department of Children and Families, Tampa, FL, 2002.

Shern, D. L. & Bell, N. L. Report of the State Mental Health Commissions. Invited Plenary Address, National Technical Assistance Mental Health Block Grant Conference, Washington, D.C., 2002.

Chen, H. J., Jones, K., Boothroyd, R. A., & Shern, D. L. An Examination of Costs in the Provision of Managed Care for a Medicaid Population with Psychiatric Disabilities. Poster session presented at the 130th annual meeting of the American Public Health Association, Washington, DC, 2002.

Jones, K., Chen, H. J., Boothroyd, R. A., & Shern, D. L. Examination of Cost Shifting in the Provision of Managed Care for a Medicaid Population with Psychiatric Disabilities. Paper presented at the 11th NIMH Biennial Research Conference on the Economics of Mental Health, Bethesda, MD, 2002.

Shern, D. L., Giard, J., Suleski, J. *Public Mental Health's Chronic Policy Problems: Was Medicaid Managed Behavioral Healthcare an Answer?* Invited presentation, SAMHSA and CMS Conference on Medicaid and Mental Health Services. Baltimore, MD, 2002.

Shern, D. L. Florida's Behavioral Health Systems: Statewide Vision – Local Planning. Invited Address, Hillsborough County Mental Health and Substance Abuse Forum, Tampa, FL, 2002.

Giard, J., Herkert, M., & Shern, D. Can Medicaid Managed Care Strategies Contain Cost and Promote Resiliency and Recovery? National Conference on Mental Health Statistics, Washington, DC, 2003.

Shern, D. L. Evidence Based Practices: A National Perspective. Invited Presentation, Continuing Education Institute (1014) R. Green (chair), 131st Annual Meeting of American Public Health Association, San Francisco, California, 2003.

Chen, H.J., Jones, K., Jordan, N. Shern, D., & Boothroyd, R. Social Costs in Medicaid Managed Care for Persons with Psychiatric Disabilities. 131st Annual Meeting of the American Public Health Association, San Francisco, California, 2003.

Jones, K., Chen, H. J., Jordan, N., Shern, D. L., & Boothroyd, R. A. An Examination of Social Costs in Medicaid Managed Care for Persons with Psychiatric Disabilities: Comparisons of a Carve-In and Carve-Out Model. 131st annual meeting of the American Public Health Association, San Francisco, CA, 2003.

Shern, D. L. Advancing Research in Partnership with Services. Invited Plenary Paper, National Association of State Mental Health Directors One Day Science and Service Institute, Washington, DC, 2003.

Jordan, N., Jones, K., Chen, H. J., Shern, D. L., & Boothroyd, R. A. An Examination of Social Costs in Medicaid Managed Care for Persons with Psychiatric Disabilities: Comparisons of a Carve-In and Carve-Out Model. Academy Health's Annual Research Meeting, San Diego, CA. 2004.

Shern, D. L., Armstrong, M. I., & Boothroyd, R. A. Evaluation of Florida's Waiver Demonstration Program: Reflections on the Past Seven Years. 3rd Annual Medicaid Research Conference, Tallahassee, FL. 2004.

Shern, D. L., Boothroyd, R., & Robinson, P. A Multifaceted Approach to Financing Behavioral Health Services in Florida. Fourteenth Annual Conference on State Mental Health Agency Services Research, Arlington, Virginia, 2004.

Shern, D. L., Meeting of the NIMH Outreach Partnership Program, Issue Forum: New Evidence to Improve Care for People with Schizophrenia, held in partnership with the Behavioral Health Services Research Association Washington, DC. 2004.

Shern, D. L., Moderator, A Colloquium: Health Promotion For People with Psychiatric Disabilities, Boston University, Center for Psychiatric Rehabilitation, Boston, MA. 2004.

Shern, D. L. Federal Multi-site Evaluations: Challenges and Choices. Discussant at the 18th Annual Conference of the American Evaluation Association (J. Buck Chair), Atlanta, GA. 2004.

Shern, D.L. Integrative Synthesis on the Continuing Relevance of Behavioral Health, Plenary Presentation, Santa Fe Summit on Mental Health, American College of Mental Health Administration, Santa Fe, New Mexico, 2004.

Shern, D. L. The State of Florida's Mental Health Invited address, Annual Meeting, Northside Mental Health Center, Tampa, FL, 2005.

Shern, D. L., Smith, R., Teague, G., Boaz, T. Demand Side Pressure for Health System Improvement: Issues in Self Directed Care and Medicaid Reform with Special Emphasis on Behavioral Health. 4th Annual Medicaid Research Conference, Tallahassee, FL. 2005.

Shern, D. L., Contemporary Issues in the Public's Mental Health. Manatee Memorial Hospital Quarterly Psychiatric Roundtable, Manatee Memorial Hospital, Bradenton, FL. 2005.

Shern, D.L. Collaboration in Leading the De Facto Behavioral Healthcare System, Invited Plenary Address, Santa Fe Summit on Mental Health, American College of Mental Health Administration, Santa Fe, New Mexico, 2006.

Shern, D.L. Reflecting on Nearly 30 Years of Services Research: Progress, Frustrations and Predictions. Invited Address. Carl Taube Lecture, Annual Meeting American Public Health Association, Boston, MA, 2006

Shern, D.L., Moderator, Confronting Fragmented Employer Health Systems in Rural Area, Small Cities and Overseas". World Congress 3rd Annual Innovation in the Cost Appropriateness of Behavioral Health and Wellness, Atlanta, GA July 2007.

Shern, D.L., Early identification and Intervention through screening and referral, paper presented to the Annual Meeting of Mental Health America, Washington DC, 2007.

Power, A.K., Fitzpatrick, M.J., Shern, D.L., Rosenberg, L., Glover, & Roherety, M. The Future of the Public Mental Health System. Invited Plenary Panel, National Conference on Mental Health Block Grant and National Conference on Mental health Statistics, Washington DC, 2007.

Shern, D.L., Rosenberg, L. & Fitzpatrick, M. Building and Mobilizing Coalitions that Get Results. Invited Plenary Panel, Annual Meeting of the National Alliance for Mental Illness, San Diego, CA: 2007.

Parks, J. & Shern, D.L. Morbidity and Mortality in People with Serious Mental Illness. Invited Plenary Address. Fifth National Summit of State Psychiatric Hospital Superintendents, 2007.

Shern, D.L. Reflecting on Nearly 30 Years of Services Research: Progress, Frustrations and Predictions. Invited Presentation, Institute for Health Care Policy and Aging Research, Rutgers University, New Brunswick, NJ, 2007.

Shern, D.L. Organizing Public Health Insurance to Encourage Cross-Silo Coordination. Invited Plenary Address, Moving Forward: Designing and Financing Effective Mental Health Services, Center for Health Program Development and Management, University of Maryland Baltimore Campus, Baltimore, MD, 2007.

Shern, D.L. Policy Perspectives of the Advocacy Community. Invited Plenary Address, National Institute of Mental Health Mental Health Services Research Conference, Washington DC, 2007.

Shern D.L. States as Natural Laboratories for Mental Health Services Research. Invited Address, National Association of Mental Health Program Directors Research Institute/NIMH Joint Meeting on Developing State Mental Health Services Research, Alexandria, VA, 2007.

Shern, D.L. Mental Health America. Invited Address, American Psychiatric Association Assembly, San Diego, CA 2007.

Shern, D.L. Discussant, American Psychiatric Association Presidential Symposium, Research Update NIMH, NIDA and NIAAA, Annual Meeting of the American Psychiatric Association, San

Diego, CA 2007.

Shern, D.L. Systems Change for Early Intervention and Prevention. Invited Plenary Address, Annual Meeting of the National Schizophrenia Foundation, Detroit, MI 2007.

Shern, D.L. The Promise of Prevention and Health Promotion: Mental Health America's Agenda for Wellness. Invited Remarks to the Institute of Medicine's Project on Prevention of Mental disorders and Substance Abuse Among Children, Youth and Young Adults: Research Advances and Promising Interventions. Washington, DC 2007.

Shern, D.L., Feldman, S., Roach, D.P, Brennan, D.R. & Townsend, W. Does Systems and Services Integration Promote Consumer and Family-Centered Care? – A Facilitated Discourse. Invited Panel, Santa Fe Summit on Behavioral Health, Santa Fe, NM 2007.

Shern, D.L. Mental Health in America: Where is the Outrage? Invited Plenary Address, Florida Council on Community Behavioral Healthcare, Clearwater, FL 2007.

Shern, D.L. Suicide Prevention: Leading the Way in Public Mental Health. Invited Plenary Address, Annual Florida Suicide Prevention Symposium, Tampa, FL 2007.

Shern, D.L. Effective Policies and Practices for Promoting Wellness; Data Strategies. Facilitator, Wellness Summit, Substance Abuse and Mental Health Services Administration, Rockville, MD 2007.

Shern, D.L. Recognizing a Competent Service System: What Does the Science Say? Invited Plenary Address, NARSAD Florida – Mental Illness Research Symposium, Sarasota, FL 2008.

Shern, D.L. Mental Health Insurance Parity: A View from the States. Invited Address, Academy Health Annual Policy Conference, Washington, DC 2008.

Shern, D.L. Aligning Health and Mental Health: It is in Everyone's Best Interest. Invited Plenary, California Mental Health Directors' Spring Policy Forum, Anaheim, CA 2008.

Shern, D.L. Integrating Health and Mental Health: A Matter of Survival. Boston University Center for Psychiatric Rehabilitation International Recovery Conference – From Innovations to Practice, Boston, MA 2008.

Shern, D.L. There is No Health without Mental Health: Sparking the Next Phase of the Mental Health Movement. Invited Address, Directions for Mental Health 25th Anniversary Dinner, Clearwater, FL 2008.

Shern, D.L. Where is the Outrage? - Sparking the Next Phase of the Mental Health Movement, Grand Rounds, Center for Mental Health Policy and Services Research, University of Pennsylvania, 2008.

Shern, D.L. The Health/Mental Health Imperative: Integration is the Only Sensible Alternative. Invited Plenary, System Transformation in the Era of Recovery Oriented Services, Pacific Southwest Addiction Technology Transfer Center, Sedona, AR 2008. Shern, D.L. The Promise of Population Health: Leaving No One Behind. Invited Keynote Address, California Mental Health

Policy Forum, California Mental Health Directors' Fall Policy Forum, Palo Alto, CA 2008.

Shern, D.L. There is No Health Without Mental Health: A National Perspective. Invited Address, 11th Annual Behavioral Health Conference, San Diego County Behavioral Health Services, San Diego, CA, 2008.

Shern, D.L. Reflecting on Progress in Florida's Mental Health and Substance Abuse 'System'. Invited Plenary, University of Miami Department of Psychiatry/NAMI Miami Annual Meeting, Miami, FL 2008.

Shern, D.L. Where is the Outrage? Contemporary Behavioral Health in America, Invited Plenary, 42nd Annual Convention of the Association for Behavioral and Cognitive Therapies, Orlando, FL 2008.

Shern, D.L. Integrating Health and Mental Health: A Matter of Survival, Invited Plenary, A Walk of Hope – The Road to Recovery. Colorado Mental Health Institute, Pueblo, CO 2008.

Shern, D.L. A Place in the Community & Beyond: The Reality of Recovery, Social Inclusion and Wellness. Keynote Address, New Mexico Behavioral Health Collaborative Annual Conference, Albuquerque, NM, 2008.

Grant, E., Shern, D.L. & Fickling, D. Making the Case for Behavioral Health in the Health and Wellness Agenda, Invited Panel, Behavioral Health: Embracing Health and Wellness, 2000 Santa Fe Summit of the American College of Mental Health Administrators, Santa Fe, NM 2009.

Shern, D.L., The Implications of the 2008 Federal Mental Health and Addictions Parity Law for Employers, Invited Address, 2009 2010 Employment Law & Legislative Conference, Society of Human Resource Management, Washington, DC 2009.

Shern, D.L. Preventing Emotional and Behavioral Disorders among Young People: Implications for Advocacy, Invited Commentary, Institute of Medicine, Washington, DC 2009.

Shern, D.L. Mental Illness and the Impact on the Family, Invited Plenary Address, 2009 Clinical Update and Psychopharmacology Review, Southern Regional Area Health Education Center, Pinehurst, NC 2009.

Shern, D.L. Why All Stakeholders Must Come Together to Define and Maximize the Value of Behavioral Health in Today's Economy, Invited Keynote Address, World Health Care Congress Leadership Summit on Behavioral Health, Philadelphia, PA 2009.

Shern, D.L. FundaMENTAL Health, Bottomline Sense: Making Mental Health a Business Priority, Invited Keynote Address, Wellness Best Practices and Proven Strategies Conference, Pewaukee, WI, 2009.

Shern, D.L. A Place in the Community & Beyond: The Reality of Recovery, Social Inclusion and Wellness. Opening Keynote Address, Texas Behavioral Health Summit, Austin, TX, 2009.

Shern D.L. FundaMENTAL Health:Emerging Scientific Trends in Behavioral Health. Keynote

Address, 15th Annual Zarrow Mental Health Symposium, Mental Health Association of Tulsa, Tulsa, OK, 2009

Shern, D.L. Mental Health in a High Value Health Delivery System: Implications for Service Providers. Keynote Address, 12th Annual Fall Psychiatric Symposium, Mental Health Association of East Tennessee, Knoxville, TN 2009.

Shern, D.L. Contemporary Behavioral Health in America. Invited Lecture, Mental Health Center of Tampa, Tampa, FL, 2009.

Shern, D.L. Reflecting on a Century of Advocacy for the Public's Mental Health. Invited Lecture, Graduate Seminar, Johns Hopkins University Department of Mental Health, Baltimore, MD, 2010.

Shern, D.L. Mental Health Parity and Addiction Equity. Invited Paper, URAC Conference on Parity Implementation, Baltimore, MD 2010.

Shern, D.L. Building Consumer–Professional Partnerships. Invited Presentation, Recovery to Practice Initiative, Substance Abuse and Mental Health Services Administration: Rockville, MD, 2010.

Shern, D.L. Economic Disruption, Safety Net Services, Depression and Suicide. Congressional Staff Briefing, Washington, DC, 2010.

Shern D.L. Health Care Reform, Chronic Disease and the Emerging Role for Psychologists. Invited Plenary Address, Joint Conference of Training Councils in Psychology, Orlando, FL 2010.

Shern, D.L. Mental Health in the United States: The Critical Role of Advocacy. Keynote Address, Tennessee Coalition for Mental Health and Substance Abuse, Nashville, TN, 2010.

Shern, D.L. Mental Health in the United States: Historical Perspectives and Current Opportunities. Invited Plenary Address, Canadian Mental Health Table Annual Conference, Ottawa, Canada, 2010

Shern, D.L. Mental Health America: A Century of Advocacy and System Reform. Invited Luncheon Address, 3rd Annual Health Disparities Institute, University of the Virgin Islands, St Thomas, US Virgin Islands, 2010.

Shern, D.L. Shared Decision Making: From the Patient's Perspective. Invited Panel Member, Legislative Briefing, Alliance for Health Reform, Washington, DC, 2011

Shern, D.L. The Importance of Alternative and Holistic Therapies. Invited Plenary Address, Evolution of Treatment : An Experiential Conference, National Institute for Holistic Addiction Studies, Miami Beach, FL 2011

Shern D.L. An Overview of Federal Mental Health Parity from an Advocate's Perspective. Invited Panel Presentation, Academy Health, Seattle, WA 2011

Shern, D.L. Implementation Comes of Age: Policy Drivers for a New Public Health Agenda, Invited Lecture, Washington University Summer Implementation Research Institute, St Louis, MO, 2011.

Shern, D.L. Behavioral Health in the Era of Health Reform: Important Opportunities to Improve Health and Contain Costs. Invited Keynote Address, University of Wyoming 17th Annual Research Day, Laramie, WY. 2011.

Shern, D.L. Positioning Behavioral Healthcare: Looking Back, Looking Forward. Invited Keynote Address, 52nd Annual Meeting of Dialogues on Behavioral Healthcare (formerly the Southern Regional Conference on Mental Health Statistics), New Orleans, LA, 2011.

Shern, D.L. Mental Health as a Public Health Issue. Invited Lecture, Institute for Healthcare Research and Policy, Rutgers University, 2011.

Shern, D.L. Mental Health as a Public Health Issue. Invited Lecture, Principles of Public Health, Penn State University, Hershey, PA. 2011

Shern, D.L. Supporting Adolescent Mental Health: How Mental Health American Can Help. Invited Lecture, Columbia University TeenScreen National Webinar, Columbia University, New York, NY. 2011

Shern, D.L. The State of Mental Health in the United States: Health Reform Efforts. Contributed Paper/Panel Organizer, World Congress of World Federation for Mental Health Bi-Annual Meeting, Cape Town, South Africa, 2011.

Shern, D.L. How Federal Mental Health Parity Protections Promote Access to Mental Health Services and Integrated Care. Annual Meeting of the American Public Health Association, Washington, DC. 2011.

Shern, D.L. Mental Health in America: Crisis and Opportunity. Invited Lecture, Mental Health Association of Palm Beach County, Palm Beach, FL, 2011

Shern, D.L. Ideas for Innovation in Community Mental Health, Panel Discussant/Reactor, Mental Health Association of Connecticut, 2011.

Shern, D.L. Positioning Behavioral Healthcare: Looking Back, Looking Forward. Invited Lecture, Hogg Foundation Fellows Program, Alexandria, VA 2012

Hutchings, G., & Shern D.L. Examining the Efficacy of Florida's Publically Funded Mental Health System, Invited Plenary Address, Florida Council for Community Behavioral Health Annual Science Summit, Tallahassee, FL. 2012.

Wissow, L., Druss, B., Unutzer, J., & Shern, D.L. Innovative Models for Integrating Behavioral Health with the Medical Home, Reactor, Academy Health, Orlando, FL. 2012

Shern, D.L. Health Care Reform Efforts: Getting it Right. Invited Keynote Address, Behavioral Health Services Research Interest Group, Academy Health, Orlando, FL. 2012

Shern, D.L. Multiple Chronic Conditions and Opportunities for PCORI Research: Patient Perspectives. Panel Participant, Partnership to Fight Chronic Disease Symposium, Washington D.C. 2012.

Shern, D.L. Media and Advocacy. Invited Paper in Panel The Ethics of Psychology in the Media, Print, Internet and TV. McGrath, P.B. (chair), 32nd Annual Conference of the Anxiety Disorders Association of America, Washington, DC, 2012.

Thorpe, K., Selby, J., Weinberg, M., Shern, D., & McInnis, T. Implications of Growing Prevalence of Multiple Chronic Conditions: Needs Great, Evidence Lacking. Partnership to Fight Chronic Disease Legislative Briefing, Washington, D.C. 2013.

Shern, D.L. Opportunities, Cautions and Challenges for Wider Implementation. Panel Participant, Adelsheim, S. (Chair), Early Intervention in Mental Health Symposium, Washington, D.C. 2013.

Shern, D.L. Behavioral Health and National Health Reform: Can We Get It Right This Time? Invited Symposium, New Mexico State University Department of Educational and Counseling Psychology, Las Cruces, New Mexico, 2013

Lindstrom, W. & Shern, D.L. Call to Action. Plenary Address. Annual Meeting of Mental Health America, National Harbor, Maryland, 2013.

Shern, D.L. The Role of Advocacy Organizations in Better Linking Science and Public Policy. InvitePaper, Substance Abuse in Juvenile and Adult Criminal Justice: Research and Public Policy. Dembo, R. (chair) International Academy of Law and Mental Health. Amsterdam, Netherlands, 2013.

Shern, D.L. Trauma: A Public Epidemic. Plenary Address, Healing the Generations 5th Annual Conference, Clifford Beers Clinic, Mystic, CT 2013.

Shern, D.L. Depression in the Workplace. Invited Address, Mental Health Association of Palm Beach, Palm Beach, FL 2013.

Shern, D.L. Summary Remarks. Twenty-ninth Annual Rosalyn Carter Symposium on Mental Health Policy. Carter Center, Atlanta Georgia, 2013.

Shern, D.L. Trauma: A Public Health Epidemic. Invited Plenary Address, Mental Health America of Arizona, 2013 Seeds Conference, Phoenix, AZ, 2013

Shern, D.L. The New Public Health Revolution in America. Invited Address, Mental Health America of Westmorland County 50th Anniversary. Greensburg, PA. 2013.

Shern, D.L. Integrated Health through an Integrative Theory of Behavioral Health. Invited Plenary Address, 2014 Annual Conference, Arizona Alliance for Community Health Centers, Phoenix, AZ, 2014.