Committee on Energy and Commerce

U.S. House of Representatives
Witness Disclosure Requirement - "Truth in Testimony"
Required by House Rule XI, Clause 2(g)

1.	Your Name: Judith A. Stein						
2.	Are you testifying on behalf of the Federal, or a State or local government entity?	Yes	No x				
3.	Are you testifying on behalf of an entity that is not a government entity?	Yes x	No				
	Other than yourself, please list which entity or entities you are representing: Center for Medicare Advocacy						
5.	Please list any Federal grants or contracts (including subgrants or subcontracts) that you or the entity you represent have received on or after October 1, 2012: Contract No. HHSM-500-2012-00113P; Amendment 000001 (9/28/2013)						
6.	If your answer to the question in item 3 in this form is "yes," please describe your position or representational capacity with the entity or entities you are representing: Executive Director						
7.	If your answer to the question in item 3 is "yes," do any of the entities disclosed in item 4 have parent organizations, subsidiaries, or partnerships that you are not representing in your testimony?	Yes	No x				
8.	If the answer to the question in item 3 is "yes," please list any Federal grants or contracts (including subgrants or subcontracts) that were received by the entities listed under the question in item 4 on or after October 1, 2012, that exceed 10 percent of the revenue of the entities in the year received, including the source and amount of each grant or contract to be listed: $\rm N/A$						
9.	Please attach your curriculum vitae to your completed disclosure form.						

Date: 3/12/2014 Signatur

- RESUME - Judith A. Stein

Center for Medicare Advocacy, Inc. 11 Ledgebrook Drive Mansfield, Connecticut 06250 (860) 456-7790

EDUCATION J.D. 1975

Catholic University School of Law

Washington, D.C.

8th in class of 150, Elected to Law Review

B.A. 1972 cum laude, Phi Beta Kappa

Williams College

Williamstown, Massachusetts

Major - Philosophy

PROFESSIONAL POSITIONS HELD

April, 1995 - Present Founder and Executive Director

Center for Medicare Advocacy, Inc.

Mansfield, Connecticut

Washington, DC

2013 Commissioner, National Commission on Long Term Care

1977 - 1986 Co-Director and Managing Attorney

Legal Assistance to Medicare Patients (LAMP)

Connecticut Legal Services, Inc.

Willimantic, Connecticut

1976 - 1977 Staff Attorney

Eastern Connecticut Legal Assistance to the Aging

Legacy, Inc.

Norwich, Connecticut

1975 - 1976 Staff Attorney

Legacy, Inc. (Legal Services for New London County)

Norwich, Connecticut

PROFESSIONAL MEMBERSHIPS

Bar, State of Connecticut

Bar, United States District Court, District of Connecticut

Bar, United States Court of Appeals for the Second Circuit

Commissioner, National Long Term Care Commission (Jan. 2013 – Present)

Past President & Fellow, National Academy of Elder Law Attorneys (NAELA)

(President, 2002-2001; Vice Pres.; 1998-1999; Secretary, 1995-1997; Board of Directors 1991-94;

Chair, Fellows Committee, 2007 – 2011, Member, Fellows Committee, 2012, 2014)

Commissioner, American Bar Association Commission on Law and Aging (2001 - 2003)

Member, National Academy of Social Insurance (2000 - Present)

Member, Executive Committee, Connecticut Elder Action Network (1998 – Present)

SIGNIFICANT MEDICARE AND DUE PROCESS LITIGATION

Jimmo v. Sebelius, Ca. No. 5:11-CV-17-CR (D. Vt., Settled 10/16/2012)

Bagnall v. Sebelius, Ca. No. 3:11-CV-1703 (D. Conn., Filed 11/3/2011011)

Healey v. Shalala, Ca. No. 398CV00148(DJS) (D. Conn. 1998)

Grijalva v. Shalala, Civil No. 93-711-TVC-ACM-TF (9th Cir. 1998)

Connecticut Department of Social Services v. Shalala, Civil No. 2:91CV0546(AHN) (Sept. 6, 1994)

Hooper v. Sullivan, Medicare & Medicaid Guide CCH, 37,985 at 20,583 (D. Conn. July 20, 1989)

Rizzi v. Sullivan, Civil No. B-88-360(TFGD) (D. Conn. Aug. 10, 1988)

Steeves v. Bowen, Medicare & Medicaid Guide CCH, 37,983 at 20,577 (D. Conn. Nov. 30, 1988)

Fox v. Bowen, 656 F. Supp. 1236 (D. Conn. 1987)

Mercer v. Heckler, 700 F.2d 828 (2d Cir. 1983)

PROFESSIONAL HONORS

2010 CT Coalition on Aging Annual Advocate award

2007, CT Commission on Aging, Agewise Advocate Award

2005, Senator Christopher Dodd Delegate to White House Conference on Aging

Fellow, National Academy of Elder Law Attorneys (NAELA)

2003 John J. Reagan Writing Award / National Academy of Elder Law Attorneys

1997 HCFA Beneficiary Service Award

1997 Amer. Assoc. University Women, Eastern Conn. Chapter, Woman of the Year

1988 Public Servant Award, American Academy of Physical Medicine and Rehabilitation

Fellow, Brookdale Center on Law and Aging of Hunter College

PROFESSIONAL ACTIVITIES

Co- Editor and Co-Author, Medicare Handbook, Aspen Pub. Co., (14th Edition, 1/2013, updated annually)

Creator, editor and co-author, *Center News*, quarterly newsletter; *CMA Alert* weekly, electronic periodical; www.medicareadvocacy.org website; *CMA Health Policy Blog; Healthcare Rights Review*, *A Citizen's Guide to Medicare*, and other Center for Medicare Advocacy electronic and hard copy educational materials, self-help packets, brochures, and handouts, (1986 - Present)

Developer and leader, *National Medicare Advocates Alliance* (2010 – Present)

Grant writer, project developer, training Director, training manuals editor, author, supervisor, Connecticut Department of Social Services CHOICES State Health Insurance and Assistance Program/SHIP; Medicare Advocacy Project; and Medicare Third Party Liability projects (1987- Present)

Conference Convener & Co-leader, Medicare Advantage Special Needs Plans: A Beneficiary Perspective, Washington, DC, (October 2007); Beyond QIO: Modeling a Medicare Beneficiary Complaint Process for Quality of Care, Washington, DC, (January, 2007); One-Third at Risk: Creating a Blueprint for a Coordinated Care Benefit and Services in the Traditional Medicare Program, Washington, DC, (March, 2002)

Co-Author and Project Coordinator, <u>Medicare Practice Manual</u>, AARP-Legal Counsel for the Elderly, (1990); (Updated 1994)

Co-Author, Medicare, Social Security Practice Guide, Matthew Bender Co., (1985-2000.)

Author, *A Practice Guide to Medicare Home Health Appeals*, American Bar Association, Commission on Legal Problems of the Elderly/CT State Department on Aging, (1988)

Presenter at national conferences sponsored by American Bar Association, National Academy of Elder Law Attorneys (NAELA), National Aging & Law Conference, AARP, Professional Education Systems, Inc. (PESI), AARP, National Council on Aging, American and Connecticut Geriatric Societies, Marwood Group, Windham Community Memorial Hospital, Johns Hopkins University, HealthEd, Pfizer, John Hancock, and many others, (1984 - present)

Consultant to state governments and Medicare advocacy projects. (1983-Present)