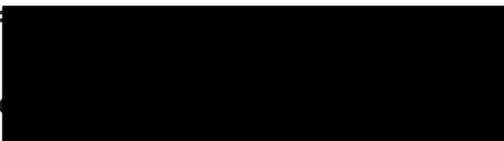


**Committee on Energy and Commerce**  
**U.S. House of Representatives**  
 Witness Disclosure Requirement - "Truth in Testimony"  
 Required by House Rule XI, Clause 2(g)

1. Your Name: Patricia Neuman		
2. Are you testifying on behalf of the Federal, or a State or local government entity?	Yes	No X
3. Are you testifying on behalf of an entity that is not a government entity?	Yes X	No
4. Other than yourself, please list which entity or entities you are representing:  The Kaiser Family Foundation		
5. Please list any Federal grants or contracts (including subgrants or subcontracts) that you or the entity you represent have received on or after October 1, 2011:  None		
6. If your answer to the question in item 3 in this form is "yes," please describe your position or representational capacity with the entity or entities you are representing:  Senior Vice President and Director, Program on Medicare Policy		
7. If your answer to the question in item 3 is "yes," do any of the entities disclosed in item 4 have parent organizations, subsidiaries, or partnerships that you are not representing in your testimony?	Yes	No X
8. If the answer to the question in item 3 is "yes," please list any Federal grants or contracts (including subgrants or subcontracts) that were received by the entities listed under the question in item 4 on or after October 1, 2011, that exceed 10 percent of the revenue of the entities in the year received, including the source and amount of each grant or contract to be listed:  n/a		
9. Please attach your curriculum vitae to your completed disclosure form.		

Signature 

Date: June 20, 2013

## **PATRICIA HART NEUMAN, Sc.D**

Senior Vice President, Henry J. Kaiser Family Foundation  
Director, Program on Medicare Policy  
1330 G Street, NW  
Washington, D.C. 20005



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### **PROFESSIONAL EXPERIENCE**

#### **The Henry J. Kaiser Family Foundation.**

- **Senior Vice President and Director, Program on Medicare Policy**, May 2011 - present
- **Vice President and Director, Medicare Policy Project**, August 2000 – April 2011
- **Director, Medicare Policy Project**, January 1997 - August 2000
- **Senior Policy Analyst**, February 1995 - January 1997

**United States House of Representatives Committee on Ways and Means, Subcommittee on Health.**  
**Professional Staff Member**, 1989 – 1994.

**Center for Hospital Finance and Management, The Johns Hopkins Medical Institutions, Research Associate**, 1986 -1989.

**United States Senate Special Committee on Aging. Professional Committee Staff**, 1982 -1985.

### **EDUCATION**

**The Johns Hopkins University Bloomberg School of Public Health**, Baltimore, Maryland.

Doctor of Science, Department of Health Policy and Management, 1993.

Master of Health Science, Health Finance and Management, Department of Health Policy and Management, 1987.

**Wesleyan University**, Middletown, Connecticut.

Bachelor of Arts with Honors in History, 1981.

**The American School in London, London England, 1977.**

## JOURNAL ARTICLES

- Neuman, Patricia, Barbara Lyons, Jennifer Rentas, and Diane Rowland, "Dx for a Careful Approach to Moving Dual-Eligible Beneficiaries into Managed Care Plans," Health Affairs, June 2012.
- Cubanski, Juliette Patricia Neuman, "Medicare Not Working As Well for Younger, Disabled Beneficiaries," Health Affairs, August 12, 2010.
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- Neuman, Patricia and Juliette Cubanski, "Medicare Part D Update—Lessons Learned and Unfinished Business," New England Journal of Medicine, July 23, 2009.
- Neuman, Patricia, Juliette Cubanski, Katherine A. Desmond and Thomas H. Rice, "How much 'Skin in the Game' Do Medicare Beneficiaries Have? The Increasing Financial Burden of Health Care Spending, 1997-2003," Health Affairs, November/December 2007.
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- Cubanski, Juliette and Patricia Neuman, "Status Report on Medicare Part D Enrollment in 2006: Analysis of Plan-Specific Market Share and Coverage," Health Affairs, November 21, 2006.
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- McArdle, Frank B, Patricia Neuman, Michelle Kitchman, Kerry Kirland, and Dale Yamamoto, "Large Firms' Retiree Health Benefits Before Medicare Reform: 2003 Survey Results," Health Affairs, January 14, 2004.
- Hanson, Kristina, Patricia Neuman, David Dutwin, and Judith Kasper, "Uncovering the Health Challenges Facing People with Disabilities: The Role of Health Insurance," Health Affairs, Web Exclusive, November 19, 2003.
- Safran, Dana, Patricia Neuman, Cathy Schoen, et al "Prescription Drug Coverage and Seniors: How Well Are States Closing The Gap?" Health Affairs, Web Exclusive, July 31, 2002.
- Laschober, Mary, Michelle Kitchman, Patricia Neuman and Allison Strabic, "Trends In Medicare Supplemental Insurance and Prescription Drug Coverage, 1996-1999," Health Affairs, Web Exclusive, February 27, 2002.
- Steinberg, Earl, Benjamin Gutierrez, Aiman Momani, Joseph A. Boscarino, Patricia Neuman and Patricia Deverka, "Beyond Survey Data: A Claims-Based Analysis of Drug Use and Spending by the Elderly," Health Affairs, Vol. 19, No. 2, March/April 2000.
- Neuman, Patricia, Dorothy Rice and Peter Hussey, "Financing Care for Aging Women in the U.S.: International Perspectives," Aging, Vol. 12, No. 2, April 2000.

Laschober, Mary, Patricia Neuman, Michelle Kitchman, Laura Meyer, and Kathryn Langwell, "Medicare HMO Withdrawals: What Happens to Beneficiaries?" Health Affairs, Vol. 18, Number 6, November/December 1999.

Neuman, Patricia, Cathy Schoen, Michelle Kitchman, Diane Rowland, Karen Davis and Drew Altman, "Understanding the Diverse Needs and Experiences of the Medicare Population," Journal of Aging and Social Policy, Vol. 10, Number 4, 1999.

Neuman, Patricia and Kathryn Langwell, "Medicare's Choice Explosion? Implications for Beneficiaries," Health Affairs, December/January 1999.

Neuman, Patricia, Ed Maibach, Katharine Dusenbury, Michelle Kitchman and Pam Zupp, "Marketing HMOs to Medicare Beneficiaries," Health Affairs, Vol. 17, No. 4, July/August 1998.

Lamphere, Jo Ann, Patricia Neuman, Kathryn Langwell and Daniel Sherman, "The Surge in Medicare Managed Care: An Update," Health Affairs, Vol. 16, No. 3, May/June 1997.

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Anderson Gerard, Judith Lave, Catherine Russe and Patricia Neuman, Providing Hospital Services. The Johns Hopkins University Press, 1989.

## **INVITED TESTIMONY**

"Changing Medicare's Benefit Design: Implications for Beneficiaries," testimony by Patricia Neuman before the Subcommittee on Health, Committee on Ways and Means, U.S. House of Representatives, February 26, 2013.

"Medicare Advantage: Key Issues and Implications for Beneficiaries," testimony by Patricia Neuman before the House Committee on the Budget, U.S. House of Representatives, June 28, 2007.

"Private Fee-For-Service Plans in Medicare: Rapid Growth and Future Implications," testimony by Patricia Neuman before the Subcommittee on Health, Committee on Ways and Means, U.S. House of Representatives, May 22, 2007.

"The State of Retiree Health Benefits: Historical Trends and Future Uncertainties," testimony by Patricia Neuman before the Senate Special Committee on Aging, U.S. Senate, May 17, 2004.

"Medicare Cost-Sharing: Implications for Beneficiaries," testimony by Patricia Neuman before the Subcommittee on Health, Committee on Ways and Means, U.S. House of Representatives, May 1, 2003.

"Medicare Prescription Drug Coverage: Facts, Options, and Implications," testimony by Patricia Neuman before the Subcommittee on Health, House Committee on Energy and Commerce, U.S. House of Representatives, April 17, 2002.

"Prescription Drug Discount Card Programs: Implications for Medicare Beneficiaries," testimony by Patricia Neuman before the Committee on Finance, U.S. Senate, March 7, 2002.

“Retirement Security for the American Worker: Opportunities and Challenges,” testimony by Patricia Neuman before the Subcommittee on Employer-Employee Relations, Committee on Education and the Workforce, U.S. House of Representatives, November 1, 2001.

“Medicare Prescription Drugs,” testimony by Patricia Neuman before the Committee on the Budget, U.S. Senate, August 29, 2001.

“Improving Prescription Drug Coverage: Opportunities and Challenges for Reform,” testimony by Patricia Neuman before the Committee on Finance, U.S. Senate, March 22, 2001.

## **SELECTED PUBLICATIONS AND REPORTS**

Levinson, Zachary, Anthony Damico, Juliette Cubanski, and Patricia Neuman, *A State-by-State Snapshot of Poverty Among Seniors: Findings From Analysis of the Supplemental Poverty Measure*. Kaiser Family Foundation, May 2013.

Jacobson, Gretchen, Patricia Neuman, and Anthony Damico, *Transforming Medicare into a Premium Support System: Implications for Beneficiary Premiums*. Kaiser Family Foundation, October 2012.

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McArdle, Frank, Zachary Levinson, and Patricia Neuman, *How Does the Benefit Value of Medicare Compare to the Benefit Value of Typical Large Employer Plans? A 2012 Update*. Kaiser Family Foundation, April 2012.

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Jacobson, Gretchen, Patricia Neuman and Anthony Damico, *Medicare Spending and Use of Medical Services for Beneficiaries in Nursing Homes and Other Long-Term Care Facilities: A Potential for Achieving Medicare Savings and Improving the Quality of Care.* Kaiser Family Foundation, October 2010.

Neuman, Patricia and Juliette Cubanski, *The Social Security COLA and Medicare Part B Premium: Questions, Answers, and Issues.* Kaiser Family Foundation, May 2009.

Jacobson, Gretchen, Karyn Schwartz and Patricia Neuman, *Health Insurance Coverage of Older Adults: Implications of a Medicare Buy-in.* Kaiser Family Foundation, May 2009.

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Cubanski, Juliette, Anthony Damico and Patricia Neuman, *Health Care on a Budget: An Analysis of Spending by Medicare Households.* Kaiser Family Foundation, February 2009. (Updated June 2010)

Yamamoto, Dale, Patricia Neuman and Michelle Kitchman Strollo, *How Does the Benefit Value of Medicare Compare to the Benefit Value of Typical Large Employer Plans?* Hewitt Associates/Kaiser Family Foundation, September 2008.

Neuman, Patricia, Michelle Kitchman Strollo, Kim Boortz, Stuart Guterman, Sophie Kasimow, Angela Li, Dana Gleb Safran, *Medicare Prescription Drug Benefit Progress Report: Findings from the Kaiser/Commonwealth/Tufts-New England Medical Center 2006 national Survey of Seniors and Prescription Drugs.* August 2007.

Cubanski, Juliette, Patricia Neuman, Jennifer Kates, Alicia Carbaugh, Esther Han, *The Role of Part D for People with HIV/AIDS: Coverage and Cost of Antiretrovirals Under Medicare Drug Plans.* Kaiser Family

Mays, Jim, Monica Brenner, Patricia Neuman, Juliette Cubanski and Gary Claxton, *Estimates of Medicare Beneficiaries' Out-of-Pocket Drug Spending in 2006,* Kaiser Family Foundation, November 2004.

McArdle, Frank, Dale Yamamoto, Michelle Kitchman and Patricia Neuman, *Kaiser/Hewitt Surveys on Retiree Health Benefits, 2002-2005.*

Leon, Joel, Patricia Neuman and Stephen Parente, *Understanding the Growth in Medicare's Home Health Expenditures,* Washington D.C., Henry J. Kaiser Family Foundation, July 1997.

## **FACULTY APPOINTMENT AND GUEST LECTURER**

Associate in the Johns Hopkins University Bloomberg School Public Health, Department of Health Policy and Management, 1997 - 2005.

Guest Lecturer on Medicare and Health Policy Issues  
George Washington University, School of Law  
Johns Hopkins Bloomberg School of Public Health  
Harvard University, Kennedy School of Government

## **AWARDS**

National Center for Health Services Research and Health Care Technology Assessment, Dissertation Grant, 1989 (Awarded in 1989, but unable to accept due to position on the U.S. Committee on Ways and Means).

Gerontological Society, Dissertation Grant, 1989 (Awarded in 1989, but unable to accept due to position on the U.S. Committee on Ways and Means).

Metropolitan Life Foundation Fellow, 1985-1986.

## **OTHER**

Member of Advisory Panel on Medicare Education, Center for Medicare and Medicaid Services, U.S. Department of Health and Human Services, 2000-2002.

## **INTERNSHIPS**

The Johns Hopkins Geriatric Assessment Clinic, Baltimore, Maryland, 1986.

The United States House of Representatives, Select Committee on Aging, Subcommittee on Health and Long Term Care, Washington, D.C., 1982.

The Connecticut General Assembly, Hartford, Connecticut, 1979.

The House of Commons, London, England, 1977.