

Harvard Medical School Curriculum Vitae

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Education

1997	BS	Biology with highest distinction, double major in French, honors in Creative Writing	University of North Carolina at Chapel Hill, NC
2003	MD (<i>magna cum laude</i>)	Medicine	Harvard Medical School
2008	PhD	Health Policy, Concentration in Evaluative Science and Statistics (Dissertation Chair: Alan Zaslavsky)	Harvard University

Postdoctoral Training

Internship and Residency

06/03-06/04	Intern	Internal Medicine and Primary Care	Brigham and Women's Hospital
07/04-06/06	Resident	Internal Medicine and Primary Care	Brigham and Women's Hospital

Clinical and Research Fellowships

06/03-06/05	Clinical Fellow	Medicine	Harvard Medical School
07/05-06/07	Research/Clinical Fellow	Harvard Faculty Development and Fellowship Program in General Internal Medicine	Brigham and Women's Hospital
07/05-06/07	Post-Doctoral Fellow	AHRQ Post-Doctoral Fellowship in Health Services Research	Harvard School of Public Health
07/07-06/08	Research Fellow/Instructor	Health Care Policy	Harvard Medical School

Faculty Academic Appointments

07/08-8/13	Assistant Professor	Health Care Policy	Harvard Medical School
07/08-8/13	Assistant Professor	Medicine	Harvard Medical School
9/13-12/15	Associate Professor	Health Care Policy	Harvard Medical School
9/13-6/17	Associate Professor	Medicine	Harvard Medical School
1/16-6/17	Warren Alpert Foundation Associate Professor	Health Care Policy	Harvard Medical School
7/17-	Warren Alpert Foundation Professor	Health Care Policy	Harvard Medical School
7/17-	Professor	Medicine	Harvard Medical School

Appointments at Hospitals/Affiliated Institutions

07/05-	Associate Physician	Department of Medicine	Brigham and Women's Hospital
03/07-	Physician	Medicine	Brigham and Women's Faulkner Hospital, Boston, MA

Other Professional Positions

2007-2010	Consulting Analyst, National Scorecard on U.S. Health System Performance	The Commonwealth Fund, New York, NY
2008	Consultant to the Committee on Health Insurance Status and its Consequences	Institute of Medicine
2014-2021	Consultant to Commission on reports of low-value care	Medicare Payment Advisory Commission
2016	Expert	Federal Trade Commission
2020-2022	Visiting Scholar	USC Schaeffer Center for Health Policy and Economics
2021-	Senior Advisor	Center for Medicare & Medicaid Innovation
2022-	Affiliated Expert	Analysis Group

Major Administrative Leadership Positions

Local

2011-	Course Head, Health Policy 3080	Harvard Graduate School of Arts and Sciences, Cambridge, MA
2016-	Co-chair, Methods for Policy Research	Harvard Graduate School of Arts

Committee Service**Local**

2008-	Faculty Advisory Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2009-	Committee on Higher Degrees in Health Policy	Harvard Graduate School of Arts and Sciences Member
2009-2010	Division of General Medicine Primary Care Residency Recruitment Subcommittee	Brigham and Women's Hospital Member
2009-2016	Housestaff Mentoring Program	Brigham and Women's Hospital Mentor
2010-2011	Junior Statistician Search Committee, Department of Health Care Policy	Harvard Medical School Member
2012-2013	Assistant/Associate Professor Search Committee, Department of Health Care Policy	Harvard Medical School Member
2013	Junior Statistician Search Committee, Department of Health Care Policy	Harvard Medical School Member
2013-	MD-PhD Social Science Program Committee	Harvard Medical School Member
2014-2015	Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2015-2016	Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2015-	Admissions Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2015-	MD-PhD Program Social Science Subcommittee on Admissions	Harvard Medical School Member
2016-2017	Physician Faculty Search Committee, Department of Health Care Policy	Harvard Medical School Member
2016-	Executive Committee, Ph.D. Program in Health Policy	Harvard Graduate School of Arts and Sciences Member
2018-2021	Standing Committee on Promotions, Reappointments, and Appointments	Harvard Medical School Member
2021-	MD-PhD Program Committee on Advising	Harvard Medical School Member
2023	Planning Committee for Health Economics, Medicine Residency Reunion Symposium	Brigham and Women's Hospital

Regional

2015	Technical Advisory Panel on Patient Attribution Methodology	Massachusetts Health Policy Commission
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National		
2009-2012	America's Best of Blue and Blue Works Awards Committee	Blue Cross and Blue Shield Association Referee
2010	Data Monitoring Committee	Health and Retirement Study Reviewer
2012-2014	Scientific Advisory Panel	VA-HRS Data Linkage Project Member
2015	Listening Session on Quality Improvement to Eliminate Health Disparities	Centers for Medicare and Medicaid Services Office of Minority Health Invited Member
2015	Technical Expert Panel for the Method for Measuring Accountable Care Organization Improvement	CMS and Yale-CORE Member
2015	Technical Expert Panel on socioeconomic status adjustment for ambulatory care payment programs, including accountable care organizations and the Physician Value-Based Payment Modifier program	Office of the Assistant Secretary for Planning and Evaluation Member
2015	Advisory group on definition of primary care	Milbank Memorial Fund Member
2017-2019	Technical Expert Panel on the Development and Reevaluation of Outpatient Outcome Measures for the Merit-based Incentive Payment System	CMS and Yale-CORE Member
2018	Advisory Panel, Developing the Business Case for Coverage: Educating Employers about the Importance of Medicaid and Insurance Exchange Coverage	Pacific Business Group on Health Member
2018	Medicare Payment Advisory Commission March Report to Congress	MedPAC Chapter reviewer
2018-	Board of Directors	Institute for Accountable Care Member
2018-2020	Expert Panel, Department of Housing and Urban Development (HUD) Supportive Services Demonstration (SSD) and Evaluation	Abt Associates Member
2018	Medicare Payment Advisory Commission June Report to Congress	MedPAC Chapter reviewer
2019	HCUP Outstanding Article of the Year Award	AcademyHealth and AHRQ Policy Reviewer
2019-2021	Academic Advisory Board	FAIR Health Member
2021	Expert Panel on Improving APM Evaluations	Health Care Transformation Task Force Invited Participant
2021	Planning Committee, Health Datapalooza and	AcademyHealth

2021	National Health Policy Conference Catalyzing Innovative Health System Transformation Project: Multi-payer Alignment on Value-based Care	Member National Academy of Medicine Invited Participant
2022	Search committee for Director, Research and Rapid Cycle Evaluation Group	Center for Medicare and Medicaid Innovation

International

2014	David Sackett Senior Investigator Award Review Panel	Canadian Society of Internal Medicine Member
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Professional Societies

1997- 2003- 2009	Massachusetts Medical Society Society of General Internal Medicine	Chair, Best Research Paper of the Year Award Selection Committee
2009- 2012		Content Reviewer, Dataset Compendium Member, Health Policy Scientific Review Committee for Annual Meeting
2013		Member, Organization of Care and Chronic Disease Management Abstract Review Committee for Annual Meeting
2013		Co-Chair, Clinical Decision-Making & Economic Analyses Abstract Review Committee for Annual Meeting
2018-2019		Chair, Outstanding Junior Investigator of the Year Award Selection Committee
2006- 2013	AcademyHealth	Member, Methods Theme Committee for Annual Research Meeting
2016 2018		Member, Student Poster Review Committee Meet-the-Experts Student Breakfast, National Health Policy Conference
2007- 2015-	American College of Physicians American Society of Health Economists	

Grant Review Activities

2014	State Health Access Reform Evaluation (SHARE): Coverage Provisions of the Affordable Care Act	Robert Wood Johnson Foundation <i>Ad hoc</i> Reviewer
2015	Health Research Awards	Health Research Board, Ireland <i>Ad hoc</i> Reviewer
2015	Health Services Organization and Delivery Study Section	National Institutes of Health <i>Ad hoc</i> Reviewer

2016	Policy-Relevant Insurance Studies (PRIS)	Robert Wood Johnson Foundation <i>Ad hoc</i> Reviewer
2017	Scientific review panel for RFA-AG-17-013, Encouraging Appropriate Care Using Behavioral Economics through Electronic Health Records	National Institute on Aging, National Institutes of Health <i>Ad hoc</i> Reviewer
2017	Research in Transforming Health & Health Care Systems	Robert Wood Johnson Foundation <i>Ad hoc</i> Reviewer
2018	Scientific review panel for National Institute on Minority Health and Health Disparities Loan Repayment Program Applications	National Institutes of Health <i>Ad hoc</i> Reviewer
2018	Special Emphasis Panel on Member Conflict: Health Services and Health Informatics	National Institutes of Health <i>Ad hoc</i> Reviewer
2019	Clinical Scientist Development Award competition	Doris Duke Charitable Foundation <i>Ad hoc</i> Reviewer

Editorial Activities

***Ad hoc* Reviewer**

Health Affairs

Pediatrics

JAMA

Ethnicity and Health

New England Journal of Medicine

Health Services Research

Public Health Reports

Annals of Internal Medicine

Journal of Health Economics

Journal of Policy Analysis and Management

Journal of General Internal Medicine

The Milbank Quarterly

Preventive Medicine

BMC Public Health

American Journal of Public Health

American Journal of Managed Care

JAMA Internal Medicine

Medical Care

Medical Care Research and Review

Forum for Health Economics & Policy

Health Economics

British Medical Journal

Journal of the American Geriatrics Society

JAMA Health Forum

Other Editorial Roles

2013-14	Contributing Editor	<i>Journal of General Internal Medicine</i>
2014-2017	Comments Editor	<i>Journal of General Internal Medicine</i>
2016-	Editorial Board	<i>American Journal of Managed Care</i>
2020-2023	Associate Editor	<i>JAMA Internal Medicine</i>
2021-	Editorial Board	<i>Health Services Research</i>

Honors and Prizes

1993-97	Morehead Scholar	University of North Carolina
1993-97	North Carolina Fellow	University of North Carolina
1993-97	Honors Program	University of North Carolina
1993-97	Dean's List	University of North Carolina
1996	Phi Beta Kappa	University of North Carolina
1996	Order of the Golden Fleece Leadership Award	University of North Carolina
1996	Martin Luther King, Jr. Scholarship Award Finalist	University of North Carolina
2003	Trainee Investigator Award	American Society for Clinical Investigation
2007	Mack Lipkin, Sr. Associate Member Award for Outstanding Scientific Presentation	Society of General Internal Medicine
2007-13	Health Disparities Loan Repayment Award	National Institutes of Health
2008	Best Published Research Paper of the Year Award	Society of General Internal Medicine
2008	Outstanding Dissertation Award	AcademyHealth
2009	Milton W. Hamolsky Junior Faculty Award for Outstanding Scientific Presentation	Society of General Internal Medicine
2010-14	Clinical Scientist Development Award	Doris Duke Charitable Foundation
2010-14	Paul B. Beeson Career Development Award	National Institute on Aging and American Federation for Aging Research
2012	Noteworthy Article of the Year	AcademyHealth
2013	Outstanding Reviewer	Annals of Internal Medicine
2014	Outstanding Junior Investigator of the Year	Society of General Internal Medicine
2014	Alice S. Hersh New Investigator Award	AcademyHealth
2014	Outstanding Reviewer	Annals of Internal Medicine
2015	Finalist, Annual Health Care Research Award	National Institute for Health Care Management Foundation
2015	Outstanding Reviewer	Annals of Internal Medicine
2016	Elected Member	American Society for Clinical Investigation
2016	Best Abstract (Medicare Theme)	AcademyHealth
2017	Finalist, Annual Health Care Research Award	National Institute for Health Care Management Foundation
2018	Editor's Picks: 10 most noteworthy articles of 2017	Health Affairs
2018	Article of the Year Award	AcademyHealth
2018	Best Abstract (Improving Safety, Quality, and Value Theme)	AcademyHealth
2018	Outstanding Reviewer	Annals of Internal Medicine
2019	Commendation Letter	Office of the President, Brigham Health

2019	HSR Impact Award	AcademyHealth
2020	Editors' Picks for 2020	NEJM Catalyst Innovations in Care Delivery
2022	Finalist, Annual Health Care Research Award	National Institute for Health Care Management Foundation
2022	Top Cited Article 2020-2021	Wiley, Milbank Quarterly
2022	Lowest Score, Senior Faculty	The 2022 HCP Mini-Golf Tournament
2022	Administrator's Achievement Award for Program Impact	ACO Redesign Team, Centers for Medicare and Medicaid Services
2022	Elected Member	National Academy of Medicine
2022	Outstanding Reviewer	Annals of Internal Medicine

Report of Funded and Unfunded Projects

Funding Information

Past

2006-2009	Assessing the long-term implications of uninsured adults to Medicare (PI: Ayanian, John) The Commonwealth Fund 20060485 Co-Investigator
2009-2012	"BlueWorks" Blue Cross Blue Shield Association (PI: McNeil, Barbara) Co-Investigator
2010	Impact of Medicare Part D on Preventable Hospitalizations and Nondrug Medicare Spending William F. Milton Fund #624473 PI (\$39,424)
2010	Outpatient Waiting Times, Outcomes, and Cost for VA Patients with Diabetes (Supplement) VA Boston Healthcare System/VA HSR & D, IAD 06-112 (PI: Pizer, Steven / Subcontract PI: Landon, Bruce) Co-Investigator
2010-2014	Reforming Medicare: Beneficiary Choice, Plan Payment, and Accountable Care Paul B. Beeson Career Development Award in Aging Research National Institute on Aging (NIA) K08 AG038354, American Federation for Aging Research PI (\$402,828)
2010-2014	Economic and Clinical Benefits of Medicare Prescription Drug Coverage Clinical Scientist Development Award Doris Duke Charitable Foundation 2010053 PI (\$450,000)

2009-2015	The Role of Private Plans in Medicare National Institute on Aging P01 AG032952 (PI: Newhouse, Joseph) Co-Investigator
2014	Health Care Markets and Regulation Lab: Seed Funding Laura and John Arnold Foundation Co-Investigator
2013-2016	Examination of Behavioral Health Care Integration in Medicare Accountable Care Organizations HHSP23320130051C U.S. Department of Health and Human Services, Office of the Assistant Secretary for Planning and Evaluation PI (\$325,701)
2013-2016	Effects of Physician Concentration, Physician-hospital Integration, and ACOs on Prices in Commercial Health Care Markets Robert Wood Johnson Foundation 71408 PI (\$223,023)
2014-2017	Health Care Markets and Regulation Lab Laura and John Arnold Foundation (PI: Chernew, Michael) Project Leader (\$629,121)
2013-2018	Technology Diffusion and New Delivery Models 4U01MH103018 National Institutes of Health/National Institute of Mental Health, Common Fund U01 (PIs: Normand, Sharon-Lise/Huskamp, Haiden) Co-Investigator
2015-2017	How Do Patients Rate Experiences with Physicians Who Provide More Low-Value Services? NIHCM Research and Educational Foundation (PI: Sanghavi, Prachi) Site PI
2016-2018	Impact of Maryland's Hospital Global Budgets on Utilization, Quality, and Spending The Commonwealth Fund 20160555 (PI: Mehrotra, Ateev) Co-Investigator
2017-2018	Model Portfolio Plan (ACO Regulations) MITRE/CMS (PI: Chernew) Co-Investigator
2015-2020	Medicare in a Restructured Delivery System NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon) PI 2019- /Project Leader (\$5,518,484) Successful integration of financing and care in the Medicare program is the single most important objective of health policy, and arguably, with its powerful budgetary

implications, of social and fiscal policy in the US today. This Program Project lays out a forward-looking research agenda encompassing three areas: 1) innovative and comprehensive analyses of current initiatives around ACOs, 2) rigorous research on the current form of integration, the MA program which, as our research has shown, has demonstrated improved performance in recent years, and, 3) research on innovative beneficiary as well as provider payment policy.

- 2017-2020 Health Care Markets and Regulation Lab
 Laura and John Arnold Foundation (PI: Chernew, Michael)
 Project Leader (\$1,518,422)
 Overall objectives: (1) Initiate specific, innovative, high impact projects that have the potential to meaningfully support the transformation of the American Health Care system. Research areas include: quality measurement, payment and delivery system reform, consumer behavior, risk adjustment and exchanges. (2) Develop core resources to support the aforementioned projects, move forward on existing work and enhance the visibility and impact of lab activities.
- 2015-2021 Effects of Expanded Coverage on Access, Health Care and Health in the South
 NIH/National Cancer Institute 1R01CA189152 (MPI: McWilliams/Graves, John)
 PI (\$3,599,922)
 This project will provide timely and rigorous analysis of the effect of health insurance coverage expansions on health care use and outcomes among a large cohort of low-income adults in 12 southeastern states. Using a quasi-experimental research design, we aim to quantify the effects of coverage expansion through Medicaid and private health insurance exchanges on access to care, cancer screening and use of preventive clinical services (Aim 1); on self-reported health outcomes, mortality and use of emergent and inpatient care (Aim 2); and on cancer stage at diagnosis and quality of cancer care (Aim 3).
- Current**
 2015-2022 Measuring the Clinical and Economic Outcomes Associated with Delivery Systems
 Agency for Healthcare Research & Quality/National Bureau of Economic Research
 U19HS024072 (PI: Cutler, David)
 Co-Investigator
 This project examines whether differences in the delivery of evidence-based care processes and clinical and economic outcomes can be explained by characteristics of organizations that can be understood and modified, or whether such outcomes are ‘residual’ characteristics of organizations that are hard to transfer.
- 2017-2021 Identifying Predictors of Hospital Admission from the ED Among the Elderly
 Agency for Healthcare Research and Quality 1R01HS025408-01 (PI: Landon, Bruce)
 Co-Investigator
 This project examines predictors of hospital admissions to the ED among older adults with the goal to provide a foundation for designing interventions to safely reduce admissions.
- 2019-2023 Comparing Targeted and Non-Targeted Approaches to Improving the Value of Cancer Care Services
 Agency for Healthcare Research and Quality R01HS026498 (PI: Landon, Bruce)

Co-investigator

This project aims to study the extent to which a new payment approach designed to improve the overall value of care delivered impacts the delivery of cancer care services and how this compares to a targeted approach.

- 2020-2025 Improving Medicare in an Era of Change
NIH/National Institute on Aging P01AG032952 (MPI: McWilliams/Landon)
PI/Project Leader (\$8,044,494)
Successfully integrating the financing and delivery of care remains a primary goal of the Medicare program after years of expanding efforts, including a recent period of unprecedented experimentation. This Program Project proposal is to supply foundational insights for designing payment systems in healthcare. Our research agenda encompasses four key areas: 1) comparative performance of MA and TM and variants of each; 2) strategies employed by MA plans; 3) learning from state Medicaid programs; and 4) experiences of Medicare patients with dementia and their implications for payment system refinements for patients with special needs.
- 2020-2023 Health Care Markets and Regulation Lab
Arnold Ventures 20-04402 (PI: Chernew, Michael)
Project Leader
The mission of the Healthcare Markets and Regulations Lab is to provide the critical evidence, analyses and tools necessary to support private and public sector innovations that promote high quality health care at a sustainable cost. This project is focused on a single cross-cutting objective: to reduce the rate of health care spending growth through a set of projects related to the health care process, utilization and broader initiatives that affect spending and efficiency. These monitoring activities focused on compiling data critical for related evaluation and policy work, evaluation activities intended to provide critical evidence related to policy actions, and activities directly related to policy development
- 2021-2022 Natural experiments to understand protective effects of Medicaid and Medicare policy during the COVID-19 pandemic for populations with a high rate of dementia
NIH/National Institute on Aging 3P01AG032952-12S2
PI (\$249,043)
This project applies quasi-experimental methods for causal inference to understand how populations with a high prevalence of dementia fared during the COVID-19 pandemic under Medicare Advantage vs. traditional fee-for-service Medicare and under different state Medicaid programs.
- 2022-2023 The Next Phase of Risk Adjustment for Prospective Payment: Advancing Equity and Addressing Coding
The Commonwealth Fund
PI (\$200,000)
This project aims to A) inform equity-motivated adjustments to population-based payments by estimating the relationships between indicators of social disadvantage and total Medicare spending after adjustment for demographic and clinical factors included in current risk adjustment methods (the reallocation toward or away from the group under current methods), and B) explore the use of patient survey data reflecting true health risk to

design “smart caps” on risk scores that mitigate incentives for coding while better preserving the ability of current risk adjustment methods to discourage risk selection.

- 2022-2023 Is the 340B Program Contributing to Higher Drug Prices and Spending?
Arnold Ventures (PI: Desai, Sunita)
Co-investigator
- 2022-2027 Examining payment and delivery model impacts on health equity using novel quasi-experimental causal inference methods.
AHRQ R01HS028985 (PI: Hatfield, Laura)
Co-investigator
This project will develop and apply novel methods to study how the Comprehensive Primary Care Plus (CPC+) model has affected care for Black Medicare beneficiaries.

Training Grants and Mentored Training Grants

- 2013-2015 Identifying Low-Value Medicare Care and Its Determinants
NIH (F30)
Collaborator (PI: Aaron Schwartz)
- 2015-2020 Health Policy Training Program, MD-PhD Training Program in Aging and the Social/Behavioral Sciences
National Institute on Aging (T32-AG51108)
Mentor, Tutorial Director (PI: Joe Newhouse)
- 2018-2023 Quality and Outcomes under Medicaid Managed Care: Evidence from Random Plan Assignment
AHRQ (K01HS25786-01)
Co-Mentor (PI: Timothy Layton)
- 2019-2023 [Financial Assistance for Low-Income Medicare Beneficiaries: Using Natural Experiments to Assess Effects on Care and Health Outcomes](#)
AHRQ (1 K01 HS26727-01)
Co-Mentor (PI: Eric Roberts)
- 2020-2021 Strategic Behavior Among Provider Organizations in Risk-Sharing Contracts
AHRQ (1 R36 HS027531-01)
Co-Mentor (PI: Peter Lyu)
- 2020-2025 Designing policies to incentivize high-quality health care for vulnerable Americans: Evidence from the 340B Drug Pricing Program
AHRQ (1 K01 HS026980-01A1)
Co-Mentor (PI: Sunita Desai)
- 2021-2026 The role of virtual care in improving primary care access and continuity for at-risk multimorbid older adults
NIA (1K23AG068240-01A1)

Faculty mentor (PI: Ishani Ganguli)

- 2021-2026 Private Medicare plans and health outcomes for older adults
NIA (1 K01 AG073583-01)
Co-Mentor (PI: Vilsa Curto)
- 2021-2026 Health Policy Training Program, MD-PhD Training Program in Aging and the
Social/Behavioral Sciences
National Institute on Aging (T32-AG51108)
Co-PI

Report of Local Teaching and Training

Teaching of Students in Courses

Harvard Medical School

2008-2009	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader	Harvard Medical School 2-hr session per week for 12 weeks
2010-2015	HC750: Health Care Policy 140 medical students/8-10 per tutorial	Tutorial Leader and Lecturer	Harvard Medical School 4 two-hour sessions per week for 4 weeks
2015-	Tutorial on Aging Research, MD- PhD Training Program in Aging and the Social/Behavioral Sciences 2-3 MD-PhD students	Tutorial Leader	Harvard Medical School 1-hr session per month for 9 months
2016	Essentials of Profession: Health Policy 30 medical students	Substitute large group session leader	Harvard Medical School 1 two-hour session
2016-	Essentials of Profession: Health Policy	Curriculum Development Board Member	Harvard Medical School
2017-2019	Essentials of Profession: Health Policy	Small group session leader	Harvard Medical School 1-hr session for 8 days in January

Harvard Graduate School of Arts and Sciences

2008-	Health Policy 3080: Graduate reading course for evaluative science and statistics concentration	Course Head	1 two-hour session, 12-15 sessions per year
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Formal Teaching of Residents, Clinical Fellows and Research Fellows

2005	Intern Curriculum 25 interns in internal medicine residency	Brigham and Women's Hospital 10 two-hour sessions per year
2007-2008	Humanistic Curriculum 15-20 internal medicine residents	Brigham and Women's Hospital 6 two-hour sessions per year
2009	"Health Policy: Problems and Solutions" 20 primary care residents	Brigham and Women's Hospital One hour lecture
2011	"Affecting Health Care Policy through Research" 10 primary care residents	Brigham and Women's Hospital One hour lecture
2014	"Medicaid and the Safety Net" 10 medicine residents	Brigham and Women's Hospital One hour lecture
2019	"Methods Matter" 15 fellows and faculty	Hospital Medicine Research Fellowship Lecture Series, Brigham and Women's Hospital One hour lecture

Clinical Supervisory and Training Responsibilities

2007-2009	General Medicine Service Attending Physician and Supervisor/Brigham and Women's Hospital	Two weeks per year
2008-2023	Ambulatory Internal Medicine Clinic Preceptor/ Phyllis Jen Center for Primary Care, Brigham and Women's Hospital	4h per week, 45 sessions per year
2009-	Housestaff Mentoring Program Mentor/ Brigham and Women's Hospital	2 one-hour meetings per year for each of 1-3 residents
2010-2015	Intensive Teaching Unit (General Medicine Service) Attending Physician and Supervisor/Brigham and Women's Hospital	Two weeks per year

Mentored Trainees and Faculty

2009-2010	Miji Choi, MD, MPH / Psychiatrist, Hallym University Kangnam Sacred Heart Hospital, Seoul, Korea Supervisor for independent research project for MPH at Harvard School of Public Health
2010-2015	Kao-Ping Chua, MD, PhD / Assistant Professor, University of Michigan Dissertation committee member
2011-2013	Akihiro Nishi, MD, MPH / Assistant Professor, UCLA Fielding School of Public Health Dissertation committee member

2011-2019	Ifedayo Kuye, MD, MBA / Assistant Professor, UCSF School of Medicine Supervisor for Medical school thesis
2012-2014	Ryan Anderson, MD, MPP / Medical Director, Care Transformation Organization, MedStar Supervisor for independent research during MPP program
2012-2020	Hannah Neprash, PhD / Assistant Professor, University of Minnesota School of Public Health Dissertation committee member
2012-2019	Aaron Schwartz, MD, PhD / Assistant Professor, Perelman School of Medicine, University of Pennsylvania Dissertation committee member and medical school thesis supervisor
2012-2015	Zirui Song, MD, PhD / Assistant Professor of Health Care Policy and Medicine, Harvard Medical School and Massachusetts General Hospital
2013-2014	Gabriel Fabreau, MD / Clinical Assistant Professor, Cumming School of Medicine, University of Calgary Supervisor for general medicine fellowship research
2013-2015	Daria Pelech, PhD / Analyst, Congressional Budget Office Dissertation committee member
2013-2021	Michael Barnett, MD, MS / Associate Professor, Harvard T.H. Chan School of Public Health Mentor for general medicine fellowship and junior faculty research
2015-2020	Annabelle Fowler, PhD / Post-doctoral Fellow, Food and Drug Administration Dissertation committee member
2015-2018	Jean Biniek, PhD / Senior Researcher, Health Care Cost Institute Dissertation committee member
2015-	Eric Roberts, PhD / Assistant Professor, University of Pittsburgh School of Public Health Mentor for post-doctoral fellowship and junior faculty research, K award co-mentor
2015-	Sunita Desai, PhD / Assistant Professor of Health Policy, NYU Langone School of Medicine Mentor for post-doctoral fellowship and junior faculty research, K award co-mentor
2016-2019	Lauren Gilstrap, MD, MHP / Assistant Professor, the Dartmouth Institute Advisor for fellowship research
2016-	Peter Lyu, MSPH / PhD candidate, Harvard PhD Program in Health Policy

	Dissertation committee chair
2016-2019	Michael Anne Kyle, MS / PhD candidate, Harvard PhD Program in Health Policy Advisor for doctoral research
2017-	Ishani Ganguli, MD, MPH / Instructor in Medicine, Brigham & Women's Hospital and Harvard Medical School Advisor for junior faculty research, K award advisor
2017-2020	Matthew Basilico, AB, AM / MD-PhD candidate, Harvard Department of Economics and Harvard Medical School Advisor for doctoral research
2017-2021	Brian McGarry, PhD / Assistant Professor, University of Rochester Medical Center Mentor for post-doctoral research
2017-2022	Timothy Layton, PhD / Associate Professor of Health Care Policy, Harvard Medical School K01 award co-mentor
2017-	Andrew Wilcock, PhD / Marshall J. Seidman Post-doctoral Fellow, Department of Health Care Policy, Harvard Medical School Mentor for post-doctoral and junior faculty research
2018-	Nancy Beaulieu, PhD / Research Associate, Department of Health Care Policy, Harvard Medical School Advisor for sponsored research
2018-2021	Vinay K. Rathi, MD, MBA / Resident, Massachusetts Eye and Ear Infirmary Supervisor for MBA research
2019-2020	Andres de Loera-Brust, AB / PhD candidate in economics, Harvard University Advisor for RA research
2019-	Suhas Gondi, BA / MD-MBA candidate, Harvard Medical School and Harvard Business School Mentor for student research
2019-	Adam Beckman, BA / MD-MBA candidate, Harvard Medical School and Harvard Business School Mentor for student research
2020-	Vilsa Curto, PhD / Assistant Professor of Health Economics and Policy, Harvard TH Chan School of Public Health K01 award co-mentor
2020-	Max Pany, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program

in Health Policy
Dissertation committee member

- 2020- Lucy Chen, BS, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy
Dissertation committee chair
- 2020- Annabel Wang, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy
Dissertation committee chair
- 2020- Jason Buxbaum, BA, MHSA / PhD candidate, Harvard PhD Program in Health Policy
Research advisor
- 2020- Jacob Wallace, PhD / Assistant Professor, Yale School of Public Health
Senior mentor for junior faculty research
- 2021- Anna Zink, BA / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee member
- 2021- Bijan Niknam, BS / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee member
- 2021- Katherine Ianni, BA / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee chair
- 2022- Tai Dinger, BS, MS / PhD candidate, Harvard PhD Program in Health Policy
Research advisor
- 2022- Spencer Luster, BA / MD-PhD candidate, Harvard Medical School and Harvard PhD Program in Health Policy
Dissertation committee member
- 2023- Luca Maini, PhD / Assistant Professor of Health Care Policy, Harvard Medical School
K01 proposal mentor
- 2023- Amanda Chen, MS / PhD candidate, Harvard PhD Program in Health Policy
Dissertation committee member
- 2023- Nolan Kavanagh, MPH / PhD candidate, Harvard PhD Program in Health Policy; MD candidate, University of Pennsylvania
Research Advisor
- 2023- Joseph Hnath, MPH / PhD candidate, Harvard PhD Program in Health Policy
Research Advisor
- 2023- Leila Agha, PhD / Associate Professor of Health Care Policy, Harvard Medical School

Senior faculty mentor

Formal Teaching of Peers

2006	Joint Injection Workshop Office Practice of Primary Care Medicine	3 one-hour sessions Boston, MA
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Local Invited Presentations

No presentations below were sponsored by outside entities

2008	Importance of Health Insurance for Near-elderly Adults/ Gerontology Grand Rounds Division of Gerontology, Beth Israel Deaconess Medical Center
2009	Sick, Aging, and Uninsured: Importance of Coverage and Value of Reform/ Medical Grand Rounds Department of Medicine, Faulkner Hospital
2009	Achieving Value in Health Care/ Speaker Harvard Board of Fellows Meeting, Harvard Medical School
2009	Sick, Aging, and Uninsured: The Value of Coverage/ Faculty Symposium on Health Care Policy Harvard Medical School
2011	Effects of Medicare Part D on Non-drug Medical Spending for Elderly Adults with Limited Prior Drug Coverage/ Invited Lecture, Pharmaceutical Policy Research Seminar Department of Population Medicine, Harvard Medical School
2013	Program for Improving the Performance of Health Care Markets: Accountable Care Organizations/ Health Care Policy Advisory Council Harvard Medical School
2013	Health Care Policy and Medicare/ Health Care Policy Media Fellowship Harvard Medical School
2013	Health Care Markets and Regulation Lab: Rapid Evaluation/ Health Care Policy Advisory Council Harvard Medical School
2014	Payment Reform: ACO Project Update and Plans/ Health Care Policy Advisory Council Harvard Medical School
2014	Payment and Delivery System Reform: Research Progress and Future Directions/ Health Care Policy Advisory Council Harvard Medical School
2015	ACOs and Provider Consolidation: Update and Future Directions/ Health Care Policy Advisory Council Harvard Medical School

- 2015 Payment Reform in Medicare: Design and Effects/Invited Lecture
Partners Healthcare, Boston, MA
- 2016 Payment Reform Update / Policy Advisory Board for Laura and John Arnold Foundation Project
Harvard Medical School
- 2016 ACOs: Building on Early Progress / Invited Speaker for ACO Leadership Workshop
Harvard T.H. Chan School of Public Health
- 2017 Payment and Delivery System Reform in Medicare: ACOs and Beyond / Scientific Advisory
Board Meeting for NIA Program Project "Medicare in a Restructured Delivery System"
Harvard Medical School
- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture
Center for Surgery and Public Health, Harvard HSR Surgical Speaker Series, Brigham and
Women's Hospital
- 2017 Separating Myths from Facts: The Evidence on ACOs/Dinner Speaker
Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA
- 2018 Population-based Payment Models: Promise, Progress, and Problems
Department of Health Care Policy 30th Anniversary Event, Harvard Medical School
- 2021 Risk Adjustment: So much depends...
Healthcare Markets and Regulation Lab Industry Working Group Summit, Harvard Medical
School

Report of Regional, National, and International Invited Teaching and Presentations

No presentations below were sponsored by outside entities

Regional

- 2013 Patient Attribution and Quasi-experimental Evaluations of Delivery and Payment System
Reforms/Invited Speaker
RAND, Boston, MA
- 2016 Low-Value Care and Payment Reform/ Invited Lecture
Center for Evaluation of Value and Risk in Health, Tufts Medical Center, Boston, MA
- 2017 Accountable Care Organizations: Happy Talk, Evidence, & Challenges Ahead/Invited Lecture
13th Charles F. Johnson Lecture, Hallmark Health, Lawrence Memorial Hospital, Medford, MA
- 2017 Providers Taking Real Risk to Realize Change/Invited Speaker
NEJM Catalyst, Harvard Business School, Boston, MA

2018 “Value-Based Payment”: Promise, Progress, & Problems/Invited Lecture
Boston University School of Public Health, Boston, MA

2021 Clinicians in 2030/Invited Speaker
NEJM Catalyst, Boston, MA

National

2004 Experience of uninsured near-elderly adults in the Health and Retirement Study/ Invited Lecture
Institute for Social Research & National Poverty Center of Gerald Ford School of Public Policy,
University of Michigan, Ann Arbor, MI

2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/
Research Presentation (paper)
Annual National Research Service Award Trainees Research Conference, Seattle, WA

2006 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/
Research Presentation (paper)
AcademyHealth Annual Research Meeting, Seattle, WA

2008 Management of cardiovascular disease and diabetes in the US: trends in disparities and effects of
Medicare coverage/ Research Presentation (paper)
Society of General Internal Medicine Annual Meeting, Pittsburgh, PA

2008 Sick, aging, and uninsured: importance of coverage and value of reform/ Medical Grand Rounds
Department of Medicine, University of Virginia, VA

2009 Medicare Spending for Previously Uninsured Adults/ Plenary Presentation (paper)
Society of General Internal Medicine Annual Meeting, Miami, FL

2009 Medicare Spending for Previously Uninsured Adults/ Research Presentation (paper)
AcademyHealth Annual Research Meeting, Chicago, IL

2010 Finding and Using Publicly Available Datasets for Secondary Data Analysis Research/ Panel
Presentation
Society of General Internal Medicine Annual Meeting, Minneapolis, MN

2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research
Presentation (paper)
Society of General Internal Medicine Annual Meeting, Phoenix, AZ

2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research
Presentation (abstract)
Society of General Internal Medicine Annual Meeting, Phoenix, AZ

2011 Effects of Medicare prescription drug coverage on non-drug medical spending/ Research
Presentation (paper)
AcademyHealth Annual Research Meeting, Seattle, WA

- 2011 Cognition and choice between traditional Medicare and Medicare Advantage/ Research Presentation (paper)
AcademyHealth Annual Research Meeting, Seattle, WA
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation
Science of Medicare Reform, University of Southern California, Los Angeles, CA
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Invited Lecture
Robert Wood Johnson Foundation Clinical Scholars Program & Institute for Social Research, University of Michigan, Ann Arbor, MI
- 2012 Risk adjustment and risk selection in Medicare Advantage/ Research Presentation (paper)
Society of General Internal Medicine Annual Meeting, Orlando, FL
- 2012 Risk adjustment and risk selection in Medicare Advantage/Invited Speaker
Medicare Payment Advisory Commission, Washington, DC
- 2013 Measuring Low Value in Medicare/ Invited Speaker
Lown Conference Research Agenda Working Group, Boston, MA
- 2014 Outpatient care patterns and organizational accountability in Medicare/Research Presentation (paper)
AcademyHealth Annual Research Meeting, San Diego, CA
- 2014 Key policy issues in the evolution of Medicare ACO programs/Invited Panelist
The Health Industry Forum: The Evolution of Accountable Care under Medicare, Washington, DC
- 2014 Changes in patient experiences in the first year of Medicare ACO contracts/Invited Lecture
Center for Medicare and Medicaid Innovation, Baltimore, MD
- 2014 ACOs: Evidence and Design Issues/Invited Speaker
Congressional Budget Office Panel of Health Advisors, Washington, DC
- 2014 ACOs in Medicare: Design Issues Moving Forward/Invited Speaker
National Association of Accountable Care Organizations Fall Conference, Washington, DC
- 2014 What We Know About ACOs So Far/Invited Panelist
Brookings Institution, Washington, DC
- 2015 ACOs: Early Evidence and Policy Implications/Invited Speaker
National Health Policy Conference, Washington, DC
- 2015 Refining ACO Benchmarks: Evidence and Implications/Invited Speaker
National Association of Accountable Care Organizations, Baltimore, MD
- 2015 Improving Outcomes in the Medicare Program/Invited Speaker

National Advisory Council on Aging, National Institute on Aging, Bethesda, MD

- 2015 Physician-Hospital Integration: Higher Prices and More to Come?/Invited Speaker
Mathematica Policy Research, Washington, DC
- 2015 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker
Yale School of Public Health, New Haven, CT
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Invited Speaker
The Dartmouth Institute and Rockefeller Center for Public Policy, Hanover, NH
- 2016 Accountable Care Organizations: Early Gains, Challenges Ahead/Visiting Professor
University of Pennsylvania Perelman School of Medicine and Leonard Davis Institute,
Philadelphia, PA
- 2016 ACOs: New Evidence on Savings/Invited Speaker
Medicare Payment Advisory Commission, Congressional Budget Office, CMS Office of the
Actuary, Washington, DC
- 2016 Mental Health Care in ACOs/Invited Speaker
Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human
Services, Washington, DC
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper)
AcademyHealth Annual Research Meeting, Boston, MA
- 2016 Early Performance of ACOs in Medicare/Research Presentation (paper)
6th Biennial Conference of the American Society of Health Economics, Philadelphia, PA
- 2017 ACOs, APMs, EPMs, MACRA, MIPS: Making Sense of Provider Payment in Medicare/Invited
Speaker
26th annual Health Care Forecast Conference, Center for Health Care Management and Policy,
University of California Irvine Paul Merage School of Business, Irvine, CA
- 2017 Accountable Care Organizations: Making Progress in a Land of Unicorns/Keynote Speaker
21st Kovner-Behrman Health Forum, NYU Wagner School of Public Service, New York, NY.
- 2018 Advancing Value: Next Steps in Quality Measurement/Panel Speaker
National Health Policy Conference, Washington, DC
- 2018 The Value-Based Payment Modifier/Article-of-the-Year Presentation
AcademyHealth Annual Research Meeting, Seattle, WA
- 2018 Success of Physician Group ACOs: Primary Care or Incentives at Work?/Webinar
Patient-Centered Primary Care Collaborative
- 2018 Evidence on ACOs: Understanding the Progress So Far and Challenges Ahead/Invited Speaker

Healthcare Policy Leadership Council, Harvard Kennedy School of Government, Cambridge, MA

- 2019 Can CMS Payment and Delivery Reforms Transform the US Healthcare System?/Panelist
National Health Policy Conference, Washington, DC
- 2019 Presidential Session: Rock Stars of HSR/Panelist, Awardee
AcademyHealth Annual Research Meeting, Washington, DC
- 2019 Medicare Shared Savings Program: Savings, Selection, and Spillovers/Speaker
American Society of Health Economists Annual Conference, Washington, DC
- 2019 Value-based Payment: Concepts and Evidence for a Value-based Discussion/Speaker
Healthcare Policy Leadership Council, Asheville, NC
- 2019 “Value-based Payment”: A Work in Progress/Invited Lecture
Leonard Davis Institute/Center for Health Incentives and Behavioral Economics Health Policy
Seminar, University of Pennsylvania, Philadelphia, PA
- 2020 ACO Research Agenda Roundtable/Panelist
Institute for Accountable Care [virtual]
- 2021 Payment & Delivery System Reform: Frontiers for Research and Policy / Invited Lecture
Johns Hopkins Bloomberg School of Public Health, Baltimore, MD
- 2022 Paying for Equity: Can We Address Health Care Disparities Through Payment Reform?/Panelist
Weil Medical College, Cornell University [virtual]
- 2022 The Future of Risk Adjustment in Payment Policy: Putting Goals Before the Data/Speaker, Chair
Health Datapalooza and National Health Policy Conference, Washington, DC
- 2022 Building on Early Promise of ACOs: Concepts, Evidence, and Directions for Design
Performance-based Payment Policy Group, Centers for Medicare and Medicaid Services [virtual]
- 2022 Harnessing Professionalism: The Forgotten Frontier of Quality Improvement/Medical Grand
Rounds
UNC School of Medicine, Chapel Hill, NC
- 2022 Harnessing Professionalism: The Forgotten Frontier of Quality Improvement / Invited Speaker
Department of Population Health Sciences External Speaker Series
Duke University School of Medicine, Durham, NC
- 2022 Population-based Payment Models: Promise, Progress, and Design / Invited Speaker
Physician-focused Payment Model Technical Advisory Committee Meeting
Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human
Services [virtual]
- 2023 Payment, Markets, & Equity in Health Care / Malcolm MacEachern Memorial Lecturer

39th Annual Malcolm MacEachern Symposium
Kellogg School of Management, Northwestern University, Chicago, IL

International

- 2007 Intensity of health services and costs of care for previously uninsured Medicare beneficiaries/
Lipkin Award Presentation (paper)
Society of General Internal Medicine Annual Meeting, Toronto
- 2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture
Dutch Ministry of Health, co-sponsored by the Dutch Healthcare Authority, National Institute for
Public Health and the Environment, Bureau for Economic Policy Analysis, The Hague, the
Netherlands
- 2017 Risk Contracting with Health Care Providers: The US Experience with ACOs/Invited Lecture
Health Foundation, co-sponsored by the National Health Service, London, UK

Report of Clinical Activities and Innovations

Current Licensure and Certification

- 2005- Massachusetts Medical License
2007, 2017 Diplomate, American Board of Internal Medicine

Practice Activities

- | | | | |
|-----------|-----------------|--|---------------------------------------|
| 2005-2019 | Ambulatory Care | Phyllis Jen Center for Primary Care
(formerly Brigham Internal
Medicine Associates), BWH | 4h per week, ~45 sessions
per year |
| 2007-2015 | Inpatient Care | General Medicine Service and
Intensive Teaching Unit, BWH | 2 weeks per year |

Report of Scholarship

Peer-Reviewed Publications in print or other media

1. Reese PP, Hicks LS, **McWilliams JM**, Britton O, McKean SCW. Hospitalist home visit program identifies medication errors in a vulnerable general medicine population. J Clin Outcomes Manage 2003;10:198-202.
2. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Impact of Medicare coverage on basic clinical services for previously uninsured adults. JAMA 2003;290:757-764.
 - Bindman AB, Haggstrom DA. Small steps or a giant leap for the uninsured? JAMA 2003;290:816-8.
3. **McWilliams JM**, Zaslavsky AM, Meara E, Ayanian JZ. Health insurance coverage and mortality among the near-elderly. Health Aff (Millwood) 2004;23:223-233.

4. Hicks LS, Ayanian JZ, Orav EJ, Soukup J, **McWilliams JM**, Choi SS, Johnson PA. Is hospital service associated with racial and ethnic disparities in experiences with hospital care? *Am J Med* 2005;118:529-535.
5. Opatowsky AR, **McWilliams JM**, Cannon CP. Gender differences in aspirin use among adults with coronary heart disease in the United States. *J Gen Intern Med* 2007;22:55-61.
6. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Use of health services by previously uninsured Medicare beneficiaries. *N Engl J Med* 2007;357:143-53.
7. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Health of previously uninsured adults after acquiring Medicare coverage. *JAMA* 2007;298:2886-94.
 - Selected as the Best Published Research Paper of the Year by the Society of General Internal Medicine in 2008.
8. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Differences in control of cardiovascular disease and diabetes by race, ethnicity, and education: U.S. trends from 1999 to 2006 and effects of Medicare coverage. *Ann Intern Med* 2009;150:505-15.
 - Sehgal AR. Universal health care as a health disparity intervention. *Ann Intern Med* 2009;150:561-2.
 - Scanlan JP. Article on disparities in control of cardiovascular disease and diabetes raises several measurement issues. *Ann Intern Med* 2009;(published online); reply in *Ann Intern Med* 2009;(published online).
9. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Medicare spending for previously uninsured adults. *Ann Intern Med* 2009;151:757-766.
 - Bhattacharya J. Insuring the near-elderly: how much would Medicare save? *Ann Intern Med* 2009;151:816-7.
 - Polsky D, Decker SL. Would insuring near-elderly persons reduce Medicare spending in patients aged 65 years or older? *Ann Intern Med* 2010;152(7):476-7; reply in *Ann Intern Med* 2010;152(7):477.
10. **McWilliams JM**. Health consequences of uninsurance among adults in the United States: recent evidence and implications. *Milbank Q* 2009;87:443-94.
11. **McWilliams JM**, Meara E, Zaslavsky AM, Ayanian JZ. Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death? *Health Serv Res* 2010;45:1407-1422.
 - Polsky D, Doshi JA, Manning WG, Paddock S, Cen L. Response to McWilliams commentary: "Assessing the health effects of Medicare coverage for previously uninsured adults: a matter of life and death?" *Health Serv Res* 2010;45:1423-29.
12. Choi M, Sommers BD, **McWilliams JM**. Children's health insurance and access to care during and after the CHIP expansion period. *J Health Care Poor Underserved* 2011; 22:578-591.

13. **McWilliams JM**, Zaslavsky AM, Huskamp HA. Implementation of Medicare Part D and non-drug medical spending for elderly beneficiaries with limited prior drug coverage. *JAMA* 2011;306(4):402-409.
 - Selected as a Noteworthy Article of the Year by AcademyHealth in 2012.
14. **McWilliams JM**, Afendulis CC, McGuire TG, Landon BE. Complex Medicare Advantage choices may overwhelm seniors --- especially those with impaired decision making. *Health Aff (Millwood)* 2011;30:1786-94.
15. Ayanian JZ, Meara E, **McWilliams JM**. Potential enhancements to data on health insurance, health services, and Medicare in the Health and Retirement Study. *Forum for Health Economics & Policy* 2011;14(3): Article 3.
16. **McWilliams JM**, Song Z. Implications for ACOs of variations in spending growth. *N Engl J Med* 2012;366(19):e29.
17. Nishi A, **McWilliams JM**, Noguchi H, Hashimoto H, Tamiya N, Kawachi I. Health benefits from reduced cost sharing in Japan. *Bull World Health Organ* 2012;90(6):426-435A.
18. **McWilliams JM**, Hsu J, Newhouse JP. New risk-adjustment system was associated with reduced favorable selection in Medicare Advantage. *Health Aff (Millwood)* 2012;31(12):2630-40.
19. Newhouse JP, Price M, Huang J, **McWilliams JM**, Hsu J. Steps to reduce favorable risk selection in Medicare Advantage largely succeeded, boding well for health insurance exchanges. *Health Aff (Millwood)* 2012;31(12):2618-28.
20. **McWilliams JM**, Chernew ME, Zaslavsky AM, Landon BE. Post-acute care and ACOs – who will be accountable? *Health Serv Res* 2013;48(4):1526-38.
21. Chua KP, Schuster MA, **McWilliams JM**. Differences in health care access and utilization between older adolescents and young adults with asthma. *Pediatrics* 2013;131(5):892-901.
22. Kuye I, Frank R, **McWilliams JM**. Cognition and take-up of subsidized drug benefits by Medicare beneficiaries. *JAMA Intern Med* 2013;173(12):1100-07.
 - Margolis K. Supporting high-value Part D Medicare choices for low-income beneficiaries. Comment on “Cognition and take-up of subsidized drug benefits by Medicare beneficiaries.” *JAMA Intern Med* 2013;173(12):1107-1108.
23. **McWilliams JM**, Chernew ME, Zaslavsky AM, Hamed P, Landon BE. Delivery system integration and health care spending and quality for Medicare beneficiaries. *JAMA Intern Med* 2013;173(15):1447-56.
 - Epstein AM. Promoting delivery system integration to foster higher value care. Slow progress ahead. *JAMA Intern Med* 2013;173(15):1456-57.
24. **McWilliams JM**, Landon BE, Chernew ME. Changes in health care spending and quality for Medicare beneficiaries associated with a commercial ACO contract. *JAMA* 2013;310(8):829-36.

- Brown J. Spending and quality of care for Medicare beneficiaries in Massachusetts. JAMA 2013;310(24):2674-75; reply in JAMA 2013;310(24):2675-6.
25. Elshaug AG, **McWilliams JM**, Landon BE. The value of low-value lists. JAMA 2013;309(8):775-6.
 26. **McWilliams JM**. Information transparency for health care consumers: clear, but effective? J Gen Intern Med 2013; 28(11):1387-8.
 27. Newhouse JP, **McWilliams JM**, Price M, Huang J, Fireman B, Hsu J. Do Medicare Advantage plans select enrollees in higher margin clinical categories? J Health Econ 2013; 32(6):1278-88.
 - Corrigendum in J Health Econ 2014 Mar;34:144. (corrected captions for Figs 1 and 2).
 28. **McWilliams JM**, Chernew ME, Dalton JB, Bruce BE. Outpatient care patterns and organizational accountability in Medicare. JAMA Intern Med 2014;174(6):938-45.
 - Ginsburg PB. Accountable care organizations 2.0. Linking beneficiaries. JAMA Intern Med 2014;174(6):945-46.
 29. Schwartz AL, Landon BE, Elshaug AG, Chernew ME, **McWilliams JM**. Measuring low-value care in Medicare. JAMA Intern Med 2014;174(7):1067-76.
 - Katz MH, Grady D, Redberg RF. Developing methods for less is more. JAMA Intern Med 2014;174(7):1076.
 30. Anderson R, Ayanian JZ, Zaslavsky AM, **McWilliams JM**. Quality of care and racial disparities in Medicare among potential ACOs. J Gen Intern Med 2014;29(9):1296-304.
 - Rhoads KF. Capsule commentary on Anderson et al., quality of care and racial disparities in Medicare among potential ACOs. J Gen Intern Med 2014;29(9):1273.
 31. Fabreau GE, Leung AA, Southern DA, Knudtson ML, **McWilliams JM**, Ayanian JZ, Ghali WA. Sex, socioeconomic status, access to cardiac catheterization and outcomes for acute coronary syndromes in the context of universal healthcare coverage. Circ Cardiovasc Qual Outcomes 2014;7(4):540-9.
 32. **McWilliams JM**. Accountable Care Organizations: A challenging opportunity for primary care to demonstrate its value. J Gen Intern Med 2014; 29(6):830-1.
 33. **McWilliams JM**, Landon BE, Chernew ME, Zaslavsky AM. Changes in patient experiences in Medicare Accountable Care Organizations. N Engl J Med 2014;371:1715-24.
 - Casalino LP. Accountable care organizations — the risk of failure and the risks of success. N Engl J Med 2014;371:1750-51.
 - Selected as a finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation in 2015.
 34. **McWilliams JM**. ACO payment models and the path to accountability. J Gen Intern Med 2014; 29(10):1328-30.

35. **McWilliams JM**, Dalton JB, Landrum MB, Frakt AB, Pizer SD, Keating NL. Geographic variation in cancer-related imaging: Veterans Affairs health care system versus Medicare. *Ann Intern Med* 2014; 161(14):794-802.
 - Dinan MA, Schulman KA. Exploring variation in care: alternative conceptual models. *Ann Intern Med* 2014;161(14):835-36.
36. Jena AB, Stevens W, **McWilliams JM**. Turning evidence into practice under payment reform: the new frontier of translational science. *J Gen Intern Med* 2014;29(11):1542-45.
37. Neprash HT, Wallace J, Chernew ME, **McWilliams JM**. Measuring prices in health care markets using commercial claims data. *Health Serv Res* 2015; 50(6):2037-47.
38. Newhouse JP, Price M, **McWilliams JM**, Hsu J, McGuire TG. How much favorable selection is left in Medicare Advantage? *Am J Health Econ* 2015;1(1):1-26.
39. Douven R, McGuire TG, **McWilliams JM**. Avoiding unintended incentives in ACO payment models. *Health Aff (Millwood)* 2015;34(1):143-9.
40. **McWilliams JM**, Chernew ME, Landon BE, Schwartz AL. Performance differences in year 1 of Pioneer Accountable Care Organizations. *N Engl J Med* 2015;372(20):1927-36.
 - Weeks WB, Greene RA, Weinstein JN. Performance in year 1 of Pioneer accountable care organizations. *N Engl J Med* 2015;373(8):777; reply in *N Engl J Med* 2015;373(8):777.
41. Song Z, Wallace J, Neprash HT, McKellar MR, Chernew ME, **McWilliams JM**. Medicare fee cuts and cardiologist-hospital integration. *JAMA Intern Med* 2015;175(7):1229-31.
 - Brindis RG, Sherman ME. Medicare fee cuts and hospital- vs office-based cardiovascular imaging services. *JAMA Intern Med* 2015;175(7):1231-32.
42. Schwartz AL, Chernew ME, Landon BE, **McWilliams JM**. Changes in low-value services in year 1 of the Medicare Pioneer ACO program. *JAMA Intern Med* 2015;175(11):1815-25.
 - Milstein A. Precision health care efficiency via accountable care organizations. *JAMA Intern Med* 2015;175(11):1825-27.
 - Saver BG. Discretionary interpretations of accountable care organization data. *JAMA Intern Med* 2016;176(3):411-12; reply in *JAMA Intern Med* 2016;176(3):412.
43. Chua KP, Neuman MI, **McWilliams JM**,* Aronson PL*. Association between clinical outcomes and hospital guidelines for cerebrospinal fluid testing in febrile infants aged 29-56 days. *J Pediatr* 2015;167(6):1340-6.
44. Barnett ML, Hsu J, **McWilliams JM**. Patient characteristics and differences in hospital readmission rates. *JAMA Intern Med* 2015;175(11):1803-12.
 - van Walraven C. The utility of unplanned early hospital readmissions as a health care quality indicator. *JAMA Intern Med* 2015;175(11):1812-14.
45. Neprash HT, Chernew ME, Gibson T, **McWilliams JM**. Association of financial integration between physicians and hospitals with commercial health care prices. *JAMA Intern Med* 2015; 175(12):1932-39.

- Reschovsky JD, Rich E. Hospital acquisition of physician groups. On the road to value-based care or higher-priced care? *JAMA Intern Med* 2015; 175(12):1939-41.
46. Rose S, Zaslavsky AM, **McWilliams JM**. Variation in accountable care organization spending and sensitivity to risk adjustment: implications for benchmarking. *Health Aff (Millwood)* 2016;35(3):440-8.
 47. **McWilliams JM**. Cost containment and the tale of care coordination. *N Engl J Med* 2016; 375(23):2218-20.
 48. Busch AB, Huskamp HA, **McWilliams JM**. Early efforts by Medicare accountable care organizations have limited effect on mental illness care and management. *Health Aff (Millwood)* 2016;35(7):1247-56.
 49. **McWilliams JM**, Hatfield LA, Chernew ME, Landon BE, Schwartz AL. Early performance of accountable care organizations in Medicare. *N Engl J Med* 2016;374(24):2357-2366.
 - Selected as a finalist for the Annual Health Care Research Award by the National Institute for Health Care Management Foundation in 2017.
 50. **McWilliams JM**. Changes in Medicare Shared Savings Program savings from 2013 to 2014. *JAMA* 2016;316(16):1711-13.
 51. **McWilliams JM**. Savings from ACOs—building on early success. *Ann Intern Med* 2016;165(12):873-875.
 52. **McWilliams JM**, Gilstrap LG, Stevenson DG, Chernew ME, Huskamp HA, Grabowski DC. Changes in post-acute care in the Medicare Shared Savings Program. *JAMA Intern Med* 2017;177(4):518-526.
 - Colla CH, Fisher ES. Moving forward with accountable care organizations: some answers, more questions. *JAMA Intern Med* 2017;177(4):527-8.
 53. Roberts ET, Chernew ME, **McWilliams JM**. Market share matters: evidence of insurer and provider bargaining over prices. *Health Aff (Millwood)* 2017;36:141-148.
 - Dyckman Z. Insurer and Provider Market Share. *Health Aff (Millwood)* 2017 May 1;36(5):961; reply in *Health Aff (Millwood)* 2017;36(5):961.
 - Selected by the Health Affairs' Editor-in-chief as 1 of the 10 most noteworthy articles of 2017
 54. Neprash HT, Chernew ME, **McWilliams JM**. Little evidence to support the expectation that providers would consolidate to enter new payment models. *Health Aff (Millwood)* 2017;36(2):346-354.
 55. **McWilliams JM**, Schwartz AL. Focusing on high-cost patients: the key to addressing high costs? *N Engl J Med* 2017;376(9):807-809.
 56. Roberts ET, Mehrotra A, **McWilliams JM**. High-priced and low-priced physician practices do not differ significantly on care quality or efficiency. *Health Aff (Millwood)* 2017;36(5):855-864.

57. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Trends in use of the U.S. Medicare Annual Wellness Visit, 2011-2014. *JAMA* 2017;317(21):2233-2235.
58. **McWilliams JM**. MACRA: Big fix or big problem. *Ann Intern Med* 2017; 167(2):122-124.
 - Huffstutter JE. MACRA: Big fix or big problem? To the editor. *Ann Intern Med* 2018;168(3):235; Response in *Ann Intern Med* 2018;168(3):235-236.
59. **McWilliams JM**, Najafzadeh M, Shrank WH, Polinski JM. Association of changes in medication use and adherence with accountable care organization exposure in patients with cardiovascular disease or diabetes. *JAMA Cardiol* 2017;2(9):1019-1023.
 - Borden WB. Improving care in an accountable care organization. So many choices, so little time. *JAMA Cardiol* 2017;2(9):1023-1024.
60. Busch AB, Huskamp HA, Kreider AR, **McWilliams JM**. Medicare accountable care organizations and antidepressant use in patients with depression. *Psychiatr Serv* 2017;68(11):1193-1196.
61. Ali N, **McWilliams JM**, Epstein SK, Smulowitz PB. Emergency department involvement in accountable care organizations in Massachusetts: a survey study. *Ann Emergency Med* 2017;70(5):615-620.
62. **McWilliams JM**, Chernew ME, Landon BE. Medicare ACO program savings not tied to preventable hospitalizations or concentrated among high-risk patients. *Health Aff (Millwood)* 2017;36(12):2085-2093.
63. Schwartz AL, Zaslavsky AM, Landon BE, Chernew ME, **McWilliams JM**. Low-value service use in provider organizations. *Health Serv Res* 2018;53(1):87-119.
64. Roberts ET, Zaslavsky AM, **McWilliams JM**. The Value-Based Payment Modifier: program outcomes and implications for disparities. *Ann Intern Med* 2018;168(4):255-265.
 - Frakt AB, Jha AK. Face the facts: we need to change the way we do pay for performance. *Ann Intern Med* 2018;168(4):291-292.
 - Winner of the AcademyHealth Article-of-the-Year Award in 2018
65. Keating NL, Huskamp HA, Schrag D, **McWilliams JM**, McNeil BJ, Landon BE, Chernew ME, Normand SLT. Diffusion of bevacizumab across oncology practices: an observational study. *Med Care* 2018;56(1):69-77.
66. Roberts ET, **McWilliams JM**, Hatfield LA, Gerovich Sule, Chernew ME, Gilstrap LG, Mehrotra A. Changes in health care use associated with the introduction of hospital global budgets in Maryland. *JAMA Intern Med* 2018;178(2):260-268.
67. Desai S, **McWilliams JM**. Consequences of the 340B drug pricing program. *N Engl J Med* 2018;378(6):539-548.
 - Ross SL, Li BD. To the editor. *N Engl J Med* 2018;378:2053; Bhatt J, Orlowski JM. To the editor. *N Engl J Med* 2018;378:2053; Response in *N Engl J Med* 2018;378:2053-2054.

68. Ganguli I, Souza J, **McWilliams JM**, Mehrotra A. Practices caring for the underserved are less likely to adopt Medicare’s annual wellness visit. *Health Aff (Millwood)* 2018;37(2):283-291.
69. Roberts ET, Hatfield LA, **McWilliams JM**, Chernew ME, Done N, Gerovich S, Gilstrap L, Mehrotra A. Changes in hospital utilization three years into Maryland’s global budget program for rural hospitals. *Health Aff (Millwood)* 2018;37(4):644-653.
70. Barnett ML, **McWilliams JM**. Changes in specialty care use and leakage in Medicare accountable care organizations. *Am J Manag Care* 2018;24(5):e141-e149.
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