

Matthew Feldman

Matthew A. Feldman is a partner and Co-Chair of the Business Reorganization and Restructuring Department of Willkie Farr & Gallagher LLP in New York and serves on the firm's Executive Committee. His clients include debtors, creditors, investors, lenders and committees.

Mr. Feldman has been significantly involved in numerous complex chapter 11 cases and non-judicial restructurings, both US and cross-border matters. *Turnaround & Workouts* named Mr. Feldman one of its "Outstanding Restructuring Lawyers" for 2009. Since 2003, he has been recognized by *Chambers and Partners* as one of the leading restructuring attorneys internationally and in the U.S. In addition, Mr. Feldman has been listed in the International and Domestic *Who's Who Legal* and is recognized in *The Best Lawyers in America*. In 2010, Mr. Feldman was included in the *Financial Times* "US Innovative Lawyers of 2010" report and profiled among its 10 featured lawyers.

In March 2009, Mr. Feldman served as Chief Legal Advisor to the Obama administration's Task Force on the Auto Industry. In recognition of his efforts and sacrifices in connection with his service to the Obama administration's Task Force on the Auto Industry, Mr. Feldman received the "Secretary's Honor Award," from Treasury Secretary Timothy Geithner for his "distinguished service to the American people as the Chief Legal Advisor to the Department of Treasury Auto Team."

Selected Professional and Business Activities

Mr. Feldman was elected Fellow of the American College of Bankruptcy. He serves as a Board member for in Motion, a provider of legal services to woman and children in New York City; and the Institute for Policy Integrity at New York University School of Law. He is also a former member of the Board of Blythedale Children's Hospital, a rehabilitative care provider for children in the tri-state area.

Education

Mr. Feldman received a J.D. from New York University School of Law in 1988 and a B.A. (*magna cum laude*) from Tufts University in 1985.