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OVERVIEW

Anna Pinedo represents issuers, investment banks and other financial intermediaries as well as investors in financing transactions, including public offerings and private placements of equity, equity-linked and debt securities. She also advises on structured products and derivatives matters.

Anna works closely with financial institutions to create and structure innovative financing techniques, including new securities distribution methodologies and financial products. She has particular financing experience in certain industries, including technology, telecommunications, healthcare, financial institutions, REITs and consumer and specialty finance. Anna has worked closely with foreign private issuers in their securities offerings in the United States and in the Euro markets. She also works with financial institutions in connection with international offerings of equity and debt securities, equity- and credit-linked notes, and hybrid and structured products, as well as medium term note and other continuous offering programs.

In the derivatives area, Anna counsels a number of major financial institutions acting as dealers and participants in the commodities and derivatives markets. She advises on structuring issues as well as on regulatory issues, including those arising under the Dodd-Frank Act. Her work focuses on foreign exchange, equity and credit derivatives products, and structured derivatives transactions. Anna has experience with a wide range of transactions and structures, including collars, swaps, forward and accelerated repurchases, forward sales, hybrid preferred stock and off-balance sheet structures. She also has advised derivatives dealers regarding their Internet sites and other Internet and electronic signature/delivery issues, as well as on compliance matters.

Anna regularly speaks at conferences and participates in panel discussions addressing securities law issues, as well as the securities issues arising in connection with derivatives and other financial products. She is co-author of the leading capital markets treatise, *Corporate Finance and the Securities Laws*, published by Wolters Kluwer (sixth ed., updated 2020, 2022; seventh ed. 2023, updated 2024). Anna is also co-author of the treatise *Exempt and Hybrid Securities Offerings*, published by the Practising Law Institute (PLI) (2009, second ed. 2011, updated 2014, third ed. 2017, fourth ed. 2022, updated 2024); co-author of *A Deep Dive Into Capital Raising Transactions*, published by the International Financial Law Review (2020); co-author of *BNA Tax and Accounting Portfolio: SEC Reporting Issues for Foreign Private Issuers*, published by Bloomberg Law's BNA Accounting Policy and Practice Series (2009, second ed. 2012, third ed. 2016,

fourth ed. 2020); and co-author of *Structuring Liability Management Transactions*, International Financial Law Review (2018). Anna is a contributor to Regulation of Swaps and Security-Based Swaps in the United States (2024 ed.), formerly published as *OTC Derivatives Regulation Under Dodd-Frank: A Guide to Registration, Reporting, Business Conduct, and Clearing*, published by Thomson Reuters (first ed. 2014, second ed. 2015, third ed. 2016, fourth ed. 2017, 2020-2021 ed.), and a contributor to *Broker-Dealer Regulation*, published by PLI (2011, second ed. 2012, updated 2024). Anna has also co-authored *JOBS Act Quick Start*, International Financial Law Review (2013; updated 2014, 2016); *Considerations for Foreign Banks Financing in the US*, International Financial Law Review (2012; updated 2014, 2016); *Liability Management: An Overview*, International Financial Law Review (2011, updated 2015); and *Covered Bonds Handbook*, Practising Law Institute (2010, updated 2012-2014). She co-authored "The Approaches to Bank Resolution," a chapter in *Bank Resolution: The European Regime* (Oxford University Press, 2016). Anna contributed to *The Future of Bank Funding and Capital: Solutions for Issuers, Opportunities for Investors* (IFR Market Intelligence, 2009). Additionally, Anna co-authored "The Ties that Bind: The Prime-Brokerage Regulation," a chapter in *Global Financial Crisis* (Globe Law and Business, 2009); "The Law: Legal and Regulatory Framework," a chapter in *PIPEs: A Guide to Private Investments in Public Equity* (Bloomberg, 2006); and "The Impact Security: Reimagining the Nonprofit Capital Market," a chapter in *What Matters: Investing in Results to Build Strong, Vibrant Communities* (Federal Reserve Bank of San Francisco and Nonprofit Finance Fund, 2017).

Anna is a member of the Editorial Board for the International Financial Law Review and on the Board of Advisors of The Review of Securities & Commodities.

Anna is a member of the American Bar Association's (ABA) Committee on the Federal Regulation of Securities, a member of the subcommittee on Disclosure and Continuous Reporting, chair of the subcommittee on Securities Registration, chair of the subcommittee on Annual Review, and a member of the task force on the future of securities regulation. Anna is chair of the New York City Bar Association's Banking Law Committee.

She has participated in the drafting committee for the ABA's comment letters on such topics as securities offering reform, revisions to the definition of accelerated filer and smaller reporting company, amendments to the accredited investor definition; amendments to the exempt offering framework; and various JOBS Act-related and disclosure effectiveness related matters. Anna also is a member of the ABA Committee on the Regulation of Futures and Derivatives Instruments. Anna is a chair of the Structured Products Association Legal, Regulatory and Compliance Executive Committee. She is a member of the Mortgage Bankers Association's Mortgage REIT Council and a member of the MBA's Secondary & Capital Markets Committee.

Anna is an adjunct professor at the George Washington University School of Law and member of the George Washington University Center for Law, Economics & Finance Advisory Board. She is a member of the Visiting Committee of the Law School of the University of Chicago. Anna was a member of the University of Chicago Legal Forum during her time at the University of Chicago Law School.

RECOGNITION

Anna is ranked as a leading lawyer by *Chambers Global 2025*, *Chambers USA 2024*, *IFLR1000 2024*, and *The Legal 500 US 2024*. *Chambers Global* has ranked her as one of the world's leading lawyers for Capital Markets: Structured Products and she is recognized as an Expert Based Abroad in the US for Israel Capital Markets. Anna is also ranked by *Chambers USA* as one of America's leading lawyers for Capital Markets: Debt and Equity as well as Capital Markets: Structured Products, and she has been recognized as a notable lawyer for Capital Markets: Derivatives and Financial Services Regulation: Broker Dealer (Compliance).

The *IFLR1000* Guide to Leading Lawyers ranks Anna as a "Market Leader" for Capital Markets, the highest individual distinction given by the guide. She is ranked as a Leading Lawyer for Capital Markets: Global Offerings and for Structured Finance: Derivatives and Structured Products and is listed as a recommended lawyer in Capital Markets: Debt Offerings, High-Yield Debt Offering, and Equity Offerings by *The Legal 500 US*. Anna is also recommended by *The Legal 500 US* for Corporate Governance.

Anna is ranked by the *Chambers FinTech 2024* guide in its FinTech Legal: Corporate, Securities & Financing category for the US. She is also recommended by *The Legal 500 Green Guide: United States* for her work on green finance matters. Anna is ranked as a leading lawyer for REITs by *Chambers USA 2024* and is recommended for REITs by *The Legal 500 US 2024*.

Anna was the first inductee into the *International Financial Law Review's* Women Dealmakers Hall of Fame presented at the 2022 IFLR Americas Awards. *IFLR* called Anna "a mainstay of the securities and derivatives market in the Americas..." as well as a "...thought leader in the industry." Anna was honored with Corporate Counsel's 2024 Women, Influence & Power in Law "Lifetime Achievement" Award.

Anna has been included in the *IFLR1000 Women Leaders Guide 2023, 2022, 2021, 2020 and 2019*, and is recognized by the guide in five Capital Markets categories (Equity, Debt, High Yield, Derivatives, and Structured Finance & Securitization). She was named to The Deal's 2020 list of "Top Women in Dealmaking," and Anna is also included in Euromoney's *Expert Guide for Banking, Finance and Transactional Law* and *Expert Guide for Women in Business Law* for the categories of capital markets and structured finance and securitisation in the United States. Anna was the winner of the 2013, 2018 and 2024 Structured Finance Lawyer of the Year (which includes securitization, derivatives and structured products) and 2023 Equity Capital Markets Lawyer of the Year by the *Euromoney/LMG Americas Women in Business Law Awards*.

Anna received the Burton Award for Legal Achievement in 2007, 2009 and 2011, which honors excellence in legal writing. Anna was also included in *Crain's New York Business* "Forty Under 40," as well as *Investment Dealer's Digest* "Forty Under 40," and *Hispanic Business* "100 Most Influential Hispanics."

Anna was also named SRP Americas 2018 Personality of the Year by Structured Retail Products. She was included in *Euromoney's Best of the Best USA Expert Guide* as one of the top 30 capital markets and structured finance and securitisation practitioners in the United States in 2019, 2020, 2021, and 2022.

Anna was named a Lexology Legal Influencer in 2020 for financial services in the US and was a recipient of the *Lexology Client Choice Award* for Capital Markets in 2016 and 2017, and for Derivatives in 2018, 2019 and 2021. As a *JD Supra* Readers' Choice Top Author for 2024, 2023, 2020 and 2018, she is highly regarded for her extensive writings on securities law and regulation topics.

PUBLICATIONS & PRESENTATIONS

PUBLICATIONS

- "FINRA Publishes 2025 Annual Regulatory Oversight Report," February 21, 2025
- "Sustainable Commercial Paper: Short-Term Paper, Long-Term Impact," February 18, 2025
- "Capital Markets in the United States: Regulatory Overview," *Thomson Reuters Practical Law*, February 04, 2025
- "2025 SEC Filing Deadlines and Financial Statement Staleness Dates," January 15, 2025
- "What's the Deal? – Rule 10b5-1 Plans," January 06, 2025
- "MB Sounding Board: Dual Listed Companies and Associated Challenges," December 30, 2024
- "MB Sounding Board: Diversity on Corporate Boards," November 08, 2024
- "SEC Division of Examinations Announces 2025 Exam Priorities," November 04, 2024
- "Annual Review of Federal Securities Regulation," *The Business Lawyer (volume 79)*, Summer 2024
- "The Pendulum Swings Back: FDIC Proposes Changes to Brokered Deposits Restrictions," August 01, 2024
- "The Fifth Circuit Invalidates the SEC's Rescission of Notice-And-Awareness Provisions," July 19, 2024
- "RILA Modernization," July 19, 2024
- "FSB Raises Concerns With CP and CD Markets," July 02, 2024
- "FINRA Reminds Members of Regulatory Obligations When Using Generative Artificial Intelligence (AI) and Large Language Models," July 01, 2024
- "House Passes Digital Asset Market Structure Legislation: Financial Innovation and Technology for the 21st Century Act (FIT21)," June 03, 2024
- "SEC Approves Listings of Spot Ether ETFs: Waiting is the Hardest Part," May 30, 2024
- "SEC Adopts Amendments to Regulation S-P," May 20, 2024
- "SEC Clamps Down on AI-Washing," *International Financial Law Review*, May 13, 2024
- "The SEC Climate Change Disclosure Rules: An Overview," April 01, 2024
- "Quick Reference Chart on Key Global Climate-Related Disclosure Rules," March 22, 2024
- "US Appeals Court Temporarily Halts SEC's Climate Change Disclosure Rules," March 22, 2024
- "Global Climate Change Disclosure Initiatives and Board Corporate Governance Considerations," March 21, 2024
- "SEC Adopts Climate Change Disclosure Rules Applicable to Public Companies and Offerings," March 09, 2024

- "SEC Adopts Rules to Require Registration of Certain Persons Engaging in Liquidity-Providing Activities as "Dealers" and "Government Securities Dealers" , " February 21, 2024
- "Market Trends 2023/2024: Lock-Up Agreements," *Lexis Practical Guidance*, February 09, 2024
- "FINRA Announces Effective Dates for Remote Inspections Pilot Program & Residential Supervisory Location Rules; COVID-19 Relief Ends," February 06, 2024
- "SEC rulemaking trends to watch in 2024," *International Financial Law Review*, February 05, 2024
- "SEC Adopts Final Rules Relating to SPACs, Shell Companies and Projections," January 26, 2024
- "FINRA Publishes 2024 Annual Regulatory Oversight Report," January 17, 2024
- "Market Trends 2022/23: Cybersecurity-Related Disclosures," *Lexis Practice Advisor*, December 2023
- "Resales of Rule 144A and Regulation S Securities," *Lexis Practice Advisor*, December 2023
- "Top 10 Practice Tips: Debt Tender Offers," *Lexis Practice Advisor*, December 2023
- "Market Trends 2022/23: Disclosure on the Holding Foreign Companies Accountable Act," *Lexis Practice Advisor*, December 2023
- "Market Trends 2023: Disclosures Related to Climate Change," *Lexis Practice Advisor*, December 2023
- "Market Trends 2022/23: Disclosure on Political Contributions," *Lexis Practice Advisor*, December 2023
- "IPO Prospectuses: Avoiding and Responding to Common SEC Comments," *Lexis Practice Advisor*, November 24, 2023
- "Due Diligence Interviews," *Lexis Practice Advisor*, November 19, 2023
- "Due Diligence in a Rule 144A Regulation S Offering," *Lexis Practice Advisor*, November 17, 2023
- "Indenture Drafting for a Rule 144A/Regulation S Issuance," *Lexis Practice Advisor*, November 2023
- "Market Trends 2022/23: Financial Disclosures for Merger & Acquisition Transactions," *Lexis Practice Advisor*, November 2023
- "Cart Before Horse: Banking Regulators Extend Comment Period and Launch Data Collection for Basel Endgame," October 23, 2023
- "SEC Announces 2024 Exam Priorities," October 23, 2023
- "SEC Adopts Amendments for Reporting Beneficial Ownership on Schedules 13D and 13G," October 17, 2023
- "2024 U.S. Proxy Season: Proxy Voting, Governance, and ESG Matters," *Harvard Law School Forum on Corporate Governance*, October 16, 2023
- "2024 US Proxy Season: Recent Proxy and Annual Report Developments," *Harvard Law School Forum on Corporate Governance*, October 09, 2023
- "2024 U.S. Proxy and Annual Report Season: It's *Starting* Time!," September 21, 2023
- "Long-Term Debt Requirements Proposed for US Regional Banks," *Global Financial Markets*

Podcast, September 20, 2023

- "What US Basel Endgame Means Outside of the United States," *Mayer Brown Forum: A Law Firm Community*, September 18, 2023
- "SEC Significantly Narrows Exemption from FINRA Membership for Proprietary Trading Firms," September 06, 2023
- "For the First Time, the US SEC Sanctions an NFT Issuer for Selling Unregistered Securities in *SEC v. Impact Theory*," September 01, 2023
- "How Capital Markets May Be Affected by the US Basel Endgame Proposal," *Global Financial Markets Podcast*, August 31, 2023
- "Long-Term Debt Requirements Proposed for US Regional Banks," August 31, 2023
- "Annual Review of Federal Regulations of Securities, The Business Lawyer (Volume 78, Issue 3)," *ABA Business Law*, Summer 2023
- "Overhaul of Regulatory Capital Requirements Proposed by US Banking Regulators," *Program on Corporate Compliance and Enforcement*, August 21, 2023
- "Annual Review of Federal Securities Regulation," *The Business Lawyer (volume 78)*, Summer 2023
- "A Road Not Taken: Where the US Capital Proposal Differs From Basel," August 10, 2023
- "Mayer Brown Discusses Bank Regulators Proposed Overhaul of Capital Requirements," *The CLS Blue Sky Blog*, August 10, 2023
- "SEC Proposes Rules on Broker-Dealer and Investment Adviser Use of Predictive Data Analytics and on Internet Investment Adviser Registration," August 10, 2023
- "SEC Risk Alert Highlights Observations From Anti-Money Laundering Compliance Examinations of Broker-Dealers," August 03, 2023
- "*Ripple* is Not a Tidal Wave – the SEC's Case Against Terraform Labs Provides a Quick Counterpoint to the Recent *Ripple* Ruling," August 02, 2023
- "Overhaul of Regulatory Capital Requirements Proposed by US Banking Regulators," July 31, 2023
- "SEC Adopts Final Rules on Public Company Cybersecurity Disclosures of Incidents and Processes," July 28, 2023
- "Defining Digital Asset Securities: US District Court Issues Summary Judgment Rulings in *SEC v. Ripple Labs*," July 24, 2023
- "ESMA release Public Statement on Sustainability Disclosures in Prospectuses," *Eye on ESG Blog*, July 12, 2023
- "SEC dilutes accommodations available to foreign private issuers," *IFLR*, July 11, 2023
- "Greenwashing: Navigating the Risk," *Eye on ESG Blog*, July 07, 2023
- "Top 10 Practice Tips: PIPE Transactions by SPACs," *Lexis Practice Advisor*, July 06, 2023
- "Greenwashing: Navigating the Risk," July 05, 2023

- "Market Trends 2022/23: Brexit Disclosure," *Lexis Practice Advisor*, June 28, 2023
- "SEC Adopts Final Rules Removing Credit Ratings References from Regulation M," June 12, 2023
- "June 2023 Edition: IsraelDesks – Recent Market Trends: SEC Adopts New Share Repurchase Disclosure Rules," *IsraelDesks*, June 01, 2023
- "FINRA Releases Updated Guidance for Members Conducting Private Placements," May 30, 2023
- "SEC Adopts New Share Repurchase Disclosure Rules," May 08, 2023
- "SEC Issues Staff Bulletin Clarifying Care Obligations of Broker-Dealers," May 03, 2023
- "Governance and Disclosure Reminders for Public Companies," *Harvard Law School Forum on Corporate Governance*, April 18, 2023
- "A New Federal Exemption from Broker Registration for Qualifying M&A Brokers Became Effective on March 29, 2023 (Prior SEC No-Action Relief Has Been Withdrawn)," April 13, 2023
- "SEC Disclosure Considerations Following Bank Sector Disruptions," March 27, 2023
- "Blackbaud Inc. to Pay \$3 Million to SEC for Alleged Misleading Disclosures in 2020 Ransomware Attack," March 23, 2023
- "Maintaining Perspective: Governance and Disclosure Reminders for Public Companies," March 13, 2023
- "SEC Adopts Final Rules to Shorten Standard Securities Settlement Cycle From T+2 to T+1," February 21, 2023
- "US SEC Announces 2023 Exam Priorities," February 17, 2023
- "Market Trends 2022/23: Business Development Companies," *Lexis Practical Guidance*, February 13, 2023
- "Regulation Best Interest – SEC Observations from Broker-Dealer Examinations," February 03, 2023
- "Top 10 Practice Tips: Comfort Letters," *Lexis Practice Advisor*, February 01, 2023
- "FINRA Publishes 2023 Report on Its Examination and Risk Monitoring Program," January 20, 2023
- "FDIC Proposes New Signage and Advertising Requirements," December 22, 2022
- "Continuing Focus on Complex Products: FINRA Provides Sweep Update on Supervision of Options Trading Accounts," December 22, 2022
- "Fed Adopts Final Rule Implementing the Adjustable Interest Rate (LIBOR) Act," *Eye On IBOR Transition Blog*, December 21, 2022
- "Fed Adopts Final Rule Implementing the Adjustable Interest Rate (LIBOR) Act," December 20, 2022
- "SEC Adopts Amendments to Rule 10b5-1's Affirmative Defense to Insider Trading Liability & Related Disclosures," December 19, 2022

- "PCAOB Secures Complete Access to Inspect and Investigate Chinese Audit Firms, but SEC Signals Must Remain Vigilant," December 16, 2022
- "Top 10 Practice Tips: Registered Direct Offerings," *Lexis Practical Guidance*, November 22, 2022
- "SEC Adopts Amendments to Electronic Recordkeeping Requirements for Broker-Dealers and Security-Based Swap Entities," October 25, 2022
- "Public Company Responsibilities Memorandum," *Lexis Practical Guidance*, October 2022
- "Basel Endgame Intentions Announced by US Banking Regulators," September 12, 2022
- "SEC Adopts Pay Versus Performance Disclosure Rule," August 31, 2022
- "SEC Municipal Advisor Examination Observations," August 25, 2022
- "Annual Review of Federal Securities Regulation," *The Business Lawyer*, Summer 2022
- "FINRA and MSRB Propose Shortening Trade Reporting Timeframes for Certain Fixed Income Securities Transactions," August 08, 2022
- "SEC Request for Comment on "Information Providers" ," June 24, 2022
- "Offerings and Communication Reforms for BDCs and Closed-end Funds," *Lexis Practical Guidance*, June 22, 2022
- "REVERSEinquiries Newsletter Volume 5 Issue 2," June 21, 2022
- "Market Trends 2021: COVID-19 from a Securities Law Perspective," *Lexis Practical Guidance*, June 07, 2022
- "What's the Deal? – Foreign Private Issuers ," June 06, 2022
- "Business Development Company Guide for Capital Markets," *Lexis Practical Guidance*, May 25, 2022
- "Top 10 Practice Tips: Lock-Up Agreements," *Lexis Practical Guidance*, April 21, 2022
- "SEC Rule Proposal Seeks to Clarify "Dealer" Definition for Persons Engaging in Liquidity-Providing Activities," April 20, 2022
- "US Securities and Exchange Commission Division of Examinations 2022 Exam Priorities," April 14, 2022
- "Top 10 Practice Tips: Negotiating an Underwriting Agreement," *Lexis Practical Guidance*, April 13, 2022
- "Top 10 Practice Tips: Debt Tender Offers," *Lexis Practical Guidance*, April 13, 2022
- "Top 10 Practice Tips: Stock Repurchase Programs," *Lexis Practical Guidance*, April 13, 2022
- "Top 10 Practice Tips: Liability Management Transactions," *Lexis Practical Guidance*, April 13, 2022
- "US FDIC Requests Comment on Bank Merger Oversight Framework," April 07, 2022
- "SEC Proposes to Remove Credit Ratings References from Regulation M," April 05, 2022

- "Shifting Sands: New Prudential Standards for Larger Regional Banks Under Consideration by US OCC," April 05, 2022
- "SEC Proposes a "Sea Change" Set of New Rules Applicable to SPACs and Other Market Participants," April 04, 2022
- "SEC Proposes Climate Change Disclosure Rules Applicable to Public Companies," March 24, 2022
- "SEC Proposes Climate Change Disclosure Rules Applicable to Public Companies," *Eye on ESG Blog*, March 23, 2022
- "Federal LIBOR Legislation Signed Into Law; Amends Section 316(b) of the Trust Indenture Act of 1939," March 16, 2022
- "SEC Proposes New Rules on Public Company Cybersecurity Disclosures," March 14, 2022
- "FINRA Releases Notice on Complex Products and Options," March 11, 2022
- "SEC Proposes Amendments That Would Place New Cybersecurity Reporting and Disclosure Requirements on Public Companies," March 10, 2022
- "REVERSEinquiries Newsletter, Volume 5, Issue 1," March 08, 2022
- "What's the Deal? – Regulation S ," March 07, 2022
- "SEC Proposes Amendments to Schedules 13D and 13G," *Harvard Law School Forum on Corporate Governance*, March 06, 2022
- "US SPAC IPOs: Latest Trends, Supervision and Legislation," February 21, 2022
- "FINRA Publishes 2022 Report on Its Examination and Risk Monitoring Program," February 15, 2022
- "SEC Proposes Amendments to Schedules 13D and 13G," February 14, 2022
- "Staying Nimble in the SPAC PIPE Market," *Bloomberg Law*, February 08, 2022
- "Equity Capital Markets in United States: Regulatory Overview," *Practical Law*, January 24, 2022
- "Market Trends 2021: Disclosure Related to Climate Change," *Eye on ESG Blog*, January 24, 2022
- "Market Trends 2020/21: Disclosure Related to Climate Change," *Lexis Practical Guidance*, January 20, 2022
- "Trust Indenture Act of 1939," *LexisNexis/Matthew Bender*, January 20, 2022
- "Market Trends 2020/2021: Disclosure on Political Contributions," *Lexis Practice Advisor*, January 12, 2022
- "Delaware Court of Chancery Allows deSPAC Litigation to Proceed Applying "Entire Fairness" Standard," January 07, 2022
- "What's the Deal? - Initial Public Offerings: Filing and Post-Filing Period ," January 06, 2022
- "What's the Deal? – Initial Public Offerings: Pre-Filings ," January 05, 2022

- "What's the Deal? – Initial Public Offerings: An Introduction ," January 04, 2022
- "REVERSEinquiries Newsletter, Volume 4, Issue 6," December 23, 2021
- "SEC Proposes New Rules on Share Repurchase Disclosure," December 20, 2021
- "SEC Proposes Amendments to Rule 10b5-1's Affirmative Defense to Insider Trading Liability," December 17, 2021
- "Debt Capital Markets in the United States: Regulatory Overview," *Thomson Reuters Practical Law*, December 14, 2021
- "Resales of Restricted and Control Securities," *Thomson Reuters Practical Law*, December 08, 2021
- "IPO Prospectuses: Avoiding and Responding to Common SEC Comments," *Lexis Practical Guidance*, November 16, 2021
- "The last 100 days of LIBOR: Episode 4 - The US Derivatives Market," *LIBOR Transition Webcast*, November 11, 2021
- "Top 10 Practice Tips: Stock Repurchase Programs," *Lexis Practical Guidance*, November 02, 2021
- "Securities Law Considerations for Estate Planners," *Thomson Reuters Checkpoint: Estate Planning, Volume 49, Number 11*, November 01, 2021
- "REVERSEinquiries Newsletter, Volume 4, Issue 5," October 28, 2021
- "Market Trends 2020/21: Lock-Up Agreements," *Lexis Practice Advisor*, October 27, 2021
- "Market Trends 2020/21: Registered Direct Offerings," *Lexis Practice Advisor*, October 26, 2021
- "Top 10 Practice Tips: Liability Management Transactions," *Lexis Practical Guidance*, September 29, 2021
- "The Social Media Guide: Social Media Compliance for Issuers, Broker-Dealers, & Investment Advisers," September 2021
- "The SEC Pursues Action Against SPAC and Insiders for Misleading Investors - ABA Business Section," *American Bar Association*, September 13, 2021
- "What's the Deal? – Section 3(a)(2) Bank Note Programs ," September 01, 2021
- "What's the Deal? – Rule 144A ," August 30, 2021
- "Top 10 Practice Tips: Negotiating an Underwriting Agreement," *Lexis Practical Guidance*, August 04, 2021
- "Annual Review of Federal Securities Regulation," *The Business Lawyer*, Summer 2021
- "Top 10 Practice Tips: Debt Tender Offers," *Lexis Practical Guidance*, July 22, 2021
- "REVERSEinquiries, Volume 4, Issue 4," July 19, 2021
- "The SEC Pursues Action Against SPAC and Insiders for Misleading Investors," July 16, 2021

- "Market Trends 2020/21: Cybersecurity-Related Disclosures," *Lexis Practice Advisor*, July 2021
- "Top 10 Practice Tips: Comfort Letters," *Lexis Practice Advisor*, July 2021
- "Market Trends 2020/21: U.S. Tariff Policies," *Lexis Practice Advisor*, July 2021
- "SPAC PIPE transactions: the market matures," *IFLR (subscription required)*, June 16, 2021
- "On point. – General Solicitation and General Advertising," June 04, 2021
- "On point. – Bad Actor Disqualification Provisions of Regulation A, Regulation CF and Regulation D," June 02, 2021
- "REVERSEinquiries, Volume 4, Issue 3," May 20, 2021
- "REVERSEinquiries, Volume 4, Issue 2," March 29, 2021
- "US SEC Announces the Creation of a Climate and ESG Task Force," *Eye on ESG Blog*, March 10, 2021
- "US SEC to Enhance Focus on Climate-Related Disclosure," *Eye on ESG Blog*, March 01, 2021
- "SEC Acting Chair Directs Staff to Enhance Focus on Climate-Related Disclosure," February 25, 2021
- "Primary Direct Listings: A Hybrid Approach to a Traditional IPO Alternative," *Harvard Law School Forum on Corporate Governance*, January 24, 2021
- "REVERSEinquiries, Volume 4, Issue 1," January 19, 2021
- "FDIC Finalizes Changes to Brokered Deposits Restrictions," January 08, 2021
- "Primary Direct Listings: A Hybrid Approach to a Traditional IPO Alternative," December 31, 2020
- "Proposed Amendments to Rule 144," December 28, 2020
- "Corporate Finance and the Securities Laws - Sixth Edition," December 08, 2020
- "Proposed Amendments to Rule 701 and Form S-8; Proposed Temporary Rule for Certain Equity-Based Compensation Grants," December 02, 2020
- "On Point. - Real Estate Investment Trusts (REITs)," November 30, 2020
- "SEC Report Underscores the Interconnectedness of the US Residential Mortgage Credit Markets," November 23, 2020
- "MB Microtalk: Special Securities Law Considerations for SPACs & SPAC Transactions," November 18, 2020
- "REVERSEinquiries, Volume 3, Issue 9," November 09, 2020
- "Practical Law Global Guide 2020: Equity Capital Markets in the United States: Regulatory Overview," *Association of Corporate Counsel*, November 09, 2020
- "Practical Law Global Guide 2020: Debt Capital Markets in the United States Regulatory Overview," *Association of Corporate Counsel*, November 09, 2020

- "Exempt Offering Framework Amendments," November 03, 2020
- "Corporate Governance: 2021 Proxy and Annual Report Season: Time to Prepare," *Insights, The Corporate & Securities Law Advisor*, November 2020
- "Market Trends 2019/20: Registered Direct Offerings," *Lexis Practice Advisor*, October 30, 2020
- "A Deep Dive Into Capital Raising Alternatives," *International Financial Law Review*, October 26, 2020
- "Top 10 Practice Tips: PIPE Transactions by SPACs," *Lexis Practice Advisor*, October 25, 2020
- "2021 Proxy and Annual Report Season," *Harvard Law School Forum on Corporate Governance*, October 15, 2020
- "Bloomberg Tax & Accounting Portfolio 5507-4th: SEC Reporting Issues for Foreign Private Issuers," *Bloomberg Tax & Accounting*, October 12, 2020
- "ISDA Board Announces Forthcoming Launch of Fallbacks Supplement and Protocol," *Eye On IBOR Transition Blog*, October 11, 2020
- "2021 Proxy and Annual Report Season: Time to Prepare," September 29, 2020
- "REVERSEinquiries, Volume 3, Issue 8," September 24, 2020
- "Ground Breaking Israel-United Arab Emirates Peace Deal Marks a Change in the Regional Business and Legal Landscape," September 15, 2020
- "SEC Amends Requirements for Statistical Disclosures for Bank and Savings and Loan Registrants, Replacing Industry Guide 3," September 14, 2020
- "Market Trends 2019/20: Business Development Companies," *Lexis Practice Advisor*, September 14, 2020
- "Top 10 Practice Tips: Debt Tender Offers," *Lexis Practice Advisor*, September 14, 2020
- "Top 10 Practice Tips: Registered Direct Offerings," *Lexis Practice Advisor*, September 14, 2020
- "Top 10 Practice Tips: Negotiating an Underwriting Agreement," *Lexis Practice Advisor*, September 14, 2020
- "Top 10 Practice Tips: Lock-Up Agreements," *Lexis Practice Advisor*, September 14, 2020
- "Market Trends 2019/20: Lock-Up Agreements," *Lexis Practice Advisor*, September 14, 2020
- "SEC Amends Business, Legal Proceedings and Risk Factor Disclosures," August 31, 2020
- "SEC Adopts Amendments to Accredited Investor Definition," August 27, 2020
- "What's the Deal? – Special Purpose Acquisition Companies," August 10, 2020
- "Annual Review of Federal Securities Regulation," *The Business Lawyer*, Summer 2020
- "What's the Deal? – 10b5-1 Plans," July 30, 2020
- "What's the Deal? – Shelf Registration Statements and Shelf Takedowns," July 30, 2020

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- "Top 10 Practice Tips: Comfort Letters," *Lexis Practice Advisor*, July 16, 2020
- "SEC Amends Financial Disclosure Rules for Merger & Acquisition Transactions," *Lexis Practice Advisor*, July 16, 2020
- "PIPEline: Sponsor-Led PIPE Transactions in Volatile Markets," *PLI Current (The Journal of PLI Press)*, July 14, 2020
- "US Agencies Finalize Revisions to Volcker Rule Covered Funds Provisions," July 02, 2020
- "What's the Deal? – At-the-Market Offerings ," June 30, 2020
- "REVERSEinquiries, Volume 3, Issue 6," June 25, 2020
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- "U.S. Covered Bonds: Coming Soon to a Financial Institution Near You," *Euromoney Global Banking & Financial Policy Review*, September 2008
- "The Not So New Thing – Covered Bonds," *Wall Street Lawyer*, September 2008
- "International Briefings: Rating Agency Regulation," *International Financial Law Review*, August 2008
- "Managing Risk Special Report: The Power of Influence," *Financier Worldwide*, August 2008
- "International Briefings: Glass Half Empty Accounting," *International Financial Law Review*, July 2008
- "Covered Bonds and U.S. Regulators," *Derivatives Report*, June 2008
- "Annual Review of Federal Securities Regulation: Significant 2007 Regulatory Developments," *The Business Lawyer*, May 2008
- "International Briefings: More Regulation," *International Financial Law Review*, May 2008

- "The SEC's December 2007 Rule Revisions: Updates to Standard Transaction Documentation for Financial Intermediaries (Part II)," *Wall Street Lawyer*, May 2008
- "International Briefings: Subprime Ripple Effect," *International Financial Law Review*, April 2008
- "Exceptionally Intelligent Design," *Journal of International Banking and Financial Law*, April 2008
- "The SEC's December 2007 Rule Revisions: Updates to Standard Transaction Documentation for Financial Intermediaries (Part I)," *Wall Street Lawyer*, April 2008
- "The Offering of Choice in 2008," *International Financial Law Review*, March 2008
- "Change in the Air? US Securities and Exchange Commission's Recent Rule Revisions ," *Euromoney International Investment & Securities Review 2008*, March 2008
- "International Briefings: Credit Roundtable White Paper," *International Financial Law Review*, February 2008
- "The Long Shadow of the Shorts," *Financier Worldwide*, February 2008
- "Dealmakers' Forecast: 2007 US Securities Reform – Two Thumbs Up ," *Financier Worldwide*, January 2008
- "International Briefings: Securitisation in the US," *International Financial Law Review*, January 2008
- "Amidst the Turmoil, Covered Bonds Bounce Back," *Asset Securitization Report*, November 2007
- "International Briefings: Executive Compensation," *International Financial Law Review*, November 2007
- "Afraid of Revolution," *International Financial Law Review*, October 2007
- "PIPEs 2007: The Status Quo Takes a Blow," *Financier Worldwide*, October 2007
- "International Briefings: Sub-prime Litigation," *International Financial Law Review*, October 2007
- "A Guide Through the Web," *International Financial Law Review Global Report*, September 2007
- "A Time to Reap, Sow, and Think About a Secondary PIPE," *Financier Worldwide*, September 2007
- "Lucrative Knock-Offs: Covered Bonds in the U.S.," *Euromoney Global Banking & Financial Policy Review*, August 2007
- "International Briefings: Insider Trading," *International Financial Law Review*, August 2007
- "To Be or Not To Be," *Financier Worldwide*, July 01, 2007
- "International Briefings: Shortening 144," *International Financial Law Review*, July 2007
- "The Art of Dribbling," *International Financial Law Review*, June 2007
- "When a Primary is not a Primary," *International Financial Law Review*, May 01, 2007
- "International Briefings The Cost of Compliance," *International Financial Law Review*, May 2007
- "Degree of Difficulty, 9; Style Points, 5 (or Understanding Hybrids)," *Journal of International Banking and*

Financial Law, March 2007

- "A View on 2007," *Structured Products magazine*, January 2007
- "The Danger of Blogging," *International Financial Law Review*, January 2007
- "Dealmakers' Forecast: "What Next for Hybrid Financings? ," *Financier Worldwide*, January 2007
- "Legal and Regulatory Developments Relating to Structured Products," *Securities & Commodities Regulation*, June 2006
- "Next Generation Hybrid Securities," *Wall Street Lawyer*, May 2006
- "PIPEs and Registered Directs: Back to the Future," *Financier Worldwide Magazine's 2006 Private Equity & Venture Capital Review*, 2006
- "A Registered PIPE?," *Wall Street Reporter*, August 01, 2002
- "A PIPE by Any Other Name...", *Euromoney Institutional Investor*, 2001

EVENTS

- "ISDA 39th Annual General Meeting," *International Swaps and Derivatives Association*, May 13, 2025
- "REITwise: 2025 Law, Accounting & Finance Conference," *Nareit*, March 25, 2025
- "Private Placements and Hybrid Securities Offerings 2025," *Practising Law Institute*, March 06, 2025
- "REVERSEinquiries Workshop: Proprietary Indices, US Considerations, and European Considerations," February 25, 2025
- "State of Play: Delaware's Corporate Franchise Business," February 24, 2025
- "AMCs and Other Actively Managed Products," February 19, 2025
- "The PIPEs Conference," *DealFlow Events*, November 13, 2024
- "C&L Regional Seminar: New York," *SIFMA*, October 16, 2024
- "Regulatory Update 2024," *InspereX Dealer Conference*, September 18, 2024
- "European Covered Bond Council's 35th Plenary Meeting ," *European Covered Bond Council*, September 11, 2024
- "10th Annual Alternative Finance Summit: Fintech, Blockchain, and Crowdfunding," *PLI*, September 04, 2024
- "Board Ready Institute," *Latino Corporate Directors Association*, July 11, 2024
- "10th OTC Derivatives Seminar," June 26, 2024
- "Life Sciences Reverse Mergers Gain Momentum & Attention," May 02, 2024
- "Climate-Change Disclosure Rules and Impact on Mortgage Lending," *Mortgage Bankers*

Association, April 18, 2024

- "REITwise: 2024 Law, Accounting & Finance Conference," *NAREIT*, March 19, 2024
- "2024 SIFMA C&L Annual Seminar," *SIFMA*, March 17, 2024
- "Private Placements and Hybrid Securities Offerings 2024," *Practising Law Institute*, March 07, 2024
- "2024 Museum of American Finance Gala," *The Museum of American Finance*, March 07, 2024
- "SPAC Developments: SEC Amendments to SPAC IPO and de-SPAC Related Rules," February 14, 2024
- "Major Impacts of the New SPAC Rules," February 08, 2024
- "SMAs, AMCs, and Other Actively Managed Products: US Legal Considerations," January 25, 2024
- "The North America Covered Bond Roadshow," *The ECBC and Euromoney Conferences*, December 14, 2023
- "Federal Regulation of Securities Winter Meeting 2023," *American Bar Association*, December 06, 2023
- "NAREIT REITworld: 2023 Annual Conference," *NAREIT*, November 14, 2023
- "Utah Life Sciences Summit 2023," November 09, 2023
- "TechGC NY Pubco Fireside Chat," *TechGC*, October 26, 2023
- "The Shareholder Proposal Process," October 10, 2023
- "What the Basel Endgame Proposal Means for Arizona Banking Institutions," October 05, 2023
- "Basel Endgame and Long Term Debt Proposals," October 04, 2023
- "SEC & FASB Developments," *Intelligize*, October 04, 2023
- "SRP Americas Conference 2023," September 26, 2023
- "Alternative Finance Summit 2023: Fintech, Blockchain, and Crowdfunding," *The Practising Law Institute*, September 26, 2023
- "Recent Changes in Banking Regulation," *Fordham University Corporate Law Center*, September 19, 2023
- "Corporate Hygiene: Recent Developments Impacting Share Buybacks and Rule 10b5-1," September 19, 2023
- "2023 Mortgage & Housing Summit," September 18, 2023
- "The Euromoney/ECBC Covered Bond Investor Congress," *Euromoney/ECBC*, September 14, 2023
- "Basel III Proposed Rule Making for Banks," *Nasdaq*, September 13, 2023
- "Repack Programs: Structuring and Legal Considerations," September 07, 2023

- "Preparing to Comply With the SEC Amendments to Enhance Cybersecurity Disclosures," *Practising Law Institute*, August 18, 2023
- "Private Placements: Complying With Securities Exemptions and FINRA Guidance," *Practising Law Institute*, August 07, 2023
- "Global Borrowers & Bond Investors Forum," *Euromoney*, June 21, 2023
- "SEC Final Rules Relating to Share Repurchase Disclosures," *Practising Law Institute*, May 22, 2023
- "Navigating the Ever-Changing ESG Minefield – A Talk by Yafit Cohn Hosted by Lawrence Cunningham & Anna Pinedo," May 11, 2023
- "ESG beyond borders: international perspectives on financing market trends and regulatory oversight for Canadian issuers and financial institutions," April 26, 2023
- "NAREIT Interview: Increased Number of Shareholder Proposals this Proxy Season," *NAREIT*, April 12, 2023
- "Bank Webinar Series Corporate Governance – Board Oversight, Risk Mitigation & D&O Strategies," *Nasdaq*, March 30, 2023
- "ESG and the Future of Corporate Governance – A Conversation with William D. Cohan & Lawrence A. Cunningham," March 29, 2023
- "UChicago Women Leadership Conference," *UChicago Alumni Club of NYC*, March 23, 2023
- "REITwise: 2023 Law, Accounting & Finance Conference," *NAREIT*, March 21, 2023
- "Private Placements and Hybrid Securities Offerings 2023," *Practising Law Institute*, March 14, 2023
- "All Things Canada," *Practising Law Institute*, March 08, 2023
- "Understanding Structured Debt and Private Convertibles," January 20, 2023
- "Rule 10b5-1 Amendments: Guidance for Issuers, Insiders, and Financial Intermediaries," January 19, 2023
- "Understanding Financial Products 2023," *Practising Law Institute*, January 18, 2023
- "REITworld: 2022 Annual Conference," *Nareit*, November 15, 2022
- "BioHive Summit 2022," *BioHive & BioUtah*, November 10, 2022
- "2022 Fall Annual Meeting and Education Conference," *American College of Investment Counsel*, October 20, 2022
- "Corporate Hygiene: Recent Developments Impacting Share Buybacks," October 14, 2022
- "2022 Euromoney/ECBC Covered Bond Congress," *Euromoney/ECBC*, September 22, 2022
- "Alternative Finance Summit 2022: Fintech, Blockchain and Crowdfunding," *Practising Law Institute*, September 21, 2022

- "5th Capital Markets Seminar," September 21, 2022
- "Structured Investments Summer Summit," July 14, 2022
- "8th OTC Derivatives Seminar," July 05, 2022
- "Market Updates on Late Stage Private Placements," June 16, 2022
- "US Securities & Exchange Commission's Small Business Capital Formation Advisory Committee Meeting," SEC, May 06, 2022
- "A Sea Change Set of New Rules: The SEC's Proposed Rules Applicable to SPACs ," *Practising Law Institute*, April 27, 2022
- "SEC & FASB Developments," *Intelligize*, April 20, 2022
- "Private Placements and Hybrid Securities Offerings 2022," *Practising Law Institute*, March 31, 2022
- "NEXUS:ISRAEL 2022 Virtual Summit," *American Friends of the Hebrew University*, March 30, 2022
- "Share Repurchase Programs, Rule 10b-18 and SEC-Proposed Amendments Impacting Buybacks," *Practising Law Institute*, March 07, 2022
- "The SPAC Series: Litigation and Enforcement Developments," March 04, 2022
- "The SPAC Series: Converts & Financing Alternatives for De-SPACed Companies," February 22, 2022
- "Structured Products Legal, Regulatory & Compliance Series (Part 2)," February 10, 2022
- "Structured Products Legal, Regulatory & Compliance Series," February 03, 2022
- "Rule 10b5-1 and Share Repurchase Disclosure Proposals," January 26, 2022
- "Pocket MBA 2021: Finance for Lawyers and Other Professionals," November 18, 2021
- "2021 US ECM Roundtable: SPACs at a Crossroads," November 17, 2021
- "Direct Listings: Experiment or New Paradigm?," November 03, 2021
- "Mitigating Dilution associated with Convert Issuances Through Derivatives," October 14, 2021
- "SPACs: Up, up, and...away?" October 07, 2021
- "SEC & FASB Developments," September 30, 2021
- "SRP Americas Conference 2021," September 29, 2021
- "Alternative Finance Summit 2021: Fintech, Blockchain and Crowdfunding," September 22, 2021
- "Convertible Bonds," June 29, 2021
- "Good Corporate Hygiene Part 1: Share trading and repurchases," June 21, 2021
- "Liability Management," June 18, 2021

- "Special Purpose Acquisition Companies Under SEC Scrutiny: Mitigating Potential Liability for Offering Participants," May 19, 2021
- "Merging with a SPAC & Preparing for Life as a Public Company," May 18, 2021
- "2021 Structured Products Legal, Regulatory & Market Briefing," May 13, 2021
- "2021 Biomed Conference," May 11, 2021
- "Commodity Pool Regulation," May 07, 2021
- "Mortgage REIT Summit 2021," April 29, 2021
- "SPACs: A Market Update and Securities and Regulatory Overview," April 28, 2021
- "MBA Live: Spring Conference & Expo 2021 Mortgage Bankers Association," April 20, 2021
- "Private Placements and Hybrid Securities Offerings 2021," April 20, 2021
- "What Changed? Understanding the FDIC's Revisions to the Brokered Deposits Restrictions ," March 18, 2021
- "De-SPACing—Accounting and Securities Law Considerations" February 25, 2021
- "REVERSEinquiries Workshop: Proprietary Indices, US Considerations and European Considerations," February 11, 2021
- "De-SPACing: Overview, Special Securities Law and Financial Statement Considerations and Derisking the Process with a PIPE Transaction," January 27, 2021
- "4th Debt Capital Markets Seminar," January 27, 2021
- "A Whirlwind Recap of the SEC's Principal 2020 Rulemakings ," January 25, 2021
- "ESG Investing: How to Do Well by Doing Good," January 14, 2021
- "Mortgage Market Developments and Becoming a Public Company," December 14, 2020
- "Time to Get Ready: Preparing for the 2021 US Proxy & Annual Reporting Season," December 09, 2020
- "Becoming a US Public Company: The New Three-Track Process," December 01, 2020
- "PLI's Pocket MBA New York 2020: Finance for Lawyers and Other Professionals ," November 19, 2020
- "Pocket MBA 2020: Finance for Lawyers and Other Professionals," November 19, 2020
- "SEC and Other Developments Affecting Private Capital Markets," November 17, 2020
- "Preparing for the 2021 US Proxy and Annual Reporting Season," November 10, 2020
- "PIPE and Other Capital Raising Transactions in Connection with De-SPACing," November 05, 2020
- "Going Public in the US by Merging into a SPAC: Weighing the Pros and Cons," November 02, 2020
- "An IPO Alternative: Life Sciences Reverse Merger," October 22, 2020

- "SIFMA Annual Meeting 2020: The Virtual Capital Markets Conference," October 19, 2020
- "Structured Products Association 17th Annual Conference," October 15, 2020
- "The Great Equity Recapitalization in a Post COVID-19 Funding Environment," October 06, 2020
- "42nd Annual Duke University Virtual Estate Planning Conference," October 06, 2020
- "SEC Amends Requirements for Statistical Disclosures for Bank and Savings and Loan Registrants, Formerly Guide 3," September 24, 2020
- "LIBOR Transition Part 5.2: Issues impacting Floating Rate Notes, Preferred Stock, Depositary Shares, and Capital Securities," September 01, 2020
- "LIBOR Transition Part 5.1: Issues impacting Floating Rate Notes Preferred Stock Depositary Shares and Capital Securities," August 24, 2020
- "Changes to the Securities Offering Process: Confidential Submissions, Test the Waters and Direct Listings," August 12, 2020
- "Volcker Rule 2.1: Revisions Bring Greater Clarity, Certainty and Opportunity for Innovation," August 06, 2020
- "Convertible Bonds: Understanding the Key Benefits," July 23, 2020
- "Life Sciences IPOs: Market Update & Readiness Considerations," July 19, 2020
- "PLI's Understanding the Securities Laws 2020 ," July 16, 2020
- "Continuous Offerings: Equity Line Financings and At the Market Offerings," July 09, 2020
- "6th (digital) OTC Derivatives Seminar - Managing Crisis and Transition," June 25, 2020
- "Market Developments Affecting Late Stage Private Placements," June 23, 2020
- "Life Sciences Financing Trends and Outlook," June 17, 2020
- "COVID-19: Temporary Nasdaq Relief from Shareholder Vote Requirements," May 20, 2020
- "SEC Relief for, and New Rules Applicable to, Business Development Companies," May 11, 2020
- "Best Practices for Earnings Calls and Investor Updates," April 23, 2020
- "Mortgage REIT Summit 2020," April 22, 2020
- "Private Placements and Hybrid Securities Offerings 2020," April 20, 2020
- "Securities and Tax Concerns in Equity Derivatives Transactions," April 16, 2020
- "PIPE Transactions: Basics and Current Developments," April 08, 2020
- "Liability Management," March 30, 2020
- "Understanding the Securities Exchange Shareholder Vote Requirements (aka "the 20% Rule") in the Context of Financings," March 26, 2020

- "SEC and FASB Developments," March 26, 2020
- "D&O Insurance: What Life Sciences Companies and their Directors and Officers Need to Know," March 25, 2020
- "Direct Listings: Experiment or New Paradigm?," March 12, 2020
- "Direct Listings: Experiment or New Paradigm?," March 12, 2020
- "Canadian Bail-in and TLAC Requirements," February 24, 2020
- "Financing Alternatives for Life Sciences Companies," February 21, 2020
- "NAIC Proposed Principal-Protected Note Definition," February 05, 2020
- "The Road to the IPO: Late Stage Private Placements and IPO Readiness," January 28, 2020
- "SPA Panel Discussion: Fixed Index Annuities," January 23, 2020
- "Preparing for the US Proxy and Annual Reporting Season," December 12, 2019
- "Issuing Structured Products into the EU," December 11, 2019
- "Market Trends in Corporate Transactions," December 11, 2019
- "Avoid the Sting of Ignorance: Securities Law for Estate Planners," December 04, 2019
- "Preparing Periodic Disclosures for Life Sciences Companies & Areas of SEC Comment," December 02, 2019
- "3rd Debt Capital Markets Seminar - New challenges for the practice.," November 22, 2019
- "Market and Regulatory Developments Affecting the Automotive and Connected Vehicle Industry," November 17, 2019
- "REVERSEinquiries Workshop Series: Platforms and Securities Law and Commercial Considerations," November 14, 2019
- "Preparing for the 2020 US Proxy and Annual Reporting Season," November 06, 2019
- "51st Annual Institute on Securities Regulation," November 04, 2019
- "US ECM Roundtable," October 24, 2019
- "Israel's Expanding International Presence and its Opportunities," October 24, 2019
- "15th Annual Summit of the Structured Investment Industry," October 08, 2019
- "The SEC's Concept Release on Exempt Offerings: Will it Create Harmony? ," October 02, 2019
- "PLI's Pocket MBA San Francisco 2019: Finance for Lawyers and Other Professionals ," September 23, 2019
- "2nd Annual Executive Compensation University," September 10/October 3, 2019

- "Liability Management Transactions: Debt Repurchases & Exchanges," August 21, 2019
- "A "How to Guide" to Basic Derivatives, Swaps Clearing & Structured Products ," June 28, 2019
- "Covered Bond Investor Conference 2019," June 27, 2019
- "Financial Services Forum," June 13, 2019
- "Regulation A: Basics, Amendments & Offering Methodologies," June 12, 2019
- "Life Sciences Reverse Mergers and Alternative IPOs," June 11, 2019
- "The North America Covered Bond Forum 2019," June 04, 2019
- "PLI's Commodity Pool and CPO Regulation – Staying within the Exemptions and Exclusions ," June 04, 2019
- "PLI's Private Placements and Hybrid Securities Offerings 2019," May 23, 2019
- "Mortgage REIT Summit 2019," May 09, 2019
- "NEXUS:ISRAEL," May 06, 2019
- "Preparing Boards for CEO Social Media Do's & Dont's," May 01, 2019
- "REVERSEinquiries Workshop Series: Certificate of Deposit Programs and Brokered CD Programs," April 29, 2019
- "Blockchain Debt Issuances," April 25, 2019
- "Share Buybacks and 10b-18," April 16, 2019
- "PLI's Disclosure Effectiveness and FAST Act Amendments ," April 12, 2019
- "REVERSEinquiries Workshop Series: Structured UITs and Repack Structures," April 08, 2019
- "The 12th Annual Global Covered Bonds Conference," April 04, 2019
- "Debt Capital Markets - Regulatory Developments & Market Outlook," April 02, 2019
- "Expanded Regulation A Exemption," March 28, 2019
- "Understanding How Regulation M Applies to Your Offering," March 26, 2019
- "Preparing Periodic Disclosures for Life Sciences Companies; Areas of SEC Comment," March 07, 2019
- "Late Stage Private Placements & Private Secondary Market Liquidity," February 26, 2019
- "Obtaining Liquidity Through Bought Deals and Block Trades," February 19, 2019
- "Financing Alternatives for Life Sciences Companies," February 07, 2019
- "REVERSEinquiries Workshop Series: Benchmark and Proprietary Indices," February 04, 2019

EDUCATION

- Georgetown University, BSFS
- The University of Chicago Law School, JD

ADMISSIONS

- New York