IRA JERSEY

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EXPERIENCE

Chief U.S. Interest Rate Strategist & Global Rates Team Leader

Bloomberg Intelligence (Research Division of Bloomberg LP), Skillman, NJ

Apr 2017 - Present

Lead a global team of strategists covering rates, volatility, and structured product markets. Serve as lead strategist for U.S. Treasury and related rate markets.

Fixed Income Strategist & Senior Client Portfolio Manager

Oppenheimer Funds, New York, NY

Jul 2015 - Mar 2017

Worked with the taxable fixed income team to develop and communicate investment strategies. Acted as the primary liaison between the portfolio management team and the salesforce/wholesalers.

Head of U.S. Interest Rate Strategy (Director)

Credit Suisse, New York, NY

Jan 2002 - Mar 2009 and Jun 2010 - Jul 2015

Led a team of five strategists covering all aspects of the U.S. rates market, including Treasuries, swaps, agencies, rate options, futures, repurchase agreements, and related products.

Head of U.S. Interest Rate Strategy (Managing Director)

RBC Capital Markets, New York, NY

Mar 2009 - Jun 2010

Led a team of six strategists and economists covering the U.S. economy, Treasury market, mortgage-backed securities, agencies, and options.

Fixed Income Research Consultant, Credit Suisse, New York, NY, Jan 2001 – Jan 2002

Operations Manager, Investors Bullhorn, New York, NY, Mar 2000 – Jan 2001

Fixed Income Risk Management Consultant, CIBC World Markets, New York, NY, Dec 1998 - Mar 2000

Associate, The Vanguard Group, Malvern, PA, Mar 1996 - Oct 1998

EDUCATION

M.A., Economics

The New School University, New York, NY

May 2004

Concentrations: Financial Engineering and Macroeconomics

M.A., International Studies

University of Birmingham, Edgbaston, UK Jul 1995

Concentration: Political Risk Analysis

B.A., Political Science and Broadcast Journalism

The American University, Washington, DC May 1993