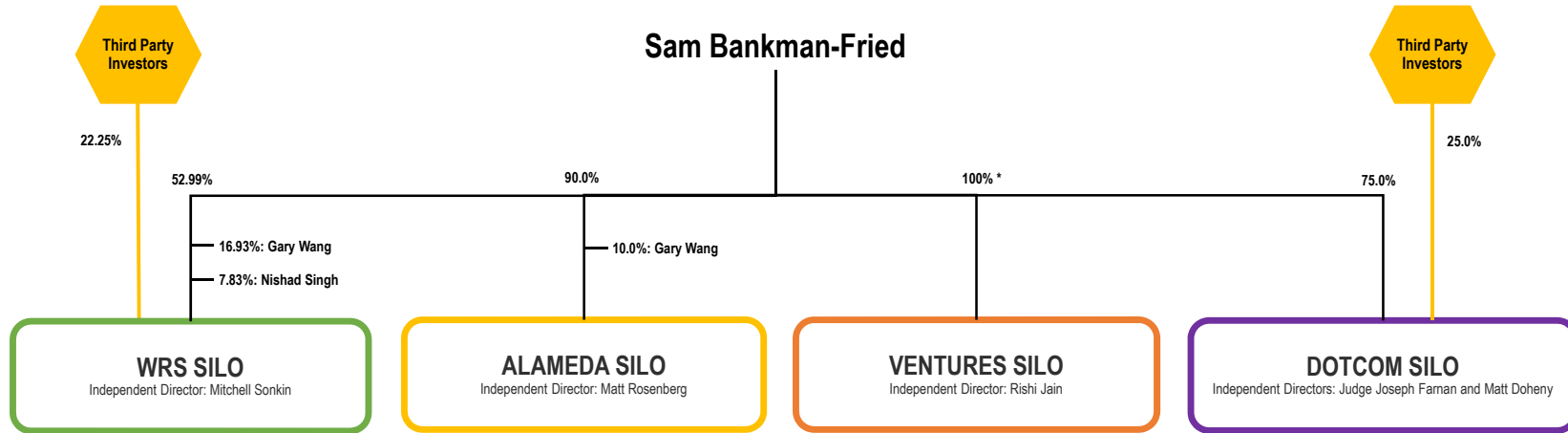


FOUR SILOS FOR RECOVERY PURPOSES



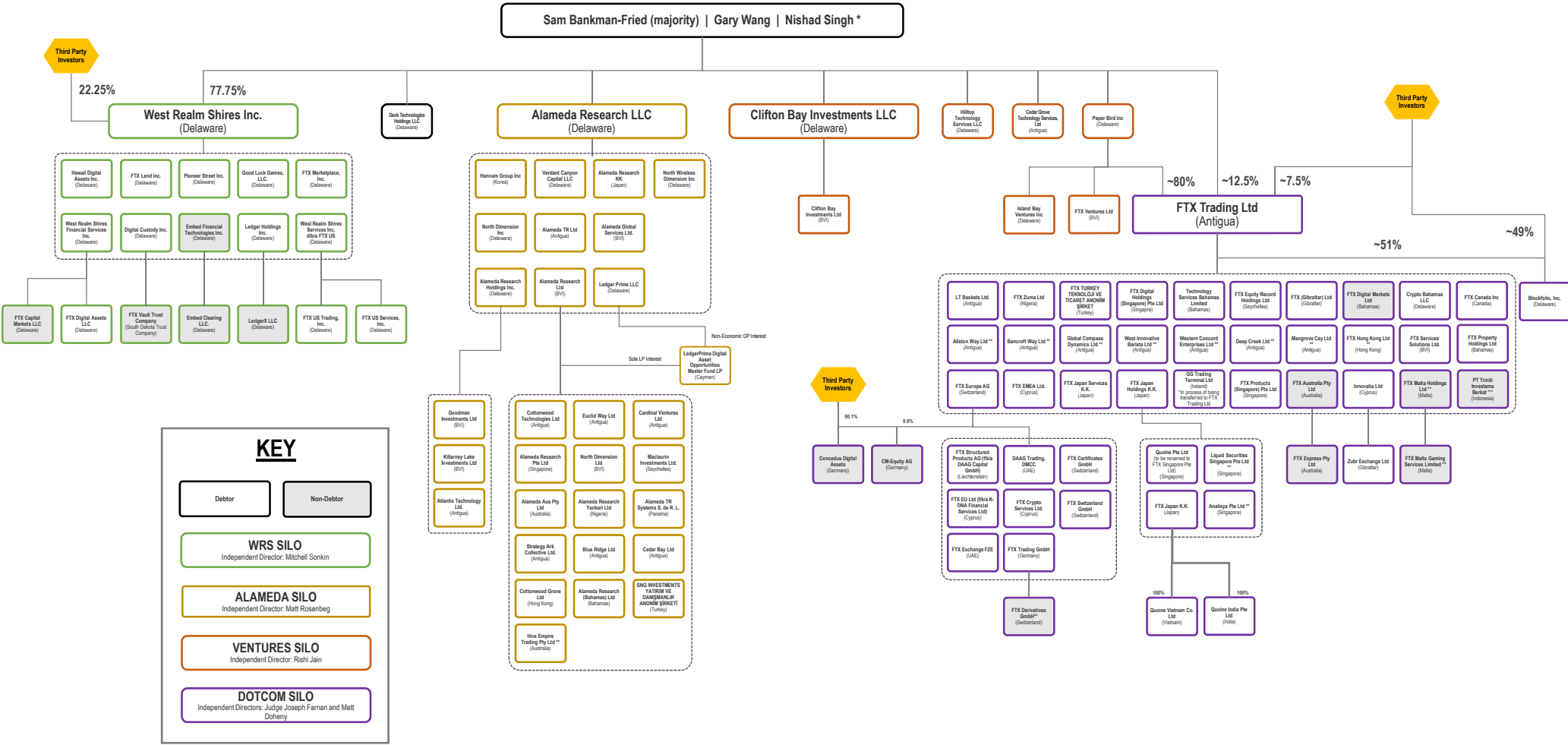
Indicative Assets by Silo

<ul style="list-style-type: none"> ▪ Cash and Cash Equivalents ▪ Cryptocurrency ▪ FTX US ▪ LedgerX ▪ FTX Derivatives ▪ FTX Capital Markets ▪ Embed Clearing ▪ FTX Vault ▪ FTX Gaming ▪ FTX NFTs ▪ BlockFi Loans 	<ul style="list-style-type: none"> ▪ Cash and Cash Equivalents ▪ Cryptocurrency ▪ Other Digital Assets ▪ Treasuries ▪ Crypto ETFs ▪ Venture Investments <ul style="list-style-type: none"> ➢ <i>Genesis Digital Assets</i> ➢ <i>Modulo Capital</i> ➢ <i>Pionic (Toss)</i> ➢ <i>Others</i> 	<ul style="list-style-type: none"> ▪ Venture Investments <ul style="list-style-type: none"> ➢ <i>Anthropic</i> ➢ <i>K5</i> ➢ <i>Dave Inc.</i> ➢ <i>Sequoia Capital</i> ➢ <i>Mysten Labs</i> ➢ <i>Others</i> 	<ul style="list-style-type: none"> ▪ Cash and Cash Equivalents ▪ Cryptocurrency ▪ FTX.com ▪ Real Estate ▪ Licensed Subsidiaries in Non-US Jurisdictions
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* Certain entities in the Venture Silo may have interests directly or indirectly held by Gary Wang and Nishad Singh.

PRELIMINARY ORGANIZATIONAL CHART

Last updated: Draft of November 20, 2022



KEY

- Debtor
- Non-Debtor
- WRS SILO**
Independent Director: Mitchell Sonkin
- ALAMEDA SILO**
Independent Director: Matt Rosenberg
- VENTURES SILO**
Independent Director: Rishi Jain
- DOTCOM SILO**
Independent Directors: Judge Joseph Farnan and Matt Doherty

* Percentages directly held by each of Sam Bankman-Fried, Gary Wang and Nishad Singh in individual entities varies.
 ** Indicates non-operational subsidiary entity.
 *** 99% held by FTX Trading Ltd.